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Counsel to the Initial Debtors and Debtors in Possession

Proposed Counsel to the GK8 Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**FOURTH MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period ²
	November 1, 2022	November 30, 2022
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$5,201,192.40 (80% of \$6,501,490.50)	
Total expenses requested in this statement:	\$148,091.01	
Total fees and expenses requested in this statement:	\$5,349,283.41	
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 4, 2022 [Docket No. 521] (the “Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Fourth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From November 1, 2022 Through November 30, 2022*

² This statement consists of fees and expenses from November 1, 2022, through November 30, 2022.

(this “Fee Statement”).³ Specifically, K&E seeks (i) interim allowance of \$6,501,490.50 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$5,201,192.40, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$6,501,490.50); (iii) allowance and payment of \$148,091.01 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.⁴

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$6,501,490.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$5,201,192.40 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

³ The period from November 1, 2022, through and including November 30, 2022, is referred to herein as the “Fee Period.”

⁴ K&E voluntarily reduced its fees by \$260,636.75 and its expenses by \$55,797.03 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,040.11.⁵ The blended hourly billing rate of all paraprofessionals is \$395.21.⁶

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$148,091.01.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

⁵ The blended hourly billing rate of \$1,040.11 for attorneys is derived by dividing the total fees for attorneys of \$6,265,076 by the total hours of 6,023.50 for those same attorneys.

⁶ The blended hourly billing rate of \$395.21 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$236,414.50 by the total hours of 598.20 for these same paraprofessionals.

E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$6,501,490.50 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$5,201,192.40, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$6,501,490.50); and (iii) allowance and payment of \$148,091.01 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: January 13, 2023

/s/ Joshua A. Sussberg

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- and -

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Counsel to the Initial Debtors and Debtors in Possession

Proposed Counsel to the GK8 Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	657.20	\$737,266.50	\$0.00	\$737,266.50
4	Automatic Stay Matters	59.40	\$51,848.50	\$0.00	\$51,848.50
5	Business Operations	164.10	\$175,835.00	\$0.00	\$175,835.00
6	Case Administration	313.60	\$280,416.50	\$0.00	\$280,416.50
7	Cash Management and DIP Financing	6.10	\$6,471.00	\$0.00	\$6,471.00
8	Customer and Vendor Communications	71.90	\$64,413.00	\$0.00	\$64,413.00
9	Claims Administration and Objections	92.60	\$93,621.00	\$0.00	\$93,621.00
10	Official Committee Matters and Meetings	36.70	\$40,794.00	\$0.00	\$40,794.00
11	Use, Sale, and Disposition of Property	1,323.10	\$1,218,923.00	\$0.00	\$1,218,923.00
12	Corp., Governance, & Securities Matters	128.10	\$144,081.50	\$0.00	\$144,081.50
13	Employee Matters	226.70	\$243,084.50	\$0.00	\$243,084.50
14	Executory Contracts and Unexpired Leases	25.80	\$26,964.50	\$0.00	\$26,964.50
15	SOFAs and Schedules	29.30	\$33,344.00	\$0.00	\$33,344.00
16	Hearings	108.20	\$89,138.00	\$0.00	\$89,138.00
17	Insurance and Surety Matters	2.70	\$3,286.00	\$0.00	\$3,286.00
18	Disclosure Statement, Plan, Confirmation	182.30	\$221,107.50	\$0.00	\$221,107.50
19	International Issues	6.50	\$7,887.50	\$0.00	\$7,887.50
20	K&E Retention and Fee Matters	310.40	\$274,045.00	\$0.00	\$274,045.00
21	Non-K&E Retention and Fee Matters	125.40	\$117,176.50	\$0.00	\$117,176.50
22	Tax Matters	46.10	\$65,109.50	\$0.00	\$65,109.50
23	Non-Working Travel	22.00	\$24,487.50	\$0.00	\$24,487.50
24	U.S. Trustee Communications & Reporting	35.30	\$30,135.00	\$0.00	\$30,135.00
25	Expenses	0.00	\$0.00	\$148,091.01	\$148,091.01
26	Special Committee Matters	613.50	\$601,793.00	\$0.00	\$601,793.00
27	Stone Litigation	2.50	\$4,612.50	\$0.00	\$4,612.50
28	Prime Trust Litigation	4.70	\$6,121.50	\$0.00	\$6,121.50
42	Core Scientific Litigation	684.50	\$609,919.00	\$0.00	\$609,919.00
43	Examiner Matters	491.80	\$518,058.50	\$0.00	\$518,058.50
44	GK8	823.70	\$791,404.00	\$0.00	\$791,404.00
45	Frishberg Litigation	27.50	\$20,146.50	\$0.00	\$20,146.50
Totals		6,621.70	\$6,501,490.50	\$148,091.01	\$6,649,581.51

Exhibit B

Attorneys' and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Anna Alekseeva	Associate	N/A	Restructuring	660.00	7.30	\$4,818.00
Anthony Antioch	Associate	2017	Taxation	1,245.00	3.80	\$4,731.00
Joey Daniel Baruh	Associate	2021	Litigation - General	900.00	61.60	\$55,440.00
Nicholas Benham	Associate	2021	Litigation - General	900.00	39.70	\$35,730.00
Michael Berger	Associate	2020	Restructuring	815.00	1.30	\$1,059.50
Simon Briefel	Associate	2018	Restructuring	1,115.00	235.90	\$263,028.50
Grace C. Brier	Associate	2017	Litigation - General	1,110.00	194.50	\$215,895.00
Jeff Butensky	Associate	2017	Corporate - General	910.00	56.10	\$51,051.00
Chris Ceresa	Associate	2020	Restructuring	1,035.00	4.50	\$4,657.50
Parker Conway	Associate	2021	Corporate - General	795.00	67.50	\$53,662.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	900.00	205.80	\$185,220.00
Patrick Forte	Associate	2021	Litigation - General	900.00	30.00	\$27,000.00
Michal Galayevich	Associate	2022	ECEB - Executive Compensation	910.00	1.70	\$1,547.00
Paul Goldsmith	Associate	2021	Corporate - General	795.00	33.90	\$26,950.50
Amila Golic	Associate	2021	Restructuring	795.00	168.40	\$133,878.00
Anna L. Grilley	Associate	2017	Corporate - General	795.00	19.90	\$15,820.50
Leah A. Hamlin	Associate	2017	Litigation - General	1,035.00	160.00	\$165,600.00
Seantyl Hardy	Associate	2019	Litigation - General	1,035.00	25.30	\$26,185.50
Zach Heater	Associate	2021	Litigation - General	775.00	19.60	\$15,190.00
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,115.00	206.50	\$230,247.50
Victor Hollenberg	Associate	2021	Litigation - General	775.00	15.00	\$11,625.00
Matthew C. Hutchinson	Associate	2018	Corporate - M&A/Private Equity	1,115.00	113.20	\$126,218.00
Ben Isherwood	Associate	2017	Restructuring	1,170.00	4.50	\$5,265.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Elizabeth Helen Jones	Associate	2018	Restructuring	1,035.00	138.50	\$143,347.50
Meena Kandallu	Associate	2022	Taxation	695.00	8.00	\$5,560.00
Charlie Kassir	Associate	2019	ECEB - Labor/ Employment	795.00	6.80	\$5,406.00
Tamar Kofman	Associate	2019	Restructuring	910.00	15.00	\$13,650.00
Michael Lemm	Associate	2019	Restructuring	1,035.00	52.20	\$54,027.00
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,035.00	124.70	\$129,064.50
Nima Malek Khosravi	Associate	N/A	Restructuring	660.00	156.10	\$103,026.00
Rebecca Marston	Associate	2021	Restructuring	910.00	153.50	\$139,685.00
Caitlin McGrail	Associate	N/A	Restructuring	660.00	94.60	\$62,436.00
Angelina Moore	Associate	2019	Litigation - General	985.00	26.50	\$26,102.50
Joel McKnight Mudd	Associate	2021	Restructuring	795.00	90.80	\$72,186.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	1,170.00	10.70	\$12,519.00
Alex D. Pappas	Associate	2021	Litigation - General	900.00	0.20	\$180.00
Morgan Lily Phoenix	Associate	N/A	Litigation - General	650.00	41.80	\$27,170.00
John Poulos	Associate	2016	Technology & IP Transactions	1,035.00	11.60	\$12,006.00
Joshua Raphael	Associate	N/A	Restructuring	660.00	90.00	\$59,400.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	660.00	137.00	\$90,420.00
Roy Michael Roman	Associate	N/A	Restructuring	660.00	87.50	\$57,750.00
Kelby Roth	Associate	2022	Restructuring	660.00	85.50	\$56,430.00
Jimmy Ryan	Associate	2022	Restructuring	795.00	135.20	\$107,484.00
Seth Sanders	Associate	2021	Restructuring	795.00	152.80	\$121,476.00
Taylor E. Santori	Associate	2022	Corporate - General	660.00	1.50	\$990.00
Tommy Scheffer	Associate	2019	Restructuring	1,115.00	208.10	\$232,031.50
Gelareh Sharafi	Associate	N/A	Restructuring	660.00	18.10	\$11,946.00
Hannah C. Simson	Associate	2019	Litigation - General	985.00	121.20	\$119,382.00
Alex Straka	Associate	2019	Corporate - Debt Finance	1,035.00	20.30	\$21,010.50

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Leonor Beatriz Suarez	Associate	N/A	Technology & IP Transactions	660.00	4.00	\$2,640.00
William Thompson	Associate	2021	Restructuring	910.00	169.00	\$153,790.00
Kyle Nolan Trevett	Associate	2020	Restructuring	795.00	85.40	\$67,893.00
Lindsay Wasserman	Associate	2021	Restructuring	910.00	166.90	\$151,879.00
Nick Wetzeler	Associate	2020	Corporate - Capital Markets	910.00	2.30	\$2,093.00
Ashton Taylor Williams	Associate	2022	Restructuring	795.00	67.40	\$53,583.00
Alison Wirtz	Associate	2016	Restructuring	1,170.00	107.70	\$126,009.00
Alex Xuan	Associate	N/A	Restructuring	660.00	137.10	\$90,486.00
Christie M. Alcala	Partner	2010	ECEB - Labor/ Employment	1,325.00	3.70	\$4,902.50
Richard Boynton	Partner	2006	Litigation - General	1,355.00	2.50	\$3,387.50
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,775.00	15.00	\$26,625.00
Judson Brown, P.C.	Partner	2004	Litigation - General	1,485.00	131.00	\$194,535.00
Steven M. Cantor	Partner	2017	Taxation	1,305.00	28.30	\$36,931.50
Cassandra Catalano	Partner	2016	Litigation - General	1,135.00	18.50	\$20,997.50
Hannah Crawford	Partner	2015	Restructuring	1,235.00	8.20	\$10,127.00
Edwin S. del Hierro, P.C.	Partner	1986	Corporate - Banking/ Regulatory	1,745.00	4.50	\$7,852.50
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,275.00	30.60	\$39,015.00
Emma L. Flett	Partner	2009	Technology & IP Transactions	1,425.00	0.40	\$570.00
Philipp Gnatzy	Partner	2015	Antitrust/ Competition	1,235.00	1.20	\$1,482.00
Asheesh Goel, P.C.	Partner	1995	Litigation - General	1,830.00	3.00	\$5,490.00
Susan D. Golden	Partner	1988	Restructuring	1,315.00	52.30	\$68,774.50
Luci Hague	Partner	2015	International Trade	1,235.00	0.20	\$247.00
Emily Hogan	Partner	2016	Corporate - Debt Finance	1,235.00	13.80	\$17,043.00
Sydney Jones	Partner	2014	ECEB - Labor/ Employment	1,260.00	5.90	\$7,434.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Hanaa Kaloti	Partner	2014	Litigation - General	1,155.00	64.00	\$73,920.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	1,695.00	5.30	\$8,983.50
Chris Koenig	Partner	2014	Restructuring	1,260.00	229.60	\$289,296.00
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	1,845.00	226.40	\$417,708.00
Dan Latona	Partner	2016	Restructuring	1,235.00	193.40	\$238,849.00
Aaron Lorber	Partner	2008	Technology & IP Transactions	1,400.00	3.20	\$4,480.00
Allison Lullo	Partner	2011	Litigation - General	1,250.00	97.20	\$121,500.00
Jaime A. Madell	Partner	2012	Corporate - Derivatives	1,275.00	1.00	\$1,275.00
Mario Mancuso, P.C.	Partner	1997	International Trade	1,830.00	0.20	\$366.00
T.J. McCarrick	Partner	2016	Litigation - General	1,135.00	156.40	\$177,514.00
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	1,845.00	71.20	\$131,364.00
Mavnick Nerwal	Partner	2008	Taxation	1,810.00	9.60	\$17,376.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,775.00	12.90	\$22,897.50
Scott D. Price, P.C.	Partner	1998	ECEB - Executive Compensation	1,830.00	4.70	\$8,601.00
William T. Pruitt	Partner	2004	Litigation - General	1,375.00	2.60	\$3,575.00
Jeffrey S. Quinn	Partner	1998	ECEB - Employee Benefits	1,585.00	3.50	\$5,547.50
Nabil Sabki, P.C.	Partner	1999	Corporate - Investment Funds	1,995.00	6.40	\$12,768.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,235.00	7.80	\$9,633.00
Tricia Schwallier Collins	Partner	2015	Restructuring	1,235.00	0.50	\$617.50
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,745.00	13.10	\$22,859.50
Anthony Vincenzo Sexton	Partner	2011	Taxation	1,490.00	29.90	\$44,551.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Josh Sussberg, P.C.	Partner	2004	Restructuring	1,845.00	3.40	\$6,273.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,430.00	59.30	\$84,799.00
Matthew D. Turner	Partner	2015	Corporate - Capital Markets	1,235.00	20.60	\$25,441.00
Alan Walker	Partner	2004	Taxation	1,495.00	7.30	\$10,913.50
Ben Wallace	Partner	2016	Litigation - General	1,155.00	58.20	\$67,221.00
Matthew Wood	Partner	2016	ECEB - Executive Compensation	1,235.00	8.50	\$10,497.50
Debbie Yee, P.C.	Partner	2006	Corporate - M&A/Private Equity	1,635.00	2.70	\$4,414.50
Paul Zier	Partner	2000	Corporate - Investment Funds	1,695.00	1.50	\$2,542.50
TOTALS FOR ATTORNEYS					6,023.50	\$6,265,076.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Matthew Beach	Junior Paralegal	Litigation - General	265.00	23.80	\$6,307.00
Casllen Timberlake	Junior Paralegal	Litigation - General	280.00	18.60	\$5,208.00
Danielle Walker	Junior Paralegal	Restructuring	295.00	43.70	\$12,891.50
Lydia Yale	Junior Paralegal	Restructuring	295.00	1.20	\$354.00
Tanzila Zomo	Junior Paralegal	Restructuring	295.00	77.90	\$22,980.50
Cathy Alton	Paralegal	Litigation - General	420.00	44.80	\$18,816.00
Carita D. Anderson	Paralegal	Corporate - Debt Finance	365.00	19.50	\$7,117.50
Joanna Aybar	Paralegal	Corporate - M&A/Private Equity	365.00	6.50	\$2,372.50
Megan Bowsher	Paralegal	Litigation - General	365.00	20.80	\$7,592.00
Janet Bustamante	Paralegal	Litigation - General	365.00	34.50	\$12,592.50
Kimberly A.H. Chervenak	Paralegal	Litigation - General	480.00	4.20	\$2,016.00
Julia R. Foster	Paralegal	Restructuring	405.00	0.30	\$121.50
Noreen Gosselin	Paralegal	Technology & IP Transactions	405.00	18.00	\$7,290.00
Robert Orren	Paralegal	Restructuring	480.00	60.60	\$29,088.00
Barbara M. Siepka	Paralegal	Technology & IP Transactions	365.00	2.50	\$912.50
Rob Soneson	Paralegal	Technology & IP Transactions	480.00	6.20	\$2,976.00
Ken Sturek	Paralegal	Litigation - General	480.00	130.70	\$62,736.00
Morgan Willis	Paralegal	Restructuring	365.00	25.50	\$9,307.50
Hunter Appler	Support Staff	Litigation & Practice Tech	425.00	23.60	\$10,030.00
Michael Y. Chan	Support Staff	Conflicts Analysis	330.00	1.00	\$330.00
Library IP Research	Support Staff	Administrative Mgt - Office	405.00	4.00	\$1,620.00
Mark Malone	Support Staff	Litigation - General	440.00	1.60	\$704.00
Eric Nyberg	Support Staff	Conflicts Analysis	285.00	5.50	\$1,567.50
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	495.00	23.20	\$11,484.00
TOTALS FOR PARAPROFESSIONALS				598.20	\$236,414.50

TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS

\$6,501,490.50

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Standard Copies or Prints	\$3,699.10
Color Copies or Prints	\$2,216.50
Outside Messenger Services	\$644.32
Local Transportation	\$304.97
Travel Expense	\$6,918.49
Airfare	\$4,689.88
Transportation to/from airport	\$75.96
Travel Meals	\$398.40
Other Travel Expenses	\$50.00
Court Reporter Fee/Deposition	\$2,321.90
Other Court Costs and Fees	\$46,323.57
Professional Fees	\$495.00
Outside Copy/Binding Services	\$8,649.56
Outside Retrieval Service	\$45,709.00
Computer Database Research	\$4,904.43
Westlaw Research	\$13,006.14
LexisNexis Research	\$6,144.51
Overtime Transportation	\$659.29
Overtime Meals - Non-Attorney	\$20.00
Overtime Meals - Attorney	\$220.00
Overnight Delivery - Hard	\$639.99
TOTAL	\$148,091.01

Exhibit D

Detailed Description of Time Records and Expenses

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146714
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 737,266.50

Total legal services rendered

\$ 737,266.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Beach	1.30	265.00	344.50
Megan Bowsher	1.20	365.00	438.00
Simon Briefel	17.60	1,115.00	19,624.00
Grace C. Brier	25.60	1,110.00	28,416.00
Judson Brown, P.C.	51.90	1,485.00	77,071.50
Joseph A. D'Antonio	64.90	900.00	58,410.00
Julia R. Foster	0.30	405.00	121.50
Leah A. Hamlin	41.70	1,035.00	43,159.50
Seantyl Hardy	1.10	1,035.00	1,138.50
Gabriela Zamfir Hensley	42.40	1,115.00	47,276.00
Ben Isherwood	4.50	1,170.00	5,265.00
Elizabeth Helen Jones	20.20	1,035.00	20,907.00
Chris Koenig	63.00	1,260.00	79,380.00
Ross M. Kwasteniet, P.C.	35.10	1,845.00	64,759.50
Dan Latona	13.00	1,235.00	16,055.00
Patricia Walsh Loureiro	5.40	1,035.00	5,589.00
Mark Malone	1.60	440.00	704.00
T.J. McCarrick	81.80	1,135.00	92,843.00
Caitlin McGrail	15.10	660.00	9,966.00
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.80	480.00	384.00
Joshua Raphael	17.50	660.00	11,550.00
Gabrielle Christine Reardon	3.80	660.00	2,508.00
Seth Sanders	0.60	795.00	477.00
Tommy Scheffer	7.90	1,115.00	8,808.50
Gelareh Sharafi	3.70	660.00	2,442.00
Hannah C. Simson	41.80	985.00	41,173.00
Ken Sturek	3.90	480.00	1,872.00
Kyle Nolan Trevett	2.90	795.00	2,305.50
Danielle Walker	0.20	295.00	59.00
Ben Wallace	55.40	1,155.00	63,987.00
Ashton Taylor Williams	6.40	795.00	5,088.00

Legal Services for the Period Ending November 30, 2022

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Adversary Proceeding & Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	3.30	1,170.00	3,861.00
Alex Xuan	5.00	660.00	3,300.00
Tanzila Zomo	7.80	295.00	2,301.00
TOTALS	657.20		\$ 737,266.50

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	2.70	Draft, revise phase I issues brief (1.3); analyze rule 1009 motion, associated issues (1.4).
11/01/22	Gabriela Zamfir Hensley	2.40	Analyze case management procedures, calendar re stablecoin scheduling (.2); draft proposed schedule (.8); correspond with C. Koenig, K&E team re same (.3); revise same (.2); correspond with stakeholders re same (.3); conference with Troutman re stablecoin reserves (.1); correspond with A&M re data required by court in contested matters (.5).
11/01/22	Gelareh Sharafi	2.20	Revise custody, withhold accounts phase 1 briefing draft (1.0); incorporate comments re same (1.0); correspond with M. Lemm re same (.2).
11/01/22	Ken Sturek	1.20	Coordinate with FTI re access to database (.5); prepare modified searches for board materials (.7).
11/02/22	Simon Briefel	2.50	Review, revise summary of UK report re cryptocurrency issues (1.9); correspond with S. Sanders re same (.6).
11/02/22	Judson Brown, P.C.	0.50	Review and analyze draft complaint re customer claims (.2); correspond with C. Koenig, K&E team, re same (.3).
11/02/22	Gabriela Zamfir Hensley	2.00	Conference with S. Golden re court outreach re briefing schedule (.3); conference with S. Golden, K&E team, U.S. Trustee re same (partial) (.1); correspond with interested parties, S. Golden, K&E team re same (.4); revise objection to rule 1009 motion (1.2).
11/02/22	Chris Koenig	2.50	Review and revise amended stablecoin motion and schedule (1.4); correspond with G. Hensley and K&E team re same (.8); telephone conference with R. Kwasteniet, G. Hensley, Company re stablecoin motion and strategy (.3).
11/02/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze recent court rulings.
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze amended motion of N. Barstow re stablecoin depositors as secured creditors.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze Court's order denying pro se creditor's motion for 2004 exam (.2); review, analyze Court's order denying motion to compel insider clawback suits (.2); review, analyze Court's order denying motion to compel debtor cost cutting (.2).
11/02/22	Gabrielle Christine Reardon	0.80	Conference with B. Wallace, K&E team re stablecoin and earn motion.
11/02/22	Tommy Scheffer	2.30	Correspond with B. Wallace, K&E team re declaratory judgment complaint re customer claims (.4); review and revise same (1.9).
11/02/22	Gelareh Sharafi	1.50	Revise Phase 1 briefing memo (.9); correspond with S. Briefel, M. Lemm re same (.1); telephone conference with C. Koenig, K&E team re same (.5).
11/02/22	Ken Sturek	1.10	Compile board documents for team use (.9); coordinate with FTI re modifications to certain coding panels (.2).
11/03/22	Judson Brown, P.C.	0.50	Conference with C. Koenig, K&E team, re complaint concerning customer claims.
11/03/22	Gabriela Zamfir Hensley	9.00	Revise objection to rule 1009 motion (3.9); research re same (2.6); conference with D. Latona, Company re court's data request for objections to stablecoin secured status motions (.2); correspond with parties in interest re earn briefing schedule (.1); revise order, notice re same (1.3); analyze issues re pro se letters, objections (.5); correspond with pro se parties re proposed schedule, court data request (.4).
11/03/22	Chris Koenig	1.40	Telephone conference with J. Brown, R. Kwasteniet, K&E team re potential adversary proceeding (.6); review and revise same (.8).
11/03/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze research re best path forward for resolving certain key case issues.
11/03/22	Seth Sanders	0.60	Revise objection to preferred equity committee motion.
11/03/22	Tommy Scheffer	4.20	Correspond and telephone conferences with B. Wallace, K&E team re declaratory judgment complaint (1.6); analyze issues re same (.7); draft materials re same (1.9).
11/03/22	Hannah C. Simson	0.50	Review and revise answers to decision log for contract attorney review of UCC documents.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Ben Wallace	0.60	Telephone conference with T. Scheffer, K&E team re draft declaratory judgment complaint related to claims brought by retail customers.
11/03/22	Ben Wallace	0.20	Telephone conference with Company re potential claim against third party.
11/03/22	Ben Wallace	0.60	Revise draft complaint against third party.
11/03/22	Ben Wallace	0.50	Telephone conference with Company re potential claims against confidential party.
11/03/22	Alison Wirtz	0.60	Prepare for and attend conference with J. Brown, C. Koenig and K&E team re declaratory judgment action.
11/04/22	Simon Briefel	2.30	Review, revise phase I issues opening brief (1.5); review, comment on summary re UK report (.8).
11/04/22	Gabriela Zamfir Hensley	0.70	Revise notice re earn, sale motion scheduling (.3); correspond with consultation parties, C. Koenig, K&E team re same (.4).
11/04/22	Ross M. Kwasteniet, P.C.	1.80	Review, revise latest custody and withhold brief.
11/05/22	Simon Briefel	1.80	Draft, revise phase 1 opening brief (1.0); correspond with C. Koenig, K&E team, Akin re pro se claimant letter (.3); review, revise declaration in support of phase 1 opening brief (.5).
11/05/22	Gabriela Zamfir Hensley	0.70	Analyze counterarguments to title/sale motion.
11/05/22	Joshua Raphael	8.60	Draft history re terms of use versions (.7); correspond with W. Thompson re same and various versions of terms of use (.3); continue drafting history of terms of use over various versions (4.0); correspond with W. Thomson re same (.1); continue drafting history re terms of use (3.5).
11/05/22	Kyle Nolan Trevett	2.30	Revise brief re custody and withhold issues (1.4); revise declaration re same (.5); correspond with M. Lemm, N. Khosravi re custody/withhold brief revisions (.2); correspond with S. Briefel re declaration (.2).
11/06/22	Simon Briefel	0.80	Analyze custody and withhold accounts related diligence (.4); correspond with Company re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Gabriela Zamfir Hensley	3.00	Revise objection to rule 1009 motion (1.6); conference with C. Koenig re status of multiple contested matters (.7); further revise objection to rule 1009 motion (.7).
11/06/22	Patricia Walsh Loureiro	1.30	Telephone conference with C. Koenig re briefing schedule motion (.2); revise briefing schedule (1.1).
11/06/22	Joshua Raphael	6.20	Draft, review, revise terms of use history (1.8); correspond with W. Thompson re same (.1); draft terms of use comparison charts for motion re earn and sale of stablecoin (3.9); correspond with G. Hensley re same (.4).
11/06/22	Kyle Nolan Trevett	0.30	Revise declaration re custody/withhold issues (.2); correspond with S. Briefel re same (.1).
11/07/22	Simon Briefel	1.00	Correspond with Company re supplemental phase 1 declaration (.1); review, comment on memorandum re privilege issues (.2); analyze upcoming case dates and deadlines (.5); correspond with Company re same (.2).
11/07/22	Gabriela Zamfir Hensley	1.40	Revise Rule 1009 objection (1.0); correspond with special committee, C. Koenig, K&E team re same (.1); conference with J. Mudd re bar date reply (.1); analyze objection re same (.1); correspond with J. Mudd re same (.1).
11/07/22	Dan Latona	1.70	Comment on supplemental declaration re creditor motion.
11/07/22	Patricia Walsh Loureiro	4.10	Review, revise briefing schedule motion (3.8); correspond with C. Koenig and K&E team re same (.3).
11/07/22	Joshua Raphael	1.50	Conference with W. Thompson re terms of use declaration (.1); review, revise terms of use declaration (1.1); review, analyze and correspond with G. Hensley re same (.1); review, revise re same (.2).
11/07/22	Hannah C. Simson	0.70	Draft answers to contract reviewer's questions for UCC review.
11/08/22	Julia R. Foster	0.30	Prepare declarations and objections for filing.
11/08/22	Gabriela Zamfir Hensley	0.30	Revise rule 1009 motion objection (.2). conference with S. Golden re notice of December contested matters (.1).
11/08/22	Joshua Raphael	0.50	Review, revise declaration (.1); review, revise terms of use declaration (.4).

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Celsius Network LLC

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Gabrielle Christine Reardon	1.80	Draft motion to expedite re briefing schedule motion.
11/08/22	Hannah C. Simson	0.10	Correspond with FTI re UCC production.
11/08/22	Kyle Nolan Trevett	0.30	Revise declaration re custody, withhold issues (.2); correspond with S. Briefel re same (.1).
11/08/22	Danielle Walker	0.20	Download, upload docket filings to DMS (.1); distribute to group using listserv (.1).
11/08/22	Ben Wallace	1.40	Draft demand letter to confidential party.
11/09/22	Simon Briefel	2.00	Review, revise business summary (1.4); correspond with C. Koenig, Troutman re addendum to protective order, related issues (.6).
11/09/22	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team re pro se outreach.
11/09/22	Chris Koenig	1.40	Review, revise briefing schedule motion re claims issues.
11/09/22	Dan Latona	0.50	Telephone conference with C. Koenig, G. Brier, K&E team re scheduling order.
11/09/22	T.J. McCarrick	1.20	Telephone conference with J. Brown, K&E team re stablecoin proposed scheduling order (.3); draft and revise correspondence re reply brief page limitations (.9).
11/09/22	Joshua Raphael	0.70	Draft portion of earn declaration (.5); review, analyze declarations and correspond with W. Thompson, K&E team re same (.2).
11/09/22	Ben Wallace	0.80	Telephone conference with Brown, K&E team re briefing and discovery schedule for earn, stablecoin issues.
11/10/22	Simon Briefel	0.80	Correspond with C. Koenig re protective order (.3); review, comment on declaration in support (.5).
11/10/22	Judson Brown, P.C.	0.40	Review and analyze schedule and discovery issues for dispute re earn accounts (.1); review and draft correspondence with B. Wallace, K&E team re same (.3).
11/10/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion to establish briefing schedule re issue of which debtor entities liable on customer claims.
11/10/22	Ben Wallace	1.90	Review and revise motion related to stablecoin, earn issues and related declarations.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Simon Briefel	0.60	Telephone conference with Togut, W&C team, Troutman re custody withhold hearing witnesses.
11/11/22	Judson Brown, P.C.	1.30	Review and draft correspondence with B. Wallace, K&E team re schedule for earn dispute and related discovery issues.
11/11/22	Robert Orren	0.20	Correspond with D. Walker re submission of addendum to confidentiality agreement (.1); review, analyze same for submission (.1).
11/11/22	Ben Wallace	0.20	Telephone conference with interested represented parties including UCC re briefing and discovery schedule for stablecoin, earn issues.
11/12/22	Chris Koenig	3.30	Telephone conference with Milbank re rule 1009 motion resolution (.4); review and revise bar date order and 1009 order re potential resolutions (1.1); correspond with Milbank, R. Kwasteniet, K&E team re same (1.8).
11/13/22	Gabriela Zamfir Hensley	0.50	Analyze preferred equityholders' reply to 1009 objection (.1); revise proposed order resolving rule 1009 matters (.2); correspond with C. Koenig, K&E team, W&C re same (.2).
11/13/22	Chris Koenig	2.20	Review and revise bar date and 1009 motion orders re potential resolutions (.6); correspond with R. Kwasteniet, K&E team, Milbank, W&C re same (1.6).
11/13/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze proposed resolution of preferred equity's 1019 motion in preparation to present to court.
11/14/22	Judson Brown, P.C.	2.10	Telephone conferences with K&E team, L. Hamlin re earn and custody trials (.6); correspond with L. Hamlin, K&E team, re earn disputes, discovery issues, depositions (1.1); review and analyze written deposition questions re earn dispute and correspond with L. Hamlin, K&E team re same (.4).
11/14/22	Leah A. Hamlin	0.20	Telephone conference with J. Brown re custody dispute.
11/14/22	Chris Koenig	2.30	Finalize and file resolutions re bar date motion and rule 1009 motion (1.1); correspond with Milbank re same (.5); correspond with R. Kwasteniet re resolutions (.7).

Legal Services for the Period Ending November 30, 2022

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	T.J. McCarrick	4.10	Review and analyze written deposition questions re sales of stablecoin (1.2); correspond with B. Wallace, K&E team re same (.5); review, analyze and draft correspondence re preliminary injunction requests in adversary proceedings (2.4).
11/14/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze D. Frishberg omnibus reservation of rights pleading (.2); review, analyze motion of K. Khanuja to determine his earn account is his property (.3); review, analyze notice of V. Ubierna re intent to participate in depositions (.1).
11/14/22	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re document review strategy.
11/14/22	Ben Wallace	1.10	Review, analyze written deposition questions filed in connection with stablecoin motion and propose strategy for responding.
11/15/22	Megan Bowsher	0.80	Draft response to UCC written deposition questions for attorney review.
11/15/22	Judson Brown, P.C.	3.40	Review and analyze written deposition questions re earn dispute, and correspond with B. Wallace, K&E team re same (.7); review and analyze deposition subpoenas re earn dispute and correspond with T. McCarrick, K&E team re same (.6); correspond with T. McCarrick, K&E team re earn dispute, schedule, depositions and discovery issues (1.5); conference with K&E team, T. McCarrick re same (.6).
11/15/22	Judson Brown, P.C.	1.20	Review and revise Rule 2004 motion re confidential counterparty (.9); correspond with L. Hamlin, K&E team re same (.3).
11/15/22	Joseph A. D'Antonio	0.50	Review, analyze UCC written deposition questions re debtors' motion for an order establishing ownership of assets in the Debtors' earn program.
11/15/22	Joseph A. D'Antonio	0.80	Telephone conference with Company, G. Brier, H. Simson re UCC's written deposition questions.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Leah A. Hamlin	5.70	Review, analyze and draft responses to written deposition questions from the UCC (4.2); telephone conference with H. Waller and Latham re responses to UCC deposition questions (1.0); telephone conference with Z. Ji re same (.2); correspond with A&M re same (.2); correspond with Y. Noy re same (.1).
11/15/22	Chris Koenig	0.50	Correspond with R. Kwasteniet re resolutions in advance of hearing.
11/15/22	T.J. McCarrick	4.50	Review, analyze and draft responses re written deposition questions re sale of stablecoin (1.2); telephone conference with L. Hamlin, Latham and outside counsel re written deposition responses and objections (1.1); draft and revise correspondence re scope of discovery (1.8); review and analyze subpoenas (.4).
11/15/22	Hannah C. Simson	0.50	Conference with B. Wallace and K&E team re UCC written deposition requests.
11/15/22	Hannah C. Simson	0.70	Conference with G. Brier and B. Wallace re UCC discovery requests.
11/15/22	Hannah C. Simson	0.70	Correspond with J. D'Antonio and K&E team re draft document review protocol for contract attorneys (.4); correspond with B. Wallace and K&E team re responding to UCC document requests (.3).
11/15/22	Ben Wallace	0.60	Conference with H. Simon, K&E team re written deposition questions filed in connection with stablecoin motion.
11/15/22	Ben Wallace	1.70	Draft and revise responses and objections to written deposition questions filed in connection with stablecoin motion.
11/15/22	Ben Wallace	1.10	Conference with Company re written deposition questions filed in connection with stablecoin motion.
11/16/22	Judson Brown, P.C.	1.40	Review and draft correspondence re earn dispute, depositions and discovery issues.
11/16/22	Judson Brown, P.C.	0.60	Review and analyze correspondence from confidential party (.2); correspond with K&E team re same (.4).

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Joseph A. D'Antonio	0.20	Correspond with G. Brier, E. Jones and G. Hensley re responses to UCC's written deposition questions.
11/16/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, G. Hensley and A. Golic re responses to UCC written deposition questions.
11/16/22	Joseph A. D'Antonio	1.70	Research rules and procedures re response to deposition by written questions.
11/16/22	Joseph A. D'Antonio	1.40	Review and analyze letter from confidential party to Celsius re October 23 letter (.4); research and analyze case law in connection with response letter (1.0).
11/16/22	Leah A. Hamlin	5.20	Correspond with Y. Noy re UCC deposition questions (.1); telephone conference with Y. Noy re responses to written deposition questions (1.0); telephone conference with C. Koenig and K&E team re strategy on objections to written deposition questions (.8); telephone conference with G. Brier re responses to written deposition questions concerning Latham (.2); draft responses to written deposition questions (2.9); research procedure for responding to written deposition questions (.2).
11/16/22	Chris Koenig	3.50	Review and revise written deposition questions (2.1); correspond with G. Hensley and K&E team re same (1.4).
11/16/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to hearing on earn program (1.2); analyze issues re Ferraro deposition preparation (.4).
11/16/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to UCC written deposition questions (.6); conference with C. Koenig, K&E team re same (.7).
11/16/22	Dan Latona	2.00	Telephone conference with T. McCarrick, E. Jones, Company re deposition preparation (.3); telephone conference with C. Koenig, E. Jones, K&E team re stablecoin motion (.7); analyze, comment on reply re creditor motion (1.0).
11/16/22	T.J. McCarrick	1.60	Attend earn deposition preparation session (1.0); telephone conference re stablecoin strategy with J. Brown, C. Koenig, K&E team (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re scope of discovery necessary for resolution of legal title to earn deposits and provide direction to K&E team re same.
11/16/22	Hannah C. Simson	4.70	Research re undue burden requirement under rule 2004 (1.5); telephone conference with J. D'Antonio and G. Brier re contract attorney training (.2); draft responses to UCC's written deposition questions (.3); review and revise confidential party draft 2004 motion (2.6); correspond with J. D'Antonio re contract attorney review protocol (.1).
11/16/22	Ben Wallace	2.90	Draft responses and objections to written deposition questions filed in connection with stablecoin motion.
11/16/22	Ben Wallace	1.90	Prepare for and run deposition preparation of B. Campagna in connection with stablecoin motion.
11/16/22	Ben Wallace	1.20	Conference with C. Koenig, K&E team re potential scope objections to written deposition questions filed in connection with stablecoin motion.
11/17/22	Judson Brown, P.C.	4.60	Review and analyze responses to written deposition questions re earn dispute (.4); correspond with T. McCarrick, K&E team re same (.8); telephone conferences with T. McCarrick re same (.5); review and analyze declarations in support of earn motion (.4); telephone conference with K&E team, R. Kwasteniet, C. Koenig, T. McCarrick re declarations and responses to written deposition questions (2.5).
11/17/22	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re letter from confidential party.
11/17/22	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier and Company re responses to UCC written deposition questions.
11/17/22	Joseph A. D'Antonio	2.70	Draft responses to UCC written deposition questions.
11/17/22	Joseph A. D'Antonio	2.40	Telephone conference with J. Brown, R. Kwasteniet, T. McCarrick, B. Wallace, C. Koenig, G. Brier, L. Hamlin, E. Jones, G. Hensley re responses to UCC written deposition questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Leah A. Hamlin	7.20	Correspond with J. D'Antonio re confidential party letter (.1); correspond with Company re confidential party letter (.1); telephone conference with S. Cantor re Company employee interview preparation session (.4); draft and revise responses to UCC written deposition questions (1.4); conference with T. McCarrick re Company employee interview strategy (.2); prepare for Company employee interview preparation session (2.1); draft addendum to protective order for pro se creditors at deposition (.4); telephone conference with E. Jones re adding pro se creditors to protective order (.2); telephone conference with J. Brown, K&E team re written deposition questions (2.3).
11/17/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze written deposition questions and responses (.8); telephone conference with J. Brown, C. Koenig and others re same (2.1); correspond with C. Koenig, K&E team re same (.3).
11/17/22	T.J. McCarrick	5.60	Correspond with B. Wallace, K&E team re scope of discovery for stablecoin motion (1.4); attend C. Ferraro deposition preparation (1.0); telephone conference re stablecoin with J. Brown and G. Brier (1.1); review and analyze deposition documents and declaration to prepare for stablecoin motion (2.1).
11/17/22	Robert Orren	0.20	Correspond with E. Jones and K&E working group re November 21 deposition logistics.
11/17/22	Gabrielle Christine Reardon	1.10	Draft declaration for H. Bixler re stablecoin as a secured claim.

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11/17/22	Hannah C. Simson	7.30	Attend Company employee interview (1.5); conference with J. D'Antonio and FTI team re contract attorney document review (.6); draft and revise document review protocol (.7); correspond with T. McCarrick, K&E team and Latham team re deposition preparation (.8); review and analyze documents in preparation for deposition (1.5); draft summary of notes from Company employee interview (.3); correspond with J. D'Antonio and K&E team re contract attorney review of examiner documents (.2); correspond with G. Brier and K&E team re Company employee examiner interview (.2); draft summaries of examiner interviews (1.1); correspond with G. Brier and K&E team re document review and production (.2); correspond with Paul Hastings re deposition preparation (.2).
11/17/22	Ken Sturek	1.60	Correspond with C. Timberlake re logistics for upcoming depositions.
11/17/22	Ben Wallace	2.30	Conference with J. Brown, K&E team re written deposition questions filed in connection with stablecoin motion.
11/17/22	Ben Wallace	3.70	Draft responses and objections to written deposition questions filed in connection with stablecoin motion.
11/17/22	Tanzila Zomo	4.00	Prepare materials re depositions (2.0); coordinate with D. Walker, R. Orren, K&E team re same (1.0); draft declaration re custody issues (.5); compile and circulate recently filed pleadings to R. Orren, K&E team (.5).
11/18/22	Grace C. Brier	8.70	Review, revise draft deposition answers (5.5) telephone conference with Company, C. Koenig, K&E team re final answers to deposition questions (1.2); finalize same for filing (2.0).
11/18/22	Judson Brown, P.C.	5.80	Review, analyze and revise responses to written deposition questions (1.8); correspond with T. McCarrick, K&E team re same (1.1); conferences with T. McCarrick, K&E team, Company and others re same (2.2); correspond with T. McCarrick, K&E team re depositions in Earn dispute (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Joseph A. D'Antonio	4.00	Revise, file responses to UCC written deposition questions re earn motion.
11/18/22	Leah A. Hamlin	5.00	Prepare for interview preparation session for Company employee (1.5); conduct preparation session for Company employee (2.0); draft responses to UCC's written deposition questions (.5); draft verification to responses to written deposition questions (.3); revise responses to UCC's written deposition questions (.7).
11/18/22	Gabriela Zamfir Hensley	0.40	Analyze creditor's objection to earn schedule (.1); correspond with C. Koenig, K&E team re same (.1); analyze arguments against earn, stablecoin relief (.2).
11/18/22	Chris Koenig	4.10	Review and revise written deposition questions (2.6); telephone conference with Company, G. Hensley and K&E team re same (1.5).
11/18/22	Ross M. Kwasteniet, P.C.	3.40	Review and revise written deposition answers (1.3); conferences with C. Koenig and others re same (.6); review, analyze objections to Earn scheduling order (.5); prepare for depositions (1.0).
11/18/22	Dan Latona	1.20	Analyze, comment on response re creditor objection (.5); telephone conference with C. Koenig, G. Hensley, opposing counsel, creditor re briefing schedule (.6); telephone conference with C. Koenig re same (.1).
11/18/22	T.J. McCarrick	7.70	Conference with G. Brier re stablecoin motion, written deposition responses and objections and declaration (.5); review and analyze declaration and correspondence (1.2); conference with J. Brown re declaration and deposition (.2); conference with J. Brown, G. Brier and K&E team re declaration and prepare for same (1.2); review, analyze, and revise written deposition questions (4.1); draft and revise protection order correspondence (.3); review and analyze protective order (.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze Company responses to UCC interrogatories re earn and stablecoin motion (.3); review, analyze UCC's interrogatories, requests for production and requests for admission in connection with exclusivity extension (.3).

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11/18/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze response to discovery request from counsel to withhold depositors (.2); review, analyze UCC's deposition notices to O. Blonstein and C. Ferraro (.1); review, analyze I. Hermann's pleading supporting K. Po's motion re ownership of Po account (.2); review, analyze U.S. Trustee's motion re 2004 exam of confidential party (.2); review, analyze written interrogatories from UCC re withhold accounts (.2); review, analyze K. Po's motion re ownership of Po account (.7); review, analyze docketed letter from depositor J. Oberg re suspended earn accounts (.3).
11/18/22	Hannah C. Simson	1.10	Review and analyze documents for deposition (.5); draft questions in preparation for deposition (.6).
11/18/22	Hannah C. Simson	1.40	Review and analyze documents for purposes of drafting questions for deposition.
11/18/22	Hannah C. Simson	2.20	Conference re C. Ferraro deposition preparation (1.0); review and revise examiner interview summaries (1.2).
11/18/22	Ben Wallace	2.20	Conference re deposition preparation (1.0); review and revise examiner interview summaries (1.2).
11/18/22	Ben Wallace	0.40	Draft and finalize responses and objections to written deposition questions filed in connection with stablecoin motion.
11/18/22	Tanzila Zomo	0.50	Coordinate with R. Orren, K&E team re depositions.
11/19/22	Simon Briefel	0.30	Correspond with Company re Togut diligence request.
11/19/22	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions.
11/19/22	Joseph A. D'Antonio	3.70	Review materials re deposition re earn motion.
11/19/22	Joseph A. D'Antonio	3.00	Draft materials re deposition re earn motion.
11/19/22	Leah A. Hamlin	0.30	Review and analyze NDA with confidential party for deposition confidentiality.
11/19/22	Ross M. Kwasteniet, P.C.	4.70	Review, analyze research re contract formation defenses.

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11/19/22	T.J. McCarrick	7.10	Review, analyze and draft responses and objections to stablecoin sale written deposition questions (3.2); conference with client re responses and objections to same (1.7); conference with H. Simson, K&E team re deposition preparation (1.0); review and analyze deposition preparation documents (1.2).
11/19/22	Hannah C. Simson	7.80	Conference with Company, T. McCarrick and K&E team to prepare for deposition (3.0); correspond with T. McCarrick, G. Hensley and K&E team re deposition preparation (.3); draft summary of topics for deposition (.7); draft and revise list of questions for deposition preparation (1.0); research documents for deposition (1.9); review and analyze documents for deposition (.9).
11/20/22	Grace C. Brier	3.00	Review materials in advance of deposition meeting (2.0); prepare outline re same (1.0).
11/20/22	Judson Brown, P.C.	0.20	Correspond with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions.
11/20/22	Joseph A. D'Antonio	0.20	Review and analyze Company terms of use declarations in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/20/22	Joseph A. D'Antonio	6.20	Review and analyze documents in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/20/22	T.J. McCarrick	6.10	Review and analyze Company officer declaration (.3); review and analyze scheduling filings (1.2); draft and revise scope of deposition talking points (.8); draft and revise response to objection scheduling order (3.8).
11/20/22	Hannah C. Simson	0.10	Correspond with T. McCarrick and Paul Hastings re Company officer deposition preparation.
11/20/22	Tanzila Zomo	0.80	Draft declaration re custody issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Grace C. Brier	7.80	Prepare materials for O. Blonstein deposition preparation (1.6); participate in preparation meeting with O. Blonstein re same (2.1); correspond with O. Blonstein re deposition logistics (.6); review, analyze transcript of C. Ferraro deposition to prepare for O. Blonstein deposition (2.0); review, analyze C. Ferraro deposition re Earn motion (1.5).
11/21/22	Judson Brown, P.C.	2.50	Correspond with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions (.7); conferences with T. McCarrick re deposition (.8); review and revise talking points for deposition (.2); review and analyze response to creditor objection and review and draft correspondence re same (.4); review and analyze UCC discovery requests re exclusivity and correspond with P. Nash, K&E team re same (.4).
11/21/22	Joseph A. D'Antonio	4.40	Attend deposition re ownership of earn assets and sale of Stablecoin motion.
11/21/22	Joseph A. D'Antonio	1.00	Conference with J. Brown, T. McCarrick, B. Wallace, G. Brier and E. Jones re deposition preparations re ownership of earn assets and sale of stablecoin motion.
11/21/22	Joseph A. D'Antonio	0.50	Telephone conference with Company re deposition preparation re stablecoin and ownership of earn assets motion.
11/21/22	Joseph A. D'Antonio	0.20	Review and analyze documents in preparation for deposition.
11/21/22	Joseph A. D'Antonio	2.40	Prepare documents and information for deposition re stablecoin and earn ownership motion.
11/21/22	Joseph A. D'Antonio	2.20	Conference with Company and G. Brier re preparation for deposition re ownership of earn assets and sale of stablecoin motion.
11/21/22	Joseph A. D'Antonio	0.30	Review and analyze documents in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/21/22	Leah A. Hamlin	0.50	Correspond with M. Hurley re potential claim against confidential party (.3); correspond with B. Wallace re confidential party loan analysis (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Seantyl Hardy	1.10	Research and analyze issues re collateral perfection re issues with confidential party.
11/21/22	Gabriela Zamfir Hensley	1.70	Review, analyze objections to earn, stablecoin schedule, reply (.8); correspond with W. Thompson, K&E team re substantive issues in objections (.3); analyze issues re same (.3); correspond with C. Koenig, K&E team re discovery disputes (.3).
11/21/22	Gabriela Zamfir Hensley	5.20	Participate in deposition of C. Ferraro (partial) (5.0); correspond with G. Brier, K&E team re deposition preparations for O. Blonstein (.2).
11/21/22	Elizabeth Helen Jones	10.60	Participate in C. Ferraro deposition (7.0); telephone conference with C. Koenig, K&E team, W&C, ad hoc groups re preparation for status conference (.6); telephone conference with C. Koenig, K&E team re objection to deposition schedule and status conference (.5); review, revise reply to objection to deposition scheduling order (1.2); correspond with A. Williams, K&E team re preparation for O. Blonstein deposition (.4); correspond with W&C, UST re O. Blonstein, B. Campagna depositions (.9).
11/21/22	Chris Koenig	8.10	Attend deposition of C. Ferraro (partial) (5.6); correspond with T. McCarrick and K&E team re same (.8); prepare for custody, withhold status conference (.9); telephone conference with P. Nash, K&E team, custody, withhold parties re same (.3); correspond with E. Jones and K&E team re same (.5).
11/21/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with T. McCarrick re C. Ferraro deposition.
11/21/22	Ross M. Kwasteniet, P.C.	1.70	Review and revise reply re scheduling motion.
11/21/22	Dan Latona	2.00	Telephonically attend C. Ferraro deposition (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	T.J. McCarrick	12.10	Attend and defend C. Ferraro deposition (10.0); strategy conference with G. Brier re Company employee deposition (.5); draft and revise scope talking points for status conference (1.1); strategy conference with J. Brown, G. Brier, B. Wallace and J. D'Antonio re C. Ferraro deposition and scope of depositions (.5).
11/21/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze Frishberg objection to debtor's motion to determine legal title to earn deposits and sell stablecoin (.3); review, analyze R. Gallagher objection to same (.4); review, analyze I. Herman's objection to same (.3); review, analyze C. Stroud's letter objection to same (.1); review, analyze correspondence from C. Koenig summarizing C. Ferraro deposition (.2).
11/21/22	Ben Wallace	8.60	Prepare and review materials re defending deposition.
11/21/22	Alex Xuan	5.00	Participate in deposition of C. Ferraro (4.3); research re deposition transcript (.7).
11/21/22	Tanzila Zomo	2.50	Prepare materials for deposition (2.0); coordinate with R. Orren, D. Walker, K&E team re same (.5).
11/22/22	Simon Briefel	2.40	Draft, revise list of upcoming dates and deadlines (.5); correspond with Company re phase 1 declaration (.9); review issues re same (.6); telephone conference with W&C re exclusivity discovery (.4).
11/22/22	Judson Brown, P.C.	5.00	Correspond with T. McCarrick, K&E team re earn dispute and depositions (1.1); conferences with K&E team, T. McCarrick and others re depositions (.6); review and analyze transcript of C. Ferraro deposition (.8); review and analyze UCC discovery requests re exclusivity (.3); correspond with C. Koenig, K&E team and others re UCC discovery requests re exclusivity (.9); telephone conferences with C. Koenig, K&E team and UCC counsel re UCC discovery requests re exclusivity (1.0); review and revise talking points for court hearing re discovery issues (.3).
11/22/22	Judson Brown, P.C.	0.80	Correspond with B. Wallace, K&E team re confidential party seeking documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Joseph A. D'Antonio	6.30	Attend deposition re ownership of earn assets and sale of stablecoin motion.
11/22/22	Joseph A. D'Antonio	2.00	Prepare documents re conference with witness for deposition re ownership of earn assets and sale of stablecoin motion.
11/22/22	Leah A. Hamlin	2.80	Telephone conference with J. Brown re UCC's discovery requests for exclusivity motion (.2); telephone conference with UCC re meeting re discovery requests (.5); review and analyze UCC's discovery requests (.6); review and analyze exclusivity motion (.4); telephone conference with J. D'Antonio re responses and objections to UCC's discovery requests (.4); draft objections and responses to UCC's discovery requests (.7).
11/22/22	Gabriela Zamfir Hensley	9.20	Participate in deposition of O. Blonstein (partial) (6.8); correspond with E. Jones, K&E team, Company re same, follow up diligence requests (.9); conference with C. Koenig re same (.3); correspond with W. Thompson, K&E team re earn, stablecoin sale issues (.7); conference with W. Thompson re same (.5).
11/22/22	Elizabeth Helen Jones	8.80	Prepare for depositions (.4); participate in person O. Blonstein deposition (8.4).
11/22/22	Chris Koenig	5.70	Attend deposition of O. Blonstein (partial) (3.6); correspond with T. McCarrick and K&E team re same (.6); review and analyze UCC discovery requests (.6); correspond with R. Kwasteniet and K&E team re same (.5); conference with R. Kwasteniet, K&E team, W&C team re same (.4).
11/22/22	Ross M. Kwasteniet, P.C.	3.20	Review, analyze research and analysis re contested issues re earn, stablecoin hearing.
11/22/22	Dan Latona	3.20	Telephonically attend Campagna deposition (2.5); telephonically attend Blonstein deposition (partial) (.7).
11/22/22	T.J. McCarrick	11.90	Attend Blonstein deposition (11.0); review and analyze rough deposition transcript (.9).
11/22/22	Caitlin McGrail	0.70	Correspond with A. Wirtz and T. Scheffer re exclusivity extension objection letter (.2); correspond with C. Koenig and K&E team re same (.1); revise re same (.4).
11/22/22	Hannah C. Simson	0.40	Conference with FTI re document production strategy.

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11/22/22	Hannah C. Simson	0.90	Correspond with G. Brier, J. D'Antonio, M. Phoenix, K. Sturek and FTI team re document productions.
11/22/22	Ben Wallace	3.50	Prepare and analyze materials re defending deposition of B. Campagna.
11/22/22	Ben Wallace	2.40	Attend and defend deposition of B. Campagna.
11/22/22	Ashton Taylor Williams	6.40	Participate in depositions re earn property (5.0); assist with Company re same (1.4).
11/22/22	Alison Wirtz	0.70	Conference with T. Scheffer and K&E teams re discovery requests (.5); correspond with C. Koenig and K&E team re discovery requests (.2).
11/23/22	Grace C. Brier	1.90	Correspond with T. McCarrick and K&E team re discovery items and deposition transcripts (1.1); conference with J. Brown and T. McCarrick re earn depositions (.4); review, analyze portions of transcript for confidentiality questions (.4).
11/23/22	Judson Brown, P.C.	3.30	Review and draft correspondence to T. McCarrick and others re earn dispute (.9); conferences with K&E team, T. McCarrick re earn dispute, depositions and strategy issues (.5); correspond with UCC counsel and C. Koenig, K&E team re UCC discovery requests re exclusivity (1.2); conferences with L. Hamlin, K&E team and special committee re UCC discovery requests re exclusivity (.7).
11/23/22	Joseph A. D'Antonio	1.00	Review and analyze deposition transcript for confidentiality redactions.
11/23/22	Leah A. Hamlin	4.00	Draft responses to requests from K&E General Counsel re collections for committee discovery requests (.4); draft general objections to committee requests for production (.5); telephone conference with special committee re responding to discovery requests from committee (.6); draft responses and specific objections to committee discovery requests (2.1); coordinate with A. Carr for collection of documents for responding to Committee's discovery requests (.4).

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11/23/22	Chris Koenig	4.70	Review and analyze issues re earn hearing (3.6); correspond with G. Hensley and K&E team re same (1.1).
11/23/22	Dan Latona	1.00	Analyze Campagna deposition transcript re redactions.
11/23/22	T.J. McCarrick	6.60	Conference with J. Brown and G. Brier re stablecoin depositions (.5); research and analyze case law re additional deposition time (3.8); review and analyze deposition for confidentiality designations (2.3).
11/23/22	Caitlin McGrail	7.30	Research re exclusivity extension reply (2.1); correspond with N. Malek and A. Xuan re same (.1); draft re same (5.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying I. Herrmann's request for extended objection deadline re debtor's earn, stablecoin motion.
11/23/22	Robert Orren	0.40	File letter requesting extension to object to U.S. Trustee application for 2004 examinations of confidential party (.2); distribute same for service (.2).
11/23/22	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re response to stablecoin as secured claim motions.
11/23/22	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re FTI review of documents for UCC document production.
11/24/22	Judson Brown, P.C.	1.80	Review and draft correspondence to T. McCarrick and others re earn dispute, discovery issues and confidentiality issues (.3); review and analyze draft responses to UCC discovery requests re exclusivity (.2); review and draft correspondence re UCC discovery requests re exclusivity to L. Hamlin and K&E team (1.3).
11/24/22	Ben Isherwood	4.00	Review and comment on note on grant agreement.
11/25/22	Grace C. Brier	0.30	Review, analyze redactions to deposition transcript (.2); review, analyze documents for supplemental declaration (.1).
11/25/22	Joseph A. D'Antonio	0.10	Correspond with H. Waller and J. McNiely re confidentiality designations for deposition transcript.
11/25/22	Joseph A. D'Antonio	4.10	Review and analyze deposition transcript for confidentiality redactions.

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11/25/22	Leah A. Hamlin	1.00	Draft and revise responses to Committee's discovery requests re motion to extend exclusivity periods.
11/25/22	Gabriela Zamfir Hensley	3.50	Correspond with E. Jones, K&E team re discovery matters, redaction, transcript (.5); review, analyze deposition transcript re proposed redactions for confidentiality (3.0).
11/25/22	Elizabeth Helen Jones	0.80	Review, analyze C. Ferraro deposition transcript for confidential matters.
11/25/22	Chris Koenig	2.40	Review and analyze issues re exclusivity and potential settlement (1.1); correspond with R. Kwasteniet and K&E team re same (1.3).
11/25/22	Hannah C. Simson	0.10	Correspond with G. Hensley and K&E team re responding to creditors.
11/26/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team and others re discovery issues re motion to extend exclusivity.
11/26/22	Leah A. Hamlin	3.20	Conference with K. Sturek re preparing document review plan for UCC's exclusivity discovery (.4); conference with J. Brown re UCC's exclusivity discovery (.2); correspond with J. D'Antonio re document review for exclusivity discovery (.4); correspond with S. Lasko re reviewing database for internal production on exclusivity discovery (.2); review and analyze documents responsive to exclusivity discovery (2.0).
11/26/22	T.J. McCarrick	2.20	Review, analyze and provide confidentiality redactions for Ferraro depositions.
11/26/22	Caitlin McGrail	1.20	Review and revise exclusivity reply.
11/26/22	Hannah C. Simson	0.20	Correspond with L. Hamlin and K&E team re reviewing documents for privilege before production to committee.
11/26/22	Hannah C. Simson	1.10	Review and revise documents for privilege before production to committee.
11/27/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin and K&E team re discovery issues re motion to extend exclusivity.
11/27/22	Leah A. Hamlin	0.60	Review, analyze A. Carr documents for production in response to UCC's exclusivity discovery.

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Celsius Network LLC

Invoice Number: 1010146714
Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Ross M. Kwasteniet, P.C.	4.80	Review and analyze pleadings re developing plans to prepare for upcoming hearings on earn and custody, withhold issues.
11/27/22	Ben Wallace	0.80	Revise demand letter to confidential party.
11/28/22	Judson Brown, P.C.	5.40	Telephone conference with K&E team, R. Kwasteniet and others re earn and custody hearings (.7); correspond with K&E team, T. McCarrick, L. Hamlin and others re exclusivity motion, earn dispute, earn discovery issues and custody hearing (1.4); correspond with UCC re discovery re exclusivity motion (.4); review and revise responses to UCC discovery requests concerning exclusivity motion (1.4); conferences with K&E team, T. McCarrick and others re earn hearing and witnesses (.7); conferences with K&E team, L. Hamlin and others re exclusivity motion and discovery re same (.8).
11/28/22	Joseph A. D'Antonio	1.40	Review and draft key documents tracker.
11/28/22	Joseph A. D'Antonio	0.60	Review and redact deposition transcript pursuant to protective order.
11/28/22	Leah A. Hamlin	2.80	Review and revise responses to committee's discovery requests on exclusivity (.3); telephone conference with J. Brown re draft correspondence to committee re discovery responses (.1); telephone conference with A&M team re cash exhaustion date for responding to committee's discovery requests (.3); draft production letter to committee (.2); office conference with J. Brown re discovery responses to committee (.4); revise discovery responses to committee in accordance with comments from J. Brown (.3); correspond with A&M re revisions to discovery responses (.2); finalize discovery responses to committee (.4); finalize production for transmission to committee (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Gabriela Zamfir Hensley	2.20	Correspond with G. Brier, K&E team re transcript confidentiality designations (.4); conference with G. Reardon, K. Roth re same (.1); conference with Latham re same (.1); analyze issues re same (.1); propose final confidentiality designations (.2); correspond with G. Brier, K&E team re same (.5); draft response re request for objection deadline (.5); correspond with deposition attendees, A. Golic re transcript designations (.1); correspond with G. Brier re supplemental declaration (.1); correspond with E. Jones, K&E team re procedures for contested matters (.1).
11/28/22	Chris Koenig	4.40	Review and analyze stablecoin objections (1.3); review and analyze exclusivity objections (1.1); telephone conference with P. Nash and R. Kwasteniet re strategy re contested matters (.6); telephone conference with R. Kwasteniet and K&E team re contested matters (.5); review and revise custody briefing (.9).
11/28/22	Mark Malone	1.60	Prepare, execute and validate production logic (1.0); coordinate preparation of documents for production (.6).
11/28/22	T.J. McCarrick	2.70	Review, analyze and revise project list (.2); review, analyze and revise proposed confidentiality designations re stablecoin deposition transcriptions (2.3); correspond with G. Hensley, K&E team re same (.2).
11/28/22	Caitlin McGrail	3.90	Revise draft exclusivity extension reply.
11/28/22	Hannah C. Simson	2.60	Correspond with T. McCarrick and K&E team re preparation for hearing (.4); review, analyze documents for privilege for production to UCC (.8); draft answers to FTI's questions re document review (.3); draft responses to UCC's document requests (.7); correspond with G. Brier and K&E team re document production strategy (.4).
11/28/22	Ben Wallace	0.20	Correspond with Company re upcoming hearing on stablecoin motion.
11/28/22	Ben Wallace	6.60	Draft and prepare direct examination of witness for upcoming hearing on stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Alison Wirtz	0.10	Correspond with L. Hamlin re deposition preparation.
11/29/22	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case status updates.
11/29/22	Matthew Beach	0.80	Participate in weekly conference with A. Eavy, FTI team re weekly production updates.
11/29/22	Megan Bowsher	0.40	File, organize deposition transcripts.
11/29/22	Simon Briefel	0.40	Draft and revise upcoming dates and deadlines tracker.
11/29/22	Grace C. Brier	1.40	Conference with R. Kwasteniet, K&E team re earn hearing (1.0); conference with G. Hensley and J. D'Antonio re draft supplemental declaration (.4).
11/29/22	Judson Brown, P.C.	6.30	Review and analyze pleadings re motion to extend exclusivity and objections re same (1.9); conference with A. Carr to prepare for deposition (2.1); conferences with UCC counsel, K&E team, L. Hamlin and others re discovery re exclusivity motion (1.2); correspond with A. Wirtz, K&E team re discovery concerning exclusivity motion (.8); correspond with G. Brier, K&E team re custody hearing and supporting declaration (.3).
11/29/22	Judson Brown, P.C.	0.50	Correspond with B. Wallace, K&E team re document requests (.2); conference with B. Wallace re potential claims against confidential party (.3).
11/29/22	Joseph A. D'Antonio	0.30	Review and analyze UCC objection to ownership of earn assets and sale of stablecoin motion.
11/29/22	Joseph A. D'Antonio	0.40	Review and analyze objections to ownership of earn assets and sale of stablecoin motion.
11/29/22	Joseph A. D'Antonio	1.10	Conference with R. Kwasteniet, K&E teams re preparation for earn assets evidentiary hearing.
11/29/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, G. Hensley and A. Williams re Blonstein supplemental declaration re terms of use.
11/29/22	Joseph A. D'Antonio	2.90	Review and revise supplemental declaration re ownership of earn assets and sale of stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Leah A. Hamlin	2.80	Prepare for conference re deposition (2.1); conference with U. Farrell re logistical preparation for deposition (.3); review deposition transcript to preparation for deposition (.4).
11/29/22	Ben Isherwood	0.50	Correspond with H. Crawford, K&E team re grant agreement.
11/29/22	Chris Koenig	6.80	Review and analyze stablecoin objections (2.3); analyze issues re same for reply (1.1); conference with R. Kwasteniet, K&E team re strategy for same (1.0); correspond with P. Nash, K&E team, W&C re potential exclusivity resolution (.7); telephone conference with A. Carr, A. Wirtz, K&E team re preparation for Carr deposition (1.7).
11/29/22	Ross M. Kwasteniet, P.C.	4.80	Analyze research and diligence related to earn and stablecoin motion (3.2); conference with G. Hensley and K&E team re earn, stablecoin hearing (1.6).
11/29/22	Dan Latona	1.00	Conference with R. Kwasteniet, C. Koenig, K&E team re stablecoin hearing.
11/29/22	T.J. McCarrick	1.70	Review and analyze Blonstein supplemental declaration and correspondence re same.
11/29/22	Caitlin McGrail	2.00	Draft materials re exclusivity reply (1.4); correspond with A. Wirtz, J. Ryan and K&E team re same (.6).
11/29/22	Hannah C. Simson	4.50	Correspond with G. Brier and FTI re document production (.4); review, analyze documents for privilege for production to UCC (2.7); correspond with M. Phoenix, K. Sturek and K&E team re document review for UCC production (.9); draft responses to UCC's requests for documents (.5).
11/29/22	Ben Wallace	0.80	Conference with R. Kwasteniet, K&E teams re reply to stablecoin motion.
11/29/22	Ben Wallace	0.70	Research and analyze issues re potential claims against confidential party.
11/29/22	Ben Wallace	0.30	Conference with J. Brown re potential claims against confidential party.
11/29/22	Alison Wirtz	1.90	Conference with deponent, J. Brown, C. Koenig and K&E team re deposition preparation (1.7); correspond with C. Koenig, K&E team re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Grace C. Brier	2.50	Revise draft custody declaration (1.3); edit draft earn declaration (1.2).
11/30/22	Judson Brown, P.C.	2.30	Review and analyze draft supplemental declaration for O. Blonstein (.7); correspond with L. Hamlin, K&E team re same (.1); correspond with P. Nash, K&E team re earn hearing and witness preparation issues (.9); correspond with H. Simson, K&E team re UCC discovery requests (.6).
11/30/22	Judson Brown, P.C.	0.20	Correspond with B. Wallace, K&E team re potential claims against confidential party.
11/30/22	Joseph A. D'Antonio	3.40	Review and revise supplemental declaration re ownership of earn assets and sale of stablecoin motion.
11/30/22	Joseph A. D'Antonio	0.20	Review and analyze objections to ownership of earn asset and sale of stablecoin motion.
11/30/22	Joseph A. D'Antonio	0.20	Review and revise declaration re custody and withhold accounts.
11/30/22	Joseph A. D'Antonio	1.50	Review and analyze deposition transcript in preparation for ownership of earn assets and sale of stablecoin hearing.
11/30/22	Leah A. Hamlin	0.40	Review and revise supplemental declaration re custody and withhold motion.
11/30/22	Chris Koenig	9.70	Review and analyze stablecoin objections (1.6); analyze issues re same for reply (3.2); office conference with R. Kwasteniet, K&E team re strategy for custody (1.3); review and revise custody briefing (3.6).
11/30/22	Dan Latona	0.40	Review and analyze objections re stablecoin motion.
11/30/22	T.J. McCarrick	6.70	Draft and revise letter opposing extension of deposition time (5.2); research and analyze deposition time limit case law (.4); review and analyze deposition transcripts (1.1).
11/30/22	Patrick J. Nash Jr., P.C.	2.20	Review, analyze UCC's limited objection to earn, stablecoin motion (1.3); review, analyze Blonstein declaration re earn, stablecoin motion (.4); review, analyze Campagna declaration re earn, stablecoin motion (.2); review, analyze Ferraro declaration re earn, stablecoin motion (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	1.40	Correspond with C. Koenig, K&E team re breach of NDA, confidential party, other potential causes of action (.6); analyze issues re same (.8).
11/30/22	Hannah C. Simson	3.50	Review and analyze documents for privilege (.5); correspond with G. Brier and K&E team re production of documents to UCC (.5); research confidential party and loan documents (1.0); correspond with K. Sturek, M. Phoenix and K&E team re compiling deposition transcripts (.2); correspond with H. Waller and Latham team re UCC document requests (.1); correspond with G. Brier and K&E team re UCC's document requests (.4); draft responses to UCC's document requests (.8).
11/30/22	Ben Wallace	4.40	Draft and prepare direct examination for upcoming hearing on stablecoin motion.
11/30/22	Ben Wallace	0.60	Review and revise supplemental declaration in support of custody, withhold scheduling order.
11/30/22	Ben Wallace	1.20	Review and revise supplemental declaration in support of stablecoin motion.
Total		657.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146724
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 51,848.50

Total legal services rendered

\$ 51,848.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010146724
 Matter Number: 53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	4.30	1,115.00	4,794.50
Judson Brown, P.C.	0.20	1,485.00	297.00
Amila Golic	25.70	795.00	20,431.50
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Dan Latona	1.30	1,235.00	1,605.50
Joel McKnight Mudd	5.70	795.00	4,531.50
Robert Orren	0.20	480.00	96.00
Roy Michael Roman	7.50	660.00	4,950.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Alison Wirtz	0.20	1,170.00	234.00
Tanzila Zomo	1.00	295.00	295.00
TOTALS	59.40		\$ 51,848.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146724

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Amila Golic	0.70	Review and analyze filed objection to Kwok Mei Po motion to lift stay and for declaratory ruling (.3); telephone conference with T. Scheffer re supplemental objection to same (.1); correspond with T. Scheffer, K&E team re next steps re same (.3).
11/01/22	Robert Orren	0.20	Retrieve precedent re objection to relief from automatic stay.
11/01/22	Tommy Scheffer	3.90	Prepare for hearing re Kwok Mei Po motion (3.5); analyze issues re supplemental objection to same (.4).
11/01/22	Tanzila Zomo	1.00	Compile precedent re automatic stay issues.
11/02/22	Roy Michael Roman	1.00	Review and revise Company declaration re objection to motion to lift stay.
11/03/22	Amila Golic	5.20	Review and revise declaration in support of supplemental objection to Kwok Mei Po motion (2.6); review and analyze filed objection (1.1); review and analyze materials re same (1.2); correspond with R. Roman re same (.3).
11/03/22	Roy Michael Roman	0.30	Review and revise declaration in support of objection to Kwok Mei Po motion (.2); correspond with A. Golic re same (.1).
11/03/22	Alison Wirtz	0.20	Correspond with L. Hamlin and K&E team re automatic stay and pending litigation.
11/04/22	Amila Golic	5.00	Revise objection to Kwok Mei Po motion (1.9); revise declaration in support of same (1.6); video conference with Company, R. Roman re outstanding diligence re customer transaction history for supplemental objection to Kwok Mei Po motion (.6); telephone conference with R. Roman re next steps re objection and declaration (.1); correspond with Company, R. Roman, K&E team re same (.8).
11/04/22	Roy Michael Roman	0.50	Review and revise declaration in support of supplemental objection.
11/04/22	Tommy Scheffer	2.60	Correspond with Company, A. Wirtz, K&E team re supplemental objection to Kwok Mei Po motion (.5); draft declaration re same (.7); review and revise same (1.4).

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010146724
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Simon Briefel	3.40	Analyze Kwok Mei Po motion, related issues (1.6); draft, revise declaration in support of supplemental objection to Kwok Mei Po motion (1.8).
11/05/22	Amila Golic	0.30	Correspond with S. Briefel, R. Roman re next steps re supplemental objection and declaration to creditor's motion for declaratory ruling and to lift the stay.
11/06/22	Simon Briefel	0.90	Review, revise declaration in support of Kwok Mei Po objection (.5); review and analyze prior motions and objections re same (.4).
11/06/22	Amila Golic	3.30	Revise objection to Kwok Mei Po motion for declaratory judgment and relief from stay (1.8); revise Company declaration in support of same (.9); correspond with T. Scheffer, K&E team re revisions (.4); correspond with Company re outstanding diligence (.2).
11/06/22	Dan Latona	0.60	Analyze, comment on supplemental objection re creditor motion.
11/06/22	Roy Michael Roman	2.00	Review and revise Company declaration re objection to Kwok Mei Po motion (1.9); correspond with A. Golic re same (.1).
11/06/22	Tommy Scheffer	1.90	Correspond and telephone conferences with Company and C. Koenig, K&E team re objection to Kwok Mei Po motion (.5); revise declaration re same (.2); review and revise objection re same (1.2).
11/07/22	Amila Golic	6.00	Revise declaration in support of objection to Kwok Mei Po motion with new diligence information from Company (1.2); revise objection to Kwok Mei Po motion in accordance with comments from C. Koenig, K&E team (3.9); telephone conference with C. Koenig re revisions to the objection and the declaration (.1); correspond with C. Koenig, K&E team re same (.8).
11/07/22	Elizabeth Helen Jones	1.20	Review, revise supplemental Kwok objection (.8); correspond with A. Golic re same (.4).
11/07/22	Roy Michael Roman	0.50	Review and revise declaration in support of objection to motion to lift stay.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010146724
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Tommy Scheffer	2.20	Correspond with Company, A. Wirtz, K&E teams re supplemental objection to Kwok Mei Po motion, declaration re same (1.0); analyze issues re same (1.2).
11/08/22	Amila Golic	3.50	Revise objection to Kwok Mei Po motion (1.8); revise declaration in support of same (.9); correspond with E. Jones, K&E team, Company, A&M re same (.4); prepare objection and declaration for filing (.4).
11/08/22	Elizabeth Helen Jones	0.80	Correspond with A. Golic re revisions to objection to Kwok Mei Po motion (.3); review, analyze proposed objection to Kwok Mei Po motion for filing (.5).
11/08/22	Roy Michael Roman	1.60	Review and revise declaration in support of objection to Kwok Mei Po motion to lift stay (1.4); correspond with A. Golic re same (.2).
11/09/22	Judson Brown, P.C.	0.20	Correspond with H. Waller re automatic stay of employment matters (.1); telephone conference with H. Waller re automatic stay matter (.1).
11/09/22	Roy Michael Roman	0.10	Review and revise comment history re declaration in support of supplemental objection to Kwok Mei Po motion.
11/14/22	Amila Golic	0.50	Review and analyze order re providing creditor with transaction history and account balance (.1); correspond with E. Jones, R. Roman re same (.4).
11/14/22	Roy Michael Roman	0.20	Correspond with Company, A&M re Kwok Mei Po objection.
11/15/22	Amila Golic	0.80	Correspond with R. Roman re Kwok Mei Po's supplemental motion for declaratory ruling on title and stay relief (.3); review and analyze same (.5).
11/15/22	Elizabeth Helen Jones	0.70	Correspond with A. Golic, Chambers re Kwok Mei Po transaction history.
11/16/22	Amila Golic	0.20	Correspond with R. Roman re supplemental Kwok Mei Po motion seeking relief from the stay and declaratory judgment.
11/16/22	Roy Michael Roman	0.50	Review and analyze Kwok Mei Po's supplemental motion (.4); correspond with E. Jones, A. Golic re same (.1).

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010146724
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Amila Golic	0.20	Review and analyze joinder to Kwok Mei Po motion for declaratory judgment re assets in suspended accounts.
11/18/22	Roy Michael Roman	0.80	Review and analyze joinder to Kwok Mei Po's motion to lift automatic stay by pro se creditor (.6); correspond with E. Jones and A. Golic re same (.2).
11/22/22	Dan Latona	0.70	Analyze research re automatic stay matters.
11/29/22	Joel McKnight Mudd	5.70	Research re insurance policies and automatic stay (2.7); correspond with M. Levine re same (.3); revise automatic stay objection (2.7).
Total		59.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147012
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 175,835.00

Total legal services rendered

\$ 175,835.00

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Business Operations

Invoice Number: 1010147012
 Matter Number: 53363-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.50	1,115.00	3,902.50
Amila Golic	4.00	795.00	3,180.00
Anna L. Grilley	9.70	795.00	7,711.50
Gabriela Zamfir Hensley	0.40	1,115.00	446.00
Elizabeth Helen Jones	4.10	1,035.00	4,243.50
Chris Koenig	1.20	1,260.00	1,512.00
Ross M. Kwasteniet, P.C.	14.20	1,845.00	26,199.00
Dan Latona	20.60	1,235.00	25,441.00
Patricia Walsh Loureiro	1.00	1,035.00	1,035.00
Nima Malek Khosravi	13.90	660.00	9,174.00
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
Robert Orren	3.10	480.00	1,488.00
Joshua Raphael	1.90	660.00	1,254.00
Roy Michael Roman	2.70	660.00	1,782.00
Jimmy Ryan	3.70	795.00	2,941.50
Tommy Scheffer	49.90	1,115.00	55,638.50
William Thompson	20.80	910.00	18,928.00
Lindsay Wasserman	1.00	910.00	910.00
Alison Wirtz	3.10	1,170.00	3,627.00
Debbie Yee, P.C.	2.70	1,635.00	4,414.50
Tanzila Zomo	1.80	295.00	531.00
TOTALS	164.10		\$ 175,835.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Dan Latona	1.40	Analyze matters re intercompany balances (.3); telephone conference with C. Koenig, A&M re same (.5); telephone conference with C. Koenig, A. Wirtz, C Street re communications (.6).
11/01/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze mining update materials.
11/01/22	Alison Wirtz	0.50	Correspond with Chambers and C. Koenig, K&E team re security stipulation.
11/02/22	Simon Briefel	0.50	Correspond with M. Lemm re historical transactions.
11/02/22	Tommy Scheffer	2.50	Correspond with Company, W&C, S. Sanders, K&E team re certain institutional borrower withdrawals, Flare airdrop, DeFi motion, loan business (.8); analyze issues re same (1.3); review and revise DeFi motion (.4).
11/03/22	Simon Briefel	1.80	Telephone conference with Company re withdrawals (1.0); correspond with C. Koenig re same (.8).
11/03/22	Dan Latona	0.90	Analyze summary re cryptocurrency consultation paper (.6); telephone conference with C. Koenig, G. Hensley, Company re data requests (.3).
11/03/22	Tommy Scheffer	2.10	Correspond with Company, W&C, A&M, S. Sanders, A. Golic, K&E team re certain institutional borrower withdrawals, Flare airdrop (1.3); analyze issues re same (.8).
11/03/22	Tommy Scheffer	1.90	Correspond with Company, Sabre56, A. Wirtz, K&E team re release and non-disparagement agreement (.7); analyze issues re same (1.2).
11/04/22	Dan Latona	0.80	Telephone conference with C. Koenig, G. Hensley, Company re data requests.
11/04/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Company and Sabre re release and non-disparagement agreement.
11/04/22	Alison Wirtz	0.20	Correspond with A&M re utilities.
11/06/22	Ross M. Kwasteniet, P.C.	0.30	Review and analyze issues re confidential party's sell down of FTT token.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Business Operations

Invoice Number: 1010147012
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Amila Golic	0.40	Correspond with T. Scheffer, R. Roman, Company re promo code issues (.2); correspond with G. Hensley re privacy policy terms of use (.2).
11/07/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C Street, D. Latona re communications matters.
11/07/22	Dan Latona	0.80	Telephone conference with G. Hensley, C Street re communications (.5); review and revise DeFi loan motion (.3).
11/07/22	Tommy Scheffer	1.00	Correspond with Company, K. Trevett, K&E team re institutional loan portfolio (.4); analyze issues re same (.6).
11/08/22	Amila Golic	1.90	Review, analyze memorandum re pending Flare airdrop (1.6); correspond with S. Sanders re same (.3).
11/08/22	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, special committee re convertible notes (.3); telephone conference with T. Scheffer, Company re loan portfolio (.3); analyze issues re same (.1).
11/08/22	Roy Michael Roman	0.40	Review, analyze information re promo codes (.3); correspond with A. Golic re same (.1).
11/08/22	Tommy Scheffer	5.60	Correspond with Company, D. Latona, K&E team re institutional, retail loans, certain institutional borrower withdrawals (2.6); telephone conference with Company, D. Latona, K&E team re same (.3); analyze issues re same (2.7).
11/08/22	William Thompson	1.50	Draft ongoing activities statement (1.3); correspond with S. Briefel, N. Khosravi re same (.2).
11/09/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with Company re loan program (.5); analyze issues re same (.8).
11/09/22	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re FTX and impacts on Company.
11/09/22	Dan Latona	2.00	Analyze matters re loan portfolio (.3); telephone conference with Company re same (.5); telephone conference with R. Kwasteniet, C. Koenig, M. Kilkenney, J. Brown re convertible notes (.9); analyze, comment on motion re DeFi loan (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Nima Malek Khosravi	4.20	Revise presentation re ongoing company activities (2.2); additional revisions to statement and presentation re same (2.0).
11/09/22	Tommy Scheffer	2.90	Correspond with Company, A&M, J. Ryan, K&E team re DeFi motion, retail and institutional lending (.7); telephone conference with Company, A&M, J. Ryan, K&E team re same (.5); analyze issues re same (.9); review and revise DeFi motion (.8).
11/09/22	William Thompson	3.90	Review, revise statement of ongoing activities (2.1); review, revise presentation re same (1.8).
11/09/22	Lindsay Wasserman	1.00	Telephone conference with Company re mining operations.
11/10/22	Amila Golic	1.10	Review and analyze promotional code terms of use (.8); correspond with T. Scheffer, R. Roman re same (.2); correspond with S. Sanders re pending airdrop (.1).
11/10/22	Anna L. Grilley	1.10	Review, revise motion re payment of DeFi loan (.9); correspond with T. Scheffer re same (.2).
11/10/22	Elizabeth Helen Jones	2.10	Telephone conference with W. Thompson, Company re ongoing business activities report (.9); review, revise materials re ongoing business activities (1.2).
11/10/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re status update.
11/10/22	Dan Latona	0.30	Analyze issues re loan portfolio.
11/10/22	Nima Malek Khosravi	2.70	Revise statement and presentation re ongoing company activities.
11/10/22	Tommy Scheffer	3.50	Correspond with Company, W&C, A&M, D. Latona, K&E team re coin movement, loan considerations (1.7); telephone conference with Company, W&C, A&M, D. Latona, K&E team re same (.5); analyze issues re same (1.3).
11/10/22	William Thompson	4.60	Review, revise statement of business activities (2.4); review, revise presentation re same (1.4); telephone conference with Company re same (.5); correspond with C. Koenig re same (.3).
11/10/22	Alison Wirtz	0.10	Correspond with Company re mining status update.

Legal Services for the Period Ending November 30, 2022
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 Business Operations

Invoice Number: 1010147012
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Amila Golic	0.10	Correspond with T. Scheffer, R. Roman re analysis of promotional code issues.
11/11/22	Anna L. Grilley	1.50	Review, revise motion re payment of DeFi loan (1.1); correspond with T. Scheffer re same (.4).
11/11/22	Elizabeth Helen Jones	1.20	Review, revise presentation re business update for upcoming hearing (.9); correspond with W. Thompson, K&E team re same (.3).
11/11/22	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re FTX (.5); review and comment on press statement re same (.4).
11/11/22	Dan Latona	1.20	Analyze research re loan payoffs (1.0); correspond with K. Trevett re same (.2).
11/11/22	Nima Malek Khosravi	1.50	Review, analyze comments re ongoing business activities presentation (.2); revise script re ongoing business activities (1.3).
11/11/22	Tommy Scheffer	2.10	Correspond with Company, A&M, A. Golic, S. Sanders, K&E team re Flare airdrop, DeFi motion, institutional loans.
11/11/22	William Thompson	3.00	Review, revise statement of ongoing business activities (1.3); revise presentation re same (1.1); correspond with C. Koenig, E. Jones, S. Briefel and N. Khosravi re same (.6).
11/13/22	Anna L. Grilley	0.40	Review, revise decentralized finance motion (.3); correspond with Company, T. Scheffer, K&E team re same (.1).
11/13/22	Elizabeth Helen Jones	0.20	Correspond with W. Thompson re business update presentation.
11/13/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise talking points re business update for upcoming hearing.
11/13/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, J. Norman re regulatory matters.
11/13/22	Nima Malek Khosravi	2.90	Revise script and presentation re ongoing activities (1.3); correspond with W. Thompson and K&E team re same (.3); additional revisions re same (1.3).
11/13/22	Tommy Scheffer	0.60	Correspond with J. Ryan, K&E team re DeFi motion, institutional loan motion.
11/13/22	William Thompson	4.00	Review, revise statement of ongoing business activities (2.8); review, revise presentation re same (.4); correspond with N. Khosravi re same (.6); correspond with S. Briefel and E. Jones re same (.2).

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Celsius Network LLC

Matter Number:

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Debbie Yee, P.C.	0.70	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/14/22	Anna L. Grilley	4.60	Review, revise decentralized finance motion (4.3); correspond with Company, T. Scheffer, K&E team re same (.3).
11/14/22	Elizabeth Helen Jones	0.60	Correspond with W. Thompson re business operations update (.2); review, revise business operations presentation (.4).
11/14/22	Ross M. Kwasteniet, P.C.	1.70	Analyze legal issues re loan programs.
11/14/22	Dan Latona	2.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Company re regulatory matters (1.5); telephone conference with G. Hensley, C Street re communications (.5); analyze, comment on motion re unwinding DeFi loan (.6).
11/14/22	Nima Malek Khosravi	2.60	Revise statement and presentation re ongoing activities (1.4); correspond with W. Thompson and K&E team re same (.5); additional revisions re same (.3); conference with Company, C. Koenig and K&E team re same (.4).
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze outline re Ferraro presentation to court re current operations.
11/14/22	Robert Orren	1.00	Prepare for filing of DeFi motion (.8); correspond with M. Willis and T. Scheffer re same (.2).
11/14/22	Joshua Raphael	0.20	Correspond with D. Latona re landlord security deposits.
11/14/22	Tommy Scheffer	3.80	Correspond with Company, W&C, A&M, J. Ryan, K&E team re institutional lending motion, DeFi motion (1.2); analyze issues re same (.7); review and revise DeFi motion (1.9).
11/14/22	William Thompson	3.80	Correspond with Company, R. Kwasteniet and K&E team re ongoing business update (.7); telephone conference with Company, R. Kwasteniet and K&E team re same (.4); correspond with S. Briefel and E. Jones re same (.3); review, revise statement re ongoing business activities re same (2.4).
11/15/22	Simon Briefel	1.20	Review, comment on communications materials (.9); correspond with C Street re same (.3).

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
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 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re regulatory matters.
11/15/22	Tommy Scheffer	1.00	Correspond with Company, an institutional borrower, A&M, J. Ryan, K&E team re DeFi motion, withdrawals, institutional lending motion (.6); analyze issues re same (.2); review and revise institutional lending motion (.2).
11/15/22	Debbie Yee, P.C.	1.00	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/16/22	Amila Golic	0.10	Review and analyze correspondence re pending airdrop.
11/16/22	Dan Latona	0.20	Analyze research re loan portfolio.
11/16/22	Jimmy Ryan	1.30	Conference with L. Wasserman, A&M, Company, M3, PWP and W&C re weekly mining subcommittee status and work in process (1.1); correspond with T. Scheffer, PWP re same (.2).
11/16/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, S. Sanders, A. Golic, K&E team re FTX transactions, institutional lending motion, borrow program, Flare airdrop (.8); analyze issues re same (.5); review and revise institutional lending motion (1.5).
11/17/22	Amila Golic	0.10	Correspond with S. Sanders re memorandum re pending airdrop.
11/17/22	Chris Koenig	0.60	Telephone conference with Company executive committee re business operations and next steps.
11/17/22	Patricia Walsh Loureiro	0.40	Correspond with Company, D. Latona re proposal from institutional borrower.
11/17/22	Roy Michael Roman	2.30	Review and revise memorandum re FTX filing (2.1); correspond with T. Scheffer re same (.2).
11/17/22	Tommy Scheffer	3.50	Correspond with Company, J. Ryan, A. Golic, S. Sanders, K&E team re retail lending, Flare airdrop, institutional lending motion (1.1); analyze issues re same (.5); review and revise institutional lending motion (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Amila Golic	0.20	Telephone conference with S. Sanders, K. Roth, J. Raphael re outstanding research questions re memorandum re pending airdrop (.1); correspond with A. Wirtz re diligence process with financial advisor (.1).
11/18/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, A&M, Company re business plan (.7); telephone conference with T. Scheffer, A&M, Company re coin movement (.5).
11/18/22	Patricia Walsh Loureiro	0.60	Correspond with R. Kwasteniet, C. Koenig, D. Latona re institutional investor proposal.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from Company re cryptocurrency security.
11/18/22	Robert Orren	0.60	Draft notice of filing cryptocurrency conversion rates (.4); correspond with G. Hensley re same (.2).
11/18/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan, K&E team re institutional loans, mining operations, Core Scientific, coin security (1.0); telephone conference with Company, A&M, J. Ryan, K&E team re same (1.1); analyze issues re same (.4).
11/18/22	Debbie Yee, P.C.	1.00	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/21/22	Anna L. Grilley	0.20	Review, revise order re decentralized finance motion (.1); correspond with W&C team, D. Latona, C. Koenig re same (.1).
11/21/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze research re issues re retail loan program.
11/21/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, A&M, Company re business plan.
11/21/22	Patrick J. Nash Jr., P.C.	0.10	Review filed table re crypto conversion rates into USD.
11/21/22	Robert Orren	0.70	File same (.4); correspond with A. Wirtz, K&E team re same (.3).
11/21/22	Tommy Scheffer	0.70	Correspond with Company, institutional borrower, W&C, J. Ryan, K&E team re DeFi motion (.3); analyze issues re same (.4).
11/21/22	Tanzila Zomo	1.00	File pleadings re operating fees (.5); coordinate with R. Orren, K&E team re same (.5).
11/22/22	Amila Golic	0.10	Review and analyze correspondence from T. Scheffer, S. Sanders re pending airdrop.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze research re setoff and constructive trust claims.
11/22/22	Dan Latona	1.60	Telephone conference with Company re loan portfolio (.5); analyze loan agreement (.3); correspond with R. Kwasteniet, C. Koenig, T. Scheffer re same (.2); analyze memorandum re confidential matter (.6).
11/22/22	Robert Orren	0.50	Distribute to D. Walker precedent re notice of filing terms of use (.2); review notice re same (.2); correspond with D. Walker re same (.1).
11/22/22	Joshua Raphael	0.70	Conference with L. Wasserman re leases and setoff rights, security deposits, defaults (.4); correspond with T. Scheffer re lease (.3).
11/22/22	Joshua Raphael	1.00	Draft notice of TOU update.
11/22/22	Tommy Scheffer	1.30	Correspond with Company, UCC, PWP, M3, A&M, W&C, J. Ryan, K&E team re mining operations (.6); analyze issues re same (.7).
11/22/22	Tanzila Zomo	0.80	Draft declaration re terms of use updates.
11/23/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M re institutional loan issues.
11/23/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with A&M, C. Koenig re institutional loan program.
11/23/22	Tommy Scheffer	2.00	Correspond with K. Trevett, K&E team re institutional loan motion (.4); review and revise same (1.6).
11/23/22	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, Company, A&M and Centerview re mining status, next steps.
11/25/22	Jimmy Ryan	2.10	Conference with T. Scheffer, M3, A&M, W&C, Company, PWP re mining operations (1.8); correspond with T. Scheffer, PWP re same (.3).
11/26/22	Anna L. Grilley	0.90	Draft letter re objection deadline re decentralized finance motion (.8); correspond with T. Scheffer, D. Latona, C. Koenig re same (.1).
11/26/22	Tommy Scheffer	0.40	Correspond with K. Trevett, W&C, K&E teams re institutional lending motion and declaration, DeFi motion.
11/27/22	Dan Latona	1.00	Analyze, comment on motion re institutional loans.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Tommy Scheffer	0.80	Correspond with Company, K. Trevett, K&E team re institutional lending motion, declaration (.2); review and revise same (.6).
11/28/22	Anna L. Grilley	0.30	Review, revise proposed order re DeFi motion (.2); correspond with D. Latona, K&E team re same (.1).
11/28/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re loan program.
11/28/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company re business plan (1.0); telephone conference with T. Scheffer, A&M, Company re institutional loan portfolio (.3); analyze, comment on motion re same (.7).
11/28/22	Robert Orren	0.30	File letter requesting extension of deadline for Committee to object to DeFi motion (.2); distribute same for service (.1).
11/28/22	Tommy Scheffer	3.70	Correspond with Chambers, Company and L. Wasserman, K&E team re mining operations, DeFi motion objection deadlines, institutional loan motion (.4); analyze issues re same (1.4); review and revise institutional loan motion (1.9).
11/28/22	Alison Wirtz	0.50	Telephone conference with T. Scheffer, K&E team and Company re loans.
11/29/22	Anna L. Grilley	0.50	Review, revise proposed order re DeFi motion (.3); correspond with D. Latona, K&E team re same (.2).
11/29/22	Dan Latona	0.50	Telephone conference with T. Scheffer, Company re loan portfolio.
11/29/22	Tommy Scheffer	2.80	Correspond and telephone conferences with Company, S. Sanders, K&E team, KL, W&C re certain institutional borrower withdrawals, institutional loan motion, DeFi motion proposed order (1.1); review and revise institutional loan motion, DeFi motion proposed order (1.7).
11/30/22	Anna L. Grilley	0.20	Review, revise proposed order re DeFi motion (.1); correspond with D. Latona, K&E team re same (.1).
11/30/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with UCC advisors re mining company and next steps.

Legal Services for the Period Ending November 30, 2022
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, S. Sanders, KL, PWP, M3, A&M, W&C, K&E team re certain institutional borrower withdrawals, mining operations, DeFi motion, institutional lending motion (1.3); review and revise institutional lending motion (1.1).
11/30/22	Alison Wirtz	1.10	Conference with Company, R. Kwasteniet, K&E team, A&M, Centerview re mining operations (.6); conference with C Street re status and communications matters (.5).
Total		164.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146570
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 280,416.50

Total legal services rendered

\$ 280,416.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	0.60	1,325.00	795.00
Joey Daniel Baruh	0.60	900.00	540.00
Matthew Beach	2.00	265.00	530.00
Zachary S. Brez, P.C.	2.00	1,775.00	3,550.00
Simon Briefel	4.80	1,115.00	5,352.00
Steven M. Cantor	0.20	1,305.00	261.00
Hannah Crawford	1.00	1,235.00	1,235.00
Michal Galayevich	0.40	910.00	364.00
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	6.80	795.00	5,406.00
Anna L. Grilley	3.80	795.00	3,021.00
Leah A. Hamlin	0.20	1,035.00	207.00
Gabriela Zamfir Hensley	15.00	1,115.00	16,725.00
Emily Hogan	0.50	1,235.00	617.50
Elizabeth Helen Jones	17.40	1,035.00	18,009.00
Chris Koenig	16.40	1,260.00	20,664.00
Tamar Kofman	1.70	910.00	1,547.00
Ross M. Kwasteniet, P.C.	11.80	1,845.00	21,771.00
Dan Latona	23.00	1,235.00	28,405.00
Michael Lemm	2.10	1,035.00	2,173.50
Patricia Walsh Loureiro	12.70	1,035.00	13,144.50
Allison Lullo	0.80	1,250.00	1,000.00
Nima Malek Khosravi	9.30	660.00	6,138.00
Rebecca J. Marston	7.20	910.00	6,552.00
Caitlin McGrail	5.10	660.00	3,366.00
Joel McKnight Mudd	4.80	795.00	3,816.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Katherine C. Nemeth	1.10	1,170.00	1,287.00
Jeffery S. Norman, P.C.	0.70	1,775.00	1,242.50
Robert Orren	5.00	480.00	2,400.00
Joshua Raphael	4.70	660.00	3,102.00
Gabrielle Christine Reardon	17.30	660.00	11,418.00

Legal Services for the Period Ending November 30, 2022
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	2.40	660.00	1,584.00
Kelby Roth	6.10	660.00	4,026.00
Jimmy Ryan	5.00	795.00	3,975.00
Nabil Sabki, P.C.	1.00	1,995.00	1,995.00
Seth Sanders	6.20	795.00	4,929.00
Tommy Scheffer	14.80	1,115.00	16,502.00
Anthony Vincenzo Sexton	1.10	1,490.00	1,639.00
Gelareh Sharafi	6.20	660.00	4,092.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	1.10	1,845.00	2,029.50
William Thompson	4.00	910.00	3,640.00
Kyle Nolan Trevett	4.60	795.00	3,657.00
Danielle Walker	11.10	295.00	3,274.50
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	5.20	795.00	4,134.00
Morgan Willis	12.90	365.00	4,708.50
Alison Wirtz	16.40	1,170.00	19,188.00
Alex Xuan	4.80	660.00	3,168.00
Tanzila Zomo	26.60	295.00	7,847.00
TOTALS	313.60		\$ 280,416.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Case Administration

Invoice Number: 1010146570
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Matthew Beach	1.00	Telephone conference with FTI re weekly production updates.
11/01/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/01/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); conference with R. Kwasteniet, C. Koenig, D. Latona re post-hearing action items (.3); correspond with C. Koenig, K&E team re same (.1); telephone conference with C. Koenig and K&E team re high priority work streams (.5).
11/01/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re high priority workstreams (.5).
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with G. Hensley re daily internal update and case coordination.
11/01/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re work in process (.2); telephone conference with C. Koenig, K&E team re high-priority items (.5); conference with R. Kwasteniet, C. Koenig, G. Hensley re hearing (.8).
11/01/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams.
11/01/22	Nima Malek Khosravi	0.50	Office conference with L. Wasserman and K&E team re work in process.
11/01/22	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re high priority work streams (.5); conference with Latham re status post-hearing (.4); correspond with C. Koenig and D. Latona re same (.2).
11/01/22	Tanzila Zomo	0.30	Compile and circulate recently filed pleadings to K&E team.
11/02/22	Joey Daniel Baruh	0.30	Conference with K&E team re all-hands re ongoing tasks.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Zachary S. Brez, P.C.	0.50	Conference with K&E team re all hands update.
11/02/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/22	Hannah Crawford	0.50	Telephone conference with D. Latona, K&E team re case status, next steps.
11/02/22	Amila Golic	0.60	Review and revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
11/02/22	Gabriela Zamfir Hensley	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (partial) (.5).
11/02/22	Emily Hogan	0.30	Telephone conference with D. Latona, K&E team re case status, next steps.
11/02/22	Chris Koenig	1.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re work in process (partial) (.5); telephone conference with D. Latona and K&E team re all hands update (.3).
11/02/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/02/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz re case strategy (.8); telephone conference with C. Koenig, K&E team re work in process (.5).
11/02/22	Michael Lemm	0.50	Conference with A. Wirtz, K&E team re work in process.
11/02/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re case status (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
11/02/22	Allison Lullo	0.40	Telephone conference with D. Latona, K&E team re all hands update (partial).
11/02/22	Nima Malek Khosravi	1.10	Conference with L. Wasserman and K&E team re work in process (.6); revise, organize work in process tracker (.5).
11/02/22	Caitlin McGrail	0.80	Telephone conference with C. Koenig and K&E team re case status (.3); telephone conference with T. Scheffer and K&E team re work in process (partial) (.5).

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11/02/22	Joel McKnight Mudd	0.90	Telephone conference with T. Scheffer, K&E team re work in process (.6); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Katherine C. Nemeth	0.30	Telephone conference with D. Latona, K&E teams re all hands update.
11/02/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with A. Wirtz, K&E team re all hands update (.2); prepare for same (.1).
11/02/22	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
11/02/22	Joshua Raphael	0.80	Conference with D. Latona re all hands update (.3); conference with G. Reardon, K&E team re work in process (partial) (.5).
11/02/22	Gabrielle Christine Reardon	2.10	Correspond with T. Scheffer and K&E team re work in process and next steps (1.0); conference with T. Scheffer and K&E team re work in process (.6); review and revise work in process tracker (.2); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Kelby Roth	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps (partial).
11/02/22	Seth Sanders	0.90	Telephone conference with D. Latona and K&E team re all hands update (.3); conference with C. Koenig and K&E team re work in process (.6).
11/02/22	Tommy Scheffer	0.80	Telephone conference with K&E team re work in process (.6); correspond with K&E team re same (.1); analyze issues re same (.1).
11/02/22	Anthony Vincenzo Sexton	0.30	Telephone conference with C. Koenig and K&E team re all-hand update.
11/02/22	Gelareh Sharafi	1.00	Telephone conference with C. Koenig, K&E team re all hands update (.3); telephone conference with T. Scheffer, K&E team re work in process (.5); review, revise work in process document (.2).

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11/02/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re case status (.1); telephone conference with T. Scheffer re same (.1); correspond re same with P. Nash and R. Kwasteniet re same (.1).
11/02/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/02/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/02/22	Danielle Walker	0.70	Telephone conference with R. Orren, K&E team re work in process (.6); prepare for same (.1).
11/02/22	Lindsay Wasserman	0.60	Telephone conference with D. Latona, K&E team re work in process (partial).
11/02/22	Ashton Taylor Williams	0.40	Conference with C. Koenig, K&E team re case status updates (partial).
11/02/22	Morgan Willis	0.30	Telephone conference with R. Orren, K&E team re all hands update.
11/02/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team re all hands update (.3); telephone conference with C. Koenig and K&E team re work in process (.6); correspond with M. Willis and K&E team re updating pleading template to reflect new address (.2).
11/02/22	Alex Xuan	0.80	Telephone conference with C. Koenig and K&E team re all hands update (.3); telephone conference with T. Scheffer re work in process (partial) (.5).
11/02/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to K&E team (.2); compile petitions and first day materials (.4); telephone conference with D. Latona, K&E team re case status and updates (.6).
11/03/22	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (partial).
11/03/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (partial) (.5).
11/03/22	Ross M. Kwasteniet, P.C.	0.40	Participate in internal case update and coordination telephone conference with C. Koenig and K&E team (partial).

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11/03/22	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re work in process (.6); telephone conference with C. Koenig, K&E team re high-priority items (.4).
11/03/22	Patricia Walsh Loureiro	1.40	Telephone conference with D. Latona and K&E team re high priority work streams (.4); telephone conference with C. Koenig, A&M, Centerview, W&C and M3 re case status and next steps (partial attendance) (1.0).
11/03/22	Robert Orren	0.20	Correspond with T. Zomo, K&E team re pro se filings in bankruptcy proceeding.
11/03/22	Tommy Scheffer	0.70	Telephone conference with D. Latona, K&E team re high priority items (.3); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.3).
11/03/22	Josh Sussberg, P.C.	0.30	Conference with T. Scheffer re case status (.2); correspond with T. Scheffer re same (.1).
11/03/22	Danielle Walker	2.00	Compile and summarize pro se filings list.
11/03/22	Alison Wirtz	1.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re high priority work streams (.4); conference with C. Koenig and Company re case update (.2); correspond with C. Koenig and Company re case update (.1); correspond with creditor re petitions and background information (.3).
11/03/22	Tanzila Zomo	2.10	Compile and circulate pro se pleadings from court docket to K&E team (1.6); compile and circulate recently filed pleadings to K&E team (.2); obtain and circulate hearing transcripts (.3).
11/04/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Amila Golic	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re work in process.
11/04/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/04/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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11/04/22	Tamar Kofman	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/04/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re key workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); analyze correspondence re open workstreams (.3).
11/04/22	Michael Lemm	0.40	Telephone conference with S. Briefel, K&E team re work in process (partial).
11/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/04/22	Rebecca J. Marston	0.50	Conference with T. Scheffer, K&E team re work in process.
11/04/22	Caitlin McGrail	0.40	Telephone conference with S. Briefel and K&E team re work in process (partial).
11/04/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Gabrielle Christine Reardon	1.40	Correspond with T. Scheffer, K&E team re work in process and next steps (.3); telephone conference with T. Scheffer and K&E team re work in process (.5); review and revise work in process tracker (.4); telephone conference with D. Latona and K&E team re all hands update (.1); revise working group list (.1).
11/04/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/04/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/04/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy update.
11/04/22	Tommy Scheffer	0.30	Telephone conferences with D. Latona, K&E team re all hands update (.1); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.1).
11/04/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/04/22	William Thompson	0.50	Telephone conference with D. Latona and K&E team re work in process.

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11/04/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/04/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Ashton Taylor Williams	0.60	Telephone conference with S. Briefel, K&E team re work in process (.5); prepare for same (.1).
11/04/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/04/22	Alex Xuan	0.40	Telephone conference with Simon Briefel, K&E team re work in process.
11/04/22	Tanzila Zomo	1.20	Correspond with R. Orren, K&E team re upcoming deadlines (.2); compile and circulate recently filed pleadings to R. Orren, K&E team (.2); draft correspondence to chambers re proposed stipulation submission (.3); telephone conference with T. Scheffer, K&E team re case status and updates (.5).
11/07/22	Simon Briefel	0.40	Telephone conference with C. Koenig re work in process.
11/07/22	Amila Golic	0.40	Revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.3).
11/07/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); revise work in process tracker (.1); telephone conference with D. Latona and K&E team re work in process (.3).
11/07/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
11/07/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/07/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal update and coordination.
11/07/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.3); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.6).

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11/07/22	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/07/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (.4); prepare for same (.1).
11/07/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/07/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/07/22	Joshua Raphael	0.30	Conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Gabrielle Christine Reardon	1.30	Correspond with T. Scheffer and K&E team re work in process and next steps (.8); conference with T. Scheffer and K&E team re work in process (.4); review and revise work in process tracker (.1).
11/07/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/07/22	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/07/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/07/22	Seth Sanders	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
11/07/22	Tommy Scheffer	1.70	Telephone conferences with A&M, D. Latona, K&E team re work in process, management engagement with external parties (.4); correspond with A&M, D. Latona, K&E team re work in process (.2); review and revise materials re same (1.1).
11/07/22	Gelareh Sharafi	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	William Thompson	0.30	Conference with D. Latona and K&E team re work in process (partial).
11/07/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).

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11/07/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/07/22	Ashton Taylor Williams	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Morgan Willis	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Alison Wirtz	1.10	Correspond with C. Koenig and K&E team re current work in process (.4); correspond with C Street team, Celsius team and A&M team re same (.7).
11/07/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/07/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to K&E team (.5); conference with T. Scheffer, K&E team re case updates (.4).
11/08/22	Matthew Beach	0.50	Telephone conference with FTI team re status of databases and document collections.
11/08/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/08/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
11/08/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (partial) (.4).
11/08/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with C. Koenig, K&E team re internal team coordination and update (.5); review recent court filings (.8).
11/08/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); telephone conference with C. Koenig, K&E team re high priority items (partial) (.5).
11/08/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.
11/08/22	Tommy Scheffer	0.80	Telephone conference with G. Hensley, K&E team re all hands update(.1); correspond with D. Latona, K&E team re same (.3); analyze issues re same (.4).

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11/08/22	Josh Sussberg, P.C.	0.10	Correspond with various creditors re case status.
11/08/22	Tanzila Zomo	0.60	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.3); coordinate with R. Orren, K&E team re lease motion (.3).
11/09/22	Christie M. Alcala	0.30	Telephone conference with G. Hensley, K&E team re all hands status call (.1); prepare for same (.2).
11/09/22	Zachary S. Brez, P.C.	0.50	Conference with G. Hensley and K&E team re all hands update (.1); prepare for same (.4).
11/09/22	Hannah Crawford	0.50	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.4).
11/09/22	Michal Galayevich	0.20	Telephone conference with K. Nemeth, K&E team re work in process (.1); prepare for same (.1).
11/09/22	Susan D. Golden	0.40	Correspond with Judge Glenn chambers re matters going forward on November and December hearing dates.
11/09/22	Amila Golic	0.30	Telephone conference with G. Hensley, K&E team re all hands update (.1); review and revise work in process tracker (.2).
11/09/22	Anna L. Grilley	0.50	Conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re case status (.1).
11/09/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re ongoing work in process and bar date motion (partial) (.7); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/09/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (1.0); telephone conference with C. Koenig, K&E team re same (.3).

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11/09/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with G. Hensley and K&E team re case status (.1).
11/09/22	Allison Lullo	0.20	Telephone conference with K&E teams re all hands conference (.1); prepare for same (.1).
11/09/22	Nima Malek Khosravi	0.60	Correspond with L. Wasserman and K&E team re work in process (.3); conference with L. Wasserman and K&E team re work in process (.3).
11/09/22	Rebecca J. Marston	0.60	Telephone conference with G. Hensley, K&E teams re all hands update (.1); prepare for same (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/09/22	Caitlin McGrail	0.30	Telephone conference with L. Wasserman and K&E team re work in process (partial).
11/09/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Joel McKnight Mudd	0.20	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1).
11/09/22	Katherine C. Nemeth	0.30	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.2).
11/09/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re all hands update (.1); prepare for same (.2).
11/09/22	Joshua Raphael	0.30	Conference with T. Scheffer, K&E team re work in process.
11/09/22	Gabrielle Christine Reardon	1.30	Correspond with T. Scheffer, K&E team re work in process and next steps (.7); telephone conference with T. Scheffer and K&E team re work in process (.3); review and revise work in process tracker (.2); telephone conference with G. Hensley, K&E team re all hands update (.1).
11/09/22	Kelby Roth	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/09/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re work in process.

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11/09/22	Seth Sanders	0.50	Telephone conference with G. Hensley re all hands update (.1); prepare for same (.1); telephone conference with D. Latona and K&E team re work in process (.3).
11/09/22	Tommy Scheffer	1.10	Telephone conference with D. Latona, K&E team re work in process (.3); review and revise materials re same (.8).
11/09/22	Anthony Vincenzo Sexton	0.30	Telephone conference with G. Hensley and K&E team re all-hand updates (.1); prepare for same (.2).
11/09/22	Gelareh Sharafi	0.50	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1) telephone conference with T. Scheffer, K&E team re work in process (.3).
11/09/22	William Thompson	0.30	Conference with C. Koenig and K&E team re work in process.
11/09/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Lindsay Wasserman	0.30	Review and revise work in process tracker.
11/09/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1); conference with C. Koenig re work in process (.3).
11/09/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
11/09/22	Tanzila Zomo	1.40	Research precedent re sealing motion (.5); research precedent re page limit extension motion (.2); conference with K&E team re case status updates (.3); prepare for same (.2); compile and circulate recently filed pleadings to K&E team (.2).
11/10/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (partial) (.3).

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11/10/22	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); prepare for same (.3); telephone conference with C. Koenig, K&E team re high priority case items (.4).
11/10/22	Elizabeth Helen Jones	0.60	Correspond with Chambers re pro se creditor request for Chambers conference.
11/10/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with R. Kwasteniet, K&E team, Company re key legal issues (.9).
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent filings on the docket.
11/10/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re same (.3).
11/10/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
11/10/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re case status.
11/10/22	Danielle Walker	1.70	File publication notice, stipulation, notice of adjournment, bidding procedures notice and scheduling order.
11/10/22	Alison Wirtz	0.10	Correspond with C. Koenig and D. Latona re sealing matters.
11/10/22	Tanzila Zomo	3.60	Correspond with K&E team re submissions to chambers (.5); prepare material for filing re same (2.0); compile and circulate recently filed pleadings to A. Wirtz and K&E team (.3); prepare affidavits for submission to court (.2); coordinate with A. Wirtz and K&E team re same (.6).
11/11/22	Amila Golic	0.80	Revise work in process tracker (.3); telephone conference with S. Briefel, K&E team re work in process (.5).
11/11/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re case status, work in process.
11/11/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
11/11/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
11/11/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recent pleadings on docket.
11/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with S. Briefel, K&E team re same (partial) (.3); analyze correspondence re same (.2).
11/11/22	Patricia Walsh Loureiro	0.70	Review, revise work in process tracker (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
11/11/22	Nima Malek Khosravi	0.50	Telephone conference with E. Jones and K&E team re work in process.
11/11/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/11/22	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/11/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Joshua Raphael	0.40	Conference with A. Wirtz, K&E team re work in process (partial).
11/11/22	Gabrielle Christine Reardon	1.70	Revise work in process tracker (1.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
11/11/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/11/22	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re work in process.
11/11/22	Tommy Scheffer	0.30	Correspond with K&E team re work in process (.1); review and revise materials re same (.2).
11/11/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/11/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re case status.

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11/11/22	William Thompson	0.50	Conference with D. Latona and K&E team re work in process (partial) (.4); revise tracker re same (.1).
11/11/22	Kyle Nolan Trevett	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/11/22	Danielle Walker	0.60	Telephone conference with D. Latona, K&E team re work in process (.5); revise filing documents from chambers (.1).
11/11/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Ashton Taylor Williams	0.50	Conference with S. Briefel, K&E team re case updates.
11/11/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/11/22	Tanzila Zomo	1.50	Coordinate with K&E team re updated court calendar (.5); compile and circulate recently filed pleadings to K&E team (.5); conference with D. Latona, K&E team re case status updates (.5).
11/13/22	Patricia Walsh Loureiro	0.50	Correspond with C. Koenig and K&E team re upcoming filings.
11/13/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re upcoming telephone conferences.
11/14/22	Amila Golic	0.30	Telephone conference with D. Latona, K&E team re work in process.
11/14/22	Anna L. Grilley	0.30	Conference with D. Latona, K&E team re work in process.
11/14/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/14/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re ongoing case items (.5); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/14/22	Chris Koenig	0.50	Correspond with R. Kwasteniet and K&E team re key workstreams and next steps.
11/14/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal update and coordination.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Patricia Walsh Loureiro	0.50	Review, revise work in process tracker (.2); telephone conference with D. Latona and K&E team re work in process (.3).
11/14/22	Nima Malek Khosravi	0.30	Conference with T. Scheffer and K&E team re work in process.
11/14/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process (.3); prepare for same (.1).
11/14/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/14/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.3); prepare for same (.3).
11/14/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
11/14/22	Joshua Raphael	0.20	Conference with D. Latona, K&E team re work in process (partial).
11/14/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.5); telephone conference with T. Scheffer, K&E team re work in process (.3); review and analyze social media posts re threats against K&E employees (.3).
11/14/22	Roy Michael Roman	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/14/22	Kelby Roth	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/14/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re case strategy and updates (.3); analyze issues re same (.2).
11/14/22	Tommy Scheffer	1.00	Telephone conferences with K&E team re work in process (.3); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.6).
11/14/22	Kyle Nolan Trevett	0.10	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/14/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/14/22	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re case status update (.3); prepare for same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Morgan Willis	7.30	Prepare for and file motions (5.7); telephone conference with D. Latona, K&E team re work in process (.3); register participants in advance of hearing (1.3).
11/14/22	Tanzila Zomo	1.30	Compile and circulate recently filed pleadings to R. Orren, K&E team (.3); prepare and revise notice re status conference hearing (.9); review voicemails and distribute to claims agent for service (.1).
11/15/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.5); review, revise notice of status conference hearing on November 22 (.4); correspond with A. Golic re same (.2).
11/15/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket filings.
11/15/22	Dan Latona	0.30	Analyze correspondence re open workstreams.
11/15/22	Tommy Scheffer	0.50	Telephone conference with D. Latona, K&E team re work in process (.2); correspond with same re work in process (.1); review and revise materials re same (.2).
11/15/22	Morgan Willis	0.30	Retrieve precedent re bar date issues (.2); distribute same to R. Kwasteniet (.1).
11/15/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/16/22	Christie M. Alcala	0.30	Telephone conference with D. Latona, K&E team re all-hands call.
11/16/22	Joey Daniel Baruh	0.30	Conference with A. Wirtz and K&E team re all hands.
11/16/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team re all hands update (.3); prepare for same (.2).
11/16/22	Amila Golic	0.70	Telephone conference with D. Latona, K&E team re all hands update (.2); telephone conference with D. Latona, K&E team re work in process (.5).
11/16/22	Anna L. Grilley	0.70	Conference with D. Latona, K&E team re case status, work in process (.5); telephone conference with D. Latona, K&E team re all hands update (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Leah A. Hamlin	0.20	Telephone conference with D. Latona re recent updates on Court hearings.
11/16/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
11/16/22	Emily Hogan	0.20	Telephone conference with C. Koenig, K&E team re all hands update.
11/16/22	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re all hands update (.2); telephone conference with C. Koenig, K&E team re work in process (.4); review, revise notice of November 22 status conference (.3).
11/16/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
11/16/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E team re work in process (.5); analyze correspondence re same (.3).
11/16/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/16/22	Allison Lullo	0.10	Telephone conference with D. Latona, K&E team re all hands update (partial).
11/16/22	Nima Malek Khosravi	1.10	Conference with D. Latona and K&E team re all hands update (.2); prepare for conference with T. Scheffer and K&E team re work in process (.4); conference with T. Scheffer and K&E team re work in process (.5).
11/16/22	Rebecca J. Marston	0.40	Telephone conference with D. Latona, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (partial) (.2).
11/16/22	Caitlin McGrail	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); conference with T. Scheffer and K&E team re work in process (.5).

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11/16/22	Joel McKnight Mudd	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/16/22	Katherine C. Nemeth	0.20	Telephone conference with D. Latona, K&E team re all hands update.
11/16/22	Jeffery S. Norman, P.C.	0.40	Telephone conference with D. Latona and K&E team re all hands update (.2); prepare for same (.2).
11/16/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/16/22	Joshua Raphael	0.60	Conference with A. Wirtz, K&E team re all hands update (partial) (.1); conference with T. Scheffer, K&E team re work in process (.5).
11/16/22	Gabrielle Christine Reardon	1.70	Revise work in process tracker (.9); conference with T. Scheffer, K&E team re work in process (.5); further revise work in process tracker (.1); telephone conference with D. Latona, K&E team re all hands update (.2).
11/16/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
11/16/22	Kelby Roth	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); conference with D. Latona and K&E team re work in process (.5).
11/16/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team re work in process and next steps (.2); telephone conference with T. Scheffer, K&E team re same (.5).
11/16/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re all hands update (.2); telephone conference with T. Scheffer and K&E team re work in process (.3).
11/16/22	Tommy Scheffer	0.60	Telephone conference with D. Latona, K&E team re all hands update (.2); correspond with G. Sharafi, K&E team re same (.2); review and revise materials re same (.2).
11/16/22	Anthony Vincenzo Sexton	0.30	Telephone conference with D. Latona and K&E team (.2); prepare for same (.1).
11/16/22	Gelareh Sharafi	0.70	Telephone conference with T. Scheffer, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).

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11/16/22	Alex Straka	0.20	Telephone conference with D. Latona, K&E team re all hands updates.
11/16/22	Josh Sussberg, P.C.	0.10	Correspond with various creditors re case status.
11/16/22	William Thompson	0.50	Conference with D. Latona and K&E team re work in process.
11/16/22	Kyle Nolan Trevett	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re all hands update (partial) (.1).
11/16/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/16/22	Ashton Taylor Williams	0.30	Conference with D. Latona, K&E team re work in process (partial).
11/16/22	Alex Xuan	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); telephone conference with T. Scheffer and K&E team re work in process (.5).
11/16/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to K&E team (.2); conference with D. Latona, K&E team re work in process (.5); coordinate filing re status conference notice (.5).
11/17/22	Simon Briefel	0.80	Telephone conference with C. Koenig, K&E team re work in process.
11/17/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.8).
11/17/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (partial) (.5).
11/17/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority workstreams (.8).
11/17/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze recent docket entries.
11/17/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re same (.8).

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11/17/22	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.6); telephone conference with D. Latona and K&E team re high priority work streams (.8).
11/18/22	Simon Briefel	0.80	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.4).
11/18/22	Amila Golic	0.70	Revise work in process tracker (.3); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/18/22	Anna L. Grilley	0.40	Conference with D. Latona, K&E team re case status, work in process.
11/18/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
11/18/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.4).
11/18/22	Tamar Kofman	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/18/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.1).
11/18/22	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process tracker (.3).
11/18/22	Nima Malek Khosravi	0.40	Conference with T. Scheffer and K&E team re work in process.
11/18/22	Rebecca J. Marston	0.60	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/18/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/18/22	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
11/18/22	Joshua Raphael	0.30	Conference with D. Latona, K&E team re work in process (partial).

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11/18/22	Gabrielle Christine Reardon	2.00	Review and revise work in process tracker (1.4); telephone conference with T. Scheffer, K&E team re work in process (.5); further revise work in process tracker (.1).
11/18/22	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/18/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/18/22	Nabil Sabki, P.C.	1.00	Telephone conference with D. Latona, K&E team re proposed structure for business and regulatory issues related thereto.
11/18/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); prepare for same (.3).
11/18/22	Tommy Scheffer	0.90	Telephone conferences with G. Reardon, K&E team re work in process (.4); correspond with same re work in process (.1); review and revise materials re same (.4).
11/18/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/18/22	William Thompson	0.50	Conference with D. Latona and K&E team re same (.4); review, analyze tracker re same (.1).
11/18/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/18/22	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/18/22	Ashton Taylor Williams	0.40	Conference with D. Latona, K&E team re case updates.
11/18/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/18/22	Alison Wirtz	1.10	Correspond with K&E team re work in process (.1); review work in process (.2); conference with R. Kwasteniet and K&E team re status of various workstreams (.5); conference with C. Koenig and K&E team re work in process (partial) (.3).
11/18/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Tanzila Zomo	0.50	Compile and circulate recently filed pleadings to K&E team.
11/20/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re daily status update and next steps.
11/21/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status update.
11/21/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/21/22	Michal Galayevich	0.10	Correspond with K. Nemeth, M. Wood, R. Arnall re work in process.
11/21/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
11/21/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.4); telephone conference with D. Latona, K&E team re work in process (partial) (.5).
11/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/21/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.5); telephone conference with E. Jones, K&E team re same (.6); analyze correspondence re same (.3).
11/21/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
11/21/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
11/21/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Joshua Raphael	0.40	Conference with T. Scheffer, K&E team re work in process (partial).

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11/21/22	Gabrielle Christine Reardon	1.00	Revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re work in process (.6).
11/21/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/21/22	Jimmy Ryan	0.60	Telephone conference with D. Latona, K&E team re work in process and next steps.
11/21/22	Seth Sanders	1.30	Revise dates and deadlines tracker for Company (.9); correspond with S. Briefel re same (.4).
11/21/22	Tommy Scheffer	1.60	Telephone conferences with D. Latona, K&E team re work in process (.5); correspond with same re work in process (.1); review and revise materials re same (1.0).
11/21/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Ashton Taylor Williams	0.60	Conference with T. Scheffer, K&E team re work in process.
11/21/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Alison Wirtz	1.40	Conference with R. Kwasteniet and K&E team re status, next steps (.5); conference with C. Koenig and K&E team re work in process (.6); review work in process tracker re same (.3).
11/21/22	Alex Xuan	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Tanzila Zomo	1.10	Conference with R. Orren, K&E team re case status updates (.5); compile and circulate recently filed pleadings with R. Orren, K&E team (.3); draft voice mail summary (.3).
11/22/22	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/22/22	Elizabeth Helen Jones	0.40	Telephone conference with R. Kwasteniet, K&E team re case status.
11/22/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); prepare for same (.1).
11/22/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team (.4); prepare for same (.2).

Legal Services for the Period Ending November 30, 2022

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); analyze correspondence re same (.5).
11/22/22	Tommy Scheffer	0.70	Correspond with A. Wirtz, K&E team re work in process (.4); review and revise materials re same (.3).
11/22/22	Danielle Walker	1.20	Locate filed motion (.9); submit word version re same to chambers (.3).
11/22/22	Lindsay Wasserman	0.50	Telephone conference with S. Briefel, K&E team re work in process.
11/22/22	Morgan Willis	0.80	Register K&E attendees for status conference.
11/22/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re high priority items (partial) (.1); telephone conference with D. Latona and K&E team re high priority items (.5); conference with C. Koenig re ongoing workstreams (.5).
11/22/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to K&E team (.7); draft voicemail log summary (.2); prepare correspondence to chambers re proposed ex parte order submission (.2).
11/23/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team (.1); prepare for same (.4).
11/23/22	Michal Galayevich	0.10	Telephone conference with D. Latona, K&E team re work in process.
11/23/22	Amila Golic	0.60	Telephone conference with D. Latona, K&E team re all hands update (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
11/23/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re case status, work in process.
11/23/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
11/23/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.3); prepare for same (.2); telephone conference with C. Koenig, K&E team re all hands telephone conference (.1); telephone conference with C. Koenig, K&E team re work in process (.5); prepare for same (.1).

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
11/23/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/23/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket entries.
11/23/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team (.3); prepare for same (.2).
11/23/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.3); telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.5); analyze correspondence re same (.5).
11/23/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Allison Lullo	0.10	Participate in all hands telephone conference with D. Latona, K&E team.
11/23/22	Nima Malek Khosravi	1.20	Telephone conference with D. Latona and K&E team re all hands (.1); telephone conference with T. Scheffer and K&E team re work in process (.5); revise document re additional debtors work in process (.6).
11/23/22	Rebecca J. Marston	0.60	Telephone conference with D. Latona, all K&E teams re case status, updates (.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
11/23/22	Caitlin McGrail	0.50	Telephone conference with D. Latona and K&E team re all hands update (.1); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
11/23/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Katherine C. Nemeth	0.10	Telephone conference with D. Latona, K&E teams re all hands update.
11/23/22	Robert Orren	0.40	Telephone conference with A. Wirtz, K&E team re work in process (partial).
11/23/22	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).

Legal Services for the Period Ending November 30, 2022

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Gabrielle Christine Reardon	1.40	Revise work in process chart ahead of telephone conference with T. Scheffer, K&E team (.8); telephone conference with D. Latona, K&E team re all hands telephone conference (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
11/23/22	Roy Michael Roman	0.30	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/23/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Jimmy Ryan	0.70	Correspond with G. Reardon, K&E team re work in process and next steps (.2); telephone conference with G. Reardon, K&E team re same (.5).
11/23/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Tommy Scheffer	0.60	Correspond and telephone conferences with A. Wirtz, K&E team re work in process (.5); review and revise materials re same (.1).
11/23/22	Anthony Vincenzo Sexton	0.20	Telephone conference with D. Latona, K&E team re all hand updates (.1); prepare for same (.1).
11/23/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Danielle Walker	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
11/23/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/23/22	Alison Wirtz	1.20	Conference with R. Kwasteniet and K&E team re high priority items (.3); prepare for same (.2); telephone conference with D. Latona and K&E team re all hands updates (.1); conference with C. Koenig, D. Latona, T. Scheffer and K&E team re work in process (.5); conference with Company re upcoming telephone conferences and logistics (.1).
11/23/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).

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53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to K&E team (.8); correspond with M. Willis re status conference hearing preparation (.2).
11/25/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze recent docket entries.
11/25/22	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz re case workstreams.
11/25/22	Rebecca J. Marston	0.60	Review and revise tracker of ongoing work streams.
11/25/22	Morgan Willis	1.50	File notice of adjournment and coordinate service (.8); correspond with J. Ryan re same (.7).
11/27/22	Rebecca J. Marston	0.60	Review and revise work in process tracker.
11/27/22	Alison Wirtz	0.60	Correspond with C Street team re upcoming communications telephone conferences (.2); correspond with C. Koenig and K&E team re upcoming telephone conferences (.4).
11/28/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, and K&E team re work in process (partial) (.2).
11/28/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/28/22	Tamar Kofman	0.10	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/28/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.6).
11/28/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.4); review, revise work in process document (.2).
11/28/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.1).
11/28/22	Rebecca J. Marston	0.70	Review and revise work in process tracker (.2); correspond with G. Reardon re same (.1); telephone conference with T. Scheffer, K&E team re same (.4).
11/28/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
11/28/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Gabrielle Christine Reardon	1.00	Review and revise work in process chart ahead of conference with T. Scheffer, K&E team (.5); telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); prepare for same (.1).
11/28/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/28/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re work in process and next steps (.2); telephone conference with T. Scheffer, K&E team re same (.4).
11/28/22	Tommy Scheffer	1.00	Correspond with G. Reardon, K&E team re work in process (.2); telephone conference with G. Reardon, K&E team re same (.2); review and revise materials re same (.6).
11/28/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re case status.
11/28/22	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
11/28/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Danielle Walker	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re case updates.
11/28/22	Morgan Willis	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/28/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re case status (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/28/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/28/22	Tanzila Zomo	1.50	Compile and circulate recently filed pleadings to K&E team (1.1); conference with T. Scheffer and K&E team re case status updates (.4).
11/29/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re high priority work streams (partial) (.2).
11/29/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (partial) (.5); telephone conference with C. Koenig, K&E team re high priority matters (partial) (.2).
11/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/29/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team (partial).
11/29/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, K&E team re case workstreams (1.0); analyze correspondence re same (1.0); telephone conference with C. Koenig, K&E team re same (.4).
11/29/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Nima Malek Khosravi	1.60	Revise organization document re additional debtors work in process (.9); conference with L. Wasserman and K&E team re same (.5); correspond with L. Wasserman and K&E team re same (.2).
11/29/22	Tommy Scheffer	1.30	Telephone conferences with D. Latona and K&E team re work in process (.4); review and revise materials re same (.9).
11/29/22	Danielle Walker	1.40	Draft adjournment notices.
11/29/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re case status (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/29/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to K&E team (.8); draft tax provider retention application (1.8); draft voicemail summary (.6).
11/30/22	Steven M. Cantor	0.20	Telephone conference with D. Latona and K&E team re all-hand updates.
11/30/22	Amila Golic	0.70	Telephone conference with A. Wirtz, D. Latona, K&E team re all hands update (.2); conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Anna L. Grilley	0.40	Conference with C. Koenig, K&E team re case status, work in process.
11/30/22	Gabriela Zamfir Hensley	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with C. Koenig and K&E team re work in process (.4).
11/30/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.9); telephone conference with C. Koenig, K&E team re all hands matters (.2); telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (.4).
11/30/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent docket entries.
11/30/22	Dan Latona	0.20	Telephone conference with A. Wirtz, K&E team re case update.
11/30/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/30/22	Patricia Walsh Loureiro	0.90	Review, revise work in process document (.3) telephone conference with D. Latona and K&E team re all hands update (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/30/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (.4); prepare for same (.1).
11/30/22	Rebecca J. Marston	0.80	Review and revise work in process tracker (.2); conference with T. Scheffer, K&E team re work in process (.4); telephone conference with D. Latona, K&E teams re all hands updates (.2).
11/30/22	Caitlin McGrail	0.40	Telephone conference with A. Wirtz and K&E team re all hands update (.2); telephone conference with T. Scheffer and K&E team re same (partial) (.2).
11/30/22	Joel McKnight Mudd	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/30/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Centerview re strategy for moving the case forward.
11/30/22	Katherine C. Nemeth	0.20	Telephone conference with D. Latona, K&E teams re all hands update.
11/30/22	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/30/22	Joshua Raphael	0.50	Telephone conference with A. Wirtz, K&E team re all hands update (.2); conference with L. Wasserman re work in process (.3).
11/30/22	Gabrielle Christine Reardon	1.30	Review and revise work in process chart ahead of conference with T. Scheffer, K&E team (.7); conference with T. Scheffer, K&E team re work in process (.4); telephone conference with D. Latona, K&E team re all hands update (.2).
11/30/22	Roy Michael Roman	0.40	Telephone conference with C. Koenig and K&E team re work in process.

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Kelby Roth	0.70	Telephone conference with A. Wirtz and K&E team re all hands telephone conference (.2); telephone conference with A Wirtz and K&E team re work in process (.4); prepare for same (.1).
11/30/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); prepare for same (.1).
11/30/22	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re case strategy.
11/30/22	Tommy Scheffer	0.90	Telephone conferences with G. Reardon, K&E team re work in process (.4); review and revise materials re same (.5).
11/30/22	Gelareh Sharafi	0.70	Telephone conference with C. Koenig, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/30/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process (partial) (.3); conference with A. Wirtz and K&E team re all hands update (.2).
11/30/22	Kyle Nolan Trevett	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.2).
11/30/22	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Ashton Taylor Williams	0.60	Conference with A. Wirtz, K&E team re all hands (.2); conference with T. Scheffer, K&E team re work in process (.4).
11/30/22	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re all hands (.2); telephone conference with C. Koenig and K&E team re work in process (.4); correspond with A. Golic and K&E team re hearing agenda and review upcoming pleadings (.4).
11/30/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tanzila Zomo	2.10	Correspond with S. Golden re email service order (.1); compile and circulate deadline re attorney registrations (.2); telephone conference with Southern District of New York bankruptcy court re attorney registrations (.2); coordinate logistics re December hybrid trials (.4); draft voicemail summary (.3); compile and circulate recently filed pleadings to K&E team (.5); conference with T. Scheffer and K&E team re case status updates (.4).
Total		313.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146571
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 6,471.00

Total legal services rendered

\$ 6,471.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146571

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.10	1,315.00	1,446.50
Elizabeth Helen Jones	2.00	1,035.00	2,070.00
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Alex Straka	0.30	1,035.00	310.50
Lindsay Wasserman	2.50	910.00	2,275.00
TOTALS	6.10		\$ 6,471.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146571

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Alex Straka	0.30	Draft perfection summary analysis.
11/14/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re bank accounts.
11/17/22	Elizabeth Helen Jones	0.20	Correspond with A&M, L. Wasserman re cash management letter.
11/18/22	Elizabeth Helen Jones	0.30	Review, analyze reporting documents (.2); correspond with L. Wasserman re same (.1).
11/18/22	Lindsay Wasserman	0.40	Review cash management reports.
11/21/22	Lindsay Wasserman	0.30	Correspond with E. Jones, U.S. Trustee re cash management reporting.
11/22/22	Lindsay Wasserman	0.60	Draft cash management letter.
11/23/22	Elizabeth Helen Jones	0.50	Correspond with J. Mudd, K&E team, U.S. Trustee re cash management matters.
11/23/22	Lindsay Wasserman	1.20	Draft cash management letter.
11/29/22	Susan D. Golden	0.50	Telephone conference with A&M and E. Jones re U.S. Trustee questions on coin report & budget.
11/29/22	Elizabeth Helen Jones	0.80	Telephone conference with L. Wasserman, S. Briefel re cash management motion and system (.4); telephone conference with A&M, S. Golden re budget & coin report (.4).
11/29/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze cash report.
11/30/22	Susan D. Golden	0.60	Telephone conference with E. Jones, A&M and U.S. Trustee re U.S. Trustee questions on coin report and budget.
Total		6.10	

KIRKLAND & ELLIS LLP

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146572
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 64,413.00

Total legal services rendered

\$ 64,413.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	1.30	815.00	1,059.50
Simon Briefel	0.10	1,115.00	111.50
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	26.10	795.00	20,749.50
Gabriela Zamfir Hensley	0.10	1,115.00	111.50
Elizabeth Helen Jones	2.10	1,035.00	2,173.50
Dan Latona	0.80	1,235.00	988.00
Nima Malek Khosravi	4.60	660.00	3,036.00
Rebecca J. Marston	17.20	910.00	15,652.00
Caitlin McGrail	0.80	660.00	528.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Joshua Raphael	4.70	660.00	3,102.00
Seth Sanders	0.40	795.00	318.00
Tommy Scheffer	8.00	1,115.00	8,920.00
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
Morgan Willis	0.40	365.00	146.00
Alison Wirtz	2.80	1,170.00	3,276.00
TOTALS	71.90		\$ 64,413.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Michael Berger	0.60	Correspond with creditors re inquiries (.5); correspond with A. Golic re same (.1).
11/01/22	Amila Golic	1.80	Correspond with creditors re inquiries.
11/01/22	Rebecca J. Marston	2.20	Review and analyze social media re threats to customers and employees (1.7); correspond with A. Xuan, D. Latona re same (.5).
11/01/22	Patrick J. Nash Jr., P.C.	0.10	Review letter from creditor.
11/02/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/02/22	Caitlin McGrail	0.20	Review, analyze customer letters (.1); revise tracker re same (.1).
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze letter from creditor.
11/02/22	Alison Wirtz	0.20	Correspond with U.S. Trustee re critical vendor list.
11/03/22	Michael Berger	0.70	Correspond with creditors re inquiries (.6); correspond with A. Golic re same (.1).
11/03/22	Amila Golic	0.90	Correspond with creditors re inquiries.
11/03/22	Rebecca J. Marston	1.20	Correspond with G. Hensley, G. Reardon, K&E team re social media monitoring, hacking threats (.5); follow-up letter to U.S. Trustee (.3); correspond with A. Wirtz, K&E team re customer correspondences (.3); correspond with G. Hensley re Company security measures against hacking (.1).
11/03/22	Alison Wirtz	0.70	Correspond with A. Golic and K&E team re inbound customer question (.1); correspond with Company re talking points for customer correspondences (.2); review and revise talking points (.4).
11/03/22	Alison Wirtz	0.30	Correspond with C. Koenig and Latham re treatment of vendor.
11/04/22	Amila Golic	0.30	Correspond with creditors re inquiries.
11/04/22	Alison Wirtz	0.40	Correspond with C. Koenig, K&E team, A&M re certain vendor payments.
11/07/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/07/22	Caitlin McGrail	0.20	Review, analyze letters (.1); revise tracker re same (.1).
11/08/22	Amila Golic	0.80	Correspond with creditors re inquiries (.5); correspond with L. Wasserman re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Dan Latona	0.80	Analyze correspondence re customer inquiries (.3); telephone conference with customer re same (.5).
11/08/22	Rebecca J. Marston	1.40	Review and compile social media threats to employees and customers (.7); correspond with A. Xuan, K&E team re same (.2); correspond with Company re same (.5).
11/09/22	Amila Golic	0.80	Revise critical vendors list (.3); correspond with UCC, U.S. Trustee, A&M re same (.2); correspond with A&M re Panoram trade agreement (.3).
11/09/22	Rebecca J. Marston	1.50	Correspond with G. Reardon, K&E team re threats received from Company, letter to U.S. Trustee re same (.8); review, analyze same (.7).
11/09/22	Alison Wirtz	0.10	Correspond with A. Golic and K&E team re vendor inbound.
11/10/22	Simon Briefel	0.10	Correspond with S. Sanders re creditor inquiry.
11/10/22	Amila Golic	2.50	Correspond with creditors re inquiries (2.0); compile correspondence to customers to revise tracker (.4); correspond with N. Malek re same (.1).
11/10/22	Seth Sanders	0.40	Correspond with creditor re claims questions (.3); correspond with A. Golic re same (.1).
11/11/22	Amila Golic	0.80	Correspond with creditors re inquiries.
11/11/22	Nima Malek Khosravi	1.20	Revise overview document re customer correspondence.
11/11/22	Tommy Scheffer	1.10	Correspond with customers, A. Wirtz, K&E team re customer inquiries (.4); analyze issues re same (.7).
11/13/22	Gabriela Zamfir Hensley	0.10	Analyze customer messages.
11/13/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze creditor correspondence re proof of claim process.
11/14/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/14/22	Nima Malek Khosravi	2.60	Revise overview document re customer correspondence.
11/14/22	Tommy Scheffer	1.80	Correspond with Company, A. Wirtz, K&E team re customer inquiries (.7); analyze issues re same (1.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Amila Golic	2.70	Correspond with creditors re inquiries (2.4); correspond with A&M, T. Scheffer re revised vendor payment and next steps re same (.3).
11/15/22	Nima Malek Khosravi	0.80	Revise overview document re customer correspondence (.1); correspond with A. Golic re same (.1); additional revisions re same (.6).
11/15/22	Rebecca J. Marston	1.40	Research confidential case information and related customer issues.
11/15/22	Caitlin McGrail	0.40	Review, analyze letters filed on docket (.2); revise tracker re same (.2).
11/15/22	Joshua Raphael	2.70	Investigate an interested party (1.0); review, analyze social media posts, media coverage (1.0); compile dossier (.7).
11/15/22	Tommy Scheffer	2.50	Correspond with Company, A&M, C. Koenig, K&E team re customer inquiries, customer correspondences re loans (1.2); analyze issues re same (.6); review and revise customer correspondences re loans (.7).
11/15/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/16/22	Amila Golic	4.70	Correspond with T. Scheffer, A&M re trade agreement (.4); telephone conference with T. Scheffer re same (.3); correspond with T. Scheffer, A&M, UCC re critical vendor payment (.8); correspond with creditors re inquiries (3.2).
11/16/22	Rebecca J. Marston	1.00	Research confidential case information and related customer issues (.5); correspond with J. Raphael re dossier on interested party (.4); correspond with G. Reardon re social media monitoring (.1).
11/16/22	Joshua Raphael	2.00	Research re interested party (1.0); draft dossier re same (1.0).
11/16/22	Tommy Scheffer	2.00	Correspond with A&M, C. Koenig, K&E team re vendor agreement (.3); telephone conference with A&M, C. Koenig, K&E team re same (.3); analyze issues re same (1.1); review and revise same (.3).
11/17/22	Tommy Scheffer	0.60	Correspond with customers, C. Koenig, K&E team re customer inquiries (.3); analyze issues re same (.3).
11/17/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Alison Wirtz	0.60	Conference with creditor, A. Golic, K&E team re status, next steps.
11/19/22	Amila Golic	1.30	Correspond with creditors re inquiries.
11/21/22	Amila Golic	1.70	Correspond with creditors re inquiries.
11/21/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.
11/21/22	Alison Wirtz	0.20	Conference with C Street team re upcoming correspondence considerations.
11/22/22	Amila Golic	0.20	Correspond with creditors re inquiries.
11/22/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/23/22	Amila Golic	1.50	Correspond with creditors re inquiries.
11/25/22	Amila Golic	0.50	Correspond with creditors re inquiries.
11/25/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditors re inquiries.
11/26/22	Amila Golic	0.30	Correspond with creditors re inquiries.
11/26/22	Rebecca J. Marston	0.30	Correspond with J. Rafael re dossier (.1); correspond with G. Reardon, A. Xuan re social media monitoring (.2).
11/26/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditors re inquiries.
11/27/22	Amila Golic	0.20	Correspond with creditors re inquiries.
11/27/22	Rebecca J. Marston	0.30	Correspond with G. Reardon re social media monitoring.
11/27/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/28/22	Amila Golic	0.90	Telephone conference with creditors re claims process (.3); correspond with creditors re inquiries (.6).
11/28/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/29/22	Amila Golic	1.90	Correspond with creditors re inquiries.
11/29/22	Elizabeth Helen Jones	0.30	Review, analyze notice of phishing scam.
11/29/22	Rebecca J. Marston	3.60	Correspond with C. Koenig, K&E team re phishing scam (.8); draft letter to U.S. Trustee re same (2.6); correspond with E. Jones re draft correspondence to UCC re same (.2).
11/29/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/30/22	Susan D. Golden	0.70	Telephone conference with E. Jones and U.S. Trustee re phishing scams against Company customers (.2); correspond with R. Kwasteniet, J. Sussberg and K&E team re same (.5).
11/30/22	Amila Golic	1.10	Correspond with creditors re inquiries (.3); draft and revise notice of phishing attempts on customers (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Elizabeth Helen Jones	1.80	Review, revise notice of phishing attempts (.8); correspond with R. Marston re letters and notice of phishing attempts (.4); prepare notice of phishing attempts for filing (.6).
11/30/22	Rebecca J. Marston	4.30	Correspond with T. Scheffer, K&E team re social media monitoring (.2); correspond with C. Koenig, K&E team re phishing scam (1.5); draft letter to U.S. Trustee re same (1.1); review and revise notice of phishing scam (1.4); correspond with UCC re same (.1).
11/30/22	Josh Sussberg, P.C.	0.30	Correspond with S. Golden re notice of phishing and next steps.
11/30/22	Morgan Willis	0.40	File notice re phishing attempts.
11/30/22	Alison Wirtz	0.30	Correspond with A. Golic re vendor payments.
Total		71.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146573
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 93,621.00

Total legal services rendered

\$ 93,621.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,115.00	446.00
Susan D. Golden	0.50	1,315.00	657.50
Gabriela Zamfir Hensley	4.70	1,115.00	5,240.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Chris Koenig	6.90	1,260.00	8,694.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	2.40	1,235.00	2,964.00
Rebecca J. Marston	15.60	910.00	14,196.00
Joel McKnight Mudd	29.70	795.00	23,611.50
Patrick J. Nash Jr., P.C.	1.30	1,845.00	2,398.50
Robert Orren	1.50	480.00	720.00
Gabrielle Christine Reardon	0.50	660.00	330.00
Tommy Scheffer	6.80	1,115.00	7,582.00
Kyle Nolan Trevett	4.20	795.00	3,339.00
Danielle Walker	4.20	295.00	1,239.00
Alison Wirtz	4.50	1,170.00	5,265.00
TOTALS	92.60		\$ 93,621.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	0.40	Revise withhold ad hoc group member NDA (.3); correspond with Company re same (.1).
11/01/22	Chris Koenig	0.50	Telephone conference with D. Latona and A&M re intercompany claim analysis.
11/01/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re intercompany claims (.9); telephone conference with A&M re same (.5).
11/01/22	Joel McKnight Mudd	0.90	Telephone conference with Company, A&M, Kroll re claims process (.5); correspond with T. Scheffer re same (.2); correspond with G. Hensley re same (.2).
11/02/22	Gabriela Zamfir Hensley	0.30	Conference with J. Mudd re claims process considerations.
11/02/22	Joel McKnight Mudd	0.50	Conference with G. Hensley re bar date motion.
11/02/22	Tommy Scheffer	0.60	Correspond with Company, A&M, G. Hensley, K&E team re contemplated claims administration.
11/03/22	Rebecca J. Marston	0.10	Correspond with G. Hensley re claims treatment memorandum.
11/03/22	Joel McKnight Mudd	1.00	Telephone conference with T. Scheffer, Company, A&M re claims processes.
11/03/22	Tommy Scheffer	2.00	Correspond with Company, A&M, Stretto, J. Mudd and K&E team re claims trading, claims reconciliation, setoff memorandum (.6); analyze issues re same (.6); review, revise setoff memorandum (.8).
11/04/22	Joel McKnight Mudd	0.50	Review, analyze precedent re bar date order.
11/04/22	Tommy Scheffer	1.60	Correspond with Company, A&M, Stretto, J. Mudd and K&E teams re claims trading, claims reconciliation, setoff memorandum (.7); analyze issues re same (.2); review, revise setoff memorandum (.7).
11/05/22	Ross M. Kwasteniet, P.C.	1.60	Review, analyze research and memorandum re setoff rights.
11/06/22	Rebecca J. Marston	1.70	Review and revise objection to series B holders' motion.
11/06/22	Alison Wirtz	0.30	Correspond with J. Mudd, K&E team re research re claims and procedural postures.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig, Milbank re bar date.
11/07/22	Chris Koenig	1.40	Review, revise bar date reply.
11/07/22	Ross M. Kwasteniet, P.C.	1.20	Review, revise objection to shareholder 1009 motion.
11/07/22	Rebecca J. Marston	0.70	Review, revise objection to series B holders' motion (.6); correspond with R. Kwasteniet, K&E team re same (.1).
11/07/22	Joel McKnight Mudd	5.90	Draft bar date objection reply (3.9); review, analyze objection to bar date motion (1.4); review, analyze 1009 motion (.6).
11/08/22	Chris Koenig	1.60	Review, revise bar date reply.
11/08/22	Ross M. Kwasteniet, P.C.	1.30	Review, comment on supplemental objection to creditor motion re ownership of funds in blocked accounts.
11/08/22	Dan Latona	1.20	Analyze, comment on reply re bar date objection.
11/08/22	Rebecca J. Marston	2.20	Review and revise objection to series B holders' motion (2.0); correspond with C. Koenig, K&E team re same (.2).
11/08/22	Joel McKnight Mudd	1.60	Revise bar date objection reply (.9); review, analyze 1009 objection (.4); correspond with R. Kwasteniet, K&E team re same (.1); correspond with C. Koenig re same (.2).
11/08/22	Tommy Scheffer	1.30	Correspond with Company, A&M, Stretto, J. Mudd and K&E teams re proof of claims (.4); analyze issues re same (.9).
11/09/22	Chris Koenig	1.20	Review, revise bar date reply.
11/09/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig and K&E team re bar date reply (.4); review, comment on bar date reply and hearing prep materials (1.0).
11/09/22	Dan Latona	0.70	Analyze, comment on bar date order (.5); analyze, comment on reply re bar date objection (.2).
11/09/22	Joel McKnight Mudd	4.30	Revise reply re bar date objection (3.7); telephone conference with C. Koenig, K&E team re same (.4); correspond with D. Latona, C. Koenig re same (.2).
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with W&C, Milbank re bar date and 1009 motions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Joel McKnight Mudd	2.90	Revise bar date order (2.5); correspond with D. Latona, C. Koenig re same (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from W&C re customer claim motion (.1); review, analyze Milbank's mark-up of customer claim motion (.2); review, analyze reply to Preferred Equity's objection to bar date motion in preparation of filing (.3).
11/11/22	Chris Koenig	2.20	Review, and revise bar date reply (1.6); correspond with R. Kwasteniet and K&E team re same (.6).
11/11/22	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply to Series B holders' objection to bar date motion.
11/11/22	Dan Latona	0.50	Analyze, comment on reply re bar date objection.
11/11/22	Joel McKnight Mudd	0.30	Revise bar date order.
11/11/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC's statement supporting entry of bar date order.
11/11/22	Tommy Scheffer	0.30	Correspond with Company, Stretto, A&M, J. Mudd and K&E team re claims trading.
11/12/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig re bar date/rule 1009 status, next steps.
11/12/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Milbank, Jones Day re bar date objection motion and related documents.
11/12/22	Kyle Nolan Trevett	1.10	Revise bar date order and notice (.9); correspond with D. Latona re same (.2).
11/13/22	Joel McKnight Mudd	2.20	Revise bar date order (1.6); correspond with K. Trevett re same (.4); correspond with C. Koenig re same (.2).
11/13/22	Kyle Nolan Trevett	2.60	Revise bar date order and notice (2.3); correspond with D. Latona, K&E team re same (.3).
11/14/22	Joel McKnight Mudd	2.90	Revise bar date order, bar date notice (1.6); correspond with D. Latona, C. Koenig re same (.4); correspond with G. Hensley, P. Loureiro re same (.4); correspond with R. Orren re certificate of no objection (.3); revise same (.2).
11/14/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with customer re proof of claim process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze preferred equity reply in support of section 1009 motion.
11/14/22	Robert Orren	0.60	Draft certification of counsel re bar date order (.4); correspond with J. Mudd re same (.2).
11/15/22	Rebecca J. Marston	0.10	Correspond with K. Trevett, K&E team re claims treatment research.
11/15/22	Robert Orren	0.90	Prepare bar date order for submission to chambers (.5); correspond with D. Walker re same (.4).
11/15/22	Kyle Nolan Trevett	0.50	Research re alteration of proof of claim form (.4); correspond with J. Mudd re same (.1).
11/15/22	Danielle Walker	2.00	Compile word version of approved bar date order with exhibits.
11/16/22	Gabriela Zamfir Hensley	0.50	Correspond with pro se creditors re chambers data request.
11/16/22	Joel McKnight Mudd	0.60	Correspond with Kroll team re bar date notice (.4); correspond with D. Latona re same (.2).
11/17/22	Susan D. Golden	0.50	Coordinate Bar Date notice publication.
11/17/22	Gabriela Zamfir Hensley	1.00	Conference with R. Marston, K&E team re claims research (.5); conference with A&M re claim-related declaration (.2); correspond with A&M, Company re same (.1); draft declaration re same (.2).
11/17/22	Rebecca J. Marston	1.00	Review, revise claims treatment memo (.5); conference with G. Hensley, K&E team re same (.5).
11/17/22	Joel McKnight Mudd	1.20	Telephone conference with Company, A&M re claims processes (.5); correspond with Stretto re same (.3); correspond with Company re same (.4).
11/18/22	Gabriela Zamfir Hensley	0.40	Conference with K. Trevett re claims treatment research.
11/18/22	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re claims treatment memorandum.
11/18/22	Joel McKnight Mudd	0.90	Correspond with S. Golden re publication notice (.2); correspond with D. Latona re same (.2); draft publication notice information re coindesk (.5).
11/18/22	Gabrielle Christine Reardon	0.50	Draft notice of filing re cryptocurrency conversion table.
11/19/22	Gabriela Zamfir Hensley	0.20	Correspond with A&M re declaration re pro se transaction histories.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Rebecca J. Marston	3.10	Review, revise claims treatment memorandum.
11/19/22	Alison Wirtz	0.60	Review, comment on draft communications re bar date (.3); correspond with C. Koenig and D. Latona re same (.1); correspond with C Street re same (.2).
11/20/22	Rebecca J. Marston	6.40	Review, revise claims treatment memorandum.
11/21/22	Gabriela Zamfir Hensley	0.20	Correspond with A&M, pro se creditor re supplemental filing requested by court.
11/21/22	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re claims treatment research.
11/21/22	Danielle Walker	2.20	Shell motion to shorten notice (1.2); submit unredacted exhibits to courts (1.0).
11/22/22	Joel McKnight Mudd	0.80	Telephone conference with Company, A&M re claims process (.5); correspond with T. Scheffer, A&M re same (.3).
11/23/22	Gabriela Zamfir Hensley	1.80	Prepare notice, declaration, account histories for filing (.9); conference with C. Koenig re same (.1); revise declaration (.4); correspond with A&M, C. Koenig re same (.2); finalize account histories for filing (.2).
11/23/22	Joel McKnight Mudd	2.10	Telephone conference with T. Scheffer, K&E team, A&M re potential schedules adjustments (.5); review, analyze wages order re same (.3); correspond with D. Latona re publication notice (.3); revise publication notice (.3); correspond with S. Golden re same (.2); correspond with E. Jones re same (.3); correspond with A&M re Company reporting re same (.2).
11/23/22	Tommy Scheffer	0.50	Correspond with A&M, J. Mudd, K&E team re new accounts (.3); analyze issues re same (.2).
11/25/22	Alison Wirtz	0.50	Correspond with C. Koenig and T. Scheffer re claims analysis (.3); conference and correspond with C. Koenig, D. Latona re claims analysis (.2).
11/26/22	Alison Wirtz	3.10	Correspond with T. Scheffer and K&E team re claims presentation (.1); review and comment on same (1.8); review precedent and prior motions re same (1.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number: 1010146573

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Joel McKnight Mudd	0.60	Telephone conference with Company, T. Scheffer, K&E team, A&M re Israeli claims.
11/29/22	Joel McKnight Mudd	0.50	Telephone conference with Company, A&M re claims processes.
11/30/22	Tommy Scheffer	0.50	Correspond with A&M reclaims (.3); analyze issues re same (.2).
Total		92.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146574
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 40,794.00

Total legal services rendered

\$ 40,794.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	1.20	365.00	438.00
Simon Briefel	0.60	1,115.00	669.00
Grace C. Brier	2.90	1,110.00	3,219.00
Joseph A. D'Antonio	8.10	900.00	7,290.00
Elizabeth Helen Jones	0.90	1,035.00	931.50
Chris Koenig	3.70	1,260.00	4,662.00
Ross M. Kwasteniet, P.C.	2.90	1,845.00	5,350.50
Dan Latona	3.50	1,235.00	4,322.50
Caitlin McGrail	0.60	660.00	396.00
Patrick J. Nash Jr., P.C.	4.50	1,845.00	8,302.50
Seth Sanders	1.30	795.00	1,033.50
Tommy Scheffer	1.30	1,115.00	1,449.50
Ken Sturek	3.90	480.00	1,872.00
Alex Xuan	1.30	660.00	858.00
TOTALS	36.70		\$ 40,794.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Grace C. Brier	2.90	Prepare for Committee interviews of Company employees (1.8); review, analyze documents re same (1.1).
11/01/22	Seth Sanders	0.70	Revise 341 meeting follow-up responses (.5); correspond with A&M and G. Reardon re same (.2).
11/02/22	Megan Bowsher	0.20	Research Relativity database for UCC-produced versions of documents.
11/02/22	Seth Sanders	0.60	Revise 341 follow-up responses (.3); correspond with A. Wirtz and T. Scheffer re same (.3).
11/03/22	Chris Koenig	2.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC advisors re UCC issues.
11/03/22	Dan Latona	1.00	Telephone conference with C. Koenig, A&M, Centerview, UCC advisors re case update (partial).
11/10/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with UCC advisors re case status.
11/10/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, UCC advisors re case update.
11/11/22	Tommy Scheffer	1.30	Correspond with Company, A&M, M3, W&C re proposed coin transactions.
11/15/22	Ross M. Kwasteniet, P.C.	2.10	Analyze UCC discovery requests and responses.
11/15/22	Dan Latona	0.80	Telephone conference with C. Koenig, K&E team re UCC discovery requests.
11/16/22	Megan Bowsher	0.70	File, organize discovery requests re exclusivity motion from UCC (.4); file and organize production transmission files for attorney review (.3).
11/17/22	Megan Bowsher	0.30	File and organize production transmission files for attorney review.
11/17/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team, W&C, M3, A&M, CV re ongoing workstreams.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re case status and next steps.
11/17/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M, Centerview, Committee re case update.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze M3's September fee statement.
11/18/22	Ken Sturek	2.70	Correspond with K&E team re deposition preparation (1.5); correspond with Lexitas re deposition schedule (.4); organize deposition preparation materials (.8).
11/21/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze UCC's discovery requests re Debtors exclusivity extension motion (.4); correspond with W&C re same (.2); review, analyze UCC statement in response to pro se objection to stablecoin and earn motion (.3); correspond with W&C re same (.2); review, analyze UCC's deposition notice (.1).
11/22/22	Joseph A. D'Antonio	0.40	Telephone conference with L. Hamlin re UCC document requests re exclusivity motion and briefing schedule.
11/22/22	Joseph A. D'Antonio	2.20	Draft responses and objections to UCC's discovery requests re exclusivity motion and briefing schedule.
11/22/22	Joseph A. D'Antonio	0.40	Correspond with L. Hamlin re UCC document requests re exclusivity motion.
11/22/22	Joseph A. D'Antonio	0.40	Telephone conference re meeting with UCC re UCC document requests re extension of exclusivity motion.
11/22/22	Dan Latona	0.50	Telephone conference with C. Koenig, J. Brown, K&E team re UCC discovery.
11/22/22	Patrick J. Nash Jr., P.C.	2.00	Analyze issues re UCC discovery requests re Debtors motion to extend exclusivity (.8); telephone conference with W&C re potential consensual resolution to UCC objection to debtors motion to extend exclusivity (.4); analyze issues re same (.5); telephone conferences with special committee re UCC's notice of deposition (.3).
11/23/22	Joseph A. D'Antonio	3.40	Draft responses and objections to UCC discovery requests re exclusivity motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Elizabeth Helen Jones	0.90	Correspond with Milbank re post-deposition discussions (.2); correspond with C. Koenig, K&E team, pro se creditors re deposition transcripts (.7).
11/23/22	Caitlin McGrail	0.60	Draft summary re mining status (.5); correspond with T. Scheffer, L. Wasserman and J. Ryan re same (.1).
11/23/22	Alex Xuan	1.30	Analyze UCC filings re fiduciary duties, case status.
11/25/22	Patrick J. Nash Jr., P.C.	0.80	Analyze issues re potential settlement of UCC's objection to exclusivity extension (.6); correspond with W&C re confidential party's bid for substantially all of Company's assets (.2).
11/27/22	Joseph A. D'Antonio	1.30	Review, analyze documents for production to UCC re objection to motion for briefing schedule.
11/28/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with W&C re potential resolution of UCC's objection to exclusivity extension.
11/30/22	Ken Sturek	1.20	Download latest UCC production volume from FTI file transfer system and upload to UCC counsel.
Total		36.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146912
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 1,218,923.00

Total legal services rendered

\$ 1,218,923.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	1.10	1,245.00	1,369.50
Simon Briefel	46.30	1,115.00	51,624.50
Jeff Butensky	14.40	910.00	13,104.00
Chris Ceresa	1.20	1,035.00	1,242.00
Parker Conway	18.50	795.00	14,707.50
Susan D. Golden	3.60	1,315.00	4,734.00
Paul Goldsmith	6.90	795.00	5,485.50
Amila Golic	70.10	795.00	55,729.50
Noreen Gosselin	18.00	405.00	7,290.00
Luci Hague	0.20	1,235.00	247.00
Gabriela Zamfir Hensley	120.40	1,115.00	134,246.00
Matthew C. Hutchinson	20.80	1,115.00	23,192.00
Elizabeth Helen Jones	53.10	1,035.00	54,958.50
Chris Koenig	62.80	1,260.00	79,128.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	46.50	1,845.00	85,792.50
Dan Latona	8.70	1,235.00	10,744.50
Michael Lemm	36.80	1,035.00	38,088.00
Aaron Lorber	0.90	1,400.00	1,260.00
Patricia Walsh Loureiro	8.40	1,035.00	8,694.00
Nima Malek Khosravi	39.10	660.00	25,806.00
Mario Mancuso, P.C.	0.20	1,830.00	366.00
Caitlin McGrail	36.70	660.00	24,222.00
Joel McKnight Mudd	25.90	795.00	20,590.50
Patrick J. Nash Jr., P.C.	12.30	1,845.00	22,693.50
Katherine C. Nemeth	3.50	1,170.00	4,095.00
Mavnick Nerwal	1.30	1,810.00	2,353.00
Jeffery S. Norman, P.C.	0.30	1,775.00	532.50
Robert Orren	12.10	480.00	5,808.00
Jeffrey S. Quinn	0.30	1,585.00	475.50
Joshua Raphael	30.60	660.00	20,196.00
Gabrielle Christine Reardon	81.20	660.00	53,592.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	8.90	660.00	5,874.00
Kelby Roth	75.00	660.00	49,500.00
Jimmy Ryan	34.50	795.00	27,427.50
Seth Sanders	60.80	795.00	48,336.00
Tommy Scheffer	36.40	1,115.00	40,586.00
Anthony Vincenzo Sexton	0.20	1,490.00	298.00
Gelareh Sharafi	3.20	660.00	2,112.00
Rob Soneson	1.20	480.00	576.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
William Thompson	132.60	910.00	120,666.00
Casllen Timberlake	0.50	280.00	140.00
Steve Toth	7.10	1,430.00	10,153.00
Kyle Nolan Trevett	36.70	795.00	29,176.50
Alan Walker	1.10	1,495.00	1,644.50
Danielle Walker	4.20	295.00	1,239.00
Lindsay Wasserman	32.90	910.00	29,939.00
Ashton Taylor Williams	45.60	795.00	36,252.00
Alison Wirtz	1.10	1,170.00	1,287.00
Matthew Wood	4.50	1,235.00	5,557.50
Alex Xuan	53.50	660.00	35,310.00
Tanzila Zomo	0.70	295.00	206.50
TOTALS	1,323.10		\$ 1,218,923.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	0.40	Correspond with Company re custody, withhold withdrawals.
11/01/22	Amila Golic	0.40	Conference with K. Roth re research questions re pending airdrop.
11/01/22	Matthew C. Hutchinson	2.70	Review and analyze diligence questions from bidders.
11/01/22	Matthew C. Hutchinson	2.80	Review and analyze correspondence re sale considerations.
11/01/22	Chris Koenig	0.90	Review and revise amended stablecoin motion and schedule.
11/01/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re teeing up hearing on Earn issues (1.1); correspond with G. Hensley re same (.2).
11/01/22	Michael Lemm	4.80	Review and revise brief re custody and withhold issues (3.9); review, analyze materials re same (.9).
11/01/22	Nima Malek Khosravi	0.90	Revise organizational document re additional subsidiary sale debtors work in process (.4); additional revisions re same (.5).
11/01/22	Robert Orren	0.30	Retrieve scheduling order re custody withhold issues (.2); correspond and distribute same to G. Hensley (.1).
11/01/22	Joshua Raphael	2.30	Correspond with K. Roth re airdrop memorandum (.2); review materials re same (.1); research, analyze re same (.4); research, draft materials re same (.7); conference with K. Roth re same (.3); correspond with A. Golic re same (.6).
11/01/22	Gabrielle Christine Reardon	1.50	Review, analyze correspondence re airdrop memorandum (.2); research case law re contract formation (.9); correspond with K. Roth re same (.4).
11/01/22	Kelby Roth	5.30	Research case law re airdrop memorandum (1.8); draft memorandum re same (3.1); correspond with J. Raphael re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Seth Sanders	4.00	Telephone conference with K. Roth re pending airdrop (.3); review, revise summary of law commission digital assets consultation paper (2.1); correspond with M. Lemm re same (.3); revise memorandum re pending airdrop (1.1); correspond with J. Raphael and K. Roth re same (.2).
11/01/22	Tommy Scheffer	0.90	Telephone conferences with K&E team re potential bidders, NDAs (.5); analyze issues re same (.4).
11/01/22	Rob Soneson	0.20	Prepare and submit intellectual property search request (.1); correspond with Library Research department and A. Lorber re search parameters and results (.1).
11/01/22	William Thompson	6.30	Review, revise reply in support of stablecoin sale motion (3.1); research re contract law (2.1); correspond with G. Hensley re same (.4); correspond with A. Williams re sale of stablecoin (.7).
11/01/22	Ashton Taylor Williams	3.90	Research re New York contract law (2.0); review, revise pleadings re sale of stablecoin (1.4); correspond with W. Thompson, J. Raphael re same (.3); conference with W. Thompson re same (.2).
11/01/22	Matthew Wood	1.50	Telephone conference with M. Hutchinson re sale matters (.2); review asset purchase agreement and structure chart (1.2); conference with Orrick re sale matters (.1).
11/02/22	Gabriela Zamfir Hensley	3.60	Telephone conference with W. Thompson, K&E team re Earn motion (.7); conference with W. Thompson re same (.2); conference with R. Kwasteniet, C. Koenig, Company re earn motion declarants (.3); conference with K. Trevett re earn motion research (.5); telephone conference with Company, S. Briefel, A&M re earn diligence request (partial) (.2); correspond with W. Thompson, K&E team re same (.9); review, analyze issues re same (.4); draft request to Company re earn backup (.4).
11/02/22	Chris Koenig	2.90	Review and revise custody brief (2.2); correspond with S. Briefel, K&E team, Company re same (.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Tamar Kofman	0.10	Correspond with L. Wasserman, K&E team re setoff memorandum.
11/02/22	Ross M. Kwasteniet, P.C.	2.20	Review and comment on custody and withhold brief.
11/02/22	Ross M. Kwasteniet, P.C.	0.80	Conference with potential bidder re whole company bid.
11/02/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, Centerview team, potential bidder re bid (1.0); analyze bidding procedure notices (.6).
11/02/22	Michael Lemm	6.90	Review and revise brief re custody and withhold issues (3.5); research re same (3.0); correspond with S. Briefel re same (.4).
11/02/22	Nima Malek Khosravi	1.50	Review, analyze bidding procedures re scheduling.
11/02/22	Joshua Raphael	0.70	Telephone conference with G. Hensley re earn motion.
11/02/22	Gabrielle Christine Reardon	1.40	Research re contract formation in connection with sale motion (.8); review and revise memorandum re same (.6).
11/02/22	Roy Michael Roman	2.80	Review and revise summary of consultation paper.
11/02/22	Kelby Roth	2.90	Draft memorandum re pending airdrop (2.1); correspond with J. Raphael and A. Golic re same (.1); telephone conference with G. Hensley re stablecoin fact investigation (.7).
11/02/22	Seth Sanders	4.30	Revise summary of law commission digital assets consultation paper (3.3); correspond with R. Kwasteniet and S. Briefel re same (.4); correspond with M. Lemm and K&E team re custody meeting (.2); correspond with T. Scheffer re airdrop tax considerations (.4).
11/02/22	Tommy Scheffer	2.80	Correspond with Chambers and K&E team re bidding procedures order, sale notices (.9); analyze issues re same (1.9).
11/02/22	Rob Soneson	1.00	Review and analyze intellectual property search reports (.4); prepare internal schedules (.3); compare schedules against company disclosures (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	William Thompson	5.70	Conference with G. Hensley re earn motion (.3); correspond with G. Hensley re same (.1); conference with A. Williams re same (.3); conference with J. Raphael re same (.3); correspond with G. Hensley and K&E team re stablecoin workstreams (1.6); review, revise stablecoin reply (3.1).
11/02/22	Steve Toth	0.20	Analyze correspondence re auction and bids.
11/02/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re phase I briefing.
11/02/22	Ashton Taylor Williams	2.50	Revise bidding procedures, cure notice and sales notice re order entry (1.1); correspond with D. Latona, T. Scheffer re same (.3); conference with G. Hensley, K&E team re updated stablecoin strategic considerations (.7); correspond with G. Hensley, K&E team re same (.4).
11/02/22	Alex Xuan	2.40	Draft reply to objection to motion to sell stablecoin.
11/03/22	Noreen Gosselin	5.00	Review, analyze trademarks and patents owned by Company.
11/03/22	Gabriela Zamfir Hensley	0.60	Conference with R. Kwasteniet, C. Koenig re earn motion (.4); correspond with W. Thompson, K&E team re same (.2).
11/03/22	Chris Koenig	6.60	Review and revise amended stablecoin motion and schedule (3.3); correspond with G. Hensley and K&E team re same (.8) review and revise custody brief (2.1); correspond with S. Briefel and K&E team re same (.4).
11/03/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze issues re ongoing sale processes.
11/03/22	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revised brief re custody and withhold issues.
11/03/22	Michael Lemm	8.20	Review and revise brief re custody and withhold issues (3.2); research re same (3.3); review, analyze materials re same (1.0); correspond with C. Koenig, K&E team re same (.3); correspond with Company re same (.4).
11/03/22	Nima Malek Khosravi	3.10	Review, analyze brief re custody withhold accounts.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Caitlin McGrail	1.50	Review, analyze master loan agreements (1.4); correspond with T. Kofman, L. Wasserman and J. Raphael re same (.1).
11/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, revise proposed timeline re key legal issues briefing.
11/03/22	Joshua Raphael	1.40	Draft memorandum re pending airdrop (.8); review and revise re same (.6).
11/03/22	Gabrielle Christine Reardon	3.10	Research re earn motion (2.9); correspond with G. Hensley and K&E team re same (.2).
11/03/22	Gabrielle Christine Reardon	2.20	Review and analyze terms of use (1.8); draft summary of findings re same (.4).
11/03/22	Kelby Roth	1.50	Review revise research memorandum re pending airdrop, executory contracts and related issues (1.0); correspond with A. Golic, S. Sanders and J. Raphael re same (.1); investigate re stablecoin (.4).
11/03/22	Jimmy Ryan	0.50	Correspond with A. Williams, K&E team re whole company sale notices (.3); telephone conference with A. Williams, K&E team re same (.2).
11/03/22	Seth Sanders	2.70	Revise summary re law commission digital assets consultation paper (.9); correspond with C. Koenig and D. Latona re same (.4); correspond with G. Hensley re same (.2); revise airdrop memorandum (1.0); correspond with A. Golic re same (.2).
11/03/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Company and Stretto, A&M, K&E teams re sale notices (.6); analyze issues re same (.9).
11/03/22	Gelareh Sharafi	2.00	Review, revise custody, withhold Phase I brief (1.5); correspond with M. Lemm, S. Briefel re same (.5).
11/03/22	William Thompson	7.60	Draft, revise amended motion re stablecoin sale (3.7); research re same (1.1); review, revise briefing schedule order re same (2.2); correspond with G. Hensley re same (.2); conference with G. Hensley re same (.4).
11/03/22	Ashton Taylor Williams	2.70	Correspond with D. Latona, T. Scheffer, J. Ryan re bidding procedures and notice updates (.5); revise same (.5); draft revised stablecoin pleadings (1.2); correspond with W. Thompson re same (.2); draft stablecoin objection chart (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Matthew Wood	2.40	Telephone conference with Company re sale matters (.2); review bid package agreements (1.0); draft and revise issues list (1.2).
11/04/22	Simon Briefel	2.80	Review, revise phase I issues opening brief (1.5); telephone conference with Troutman, A&M re diligence requests (.4); conference with A&M re same (.2); analyze issues re same (.7).
11/04/22	Noreen Gosselin	7.00	Review, analyze trademarks and patents owned by Company.
11/04/22	Gabriela Zamfir Hensley	3.50	Conference with R. Kwasteniet, K&E team, Company, A&M re earn and stablecoin sale data (.7); correspond with R. Kwasteniet, K&E team, Company, A&M re data request (.6); review, analyze terms of use (.5); research re same (.5); conference with W. Thompson re stablecoin, sale motion (.1); correspond with W. Thompson re same (.7); analyze issues re same (.4).
11/04/22	Chris Koenig	8.00	Review and revise amended stablecoin motion and schedule (3.1); correspond with G. Hensley and K&E team re same (.7); review and revise custody brief (3.4); correspond with S. Briefel and K&E team re same (.8).
11/04/22	Dan Latona	0.20	Telephone conference with opposing counsel re bidding procedures.
11/04/22	Michael Lemm	8.60	Review and revise brief re custody and withhold issues (3.8); incorporate further comments re same (1.7); research re same (1.5); review materials re same (1.1); correspond with K. Trevett, K&E team re same (.3); telephone conference with K. Trevett, N. Khosravi re same (.2).
11/04/22	Nima Malek Khosravi	7.80	Research re additional custody and withhold brief questions (.3); research, summarize findings re first custody and withhold brief issue (2.6); research, summarize findings re second custody and withhold brief issue (1.8); research, summarize findings re third custody and withhold brief issues (1.7); revise custody and withhold brief (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Joshua Raphael	1.80	Review and analyze terms of use timeline and history and terms of use declaration (1.0); correspond with W. Thompson re same (.2); draft analysis re terms of use (.6).
11/04/22	Gabrielle Christine Reardon	4.90	Review and analyze materials re stablecoin motion (4.6); correspond with W. Thompson re same (.2); correspond with A. Taylor re same (.1).
11/04/22	Kelby Roth	2.20	Review, analyze materials re stablecoin motion.
11/04/22	Seth Sanders	2.20	Revise summary of UK digital assets consultation paper (1.7); correspond with S. Briefel and R. Kwasteniet re same (.5).
11/04/22	Gelareh Sharafi	1.00	Review, revise custody, withhold Phase I brief.
11/04/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re bidding procedures inquiry.
11/04/22	William Thompson	10.90	Telephone conference with Company re data requests re stablecoin sale motion (.8); review, revise scheduling order (.9); review, revise pro se stablecoin objection tracker (1.3); correspond with A. Williams and K&E team re same (.6); review, revise amended stablecoin motion re case updates (3.1); research re same (2.2); conference with G. Hensley re same (.8); correspond with G. Hensley re same (.4); correspond with A. Williams and K&E team re stablecoin workstream updates (.8).
11/04/22	Kyle Nolan Trevett	1.80	Research re phase 1 briefing issues (1.4); correspond with M. Lemm re same (.2); telephone conference with M. Lemm, N. Khosravi re same (.2).
11/04/22	Ashton Taylor Williams	0.50	Research re terms of use (.3); correspond with W. Thompson, J. Raphael re same (.2).
11/04/22	Ashton Taylor Williams	4.00	Research, review stablecoin sale objections (2.9); correspond with W. Thompson, K&E team re same (.4); compile, revise chart re objection research (.7).
11/04/22	Alex Xuan	3.30	Analyze creditor filings re earn program assets.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Amila Golic	1.20	Review, analyze memorandum re pending airdrop (1.0); correspond with S. Sanders re same (.2).
11/05/22	Gabriela Zamfir Hensley	8.90	Revise earn stablecoin sale motion (.8); research re same (.6); correspond with W. Thompson, K&E team re status of earn stablecoin sale workstreams (.2); conference with W. Thompson re same (.3); analyze data re same (.7); research re same (3.6); conference with W. Thompson re same (.5); revise motion re earn stablecoin sale (2.2).
11/05/22	Chris Koenig	4.30	Review and revise phase 1 custody brief (3.4); correspond with S. Briefel and K&E team re same (.9).
11/05/22	Ross M. Kwasteniet, P.C.	4.20	Review, revise brief re custody and withhold assets.
11/05/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.3); further revise same (2.9); research re same (1.5); review, analyze materials re same (.3); correspond with C. Koenig, K&E team re same (.3).
11/05/22	Nima Malek Khosravi	4.40	Revise custody withhold brief (2.0); further revise same (2.4).
11/05/22	Gabrielle Christine Reardon	3.00	Review and analyze materials re stablecoin motion (2.1); draft section re same (.6); correspond with G. Hensley, K&E team re stablecoin motion (.3).
11/05/22	Kelby Roth	2.10	Review and analyze materials re stablecoin (1.7); revise memorandum re airdrop (.4).
11/05/22	Seth Sanders	0.40	Revise, analyze airdrops memorandum.
11/05/22	William Thompson	10.00	Review, revise motion re earn assets and stablecoin (4.0); research case law re same (4.0); conference with G. Zamfir Hensley re same (1.0); correspond with G. Zamfir Hensley re same (.1); correspond with G. Reardon and G. Brier re fact development re same (.3); review, revise terms of use history (.6).
11/05/22	Ashton Taylor Williams	0.30	Correspond with G. Hensley, K&E team re stablecoin pleading updates.
11/05/22	Alex Xuan	6.00	Review, analyze materials re stablecoin motion (3.8); research re supplemental stablecoin motion (2.2).

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11/06/22	Gabriela Zamfir Hensley	12.40	Revise earn motion (1.6); conference with W. Thompson re same (.2); further revise same (2.9); conference with C. Koenig re same (.3); further revise same (1.5); conference with W. Thompson re same (.1); further revise same (3.9); analyze issues, fact materials re same (1.9).
11/06/22	Chris Koenig	4.40	Review and revise amended stablecoin motion (3.6); correspond with G. Hensley and K&E team re same (.8).
11/06/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze ad hoc group and UCC filings re custody and withhold issues.
11/06/22	Joshua Raphael	1.30	Review and revise memorandum re pending airdrop and related issues.
11/06/22	Gabrielle Christine Reardon	2.00	Review and analyze materials re stablecoin motion.
11/06/22	Kelby Roth	3.00	Review, analyze materials re stablecoin motion (.7); research case law re stablecoin motion (2.3).
11/06/22	Tommy Scheffer	0.60	Correspond with A&M, G. Hensley and K&E teams re sale notices (.3); analyze issues re same (.3).
11/06/22	William Thompson	10.50	Review, revise earn assets and stablecoin motion (3.3); compile cited cases re same (.9); further research re same (4.0); correspond with G. Hensley re same (1.0); conference with G. Hensley re same (.1); review, revise terms of use charts (.9); correspond with J. Raphael re same (.3).
11/07/22	Simon Briefel	0.20	Correspond with Company re custody and withhold withdrawal issues.
11/07/22	Chris Ceresa	0.20	Review, analyze custody-related briefing.
11/07/22	Noreen Gosselin	4.00	Review, analyze trademarks and patents owned by Company.

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11/07/22	Gabriela Zamfir Hensley	10.60	Revise amended earn motion (2.6); correspond with R. Kwasteniet, K&E team re same (.3); correspond with W&C, K&E team re notice of briefing schedule re same (.2); revise same (.6); conference with C. Koenig re same (.2); conference with W. Thompson, K&E team re earn, stablecoin matters (.3); analyze issues re same (.2); correspond with Company re necessary data (1.4); conferences with Company re same (.5); conference with G. Reardon re proposed order revisions (.2); conference with C. Koenig re earn, stablecoin matters (.2); revise declarations in support of earn, stablecoin motion (2.7); correspond with W. Thompson, K&E team re amended motion, declarations (.7); revise order re earn, stablecoin motion (.5).
11/07/22	Chris Koenig	4.30	Review and revise stablecoin, earn motion (3.2); correspond with G. Hensley and K&E team re same (1.1).
11/07/22	Ross M. Kwasteniet, P.C.	3.20	Review, analyze and comment on motion re ownership of earn and stablecoin assets.
11/07/22	Patrick J. Nash Jr., P.C.	0.40	Review status of bidding for retail platform.
11/07/22	Katherine C. Nemeth	3.50	Telephone conference with M. Wood re sale related employment matter (.2); conference with S. Price and K&E teams re same (.3); draft summary chart re same (1.0); revise purchase agreement (2.0).
11/07/22	Robert Orren	0.30	File fourth notice re dates and deadlines re bidding procedures (.2); correspond with J. Ryan, K&E team re same (.1).
11/07/22	Joshua Raphael	1.70	Review and revise memorandum on pending airdrop (.4); correspond with K. Roth re same (.3); research re pending airdrop (.2); conference with S. Sanders re same (.6); conference with G. Hensley re stablecoin motion (.2).
11/07/22	Gabrielle Christine Reardon	7.40	Research re earn, stablecoin motion (2.8); draft declaration re stablecoin motion (.8); review and revise stablecoin motion (1.4); correspond with G. Hensley, K&E team re stablecoin motion (.3); draft proposed order re stablecoin motion (2.1).

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11/07/22	Kelby Roth	5.90	Revise pending airdrop memorandum (2.7); analyze issues re same (2.3); telephone conference with G. Hensley and K&E team re stablecoin motion (.3); draft diligence tracker re stablecoin materials (.6).
11/07/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re possible asset sale.
11/07/22	Jimmy Ryan	3.00	Correspond with T. Scheffer, K&E team re whole company sale bidding procedures (.9); review, revise sale order and declaration in support of same (1.5); correspond with L. Wasserman, K&E team re same (.6).
11/07/22	Seth Sanders	1.50	Telephone conference with J. Raphael re airdrop research (.5); research issues re same (1.0).
11/07/22	Tommy Scheffer	8.50	Correspond with Company, Troutman Pepper, Stretto, Miller, A&M, K&E teams re sale notices, potential sale and reorganization (5.8); analyze issues re same (2.0); review and revise cure notice (.7).
11/07/22	William Thompson	6.70	Review, revise earn and stablecoin motion (3.1); conference with G. Hensley and A. Williams re stablecoin workstreams (.3); analyze diligence re same (1.9); review declarations re same (1.4).
11/07/22	Danielle Walker	1.00	Draft shell bidding procedures order.
11/07/22	Ashton Taylor Williams	8.80	Revise notices and bidding procedures re court's ruling (.5); correspond with D. Latona, T. Scheffer re same (.4); draft, revise Company declarations re stablecoin motion (3.9); conference with G. Hensley, K&E team re stablecoin pleadings (.3); conference with W. Thompson re same (.2); further revise same (3.5).
11/07/22	Alex Xuan	1.40	Telephone conference with G. Hensley and K&E team re stablecoin motion (.2); research re same (1.2).
11/08/22	Simon Briefel	1.70	Telephone conference with Company re withdrawals, custody, withhold issues.
11/08/22	Parker Conway	0.70	Review and analyze supplemental due diligence requests.
11/08/22	Paul Goldsmith	0.80	Review and prepare answers to supplemental diligence requests from potential purchaser.

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11/08/22	Noreen Gosselin	0.50	Review trademarks and patents owned by Company.
11/08/22	Gabriela Zamfir Hensley	12.40	Conference with Company re diligence for earn program motion (.7); correspond with Company re same (.1); analyze materials re same (.3); conference with company re same (.3); conferences with C. Koenig, W. Thompson re earn motion (.2); draft compliance declaration in support of earn motion (2.2); revise same (2.3); draft financial declaration (.5); further revise compliance declaration (.6); revise financial declaration (1.7); draft operational declaration (1.6); revise order re earn, stablecoin motion (1.0); revise accounting declaration (.5); revise compliance declaration (.4).
11/08/22	Elizabeth Helen Jones	2.30	Telephone conference with Company re custody, withhold issues (.6); review, revise notice and proposed scheduling order related to earn, stablecoin (.6); telephone conference with C. Koenig re same (.3); correspond with R. Kwasteniet, K&E team re same (.4); correspond with pro se creditors and other parties in interest re notice and proposed schedule on earn, stablecoin (.4).
11/08/22	Chris Koenig	4.70	Review and revise stablecoin, earn motion and declarations (3.6); correspond with G. Hensley and K&E team re same (1.1).
11/08/22	Ross M. Kwasteniet, P.C.	4.20	Review, analyze, and revise Earn motion.
11/08/22	Patricia Walsh Loureiro	1.20	Review, revise briefing schedule motion.
11/08/22	Patrick J. Nash Jr., P.C.	1.60	Review and follow up re FTX pausing withdrawals and potential acquisition by confidential party (.8); telephone conference with confidential party re Company's interest in GK8 and platform (.4); review correspondence from confidential party re interest in GK8 (.2); draft correspondence to confidential party re interest in GK8 (.2).
11/08/22	Robert Orren	0.90	Prepare for filing of supplemental objection to creditor's motion seeking full ownership of assets (.3); file same (.2); correspond with A. Golic, K&E team re same (.2); distribute same for service (.2).

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11/08/22	Joshua Raphael	3.40	Revise airdrop memorandum (2.9); correspond with L. Wasserman re institutional loan documents (.3); correspond with K. Trevett re same (.2).
11/08/22	Gabrielle Christine Reardon	2.30	Revise proposed order re stablecoin motion (1.1); review and revise stablecoin motion (1.2).
11/08/22	Kelby Roth	2.20	Draft and revise memorandum re pending airdrop (1.3); review, revise stablecoin motion (.9).
11/08/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Stretto and A&M re sale of whole company.
11/08/22	Jimmy Ryan	6.80	Review, analyze precedent re declaration in support of a sale order (.6); correspond with S. Briefel, K&E team and Centerview team re declaration in support of GK8 sale order (.2); review, analyze SDNY sale guidelines (.8); correspond with S. Briefel, K&E team re same (.5); conference with L. Wasserman, K&E team re same (.4); correspond with S. Briefel, K&E team re sale of GK8 (.9); conference with S. Briefel, K&E team, C Street team, GK8 team and A&M team re same (.5); conference with S. Golden, K&E team re same (1.7); review, analyze precedent re 363 sale motions (.8); review revise GK8 sale order (.4).
11/08/22	Seth Sanders	1.50	Revise airdrop memorandum (1.2); correspond with A. Golic and K. Roth re same (.3).
11/08/22	Tommy Scheffer	1.50	Correspond with Miller, Stretto, A&M, G. Hensley, K&E teams re sale notices (.6); analyze issues re same (.9).
11/08/22	William Thompson	9.30	Conference with Company, G. Hensley, K&E team re diligence requests (.8); review, revise stablecoin sale motion re section 363 (1.8); review, revise declarations re terms of use and earn assets (2.8); review, revise motion re declaration edits (3.9).
11/08/22	Kyle Nolan Trevett	1.90	Telephone conference with D. Latona, K&E team, Company re institutional lending issues (.2); research re master loan agreements (.5); draft summary re same (1.1); correspond with D. Latona, K&E team re same (.1).

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11/08/22	Lindsay Wasserman	3.00	Telephone conference with D. Latona, Company re institutional loans (1.0); review and analyze same (2.0).
11/08/22	Ashton Taylor Williams	5.40	Revise company earn declarations (2.0); correspond with G. Hensley, K&E team re same (.4); further revise same (3.0).
11/08/22	Matthew Wood	0.20	Review and revise summary proposal re sale employee matters.
11/08/22	Alex Xuan	3.00	Correspond with C. Ceresa re objection to withdrawal motion and Phase I briefing (.6); research re stablecoins (.8); research re confidential party (1.6).
11/09/22	Simon Briefel	0.30	Telephone conference with Company re withhold account holder diligence.
11/09/22	Chris Ceresa	1.00	Review, analyze custody-related briefing.
11/09/22	Gabriela Zamfir Hensley	7.30	Revise Ferraro declaration in support of stablecoin motion (.8); revise A&M declaration in support of same (.3); revise earn motion (4.0); revise compliance declaration in support of same (.4); correspond with W. Thompson, K&E team re next steps re stablecoin motion (.8); correspond with declarants, Paul Hastings, K&E team re declarations, open items, next steps (.7); conference with C. Koenig re same (.3).
11/09/22	Elizabeth Helen Jones	1.50	Telephone conference with C. Koenig, K&E team re custody, withhold matters (.1); telephone conference with K&E team, C. Koenig re scheduling order related to earn, stablecoins (.6); review, revise scheduling order related to earn, stablecoins (.8).
11/09/22	Chris Koenig	6.00	Review and revise stablecoin, earn motion and declarations (3.2); correspond with G. Hensley and K&E team re same (1.4); telephone conference with D. Latona, K&E team, pro se creditor re scheduling of Earn briefing (.5); telephone conference with J. Brown, K&E team re scheduling of earn briefing (.9).
11/09/22	Ross M. Kwasteniet, P.C.	3.10	Review, revise Earn motion and related declarations.
11/09/22	Ross M. Kwasteniet, P.C.	0.90	Participate in internal conference re Earn scheduling issues (.4); follow-up re same (.5).

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11/09/22	Patricia Walsh Loureiro	4.20	Review, revise briefing schedule motion.
11/09/22	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with confidential party re potential bid.
11/09/22	Joshua Raphael	0.40	Draft margin call notice re institutional loans.
11/09/22	Gabrielle Christine Reardon	1.40	Review and revise declaration of C. Ferraro re stablecoin motion (1.1), correspond with W. Thompson re same (.1); review and analyze stablecoin motion re outstanding items (.2).
11/09/22	Kelby Roth	2.30	Review and revise Campagna declaration (.8); review, revise stablecoin motion (1.5).
11/09/22	Gelareh Sharafi	0.20	Telephone conference with C. Koenig, K&E team re custody, withhold accounts.
11/09/22	William Thompson	5.90	Review, revise earn declaration re stablecoin motion (.4); review, revise accounting declaration re same (.3); review, revise terms of use declaration re same (2.1); review, revise stablecoin motion (3.1).
11/09/22	Kyle Nolan Trevett	1.60	Draft, revise summary re institutional lending issues (1.3); correspond with T. Scheffer, K&E team re same (.3).
11/09/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re custody accounts.
11/09/22	Ashton Taylor Williams	1.30	Review, revise company declarations re earn, stablecoin sale motion (.9); correspond with G. Hensley, K&E team re same (.4).
11/09/22	Alex Xuan	4.10	Review and analyze supplemental stablecoin motion (2.3); research re same (1.8).
11/10/22	Gabriela Zamfir Hensley	12.50	Revise earn, stablecoin pleadings (.3); conference with company, A&M, C. Koenig, R. Kwasteniet re earn, stablecoin declarations (1.0); revise Campagna declaration (.7); revise Ferraro declaration (.8); revise earn, stablecoin motion (3.0); further revise Ferraro declaration (1.2); further revise Campagna declaration (.3); revise multiple declarations, motion (3.4); finalize documents for filing (1.8).

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11/10/22	Elizabeth Helen Jones	1.90	Review, revise notice of proposed scheduling order on stablecoin, earn issues (.4); correspond with C. Koenig re same (.2); correspond with pro se parties, W&C and other represented parties re same (.4); prepare filing version of proposed notice and scheduling order (.4); review, revise notice of amended motion on stablecoin, earn issues (.5).
11/10/22	Chris Koenig	6.30	Review and revise stablecoin, earn motion and declarations (3.8); correspond with G. Hensley and K&E team re same (1.6); telephone conference with Company, G. Hensley, K&E team, A&M re declarations for stablecoin, earn motion (.9).
11/10/22	Ross M. Kwasteniet, P.C.	5.90	Review, revise earn motion and related declarations (4.5); telephone conference and correspond with C. Ferraro re same (.7); telephone conference with O. Blonstein and R. Campagna re declarations (.7).
11/10/22	Ross M. Kwasteniet, P.C.	3.50	Review, revise earn motion and related declarations.
11/10/22	Dan Latona	0.30	Telephone conference with T. Scheffer, A&M team, Troutman Pepper re sale process.
11/10/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and Milbank re briefing schedule (.1); correspond with C. Koenig, K&E team re briefing schedule motion (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed scheduling order re title to earn program assets and sale of certain stablecoins in preparation of filing.
11/10/22	Robert Orren	3.80	Prepare amended motion re earn assets and sale of stablecoin, related scheduling order and related declarations for filing (1.2); file and distribute same for service (1.8); correspond with G. Hensley, K&E team re same (.8).
11/10/22	Joshua Raphael	1.90	Conference re institutional loans with Company, T. Scheffer, K&E team (.5); conference with S. Briefel re GK8 work in process (.2); research re institutional loans and collateral (1.0); correspond with K. Roth re same (.2).

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11/10/22	Gabrielle Christine Reardon	2.40	Draft notice of hearing for earn assets motion (1.5); review and analyze earn motion (.9).
11/10/22	Kelby Roth	4.40	Research legal issues re institutional loan collateral (3.6); draft memorandum re same (.8).
11/10/22	Seth Sanders	3.40	Revise airdrop memorandum (3.0); correspond with T. Scheffer re same (.4).
11/10/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company and Troutman Pepper, Miller, A&M, K&E teams re partner user noticing, sale notices, sale process assets update (.4); analyze issues re same (.4).
11/10/22	William Thompson	2.60	Conference with Latham re stablecoin motion (.4); review, revise stablecoin and earn assets motion (2.2).
11/10/22	Steve Toth	0.60	Analyze revised bid materials (.4); correspond with D. Latona, K&E team and Centerview re same (.2).
11/10/22	Kyle Nolan Trevett	1.30	Research re institutional loan counterparty issues (.8); correspond with G. Reardon, K&E team re same (.2); conference with T. Scheffer, K&E team re same (.3).
11/10/22	Lindsay Wasserman	1.00	Telephone conference with T. Scheffer, Troutman Pepper re sale process status (.5); telephone conference with T. Scheffer, K&E team, Company re institutional loans (.5).
11/10/22	Ashton Taylor Williams	0.60	Conference with D. Latona, Custody Committee re sale process (.3); correspond with W. Thompson, K&E team re earn pleading status (.1); revise rejection notice re bidding notice (.2).
11/10/22	Alex Xuan	3.10	Revise supplemental stablecoin motion.
11/11/22	Parker Conway	1.80	Draft signing checklist (1.5); correspond with P. Goldsmith and J. Butensky re same (.3).
11/11/22	Susan D. Golden	0.50	Telephone conference with S. Briefel re GK8 sale.
11/11/22	Amila Golic	1.70	Correspond with E. Jones re next steps, depositions and hearings re motion to establish ownership of earn assets and sell stablecoin (.8); draft tracker re same (.9).
11/11/22	Gabriela Zamfir Hensley	1.20	Finalize Ferraro declaration (.5); analyze issues re earn, stablecoin (.4); correspond with W. Thompson, K&E team re same (.3).

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11/11/22	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, ad hoc groups, Committee re custody and withhold issues (.6); correspond with J. Brown, K&E team, Company re deposition preparations (.5).
11/11/22	Ross M. Kwasteniet, P.C.	5.00	Review, revise earn motion and declarations (3.2); analyze strategies re discovery on and hearing on earn issues (1.8).
11/11/22	Patricia Walsh Loureiro	1.70	Review, revise briefing schedule motion.
11/11/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze debtors amended motion re sale of stablecoin and determine legal status of earn deposits (.4); review, analyze Campagna declaration re amended stablecoin motion (.2); review, analyze Blonstein declaration re amended stablecoin motion (.4); review, analyze Ferraro declaration re amended stablecoin motion (.3).
11/11/22	Robert Orren	2.40	Prepare for submission to chambers proposed scheduling order re earn assets and sale of stablecoin (.3); correspond with E. Jones re same (.1); prepare for filing of stablecoin motion and related declarations (.5); correspond with M. Willis and K&E team re same (.4); distribute same to various parties in lieu of electronic filing (.5); correspond with Stretto re same (.3); correspond with court re same (.3).
11/11/22	Gabrielle Christine Reardon	3.20	Telephone conference with E. Jones, K&E team re master loan agreements (.4); review and analyze master loan agreements (2.8).
11/11/22	Kelby Roth	4.30	Review, analyze master loan agreements with institutional borrowers (2.6); telephone conference with L. Wasserman and K&E team re same (.2); draft and revise memorandum re institutional loan collateral legal issues (1.5).
11/11/22	Seth Sanders	0.70	Correspond with C. Koenig and D. Latona re update on airdrop analysis and tax matter.
11/11/22	Kyle Nolan Trevett	5.50	Telephone conference with A. Xuan, K&E team re institutional lending issues (.2); correspond with A. Xuan, K&E team re same (.3); draft, revise motion re same (3.8); analyze issues re same (1.2).

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11/11/22	Lindsay Wasserman	1.70	Telephone conference with J. Raphael, K&E team re institutional loans (.5); review summary re same (1.2).
11/11/22	Ashton Taylor Williams	0.40	Research re property in cryptocurrency filings.
11/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze issues re confidential party's revised bid for GK8.
11/12/22	Joshua Raphael	2.90	Analyze institutional loan documents (1.6); compile relevant provisions (1.2); correspond with K. Trevett re same (.1).
11/12/22	Kelby Roth	3.90	Review and analyze master loan agreements.
11/12/22	Kyle Nolan Trevett	1.00	Draft, revise motion re lending transaction (.9); correspond with L. Wasserman, K&E team re same (.1).
11/12/22	Alex Xuan	2.10	Analyze institutional master loan agreements.
11/13/22	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re briefing schedules on custody, withhold and earn, stablecoin.
11/13/22	Patricia Walsh Loureiro	0.80	Review, revise briefing schedule motion.
11/13/22	Patrick J. Nash Jr., P.C.	0.30	Review analysis of GK8 proceeds.
11/13/22	Kelby Roth	0.50	Review and compile relevant provisions in master loan agreements.
11/13/22	Lindsay Wasserman	2.40	Review and revise motion re institutional loans.
11/13/22	Alex Xuan	0.50	Research re institutional loan agreements.
11/14/22	Simon Briefel	1.50	Draft, revise summary of custody, withhold briefs.
11/14/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re earn, stablecoin deposition preparations.
11/14/22	Gabriela Zamfir Hensley	1.00	Review, analyze correspondence re pro se filings, letters, discovery re stablecoin sale (.6); correspond with E. Jones, K&E team re same (.4).
11/14/22	Elizabeth Helen Jones	0.60	Prepare for depositions of declarants in support of stablecoin, earn motion (.4); correspond with A. Golic re same (.2).
11/14/22	Chris Koenig	2.40	Review and revise DeFi motion (1.6); correspond with T. Scheffer and K&E team re same (.8).
11/14/22	Dan Latona	0.50	Telephone conference with Centerview team, prudential bidder re platform sale.

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11/14/22	Caitlin McGrail	1.50	Draft reply re custody and withhold briefing schedule.
11/14/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion to establish briefing schedule for determination of entities against which customers have claims.
11/14/22	Joshua Raphael	0.10	Research re institutional loans and correspond with K. Trevett re same.
11/14/22	Gabrielle Christine Reardon	2.00	Review and analyze potential arguments re earn ownership (1.8); correspond with W. Thompson and K&E team re earn motion (.2).
11/14/22	Seth Sanders	4.60	Revise initial draft of phase I responsive brief (.4); correspond with S. Briefel and C. McGrail re same (.2); draft summary of Phase I briefing by other parties (3.3); correspond with S. Briefel re same (.3); correspond with T. Scheffer and K&E team re objection extension letter (.4).
11/14/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Weil, K&E teams re bidding procedures order.
11/14/22	William Thompson	0.90	Correspond with G. Zamfir Hensley and K&E team re stablecoin sale reply workstreams.
11/14/22	Kyle Nolan Trevett	2.70	Draft, revise institutional lending motion (2.4); correspond with D. Latona, K&E team, Company re same (.3).
11/14/22	Lindsay Wasserman	3.90	Review and revise institutional lending motion (3.0); correspond with K. Trevett re same (.9).
11/15/22	Susan D. Golden	0.50	Coordinate translation of GK8 sale hearing into Hebrew (.2); correspond with S. Briefel re motion to shorten time re GK8 (.3).
11/15/22	Amila Golic	3.20	Correspond with E. Jones, G. Zamfir Hensley, K&E team re next steps re earn, stablecoin motion depositions (.2); coordinate preparations re same (.9); revise notice of status conference re custody, withhold issues (1.1); correspond with E. Jones re same (.2); video conference with G. Zamfir Hensley, K&E team re answers to written deposition questions (.8).

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11/15/22	Gabriela Zamfir Hensley	3.40	Correspond with E. Jones, creditors, K&E team re earn, stablecoin sale motion (1.2); conference with E. Jones re same (.5); analyze issues re same (.7); conference with E. Jones, K&E team, L&W re same (.8); conference with L. Hamlin, Company re same (.2).
11/15/22	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team re written deposition questions for stablecoin, earn motion (1.1); correspond with A. Golic, K&E team re preparations for depositions (.3); correspond with pro se creditors re same (.2).
11/15/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with confidential party re platform sale (.5); analyze issues related to platform sale (.3).
11/15/22	Robert Orren	0.20	Distribute precedent re motion to shorten notice of institutional lending motion to D. Walker (.1); correspond with D. Walker re same (.1).
11/15/22	Gabrielle Christine Reardon	3.10	Research re earn motion (2.0); review and analyze K. Khanuja's motion re earn ownership (1.1).
11/15/22	Kelby Roth	1.40	Research re sale motion considerations.
11/15/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Stretto team and Centerview team re whole company sale.
11/15/22	Seth Sanders	4.10	Revise bidding procedures objection extension letter (.4); correspond with T. Scheffer and A. Xuan re same (.3); telephone conference with S. Briefel, K&E team, A&M and Company re notice of sale hearing (.5); revise summary of Phase I papers (2.2); analyze potential responses re same (.7).
11/15/22	Tommy Scheffer	1.10	Telephone conferences with confidential party, counsel to confidential party, Weil, Centerview, K&E teams re sale process, NDAs, objection deadlines (.8); correspond with confidential party, counsel to confidential party, Weil, Centerview, K&E teams re sale process, NDAs, objection deadlines (.3).

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11/15/22	William Thompson	2.50	Correspond with G. Reardon re stablecoin objections (.2); correspond with L. Hamlin re same (.2); review, analyze research re contract formation (1.2); review, analyze research re business operations (.9).
11/15/22	Kyle Nolan Trevett	1.30	Draft, revise motion to shorten notice re lending transactions motion (1.1); correspond with M. Wills, D. Walker, T. Scheffer re same (.2).
11/15/22	Alex Xuan	1.60	Research re contract formation matters re stablecoin reply.
11/16/22	Simon Briefel	4.30	Draft, revise phase I briefing (3.5); draft, revise supplemental custody, withhold declaration (.4); correspond with Company re withhold group diligence request re pending withdrawals (.4).
11/16/22	Susan D. Golden	0.20	Correspond with C. Koenig re L. Thompson appointment as CPO.
11/16/22	Amila Golic	3.50	Revise notice of status conference re custody, withhold issues (.2); prepare same for filing (.4); correspond with C. Koenig, E. Jones, R. Orren re same (.3); telephone conference with Company, E. Jones, K&E team re deposition preparation (.9); conference with G. Hensley and K&E team re written deposition answers re earn, stablecoin motion (.4); conference with T.J. McCarrick, K&E team, A&M re deposition preparation re earn, stablecoin motion (.9); correspond with pro se creditors, E. Jones re depositions (.4).
11/16/22	Gabriela Zamfir Hensley	5.20	Conference with E. Jones, K&E team, A&M team re R. Campagna deposition preparation (.7); correspond with E. Jones, K&E team re deposition preparations, discovery scope (1.4); participate in conference with E. Jones, K&E team, Company re C. Ferraro deposition preparation (.8); correspond with Company, E. Jones, K&E team re same (.1); conference with C. Koenig, K&E team re discovery scope, responses (.7); conference with G. Brier, K&E team re written deposition background, responses (.5); correspond with G. Brier, K&E team re same (.2); analyze issues re earn motion, stablecoin sale (.8).

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11/16/22	Matthew C. Hutchinson	5.60	Review and analyze APA documents (3.6); analyze issues re same (2.0).
11/16/22	Elizabeth Helen Jones	3.70	Telephone conference with G. Hensley, K&E team, R. Campagna re Campagna deposition preparations (.7); telephone conference with G. Hensley, K&E team, C. Ferraro re Ferraro deposition preparations (.8); telephone conference with G. Hensley, K&E team re earn, stablecoin motion and depositions (.7); correspond with G. Hensley re same (1.1); correspond with A. Golic, K&E team re deposition preparations (.4).
11/16/22	Robert Orren	0.40	Correspond with T. Zomo re filing of notice of status conference re custody withhold issues (.3); correspond with A. Golic re same (.1).
11/16/22	Gabrielle Christine Reardon	3.10	Research case law re earn motion issues.
11/16/22	Kelby Roth	3.80	Research re sale motion considerations (.7); draft research summary re same (.6); research and compile re cases (2.5).
11/16/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team and Centerview team re sale issues (.4); correspond with S. Briefel, K&E team re custody and withhold declaration (.2).
11/16/22	Seth Sanders	1.20	Correspond with C. McGrail re Phase I responsive briefing (.2); correspond with N. Goldstein re Flare agreement (.2); correspond with A. Xuan and K&E team re objection deadline extension letter (.3); correspond with D. Latona and K&E team re airdrop analysis (.3); analyze issues re same (.2).
11/16/22	Tommy Scheffer	4.10	Correspond and telephone conferences with W&C, Goodwin, Weil, K&E teams re sale adequate assurance objection deadline, cure notice, consumer privacy ombudsman inquiries (1.7); analyze issues re same (1.7); review and revise letter re objection deadline (.7).
11/16/22	William Thompson	5.10	Research re contract formation issues (1.8); correspond with A. Xuan and K&E team re same (.6); draft outline re stablecoin reply (2.4); correspond with G. Hensley and K&E team re same (.3).

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11/16/22	Kyle Nolan Trevett	0.80	Correspond with D. Latona, K&E team, Company re lending transactions motion.
11/16/22	Alex Xuan	3.40	Research re contract formation issues re stablecoin motion.
11/17/22	Simon Briefel	1.00	Telephone conference with Company re custody matters.
11/17/22	Simon Briefel	3.90	Analyze, draft outline re phase I reply brief (3.5); analyze diligence re withheld transfers (.4).
11/17/22	Susan D. Golden	0.70	Review, analyze L. Thompson (privacy ombudsman) questions (.1); correspond with T. Scheffer re same (.3); review final sale notice and correspond with J. Ryan re same (.3).
11/17/22	Amila Golic	10.70	Telephone conference with E. Jones, R.M. Roman, A. Xuan re special committee presentation re upcoming earn, stablecoin and custody, withhold briefing schedule (.3); review and analyze materials re same (1.6); revise presentation re same (3.9); correspond with E. Jones, K&E team re revisions to same (.6); telephone conference with G. Hensley, K&E team re drafting earn, stablecoin motion reply (.5); revise deposition attendance tracker (1.2); correspond with E. Jones, K&E team re earn, stablecoin deposition preparations (1.2); correspond with creditors and other stakeholders requesting to attend earn, stablecoin depositions (1.4).
11/17/22	Gabriela Zamfir Hensley	5.70	Correspond with E. Jones, K&E team re depositions (.9); conference with W. Thompson, K&E team re earn, stablecoin reply (.5); conference with C. Koenig re same (.2); conference with C. Koenig re deposition responses (.1); conference with E. Jones re same (.3); correspond with C. Koenig, K&E team re same (.2); revise written deposition responses (.6); conference with C. Koenig re same (.2); conference with J. Brown, K&E team re same (2.4); conference with C. Koenig re earn matters (.3).

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11/17/22	Elizabeth Helen Jones	2.70	Telephone conference with G. Hensley, K&E team re earn, stablecoin reply (.5); telephone conference with C. Koenig, K&E team re earn, stablecoin reply and depositions (1.9); correspond with A. Golic, K&E team re deposition preparations (.3).
11/17/22	Chris Koenig	6.60	Review and revise written deposition questions (2.3); telephone conference with G. Hensley and K&E team re same (2.4); review and analyze issues re custody, withhold dispute (1.9).
11/17/22	Dan Latona	0.90	Analyze, comment on materials re GK8.
11/17/22	Caitlin McGrail	0.60	Review and analyze custody and withhold filings.
11/17/22	Robert Orren	0.50	File letter requesting deadline to objection to adequate assurance re bidding procedures (.3); correspond with T. Scheffer re same (.2).
11/17/22	Joshua Raphael	1.00	Telephone conference with W. Thompson re earn, stablecoin reply (.5); conference with K. Trevett re terms of use, dollarization of claims (.5).
11/17/22	Gabrielle Christine Reardon	2.30	Research counterarguments re earn motion (1.8); telephone conference with G. Hensley, K&E team re earn motion (.5).
11/17/22	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re earn and stablecoin reply.
11/17/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team re supplemental custody and withhold declaration.
11/17/22	Seth Sanders	0.30	Correspond with G. Hensley re commodity claims valuation analysis.
11/17/22	Tommy Scheffer	1.20	Correspond with W&C, C. Koenig, K&E teams re objection deadline extension letter (.3); analyze issues re same (.9).
11/17/22	William Thompson	3.80	Conference with G. Zamfir Hensley and K&E team re stablecoin reply (.6); correspond with G. Zamfir Hensley and K&E team re same (.2); correspond with A. Xuan, K&E team re research re same (.4); research issues re stablecoin objections (1.8); revise reply outline re same (.8).
11/17/22	Kyle Nolan Trevett	0.60	Correspond with T. Scheffer re motion re lending transactions (.2); revise same (.4).

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11/17/22	Lindsay Wasserman	1.60	Review and revise NDAs.
11/17/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, K&E team re earn program updates.
11/17/22	Alex Xuan	1.00	Telephone conference with G. Hensley and K&E team re supplemental stablecoin motion (.5); telephone conference with G. Hensley and K&E team re dollarization research (.5).
11/18/22	Simon Briefel	3.70	Analyze, draft outline re phase I reply brief.
11/18/22	Simon Briefel	1.20	Correspond with Company re correspondence to withhold holders (.2); telephone conference with Company re custody withhold balances (1.0).
11/18/22	Jeff Butensky	0.30	Review, analyze precedent re asset purchase agreement.
11/18/22	Susan D. Golden	0.70	Review and revise motion to seal confidential parties re sale of substantially all of Debtors assets.
11/18/22	Amila Golic	5.30	Correspond with G. Hensley, Stretto re service of response to written deposition questions re earn, stablecoin motion (.1); review and analyze case management procedures re same (.3); coordinate preparations re earn, stablecoin deposition (2.4); correspond with stakeholders requesting to participate in depositions (.3); revise deposition attendance tracker (1.6); conference with C. Koenig, E. Jones, K&E team re next steps re custody, withhold replies and additional briefing (.3); review and analyze materials re same (.3).
11/18/22	Gabriela Zamfir Hensley	2.50	Correspond with E. Jones, K&E team re depositions (.6); conference with C. Koenig, K&E team, company re written depositions (1.3); analyze issues re written depositions (.3); conference with C. Koenig re same (.2); participate in C. Ferraro preparation session (partial) (.1).

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11/18/22	Elizabeth Helen Jones	3.80	Telephone conference with G. Hensley, K&E team re written deposition answers (1.0); telephone conference with G. Hensley, K&E team, Company re Ferraro deposition preparations (.9); telephone conference with C. Koenig, K&E team, pro se litigants re loan matters (.6); telephone conference with C. Koenig, K&E team re custody, withhold matters (.6); correspond with A. Xuan re reply to pro se objection to deposition scheduling order (.7).
11/18/22	Chris Koenig	2.30	Review and analyze issues re custody, withhold dispute.
11/18/22	Caitlin McGrail	0.90	Review, analyze custody and withhold filings (.6); conference with C. Koenig and K&E team re reply to same (.3).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from G. Pesce re confidential party's interest in Company assets (.1); review, analyze correspondence from K. Globocnik re bid deadline (.1).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze motion to seal re bidding procedures.
11/18/22	Robert Orren	2.70	Retrieve precedent re supplemental sale motion and supplemental declaration (.4); prepare for filing of debtors' response and objections to creditor committee deposition questions re earn and stablecoin ownership motion (1.7); file same (.2); correspond with A. Wirtz, K&E team re same (.3); correspond with Stretto re service of same (.1).
11/18/22	Joshua Raphael	0.10	Telephone conference with S. Sanders re Flare memorandum.
11/18/22	Roy Michael Roman	5.10	Draft and review supplemental sale motion (5.0); correspond with J. Ryan re same (.1).
11/18/22	Kelby Roth	3.10	Revise Flare token motion notice (.3); research re Flare token airdrop (2.7); telephone conference with S. Sanders and K&E team re same (.1).
11/18/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team, A&M team and Centerview team re responses to consumer privacy ombudsman inquiries re sale of whole company (.2); draft responses re same (.4).

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11/18/22	Seth Sanders	1.80	Telephone conference with A. Golic and K&E team re airdrop research (.5); telephone conference with C. Koenig and K&E team re responsive brief to Phase I papers (.5); correspond with K. Roth and K&E team re airdrop research (.2); revise same (.6).
11/18/22	Tommy Scheffer	1.60	Correspond with CPO, A&M, Centerview, C. Koenig, K&E teams re consumer data (.8); analyze issues re same (.8).
11/18/22	Casllen Timberlake	0.50	Coordinate with E. Jones, K&E team and New York conference services to update upcoming deposition attendance lists.
11/18/22	Steve Toth	0.60	Correspond with C. Koenig and K&E team re other asset APAs (.2); revise APA and issues list (.4).
11/18/22	Kyle Nolan Trevett	1.10	Correspond with L. Wasserman, K&E team, A&M team re collateral location issues (.4); revise motion re lending transactions (.7).
11/18/22	Lindsay Wasserman	2.10	Review and revise NDAs (1.4); review and revise memorandum re section 546(e) (.7).
11/18/22	Alex Xuan	2.00	Revise memorandum re 546(e).
11/18/22	Tanzila Zomo	0.70	Research precedent re sale motion.
11/19/22	Simon Briefel	0.40	Draft, revise phase I declaration.
11/19/22	Simon Briefel	0.30	Correspond with Company re phase I declaration.
11/19/22	Susan D. Golden	0.50	Telephone conference with G. Pesce re potential asset sale bidders (.3); correspond with C. Koenig re same (.2).
11/19/22	Amila Golic	3.70	Correspond with C. Koenig, K&E team, W&C, pro se creditors and other stakeholders re protective orders for depositions (2.4); revise deposition trackers and materials (1.3).
11/19/22	Gabriela Zamfir Hensley	3.50	Correspond with E. Jones, K&E team re depositions (.1); participate in deposition preparation session for CEO (partial) (2.5); correspond with H. Simson re deposition preparations (.9).
11/19/22	Elizabeth Helen Jones	2.60	Telephone conference with A. Xuan re reply to pro se objection to deposition schedule (.5); telephone conference with G. Hensley, K&E team, C. Ferraro re Ferraro deposition preparation (1.8); correspond with A. Golic re deposition preparations (.3).

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11/19/22	Aaron Lorber	0.30	Draft correspondence re IP title updates.
11/19/22	Caitlin McGrail	1.80	Draft research summary re custody and withhold reply.
11/19/22	Joel McKnight Mudd	1.40	Review, analyze UCC phase 1 brief.
11/19/22	Roy Michael Roman	1.00	Review and revise supplemental sale motion (.9); correspond with J. Ryan re same (.1).
11/19/22	Kelby Roth	0.10	Revise stablecoin declaration.
11/19/22	Kyle Nolan Trevett	2.00	Research, analyze issues re institutional lending portfolio (1.2); draft, revise motion re same (.8).
11/19/22	Matthew Wood	0.10	Correspond with A. Wirtz, K&E team re transaction agreement issue.
11/20/22	Simon Briefel	0.70	Correspond with C. Koenig re withdrawal motion (.3); correspond with Company re phase 1 declaration (.4).
11/20/22	Jeff Butensky	0.70	Draft purchase agreement for sale of all assets of Celsius (.5); correspond with Company re open source software representation (.2).
11/20/22	Parker Conway	0.30	Correspond with C. Koenig, K&E team re disclosure schedule.
11/20/22	Amila Golic	6.40	Telephone conference with E. Jones, K&E team re custody, withhold response brief (1.0); review and analyze examiner report re Phase I issues (2.8); review and analyze custody ad hoc group's opening brief (2.2); draft analysis re same (.4).
11/20/22	Gabriela Zamfir Hensley	0.50	Analyze comments to constructive trust memorandum (.3); correspond with E. Jones re earn, stablecoin motion, depositions (.2).
11/20/22	Elizabeth Helen Jones	6.70	Telephone conference with S. Sanders, J. Mudd, A. Golic and K&E team re custody and withhold briefing (1.1); review, revise objection to proposed scheduling order related to earn stablecoin (3.9); correspond with C. Koenig, A. Xuan re same (1.3); correspond with A. Golic re deposition preparations (.4).
11/20/22	Caitlin McGrail	1.80	Draft research summary re custody and withhold reply (.8); conference with E. Jones, K&E team re same (1.0).
11/20/22	Joel McKnight Mudd	5.80	Review, analyze UCC phase I brief (3.5); draft outline re same (1.1); telephone conference with E. Jones, K&E team re same (1.2).

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11/20/22	Joshua Raphael	6.20	Review, revise Flare airdrop memorandum (1.8); correspond with K. Roth re same (.1); prepare for and participate in conference with K. Roth re same (.3); draft Flare memorandum outline (.5); research UK law issues re same (1.0); review, revise draft (2.4); correspond with K. Roth re same (.1).
11/20/22	Kelby Roth	4.20	Research re Flare token airdrop (2.6); draft memorandum re same (1.4); telephone conference with J. Raphael re same (.2).
11/20/22	Seth Sanders	2.70	Telephone conference with E. Jones and K&E team re phase I briefing strategy (1.5); analyze issues and draft summary of papers re same (1.2).
11/20/22	William Thompson	0.60	Correspond with G. Zamfir Hensley and A. Xuan re property treatment in bankruptcy (.2); review, analyze R. Kwasteniet comments re same (.4).
11/20/22	Lindsay Wasserman	1.80	Review and revise safe harbor memorandum.
11/20/22	Matthew Wood	0.30	Correspond with C. Koenig, K&E team re open transaction agreement issue.
11/21/22	Simon Briefel	0.90	Review, revise, comment on phase 1 declaration.
11/21/22	Jeff Butensky	10.10	Review, analyze precedent re purchase agreement for sale of all assets (3.0); draft same (7.1).
11/21/22	Parker Conway	3.70	Review and revise disclosure schedules (3.5); correspond with C. Koenig, K&E team re updated draft (.2).
11/21/22	Amila Golic	2.70	Correspond with pro se creditors and other stakeholders requesting to participate in depositions (.8); review and analyze collected protective orders re same (.7); conference with custody and withhold ad hoc groups, C. Koenig, K&E team, UCC re preparations for 11/22 status conference re custody, withhold issues (.3); draft analysis of custody ad hoc group's phase I brief (.9).
11/21/22	Noreen Gosselin	1.50	Review and file change of name document with US patent and trademark office.
11/21/22	Ross M. Kwasteniet, P.C.	1.60	Analyze preliminary bids re platform sale process.
11/21/22	Aaron Lorber	0.30	Review, analyze bid presentations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Caitlin McGrail	2.70	Draft outline re custody and withhold reply.
11/21/22	Patrick J. Nash Jr., P.C.	1.80	Review, analyze confidential party initial indication of interest re platform bid (.5); review, analyze confidential party initial indication of interest re platform bid (1.3).
11/21/22	Robert Orren	0.20	Correspond with D. Walker re motion to shorten institutional lending motion.
11/21/22	Gabrielle Christine Reardon	4.10	Review and analyze I. Herrmann objection re earn motion (1.4); review and analyze R. Gallagher objection re earn motion (1.9); research case law re contract defenses (.7); review and revise objection chart (.1).
11/21/22	Kelby Roth	2.00	Research constructive trust case law (1.9); correspond with G. Reardon and A. Xuan re same (.1).
11/21/22	Jimmy Ryan	1.80	Correspond with S. Briefel re supplemental declaration in support of custody and withhold issues (.2); draft same (1.3); correspond with T. Scheffer, K&E team re responses to consumer privacy ombudsman inquires re sale of company (.3).
11/21/22	Seth Sanders	0.70	Revise summary of withhold briefing.
11/21/22	Tommy Scheffer	4.90	Correspond with Company, confidential parties, Centerview, A&M, L. Wasserman, K&E teams re consumer privacy ombudsman requests, supplemental cure notice, initial bids (2.8); analyze issues re same (2.1).
11/21/22	William Thompson	0.50	Correspond with G. Zamfir Hensley and G. Reardon re earn depositions (.1); correspond with A. Xuan, K&E team re equitable remedies research (.1); correspond with G. Zamfir Hensley and K&E team re earn tracker (.3).
11/21/22	Kyle Nolan Trevett	3.60	Draft, revise motion re institutional lending portfolio (1.5); draft, revise declaration re same (1.9); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.2).
11/21/22	Lindsay Wasserman	2.30	Review and review NDAs (1.8); telephone conference with D. Latona, K&E team re work in process (.5).
11/22/22	Parker Conway	4.20	Review and revise disclosure schedules (3.8); correspond with Company re same (.4).

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11/22/22	Susan D. Golden	0.50	Telephone conference with L. Thompson re kick off.
11/22/22	Amila Golic	0.60	Conference with E. Jones, K&E team re progress re custody, withhold response brief and next steps.
11/22/22	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team re custody, withhold briefing.
11/22/22	Dan Latona	0.50	Telephone conference with S. Golden, T. Scheffer, Centerview team, Company, Consumer Privacy Ombudsman re privacy matters.
11/22/22	Caitlin McGrail	3.30	Review and compile filings re custody and withhold reply (2.1); conference with E. Jones, K&E team re same (.5); outline parties in interest arguments re same (.7).
11/22/22	Joel McKnight Mudd	1.80	Telephone conference with E. Jones, K&E team re phase I brief response (.5); review, analyze examiner's interim report (1.3).
11/22/22	Patrick J. Nash Jr., P.C.	0.90	Assist K&E team in prepping for custody/withhold status conference (.4); telephone conference with G. Pesce re same (.3); correspond with D. Barse re custody's/withhold status conference (.2).
11/22/22	Robert Orren	0.40	Prepare for submission to court order to file under seal parties in interest re sale (.2); correspond with T. Zomo re same (.2).
11/22/22	Gabrielle Christine Reardon	6.10	Correspond with G. Hensley, K&E team re fact discovery for earn motion (.3); review and analyze E. Wohlwend's objection to earn motion (1.0); research re contract defenses for earn motion (2.6); research re contract interpretation for earn motion (2.2).
11/22/22	Kelby Roth	4.30	Research re constructive trusts (.8); correspond with G. Reardon and A. Xuan re same (.1); research re conflicts of law and contract modification (3.4).
11/22/22	Jimmy Ryan	0.40	Telephone conference re custody and withhold status.

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11/22/22	Jimmy Ryan	1.10	Correspond with T. Scheffer, K&E team re cure notices re sale of whole company (.3); correspond with T. Scheffer, K&E team consumer privacy ombudsman, Centerview team and Latham & Watkins team re privacy considerations for sale of whole company (.2); conference with T. Scheffer, K&E team consumer privacy ombudsman, Centerview team re same (.6).
11/22/22	Seth Sanders	4.00	Revise dates and deadlines tracker (.7); correspond with C. Koenig and S. Briefel re same (.3); analyze research re airdrops (.4); correspond with T. Scheffer and K&E UK team re same (.5); revise summary of papers re phase I briefing (1.3); telephone conference with E. Jones and K&E team re same (.8).
11/22/22	Tommy Scheffer	1.20	Correspond and telephone conferences with J. Stolkin, L. Thompson, Company, A&M, Centerview, C. Koenig, K&E teams re supplemental cure notice, bidding procedures, Tether loans (.5); analyze issues re same (.7).
11/22/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor and Company re asset purchase agreement.
11/22/22	William Thompson	2.10	Conference with G. Zamfir Hensley re earn depositions (.3); correspond with T. Zomo re supplemental declaration (.1); review, analyze same (.4); review, revise reply re earn motion re objections (1.3).
11/22/22	Steve Toth	3.30	Review and analyze all assets APA.
11/22/22	Kyle Nolan Trevett	2.40	Draft, revise motion re institutional lending portfolio (1.3); draft, revise declaration re same (.9); correspond with T. Scheffer, L. Wasserman re same (.2).
11/22/22	Danielle Walker	1.20	Draft shell bidder notice.
11/22/22	Lindsay Wasserman	4.80	Review and revise NDAs (2.1); review and revise institutional lending motion (1.5); telephone conference with Company, UCC re Mining sub committee (1.2).
11/23/22	Simon Briefel	3.20	Correspond with D. Latona, K&E team re sale issues (1.2); review, comment on sale order, declaration in support of sale (1.5); analyze issues re sale of assets (.5).

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11/23/22	Jeff Butensky	2.00	Revise Celsius purchase agreement (1.5); correspond with Centerview Partners re posting of same (.5).
11/23/22	Parker Conway	3.10	Review and revise disclosure schedule (2.7); correspond with C. Koenig, K&E team re cure schedule (.4).
11/23/22	Paul Goldsmith	2.20	Review and revise disclosure schedules based on purchaser's comments.
11/23/22	Amila Golic	3.20	Draft analysis of custody ad hoc group Phase I brief (2.6); draft counterarguments re same (.6).
11/23/22	Gabriela Zamfir Hensley	2.50	Review, analyze objections to earn, stablecoin motion (1.3); correspond with W. Thompson, K&E team re same (.7); correspond with pro se creditor re earn, stablecoin motion (.3); correspond with Company, W. Thompson, K&E team re diligence requests re same (.2).
11/23/22	Matthew C. Hutchinson	1.90	Review and revise all asset purchase agreement.
11/23/22	Ross M. Kwasteniet, P.C.	2.20	Analyze bids re platform bidding process.
11/23/22	Aaron Lorber	0.30	Correspond with C. Koenig, K&E team re IP title updates (.2); telephone conference with R. Soneson re same (.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze confidential party bid for certain platform assets (.3); review correspondence from D. Bendetson re confidential party bid (.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Ferraro, D. Barse and A. Carr re mining business.
11/23/22	Gabrielle Christine Reardon	1.30	Correspond with G. Hensley, K&E team re earn motion objections (.4); draft summary of research re contract defenses for earn motion (.9).
11/23/22	Kelby Roth	1.30	Research re choice of law and contract modification issues.
11/23/22	Jimmy Ryan	1.30	Correspond with S. Briefel re declaration in support of custody and withhold briefings (.5); telephone conference with Company re same (.6); correspond with T. Scheffer, K&E team re sale of whole company (.2).
11/23/22	Tommy Scheffer	1.50	Correspond with Centerview, C. Koenig, K&E teams re initial bids, form APA (.4); analyze issues re same (1.1).

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11/23/22	William Thompson	3.10	Review, analyze G. Zamfir Hensley comments re earn objections (1.7); review, revise earn reply re same (.8); correspond with G. Zamfir Hensley and K&E team re earn conference scheduling (.6).
11/23/22	Steve Toth	0.90	Participate in weekly update telephone conference with D. Latona and K&E team (.2); correspond with D. Latona, K&E team and Orrick re APA (.4); analyze revised all assets APA (.2); correspond with to J. Butensky re same (.1).
11/23/22	Kyle Nolan Trevett	1.40	Draft, revise motion re institutional lending portfolio (.7); draft, revise declaration re same (.5); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.2).
11/23/22	Lindsay Wasserman	6.50	Review and revise NDAs (2.4); review and revise institutional loan memo (.7); review and revise omnibus motion (3.4).
11/23/22	Alex Xuan	1.00	Analyze Gallagher and Herrmann objections to stablecoin motion.
11/24/22	Simon Briefel	2.30	Draft, revise declaration in support of assets (1.7); analyze issues re same (.6).
11/24/22	Paul Goldsmith	1.30	Review and revise disclosure schedules.
11/24/22	Patrick J. Nash Jr., P.C.	0.50	Analyze platform bids and review next steps to progress case.
11/25/22	Simon Briefel	2.40	Review, revise, comment on phase I declaration (1.2); correspond with Company re same (.4); analyze issues re same (.8).
11/25/22	Jeff Butensky	1.10	Review, analyze disclosure schedules (.7); correspond with C. Koenig, K&E team re open items on disclosure schedules (.4).
11/25/22	Parker Conway	4.40	Prepare for telephone conference with P. Goldsmith re disclosure schedules (.4); participate in same (.4); review and revise disclosure schedules (3.6).
11/25/22	Paul Goldsmith	2.60	Review and revise disclosure schedules (1.4); analyze questions re cure schedules (1.2).
11/25/22	Amila Golic	2.10	Research and analyze issues re avoidance actions for custody, withhold response brief.
11/25/22	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re earn, stablecoin matters.
11/25/22	Nima Malek Khosravi	4.90	Research re motion to pay third party (1.3); analyze issues re same (1.9); draft same (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Patrick J. Nash Jr., P.C.	2.10	Review, analyze objection of C. Little to earn, stablecoin motion (.2); review, analyze motion of K. Kahnaja for determination that earn deposits are customer property (.3); review, analyze H. Bixler's declaration in opposition to motions of N. Barstow, L. Holcomb and D. Saker's motion to have stablecoin deposits treated as secured claims (.3); review, analyze E. Wohlwend's objection to debtor's stablecoin, earn motion (.6); review, analyze R. Gallagher's objection to debtors' earn/stablecoin motion (.5); review debtors motion to repay Notional Finance Defi loan (.2).
11/25/22	Gabrielle Christine Reardon	0.40	Review and analyze C. Little's objection to earn motion (.3); revise objection tracker (.1).
11/25/22	Jimmy Ryan	1.20	Review, revise supplemental custody and withhold declaration (.9); correspond with T. Scheffer, K&E team, Centerview team and Company re sale of whole company (.3).
11/25/22	William Thompson	1.10	Review, analyze earn objections (.7); review, analyze G. Zamfir Hensley comments re same (.4).
11/26/22	Amila Golic	2.20	Research issues re avoidance actions for Phase I brief.
11/26/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig re pro se filings re earn, stablecoin motion.
11/26/22	Dan Latona	0.70	Telephone conference with T. Scheffer, Centerview team, Company re de minimis assets.
11/26/22	Caitlin McGrail	1.70	Research re custody and withhold reply.
11/26/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re de minimis asset sale (.1); conference with D. Latona, K&E team, Centerview team and Company re same (.5).
11/26/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, Centerview, D. Latona, K&E teams re bitcoin mining rig sales (.3); analyze issues re same (.4).
11/26/22	William Thompson	0.60	Review, analyze earn motion objections.

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11/26/22	Kyle Nolan Trevett	0.60	Revise declaration in support of institutional lending motion (.5); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.1).
11/27/22	Simon Briefel	2.20	Draft, revise reply in support of custody and withdrawal motion.
11/27/22	Jeff Butensky	0.20	Correspond with Alvarez and Marsal re trade payables schedule to purchase agreement.
11/27/22	Parker Conway	0.30	Correspond with C. Koenig, K&E team re disclosure schedule.
11/27/22	Amila Golic	5.00	Draft phase I brief section re issues re avoidance actions and property of the estate (3.9); review and analyze case law re same (.9); correspond with E. Jones, K&E team re same (.2).
11/27/22	Elizabeth Helen Jones	3.20	Review, analyze phase I briefs re custody, withhold issues (1.3); telephone conference with C. Koenig re custody, withhold issues (.8); review, analyze research on custody, withhold issues (.5); draft requests for supplemental declarations from withhold ad hoc group (.6).
11/27/22	Nima Malek Khosravi	7.50	Revise motion to pay third party (1.6); research re same (1.3); additional revisions re same (.8); correspond with R. Marston re same (.7); conference with R. Marston and E. Jones re same (.4); review third party contracts re same (.3); research precedent re same (.8); additional revisions re same (1.5); correspond with E. Jones re same (.1).
11/27/22	Caitlin McGrail	3.20	Draft research summary re custody and withhold brief.
11/27/22	Joel McKnight Mudd	3.50	Draft phase I response (3.2); correspond with E. Jones, K&E team re same (.3).
11/27/22	Mavnick Nerwal	0.50	Correspond with A. Walker re proposed asset sale.
11/27/22	Jimmy Ryan	0.90	Correspond with T. Scheffer, K&E team re whole company sale.
11/27/22	Seth Sanders	1.80	Draft initial response to withhold brief (1.6); correspond with E. Jones and K&E team re same (.2).
11/27/22	Tommy Scheffer	0.30	Correspond with J. Ryan, K&E team re whole company APA.

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11/27/22	William Thompson	3.10	Review, revise earn reply re earn objections (.4); review, revise supplemental Blonstein declaration re additional diligence (2.3); correspond with G. Zamfir Hensley and A. Williams re same (.4).
11/27/22	Kyle Nolan Trevett	2.20	Draft, revise institutional lending motion (1.4); revise declaration in support of same (.6); correspond with C. Koenig, K&E team, Company re same (.2).
11/27/22	Alan Walker	0.60	Correspond with M. Nerwal re proposed asset sale.
11/27/22	Ashton Taylor Williams	4.60	Draft supplemental declaration re terms of use (3.3); correspond with G. Hensley, W. Thompson re same (.2); revise declaration re same (1.1).
11/28/22	Simon Briefel	3.80	Draft, revise omnibus reply in support of custody and withhold withdrawal motion.
11/28/22	Amila Golic	6.30	Conference with E. Jones, K&E team re phase I brief (.8); revise brief section re custody group arguments (2.5); research and analyze issues re pre-judgment orders of attachment and injunctions (1.2); draft argument re same (1.4); correspond with J. Mudd, S. Sanders re draft phase I brief (.4).
11/28/22	Luci Hague	0.20	Correspond with A. Williams re CFIUS assessment for transaction.
11/28/22	Gabriela Zamfir Hensley	1.90	Correspond with Company re earn, stablecoin related diligence (.2); correspond with W. Thompson, K&E team re earn motion, stablecoin, related research (.9); analyze responses to earn, stablecoin motion (.4); draft notes re same (.4).
11/28/22	Elizabeth Helen Jones	6.30	Telephone conference with A. Golic, K&E team re custody, withhold issues (.6); draft outline for responsive brief on Phase I custody, withhold issues (.9); review, revise responsive brief on Phase I custody, withhold issues (3.9); correspond with K&E team, C. Koenig re deposition transcripts for stablecoin, earn and correspond with pro se creditors (.9).
11/28/22	Dan Latona	1.70	Telephone conference with S. Toth, Centerview team, counterparty re confidential matter.

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11/28/22	Nima Malek Khosravi	6.30	Revise motion to pay third party (1.4); research re same (.6); conference with E. Jones and R. Marston re same (.4); draft presentation re same (1.2); revise motion re same (.7); additional revisions to presentation re same (.8); correspond with E. Jones and R. Marston re same (.4); revise presentation re same (.8).
11/28/22	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS assessment.
11/28/22	Caitlin McGrail	4.80	Conference with E. Jones, K&E team re custody and withhold reply (.7); conference with J. Mudd re same (.3); draft custody and withhold reply (3.8).
11/28/22	Joel McKnight Mudd	6.10	Telephone conference with E. Jones, K&E team re phase I response (.8); correspond with A. Golic re same (.2); telephone conference with C. McGrail re same (.6); research re constructive trust (2.4); revise phase I response re same (2.1).
11/28/22	Mavnick Nerwal	0.80	Correspond with A. Walker re asset sale.
11/28/22	Joshua Raphael	1.20	Draft, revise notice re TOU updates for G. Hensley.
11/28/22	Gabrielle Christine Reardon	7.60	Review and analyze K. Flora objection re earn motion (.9); review and analyze N. Barstow objection re same (.8); review and redact O. Blonstein deposition transcript (.9); correspond with C. Koenig, K&E team re same (.3); correspond with Company re fact discovery for earn motion (.1); research rules re hearing procedure (1.0); research case law re contract defenses (3.6).
11/28/22	Kelby Roth	1.70	Telephone conference with G. Hensley and G. Reardon re deposition transcript redactions (.1); redact confidential information from C. Ferraro deposition transcript (1.6).
11/28/22	Jimmy Ryan	4.00	Correspond with S. Briefel, K&E team re custody and withhold supplemental declaration (.5); review, revise same (3.0); conference with S. Briefel, Company re same (.5).

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11/28/22	Seth Sanders	6.30	Revise initial draft of withhold response upon E. Jones comments (2.3); correspond with E. Jones re same (.2); correspond with A&M team and S. Briefel re insider transactions (.3); draft responsive brief (3.3); correspond with E. Jones and K&E team re same (.2).
11/28/22	Tommy Scheffer	0.80	Correspond with Company, CPO, A&M, L&W, D. Latona, K&E teams re letter to U.S. Trustee re non-redaction fallout (.4); analyze issues re same (.4).
11/28/22	William Thompson	12.60	Review, revise reply re stablecoin motion re filed objections (4.1); research re same (3.9); review, analyze objections re stablecoin motion (2.3); conference and correspond with G. Zamfir Hensley re same (1.0); correspond with G. Reardon, K&E team re same (.4); draft agenda re conference with R. Kwasteniet and K&E team re stablecoin reply scope (.9).
11/28/22	Kyle Nolan Trevett	1.60	Draft, revise institutional lending motion (.9); revise declaration in support of same (.4); correspond with R. Kwasteniet, K&E team, Company re same (.3).
11/28/22	Alan Walker	0.50	Correspond with M. Nerwal re proposed asset sale.
11/28/22	Lindsay Wasserman	0.30	Telephone conference with T. Scheffer, Company re institutional loans.
11/28/22	Ashton Taylor Williams	2.50	Correspond with T. Scheffer, K&E team re bidding procedures (.9); review, update declaration re earn property (1.6).
11/28/22	Alex Xuan	4.80	Research case management order and local rules re procedural requirements for evidentiary hearings (1.4); research re contract enforceability (3.1); correspond with G. Reardon, W. Thompson re same (.3).
11/29/22	Anthony Antioch	1.10	Review and revise asset purchase agreement for marketing process.
11/29/22	Simon Briefel	6.00	Draft, revise omnibus reply in support of custody and withhold withdrawal motion (2.0); analyze objections, issues re same (2.1); telephone conference with Company re phase 1 declarations (.5); review, revise same (1.4).
11/29/22	Amila Golic	3.70	Conference with E. Jones, K&E team re status of phase I brief and next steps (.8); revise analysis re pre-judgment attachment (2.9).

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11/29/22	Gabriela Zamfir Hensley	10.10	Prepare for conference re earn, stablecoin motion strategy (.1); correspond with W. Thompson, K&E team re same (.4); correspond with W&C re earn motion, diligence request (.3); office conference with W. Thompson re earn, stablecoin motion (.7); conference with R. Kwasteniet, K&E team re same (1.0); revise declaration re earn, stablecoin (1.6); review, analyze responses to earn, stablecoin motion (4.7); correspond with W. Thompson, K&E team re same (.8); conference with G. Brier, K&E team re declaration re earn, stablecoin (.5).
11/29/22	Matthew C. Hutchinson	7.80	Review and analyze asset purchase agreement (1.4); draft and revise same (2.7); review and revise exhibits to asset purchase agreement (2.4); correspond with J. Butensky and S. Toth re same (1.3).
11/29/22	Elizabeth Helen Jones	7.10	Telephone conference with A. Golic, K&E team re custody, withhold responsive brief (.5); review, revise custody, withhold responsive brief (3.9); telephone conference with A. Golic, K&E team re custody, withhold responsive brief (.5); telephone conference with C. Koenig, K&E team re earn, stablecoin reply (.9); research issues re custody, withhold responsive brief (1.3).
11/29/22	Chris Koenig	3.10	Review and revise custody briefing.
11/29/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re platform sale.
11/29/22	Dan Latona	0.30	Telephone conference with Company re de minimis assets.
11/29/22	Nima Malek Khosravi	2.70	Revise presentation re motion to pay third party (1.6); correspond with E. Jones and K&E team re same (.5); revise motion re same (.6).
11/29/22	Caitlin McGrail	5.50	Conference with E. Jones, K&E team re custody and withhold reply (.8); review and analyze deposition transcript (4.1); revise custody and withhold reply (.6).
11/29/22	Jeffrey S. Quinn	0.30	Review, analyze docket filings for potential benefit issues.
11/29/22	Joshua Raphael	1.10	Review, summarize stablecoin objections for objection tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Gabrielle Christine Reardon	7.80	Review and analyze fact discovery (.1); review and analyze J. Hoffing objection to earn motion (.8); review and analyze Vermont objection re same (.3); review and analyze C. Crews objection re same (1.2); review and analyze G. Georgiou objection re same (.9); review and analyze J. Medley objection re same (.2); review and analyze V. Ubierna de las Heras objection re same (.3); review and analyze UCC objection re same (1.6); review and analyze Gallagher motion re asset ownership (.2); conference with R. Kwasteniet, K&E team re objections (1.0); review and revise notes from same (.4); revise objection tracker (.2); correspond with G. Hensley, K&E team re objections (.2); correspond with A. Xuan, K&E team re objections (.4).
11/29/22	Kelby Roth	3.30	Draft summary re pro se creditor objections to amended stablecoin motion.
11/29/22	Jimmy Ryan	2.30	Correspond with S. Briefel, Company re supplemental custody and withhold declaration (.2); conference with S. Briefel, Company re same (.5); review, revise same (.4); correspond with T. Scheffer, K&E team and Company re DeFi motion (.1); conference with T. Scheffer, K&E team, Herzog and Company re sale of whole company (1.0); correspond with T. Scheffer, K&E team and Centerview team re same (.1).
11/29/22	Seth Sanders	6.00	Telephone conference with E. Jones and K&E team re Phase I responsive brief strategy (.8); correspond with J. Mudd and K&E team re same (.5); revise draft of phase I responsive draft (4.4); correspond with E. Jones and K&E team re same (.3).
11/29/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, J. Ryan, K&E team, HFN, Centerview, A&M, GD teams re whole company sale, APA.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	William Thompson	8.20	Review, revise stablecoin reply re objections filed (2.8); research re same (.8); review, analyze objections re same (.7); review, revise agenda re stablecoin motion meeting (.7); conference with R. Kwasteniet and K&E team re same (1.0); review, analyze materials re same (.2); conference with G. Zamfir Hensley re same (.7); correspond with A. Williams, K&E team re same (1.3).
11/29/22	Kyle Nolan Trevett	3.00	Draft, revise institutional lending motion (2.1); correspond with C. Koenig, K&E team, Company re same (.4); telephone conference with T. Scheffer, Company re same (.5).
11/29/22	Lindsay Wasserman	0.50	Telephone conference with T. Scheffer, Company re institutional loans.
11/29/22	Ashton Taylor Williams	5.60	Telephone conference with T. Scheffer, J. Ryan re APA (1); revise supplemental declaration re terms of use (3.9); correspond with G. Hensley, K&E team re same (.4); telephone conference with G. Hensley re same (.3).
11/29/22	Alison Wirtz	1.10	Conference with C. Koenig, K&E team re strategy for upcoming briefing.
11/29/22	Alex Xuan	4.30	Research re subsequent revision of contract (1.9); analyze objections to supplemental stablecoin motion (2.4).
11/30/22	Simon Briefel	3.10	Telephone conferences with Company re phase 1 declarations (.5); correspond with Company re same (.8); draft, revise same (1.8).
11/30/22	Amila Golic	8.00	Revise phase I brief argument re pre-judgment attachment and injunctions (2.4); conference with E. Jones re same (.4); conference with R. Kwasteniet, C. Koenig, K&E team re comments to draft phase I brief (1.5); draft phase I brief argument re setoff (1.1); revise phase I brief argument re constitutional due process (.4); revise phase I brief argument re avoidance actions (1.6); correspond with S. Sanders, J K&E team re phase I brief (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Gabriela Zamfir Hensley	10.90	Compile earn, stablecoin motion objections (.4); review, analyze same (1.8); correspond with W. Thompson, K&E team re same (.7); correspond with Company re diligence requests re earn, stablecoin (.1); conference with G. Reardon, Company re same (.2); conference with E. Jones, K&E team re custody strategy (partial) (.3); analyze UCC's objection to earn, stablecoin (1.9); analyze various objections to earn, stablecoin motion (1.5); revise declaration in support of earn, stablecoin (.2); conference with A&M, R. Kwasteniet, C. Koenig, W. Thompson re earn program, borrow program, related data (.2); conference with G. Reardon, K. Roth re earn strategy (.3); correspond with A. Williams, K&E team re declaration in support of earn, stablecoin (.1); draft reply in support of stablecoin, earn motion (3.2).
11/30/22	Elizabeth Helen Jones	6.70	Office conference with A. Golic, K&E team re custody, withhold responsive brief (1.2); review, revise custody, withhold responsive brief (3.9); telephone conference with C. Koenig, withhold ad hoc group re supplemental declarations (.3); research outstanding issues related to custody, withhold responsive brief (1.3).
11/30/22	Dan Latona	2.00	Telephone conference with S. Toth, Centerview team, counterparty re confidential matter.
11/30/22	Caitlin McGrail	7.40	Revise custody and withhold reply (4.5); virtual conference with C. Koenig and K&E team re same (partial) (.9); research re same (2.0).
11/30/22	Joel McKnight Mudd	7.30	Research re lowest intermediate balance rule (2.8); revise phase I response re same (3.9); correspond with A. Golic, K&E team re phase I response (.6).
11/30/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing telephone conference with C. Ferraro and special committee re mining business.
11/30/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with A. Wirtz and K&E team re case and bidding process status.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Joshua Raphael	3.10	Review, analyze UCC stablecoin objection re contract ambiguity (.1); conference with A. Xuan re same (.1); correspond with W. Thompson re same (.3); review, analyze case law re same (.5); correspond with W. Thompson re contract ambiguity (.1); research re stablecoin reply (.5); research re section 363 for stablecoin reply (.4); correspond with W. Thompson re same (.1); research re notice requirements for stablecoin reply (.4); research state law and case precedent re contract ambiguity for stablecoin reply (.5); correspond with W. Thompson re same (.1).
11/30/22	Gabrielle Christine Reardon	8.60	Correspond with G. Hensley, K&E team re objections to earn motion (.1); research re e-contracts case law (.8); review and revise objection tracker (.9); review and revise fact discovery for reply (1.8); telephone conference with G. Hensley and Company re fact discovery for earn reply (.4); review and revise same (.2); telephone conference with G. Hensley, K&E team re earn reply (.1); correspond with W. Thompson re earn reply (.3); draft and revise portion of earn reply (1.2); review, analyze deposition transcript of O. Blonstein (2.1); research re bidder for Company (.7).
11/30/22	Kelby Roth	8.80	Research re e-contract case law (3.2); compile citations to examiner's interim report re earn program (1.2); compile citations to Ferraro deposition (4.1); telephone conference with G. Hensley and K&E team re same (.3).
11/30/22	Jimmy Ryan	7.80	Review, revise supplemental declaration in support of custody and withhold motion (5.3); correspond with S. Briefel, K&E team and Company re same (2.1); conference with S. Briefel, Company re same (.4).
11/30/22	Seth Sanders	6.60	Conference with E. Jones and K&E team re phase I responsive brief strategy and revisions (1.0); draft phase I responsive brief (4.8); revise same re E Jones comments (.3); correspond with E. Jones and K&E team re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	1.10	Correspond with J. Ryan, K&E team, A&M teams re supplemental cure notice (.5); analyze issues re same (.6).
11/30/22	William Thompson	12.90	Review, revise reply re stablecoin motion re objections filed (5.4); review, revise stablecoin objections (3.6); research re same re contract law (1.3); research re same re section 363 (.8); correspond and conference with G. Zamfir Hensley re same (.9); correspond with A. Williams, K&E team re same (.6); conference with A&M, R. Kwasteniet and K&E team re stablecoin accounting (.3).
11/30/22	Steve Toth	1.50	Participate in telephone conference with D. Latona and K&E team (.2); correspond with P. Conway and C. Koenig, K&E team re schedules and diligence (.3); correspond with J. Butensky and K&E team re resolutions (.2); correspond with with R. Kwasteniet re Celsius plan, sale (.5); revise APA (.3).
11/30/22	Kyle Nolan Trevett	0.30	Draft, revise institutional lending motion (.2); correspond with T. Scheffer, K&E team, Company re same (.1).
11/30/22	Danielle Walker	2.00	Prepare bidding procedure notice and notice of adjournment (1.0); file same (.5); distribute to chambers, U.S. Trustee and K&E team (.5).
11/30/22	Ashton Taylor Williams	2.00	Revise supplemental declaration re terms of use (1.6); correspond with G. Hensley, K&E team re same (.4).
11/30/22	Alex Xuan	9.50	Analyze objection to supplemental stablecoin motion (2.9); research re contract ambiguity (3.0); telephone conference with C. Ceresa re reply to objections to withdrawal motion (.2); draft response chart for reply to objection to withdrawal motion (3.4).
Total		1,323.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146900
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 144,081.50

Total legal services rendered

\$ 144,081.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010146900
 Matter Number: 53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carita D. Anderson	19.50	365.00	7,117.50
Simon Briefel	6.00	1,115.00	6,690.00
Jeff Butensky	4.50	910.00	4,095.00
Bryan D. Flannery	30.60	1,275.00	39,015.00
Michelle Kilkenney, P.C.	5.30	1,695.00	8,983.50
Jaime A. Madell	1.00	1,275.00	1,275.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
John Poulos	11.60	1,035.00	12,006.00
Taylor E. Santori	1.50	660.00	990.00
Tommy Scheffer	0.50	1,115.00	557.50
Joanna Schlingbaum	4.40	1,235.00	5,434.00
Julian J. Seiguer, P.C.	13.10	1,745.00	22,859.50
Alex Straka	11.00	1,035.00	11,385.00
William Thompson	0.50	910.00	455.00
Matthew D. Turner	14.30	1,235.00	17,660.50
Nick Wetzeler	2.30	910.00	2,093.00
Paul Zier	1.50	1,695.00	2,542.50
TOTALS	128.10		\$ 144,081.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010146900
 Matter Number: 53363-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.8); correspond with A. Straka, E. Hogan and A. Hussain re same (.2).
11/01/22	Bryan D. Flannery	2.40	Review and analyze convertible note documentation (1.6); correspond with US Bank, C. Koenig, K&E teams re same (.8).
11/01/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/02/22	Bryan D. Flannery	2.40	Review note purchase agreement and related public filings (.9); prepare for telephone conferences with US Bank and Shipman re same (.3); participate in telephone conferences with US Bank and Shipman re same (.4); review and revise presentation re same (.8).
11/02/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
11/02/22	Alex Straka	5.00	Draft attachment and perfection analysis memorandum (4.0); analyze issues re same (1.0).
11/02/22	Matthew D. Turner	1.60	Draft revised capitalization table.
11/03/22	Carita D. Anderson	1.00	Review and revise documents re charter, good standing and UCC lien search (.8); correspond with A. Straka, K&E team re same (.2).
11/03/22	Simon Briefel	0.30	Correspond with S. Sanders re director KYC.
11/03/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
11/03/22	Alex Straka	5.20	Draft attachment and perfection summary analysis memorandum (3); draft presentation re same (2.2).
11/04/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
11/04/22	Alex Straka	0.20	Review and analyze perfection analysis summary memorandum.
11/05/22	Alex Straka	0.20	Review and analyze perfection summary analysis memorandum.
11/06/22	Alex Straka	0.10	Coordinate international lien search summaries.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Carita D. Anderson	1.50	Review and revise documents re UCC lien search matters (1.3); correspond with A. Straka, K&E team re same (.2).
11/07/22	Michelle Kilkenney, P.C.	1.00	Review and analyze security position under note purchase agreement and related documents (.6); review presentation re same (.4).
11/07/22	William Thompson	0.50	Correspond with chambers and D. Latona re SEC stipulation.
11/08/22	Simon Briefel	0.80	Correspond with Company re D&O slate.
11/08/22	Michelle Kilkenney, P.C.	1.20	Conference with E. Hogan, R. Kwasteniet and director re structure of notes and status (.5); review and analyze structure of notes (.7).
11/08/22	Taylor E. Santori	1.50	Conference with N. Wetzeler re section 1145 no-action letters (.3); research no-action letters and cases re section 1145 (1.2).
11/08/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/08/22	Nick Wetzeler	2.30	Review no-action letters re section 1145.
11/09/22	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (4.0); correspond with J. Aybar re the same (1.0).
11/09/22	Michelle Kilkenney, P.C.	1.50	Prepare for conference re compliance matters under NPA (.3); conference with R. Kwasteniet, J. Brown, E. Hogan, C. Koenig re same (.6); review and analyze same (.4); review and revise summary of same (.2).
11/10/22	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (3.5); correspond with J. Aybar re same (.2); review and revise documents re Delaware charter issues (.8); correspond with A. Straka, K&E team re same (.5).
11/10/22	Michelle Kilkenney, P.C.	0.50	Review and analyze structure of secured notes.
11/11/22	Carita D. Anderson	6.00	Draft, review and revise UCC lien search summary (4.0); correspond with J. Aybar re same (.5); review and revise documents re Delaware charter issues (1.4); correspond with A. Straka, K&E team re same (.1).
11/11/22	Simon Briefel	0.90	Correspond with C. Koenig re D&O slate matters.
11/11/22	Bryan D. Flannery	0.70	Review and analyze transaction proposals.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Jaime A. Madell	0.50	Review and analyze CFTC registration queries.
11/11/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/13/22	Bryan D. Flannery	1.70	Prepare for regulatory call (.5); telephone conference with S. Briefel re regulations (.1); work on review of plan proposals in connection with same (1.1).
11/13/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters.
11/14/22	Bryan D. Flannery	3.80	Prepare for regulatory kick-off telephone conference (.9); attend regulatory kick-off telephone conference with Company, A&M, Latham & Watkins, R. Kwasteniet, K&E team (.9); prepare for and attend telephone conference with W&C re securities matters (.4); work on research re same (1.6).
11/14/22	Jaime A. Madell	0.50	Review and analyze CFTC registration queries.
11/14/22	John Poulos	1.00	Analyze proposed business plans (.5); draft due diligence requests re same (.5).
11/14/22	Joanna Schlingbaum	0.10	Telephone conference with J. Poulos re plans.
11/14/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
11/14/22	Alex Straka	0.30	Review and draft attachment and perfection summary analysis memorandum.
11/15/22	Bryan D. Flannery	3.20	Participate follow-on telephone conference with Company, Latham & Watkins, C. Koenig, K&E team re regulatory issues re plans (1.1); prepare for telephone conference re blue skies matters (.4); telephone conference with P. Zier re blue skies matters (.5); research law re same (1.2).
11/15/22	John Poulos	2.40	Analyze proposed go forward plans (2.1); draft due diligence requests re same (.3).
11/15/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/15/22	Matthew D. Turner	0.50	Review and analyze negative assurance letters re Exchange Act registration.
11/15/22	Paul Zier	0.50	Telephone conference with B. Flannery re Blue Sky issues.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010146900
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Bryan D. Flannery	2.60	Prepare for telephone conference with Company and A&M re regulatory issues re plans (.4); telephone conference Company and A&M re regulatory discussion (.9); research re 1145 analysis and resale exemptions (1.3).
11/16/22	Michelle Kilkenney, P.C.	1.00	Review and analyze note purchase agreement considerations.
11/16/22	John Poulos	1.30	Draft diligence requests re proposed plans.
11/16/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
11/16/22	Matthew D. Turner	0.80	Review and analysis of negative assurance letters re Exchange Act registration matters.
11/16/22	Paul Zier	1.00	Analyze federal and state securities exemptions.
11/17/22	Bryan D. Flannery	1.20	Research re 1145 exemption and blue skies requirements.
11/17/22	John Poulos	3.00	Analyze proposed go forward plans (1.8); draft diligence questions re same (1.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from H. Waller re regulatory update.
11/18/22	John Poulos	1.30	Analyze proposed go forward plans (1.0); draft diligence questions re same (.3).
11/18/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/19/22	Michelle Kilkenney, P.C.	0.10	Review and analyze correspondence re perfection analysis re note purchase agreement.
11/20/22	Patrick J. Nash Jr., P.C.	0.40	Review correspondence from L&W re regulatory considerations for Newco.
11/20/22	John Poulos	2.10	Analyze proposed go forward plans (1.6); draft diligence question re same (.5).
11/20/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/21/22	Bryan D. Flannery	1.40	Review and analyze bid letters (.8); research re blue skies exemption (.6).
11/21/22	Tommy Scheffer	0.50	Correspond with Company, Paul Hastings, Latham & Watkins, A&M, A. Wirtz, K&E teams re management engagement with external parties.
11/21/22	Joanna Schlingbaum	0.70	Revise diligence requests re reorganization plans.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010146900
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Bryan D. Flannery	1.40	Research re covered securities.
11/22/22	Joanna Schlingbaum	2.30	Review and draft list of follow-up questions re confidential party's bid submission (1.2); review and draft list of follow-up questions re confidential party's bid submission (.3); review and draft list of follow-up questions re confidential party's bid submission (.8).
11/22/22	Matthew D. Turner	0.30	Telephone conference with B. Flannery re Securities Act and blue sky matters.
11/23/22	Bryan D. Flannery	2.80	Research re covered securities and 1145 exemption.
11/23/22	John Poulos	0.50	Analyze updated go forward plans.
11/23/22	Joanna Schlingbaum	1.30	Prepare for telephone conference with Company re Company plan for reemergence and proposed product architecture.
11/23/22	Matthew D. Turner	7.50	Research and summarize securities law issues re blue sky matters.
11/24/22	Simon Briefel	2.70	Review, revise, comment on resolutions approving GK8 filings, sale (1.2); correspond with J. Butensky re same (.6); analyze issues re same (.9).
11/28/22	Bryan D. Flannery	3.90	Research re financial statement requirements (3.6); telephone conference with J. Norman re same (.3).
11/28/22	Matthew D. Turner	0.30	Telephone conference with B. Flannery re audited financial requirements.
11/29/22	Simon Briefel	1.30	Review, comment on resolutions re D&O changes (.4); correspond with J. Butensky, Company re same (.7); analyze issues re same (.2).
11/29/22	Jeff Butensky	3.20	Draft written consents D&O change.
11/29/22	Bryan D. Flannery	3.10	Research re blue skies exemption and financial statement requirements (2.4); draft summary re same (.7).
11/29/22	Matthew D. Turner	2.50	Research and review Exchange Act registration and financial statement issues.
11/30/22	Jeff Butensky	1.30	Review, analyze S. Briefel comments re D&O changes consents (1.0); conference with S. Briefel and Company re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Matthew D. Turner	0.80	Coordinate additional research and discussion re securities law matters.
Total		128.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146901
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 243,084.50

Total legal services rendered

\$ 243,084.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.90	1,325.00	2,517.50
Simon Briefel	0.40	1,115.00	446.00
Grace C. Brier	2.50	1,110.00	2,775.00
Michal Galayevich	0.30	910.00	273.00
Susan D. Golden	7.60	1,315.00	9,994.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	6.90	1,035.00	7,141.50
Sydney Jones	3.10	1,260.00	3,906.00
Charlie Kassir	5.00	795.00	3,975.00
Chris Koenig	18.20	1,260.00	22,932.00
Ross M. Kwasteniet, P.C.	15.90	1,845.00	29,335.50
Dan Latona	15.60	1,235.00	19,266.00
Patricia Walsh Loureiro	65.30	1,035.00	67,585.50
Nima Malek Khosravi	2.30	660.00	1,518.00
Rebecca J. Marston	21.00	910.00	19,110.00
Patrick J. Nash Jr., P.C.	1.70	1,845.00	3,136.50
Robert Orren	1.00	480.00	480.00
Alex D. Pappas	0.20	900.00	180.00
William T. Pruitt	1.90	1,375.00	2,612.50
Jeffrey S. Quinn	0.20	1,585.00	317.00
Roy Michael Roman	20.30	660.00	13,398.00
Jimmy Ryan	17.60	795.00	13,992.00
Tommy Scheffer	10.20	1,115.00	11,373.00
Tricia Schwallier Collins	0.50	1,235.00	617.50
Morgan Willis	2.60	365.00	949.00
Alison Wirtz	4.30	1,170.00	5,031.00
TOTALS	226.70		\$ 243,084.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Christie M. Alcala	0.50	Review and analyze WARN-related data (.3); advise Company re same (.2).
11/01/22	Michal Galayevich	0.30	Correspond with K. Nemeth, K&E team re 280G issues.
11/01/22	Susan D. Golden	0.20	Correspond with D. Latona re KERP meeting.
11/01/22	Sydney Jones	0.50	Review and analyze employee and WARN data and information.
11/01/22	Charlie Kassir	1.00	Review and analyze updated WARN considerations.
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze D&O policy (.2); correspond with Davis Polk D&O policy (.2).
11/01/22	Dan Latona	1.00	Prepare for omnibus hearing re KERP.
11/01/22	Patricia Walsh Loureiro	0.90	Correspond with R. Roman re KERP (.6); correspond with Company re RIFs and Insperity CSAs (.3).
11/01/22	William T. Pruitt	0.30	Analyze director request for D&O insurance policy and correspond with Company and R. Kwasteniet re same.
11/01/22	Jeffrey S. Quinn	0.20	Review, analyze questions from confidential party re employee benefits (.1); correspond with confidential party re same (.1).
11/01/22	Roy Michael Roman	1.50	Review and revise key employee retention plan and related documents.
11/01/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, A&M, D. Latona and K&E teams re Israeli employees (.5); analyze issues re same (.6).
11/01/22	Alison Wirtz	3.00	Correspond and conference with C Street and Company re town hall preparations and hearing summary (.5); review and comment on talking points re same (1.8); correspond with D. Latona re same (.2); correspond with M. Willis and K&E team re logistics for town hall (.4); correspond with P. Walsh re WARN considerations (.1).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Susan D. Golden	1.90	Review and revise order denying KERP sealing motion and denying KERP without prejudice (.3); correspond with C. Koenig and D. Latona re same (.1); telephone conference with C. Koenig and D. Latona re same (.4); telephone conference with S. Cornell, M. Bruh, C. Koenig, D. Latona re supplemental declarations and additional information re U.S. Trustee concerns re KERP (.5); review and revise revised KERP participant chart (.4); correspond with P. Walsh re comments to same (.2).
11/02/22	Chris Koenig	2.40	Prepare for employee town hall (.4); attend employee town hall (.5); telephone conference with D. Latona, K&E team and U.S. Trustee re KERP issues (.4); review and revise KERP (1.1).
11/02/22	Dan Latona	0.50	Telephone conference with P. Walsh, J. Ryan, R. Roman re KERP (.2); analyze exhibit re same (.3).
11/02/22	Patricia Walsh Loureiro	10.70	Correspond with C. Koenig and K&E team re amended KERP documents (.4); review, revise KERP motion (3.3); review, revise declaration in support of KERP motion (1.9); review, revise motion to expedite (3.7); review, revise participant exhibit to KERP motion (1.4).
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Court's order denying KERP motion without prejudice.
11/02/22	Roy Michael Roman	3.30	Review and revise amended key employee retention plan.
11/02/22	Jimmy Ryan	0.20	Telephone conference with D. Latona, K&E team re KERP motion.
11/02/22	Tommy Scheffer	0.90	Correspond with Company, A&M, J. Ryan, K&E teams re Israel employees (.4); analyze issues re same (.5).
11/03/22	Susan D. Golden	1.10	Review and analyze further revised KERP participant chart (.3); correspond with P. Walsh re comments to same (.1); review and revise amended KERP motion (.6); correspond with C. Koenig and D. Latona re same (.1).
11/03/22	Gabriela Zamfir Hensley	0.20	Correspond with S. Golden, K&E team re Court presentation request.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M and Company re KERP issues.
11/03/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re revised KERP motion (.4); participate in telephone conference with Company, A&M and others re same (.4).
11/03/22	Dan Latona	3.10	Analyze revised KERP motion (1.2); analyze objections re same (.5); analyze, comment on declaration re same (.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re revised KERP (.5).
11/03/22	Patricia Walsh Loureiro	9.60	Review, revise KERP motion (2.8); review, revise declaration in support of KERP motion (2.2) correspond with Company re same (.4); review, revise participant exhibit to KERP motion (1.3); review, revise motion to expedite hearing (1.7); review, revise motion to seal KERP exhibit (1.2).
11/03/22	Roy Michael Roman	4.70	Review and revise key employee retention plan and related documents.
11/03/22	Jimmy Ryan	6.40	Correspond with P. Walsh, K&E team re KERP motion (.6); review revise declarations in support of KERP motion (4.1); correspond with P. Walsh, K&E team, Centerview and Company team re same (.9); review, revise, comment on motion to expedite KERP hearing (.8).
11/03/22	Alison Wirtz	0.10	Correspond with P. Walsh re employee matters.
11/04/22	Chris Koenig	3.80	Telephone conferences with D. Latona, K&E team, A&M and Company re KERP issues (2.7); analyze issues re same (1.1).
11/04/22	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re revised KERP program (2.1); telephone conferences with A&M re same (.4); telephone conferences with C. Koenig re same (.3); telephone conferences with P. Nash re same (.5); telephone conference with Company re same (.4).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Dan Latona	2.90	Telephone conference with R. Kwasteniet, A&M team re KERP (.3); analyze motion re same (.7); telephone conference with R. Kwasteniet, Willis Towers Watson re same (.4); analyze declaration re same (1.1); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Willis Towers Watson team, Company re same (.4).
11/04/22	Patricia Walsh Loureiro	8.10	Review, revise KERP motion (2.3); correspond with D. Latona and K&E team re same (.8); review, revise motion to seal (1.7); review, revise motion to expedite (2.1); review, revise declaration in support of KERP motion (1.2).
11/04/22	Robert Orren	0.10	Correspond with M. Willis re filing of amended KERP motion.
11/04/22	William T. Pruitt	0.30	Analyze director request for director and officer insurance policies (.1); telephone conference with A. Pappas re same (.2).
11/04/22	Roy Michael Roman	1.10	Review and revise key employee retention plan documents.
11/04/22	Jimmy Ryan	4.50	Review revise declarations in support of KERP motion (1.9); review, revise motion to expedite KERP hearing (1.1); correspond with P. Walsh, K&E team re KERP motion and exhibits (1.5).
11/04/22	Alison Wirtz	0.30	Correspond with Latham & Watkins re reimbursement of former employee's expenses.
11/05/22	Chris Koenig	1.30	Correspond with R. Kwasteniet, K&E team, Company, A&M re KERP issues.
11/05/22	Patricia Walsh Loureiro	0.50	Review, revise Willis Towers Watson declaration in support of KERP motion.
11/05/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet re issues re employee wages and retention and follow up re same.
11/05/22	Alex D. Pappas	0.20	Correspond with W. Pruitt and Davis Polk re directors and officers' insurance coverage.
11/05/22	William T. Pruitt	0.20	Analyze distribution of D&O insurance policies to director's counsel (.1); correspond with A. Pappas re same (.1).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Chris Koenig	0.50	Telephone conference with Company, R. Kwasteniet, K&E team, A&M, special committee re KERP issues.
11/06/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, A&M, Company re KERP.
11/07/22	Susan D. Golden	0.50	Review and analyze U.S. Trustee comments re KERP (.4); correspond with P. Walsh and K&E team re same (.1).
11/08/22	Christie M. Alcala	0.30	Review and analyze WARN-related data.
11/08/22	Sydney Jones	0.30	Review and analyze employee data and information from Company for WARN and separation purposes.
11/08/22	Patricia Walsh Loureiro	0.80	Revise RIF deck for special committee.
11/08/22	Nima Malek Khosravi	2.30	Draft presentation re ongoing company activities.
11/09/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Willis Towers Watson team, Company re KERP.
11/09/22	Patricia Walsh Loureiro	1.10	Correspond with Company re UK terminations (.3); telephone conference with A&M, Company re KERP (.8).
11/09/22	Tricia Schwallier Collins	0.30	Correspond with P. Walsh, Company re employee terminations.
11/10/22	Grace C. Brier	0.80	Attend interview with confidential party.
11/10/22	Patricia Walsh Loureiro	0.30	Correspond with C. Koenig and K&E team re employee issues related to UK claim.
11/11/22	Grace C. Brier	1.70	Attend interviews of confidential parties (1.5); conference with M. Phoenix re same (.2).
11/11/22	Patricia Walsh Loureiro	2.70	Correspond with A&M re RIFs (.7); correspond with C. Kassir, K&E team re WARN (.8); review, revise RIF analysis (1.2).
11/11/22	Tricia Schwallier Collins	0.20	Correspond with M. Wood re McMillan invoice, employment consulting agreement.
11/14/22	Christie M. Alcala	0.30	Review and comment on WARN-notice matters.
11/14/22	Sydney Jones	0.50	Review and revise slide deck and summary of employment and WARN matters.
11/14/22	Charlie Kassir	1.00	Review and analyze WARN considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Chris Koenig	1.70	Review and revise KERP documents (1.2); correspond with D. Latona and K&E team re same (.5).
11/14/22	Patricia Walsh Loureiro	1.90	Correspond with A&M team re employee reduction list (1.3); correspond with Company re employee reduction list (.6).
11/14/22	William T. Pruitt	0.20	Analyze additional director request for D&O insurance policies (.1); correspond with R. Kwasteniet and A. Pappas re same (.1).
11/15/22	Charlie Kassir	0.10	Review and analyze WARN considerations.
11/15/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze revised KERP materials.
11/15/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A&M team, Willis Towers Watson team, Company re KERP.
11/15/22	Patricia Walsh Loureiro	2.30	Telephone conference with A&M, Company, R. Kwasteniet and K&E team re KERP (.5); revise KERP participant list (.9); correspond with Company, C. Kassir re WARN notices (.9).
11/15/22	Roy Michael Roman	0.50	Telephone conference with Company, A&M, Willis Towers Watson, R. Kwasteniet and K&E team re KERP.
11/15/22	Jimmy Ryan	0.70	Correspond with P. Walsh, K&E team, Company re KERP motion (.2); telephone conference with D. Latona, K&E team, Willis Towers Watson team, Centerview and Company re same (.5).
11/15/22	Tommy Scheffer	0.90	Correspond with Company, A&M, D. Latona, K&E teams re employee CEL awards (.4); analyze issues re same (.5).
11/16/22	Charlie Kassir	0.20	Correspond with Company re impending WARN notice details.
11/16/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to RIF (.5); analyze revised KERP materials (1.1).
11/16/22	Patricia Walsh Loureiro	1.50	Correspond with Company re RIF list (.4); telephone conference with Company re RIF list (.7); correspond and telephone conference with C. Kassir re WARN notices (.4).
11/16/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Company, A&M, D. Latona, K&E teams re employee CEL awards.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Sydney Jones	0.40	Review and analyze employee and governmental WARN notices (.2); correspond with A&M and K&E team re WARN considerations (.2).
11/17/22	Charlie Kassir	1.00	Draft, review and analyze new supplemental WARN notices (.8); correspond with Company re same (.2).
11/17/22	Chris Koenig	1.90	Review and revise KERP documents (1.1); correspond with D. Latona and K&E team re same (.8).
11/17/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re RIF and KERP.
11/17/22	Dan Latona	1.20	Analyze, comment on amended KERP motion.
11/17/22	Patricia Walsh Loureiro	3.30	Correspond with Company, special committee, R. Kwasteniet re RIFs (.6); revise RIF presentation (.3); review, revise KERP documents (1.9); correspond with Company, R. Roman re same (.5).
11/17/22	Roy Michael Roman	2.80	Review and revise key employee retention plan (2.6); correspond with P. Walsh re same (.2).
11/17/22	Jimmy Ryan	0.40	Correspond with P. Walsh, K&E team re KERP.
11/18/22	Chris Koenig	1.50	Review and revise KERP documents (1.1); correspond with D. Latona and K&E team re same (.4).
11/18/22	Ross M. Kwasteniet, P.C.	0.90	Analyze revised KERP materials.
11/18/22	Patricia Walsh Loureiro	2.30	Correspond with A&M, Company, D. Latona, K&E team re KERP participant list (.9); review, revise Willis Towers Watson declaration in support of KERP (1.4).
11/18/22	Jimmy Ryan	0.30	Correspond with P. Walsh, K&E team re KERP motion.
11/21/22	Christie M. Alcala	0.50	Review and comment on responses to state rapid response inquiries re employee layoffs.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Susan D. Golden	3.10	Review and revise responses to U.S. Trustee KERP requests (.6); correspond with R. Kwasteniet, D. Latona and P. Walsh with comments to same (.7); review and revise amended motion to seal KERP exhibit (.5); correspond with P. Walsh re same (.3); review and revise motion to expedite hearing on amended KERP and KERP sealing motion (.4); review and revise amended KERP exhibits (.4); correspond with P. Walsh re comments to same (.2).
11/21/22	Sydney Jones	0.30	Review questions and draft responses to New Jersey Rapid Response agency re WARN and employment matters.
11/21/22	Charlie Kassir	0.60	Draft and revise responses to New Jersey Rapid Response office re WARN notices.
11/21/22	Chris Koenig	3.10	Review and revise amended KERP documents (2.8); correspond with D. Latona and K&E team re same (.3).
11/21/22	Ross M. Kwasteniet, P.C.	2.30	Analyze open issues re revised KERP motion (1.2); review and comment on revised KERP motion (1.1).
11/21/22	Dan Latona	4.70	Analyze issues re KERP (.6); correspond with R. Kwasteniet, P. Loureiro, A&M team re same (1.0); analyze, comment on C. Ferraro declaration re same (1.2); analyze, comment on J. Gartrell declaration re same (.7); coordinate filing re same (1.2).
11/21/22	Patricia Walsh Loureiro	9.90	Review, revise KERP motion (2.5); review revise C. Ferraro declaration in support of KERP motion (1.1); review, revise J. Gartrell declaration in support of KERP motion (1.7); review, revise motion to seal KERP participant names (1.6); review, revise motion to expedite KERP motion (.5); review, revise exhibit to KERP motion (1.3); correspond with A&M, Company, D. Latona and K&E team re KERP documents and filing (1.2).
11/21/22	Patrick J. Nash Jr., P.C.	0.90	Review and revise amended motion seeking approval of KERP (.5); review and revise C. Ferraro declaration in support of amended KERP motion (.2); review and revise J. Gartrell declaration in support amended KERP motion (.2).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Robert Orren	0.90	Prepare for filing of amended KERP motion (.2); file same (.3); correspond with K&E working group re same (.4).
11/21/22	Roy Michael Roman	5.40	Review and revise key employee retention plan motion and related documents (5.2); correspond with D. Latona and P. Walsh re same (.2).
11/21/22	Jimmy Ryan	4.40	Correspond with P. Walsh, K&E team re KERP motion (1.1); review, revise motion to seal same (.2); review, revise motion to expedite hearing re same (.7); correspond with D. Latona, K&E team re same (1.2); review, revise Willis Towers Watson declaration in support of same (1.2).
11/21/22	Tommy Scheffer	1.10	Correspond with Company, U.S. Trustee, Jenner Block, W&C, D. Latona, K&E teams re KERP (.6); analyze issues re same (.5).
11/21/22	Morgan Willis	2.60	Compile binders of KERP redactions for delivery to chambers (1.3); prepare for and file KERP, monthly operating reports and related notices (1.3).
11/22/22	Elizabeth Helen Jones	0.20	Correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer.
11/22/22	Rebecca J. Marston	1.40	Correspond with E. Jones, N. Khosravi re motion to replenish retainer (.3); telephone conference with N. Khosravi re same (.2); review and analyze precedent re same (.9).
11/22/22	Alison Wirtz	0.40	Review and revise proposed talking points re reductions in force (.2); correspond with C Street and Company re same (.2).
11/23/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet, D. Latona re supplemental information for KERP.
11/23/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Marston, K&E team re motion to pay pool counsel.
11/23/22	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, US. Trustee re KERP (.5); prepare for same (.5).
11/23/22	Rebecca J. Marston	1.10	Telephone conference and correspond with E. Jones, N. Khosravi re supplemental wages motion (.8); review and analyze precedent re same (.2); correspond with A&M team re employment agreements (.1).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan, K&E teams re team wallet claims (.7); analyze issues re same (1.8).
11/24/22	Simon Briefel	0.40	Correspond with R. Kwasteniet, K&E team, A&M re wages matters.
11/25/22	Rebecca J. Marston	0.40	Review and analyze precedent re motion to replenish retainer (.3); correspond with N. Khosravi re same (.1).
11/26/22	Rebecca J. Marston	1.00	Correspond with N. Khosravi re motion to replenish retainer (.1); review and revise same (.9).
11/27/22	Elizabeth Helen Jones	2.80	Review, revise motion to replenish pool counsel retainer (2.3); telephone conference with R. Marston, N. Khosravi re motion to replenish pool counsel retainer (.5).
11/27/22	Rebecca J. Marston	4.70	Review and revise pool counsel motion (3.9); correspond with Paul Hastings, N. Khosravi, K&E team re same (.4); telephone conference with E. Jones, N. Khosravi re same (.4).
11/28/22	Christie M. Alcala	0.30	Review and comment on Company's responses to inquiries from New Jersey Rapid Response team re reductions in force.
11/28/22	Sydney Jones	0.10	Correspond with K&E team re New Jersey Rapid Response inquiry re employment and WARN matters.
11/28/22	Elizabeth Helen Jones	2.10	Telephone conference with R. Marston, K&E team, Paul Hastings re motion to replenish pool counsel retainer (.5); review, revise motion to replenish pool counsel retainer (.8); correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer (.8).
11/28/22	Charlie Kassir	0.10	Correspond with New Jersey Rapid Response re its questions related to WARN notices.
11/28/22	Chris Koenig	1.50	Review and revise motion to pay employee counsel (1.1); correspond with E. Jones and K&E team re same (.4).
11/28/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re employee claims re CEL token awards (.3); participate in telephone conference with Company, A&M, T. Scheffer, K&E team re same (.5).
11/28/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re provision of counsel for individual employees.

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Celsius Network LLC

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Patricia Walsh Loureiro	1.80	Review and analyze objections to KERP and correspond with D. Latona, K&E team re same (.5); review and analyze Insperity agreements (.8); correspond with Company, A. Wirtz, K&E team, W&C, U.S. Trustee re same (.5).
11/28/22	Rebecca J. Marston	8.00	Review and revise pool counsel motion (2.9); review and revise slide deck re same (1.7); telephone conference and correspond with E. Jones, N. Khosravi re same (1.3); review and analyze outside counsel invoices, employment agreements and engagement letters (2.1).
11/28/22	William T. Pruitt	0.90	Review and analyze D&O policies (.5); telephone conference with CAC team re same (.4).
11/28/22	Jimmy Ryan	0.20	Correspond with P. Walsh, K&E team and Stretto team re reply to KERP motion objections.
11/28/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, J. Mudd, A&M, K&E teams re Israeli team wallets (.7); analyze issues re same (.4).
11/28/22	Alison Wirtz	0.20	Correspond with P. Walsh re Insperity.
11/29/22	Susan D. Golden	0.30	Telephone conference with W&C re KERP.
11/29/22	Sydney Jones	1.00	Review and revise responses to New Jersey Rapid Response agency inquiry re employment and WARN matters.
11/29/22	Elizabeth Helen Jones	1.30	Review, revise motion to replenish pool counsel retainer.
11/29/22	Charlie Kassir	1.00	Draft responses to New Jersey Rapid Response re WARN notices.
11/29/22	Patricia Walsh Loureiro	3.60	Correspond with C. Kassir and Company re WARN (.3); review, analyze draft responses to State of New Jersey Rapid Response team re WARN (.7); draft reply in support of amended KERP motion and related motions (2.6).
11/29/22	Rebecca J. Marston	4.40	Correspond with C. Koenig, E. Jones, K&E team re pool counsel motion (.7) review and revise same (3.1); conference with Company, R. Kwasteniet, K&E team re same (.3); correspond with Paul Hastings re invoices (.3).

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Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Tommy Scheffer	2.10	Correspond and telephone conferences with Company, J. Ryan, K&E, HFN teams re Israeli team wallets (.6); analyze issues re same (1.5).
11/29/22	Alison Wirtz	0.30	Conference with Company and A&M teams re payroll.
11/30/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for contested KERP hearing.
11/30/22	Dan Latona	0.30	Telephone conference with G. Brier, A&M team, Willis Towers Watson re KERP hearing preparation.
11/30/22	Patricia Walsh Loureiro	3.00	Review, revise KERP reply (1.3); correspond with D. Latona, K&E team re same (.7) revise proposed KERP order re U.S. Trustee comments (.6); correspond with D. Latona re same (.2) correspond with A&M re U.S. Trustee KERP questions (.2).
11/30/22	Roy Michael Roman	1.00	Review and revise amended key employee retention plan reply (.9); correspond with P. Walsh re same (.1).
11/30/22	Jimmy Ryan	0.50	Video conference with D. Latona, K&E team, A&M team and Willis Towers Watson team re KERP witness preparation.
Total		226.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146904
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 26,964.50

Total legal services rendered

\$ 26,964.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.10	795.00	79.50
Dan Latona	0.10	1,235.00	123.50
Michael Lemm	0.20	1,035.00	207.00
Robert Orren	0.70	480.00	336.00
Joshua Raphael	1.50	660.00	990.00
Jimmy Ryan	4.10	795.00	3,259.50
Tommy Scheffer	10.80	1,115.00	12,042.00
Ashton Taylor Williams	0.90	795.00	715.50
Alison Wirtz	0.20	1,170.00	234.00
Alex Xuan	0.90	660.00	594.00
Tanzila Zomo	1.80	295.00	531.00
Edwin S. del Hierro, P.C.	4.50	1,745.00	7,852.50
TOTALS	25.80		\$ 26,964.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Robert Orren	0.40	Retrieve precedent re objection to motion to compel assumption or rejection (.3); correspond with T. Zomo re same (.1).
11/01/22	Joshua Raphael	1.50	Research and draft response re rejection damages (1.3); correspond with A. Golic re same (.2).
11/01/22	Jimmy Ryan	0.70	Research re retroactive contract rejection (.6); correspond with M. Lemm re same (.1).
11/03/22	Alison Wirtz	0.20	Correspond with T. Scheffer re cure amounts per certain executory contracts.
11/04/22	Jimmy Ryan	0.20	Conference with T. Scheffer, Industrious re set-off security deposit.
11/04/22	Tanzila Zomo	1.20	Review and revise motion re lease assumptions.
11/09/22	Jimmy Ryan	0.20	Correspond with. T. Scheffer, K&E team and A&M team re executory contracts and unexpired leases.
11/10/22	Tanzila Zomo	0.60	Research precedent re executory contracts (.2); review and revise motion re same (.4).
11/14/22	Amila Golic	0.10	Correspond with T. Scheffer, L. Wasserman re lease issue.
11/14/22	Michael Lemm	0.20	Correspond with Company re contract stipulation.
11/14/22	Tommy Scheffer	1.80	Correspond with Company, K. Trevett, K&E team re Chainalysis order form and rejection stipulation, landlord security deposits (.9); analyze issues re same (.9).
11/14/22	Ashton Taylor Williams	0.90	Revise rejection notice (.7); correspond with T. Scheffer re same (.2).
11/14/22	Edwin S. del Hierro, P.C.	4.50	Review licensing, regulatory grid (.9); correspond with J. Norman re same (.2); telephone conference with J. Norman re revisions to licensing, regulatory grid (.4); review relevant guidance re licensing, regulatory grid (1.8); revise licensing, regulatory grid (1.2).
11/15/22	Tommy Scheffer	0.80	Correspond with J. Ryan, A&M, K&E teams re cure amounts (.4); analyze issues re same (.4).
11/16/22	Dan Latona	0.10	Analyze notice re executory contracts.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Robert Orren	0.30	File notice of rejection of executory contracts (.2); correspond with J. Ryan re same (.1).
11/16/22	Jimmy Ryan	1.70	Correspond with T. Scheffer, K&E team re contract rejection notice (.8); review, revise same (.9).
11/16/22	Tommy Scheffer	0.90	Correspond with J. Ryan, K&E team re rejection notice (.3); analyze issues re same (.6).
11/17/22	Jimmy Ryan	1.30	Research re rejection of expired leases (1.1); correspond with T. Scheffer, K&E team and A&M team re same (.2).
11/17/22	Tommy Scheffer	4.00	Correspond with A&M, J. Ryan, K&E teams re rejection of Mixpanel, Regus leases (1.8); analyze issues re same (2.2).
11/18/22	Tommy Scheffer	1.60	Correspond with Company, K. Trevett, K&E team re Chainalysis rejection stipulation, cure notices (.7); analyze issues re same (.9).
11/21/22	Tommy Scheffer	1.70	Correspond with D. Latona, K&E teams re rejection damages, security deposits (.4); analyze issues re same (1.3).
11/28/22	Alex Xuan	0.90	Analyze institutional master loan agreements.
Total		25.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146905
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 33,344.00

Total legal services rendered

\$ 33,344.00

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
SOFAs and Schedules

Invoice Number: 1010146905
Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Emma L. Flett	0.40	1,425.00	570.00
Gabriela Zamfir Hensley	3.40	1,115.00	3,791.00
Chris Koenig	7.60	1,260.00	9,576.00
Ross M. Kwasteniet, P.C.	8.50	1,845.00	15,682.50
Caitlin McGrail	1.00	660.00	660.00
Robert Orren	1.30	480.00	624.00
Seth Sanders	0.20	795.00	159.00
Tommy Scheffer	0.30	1,115.00	334.50
Danielle Walker	6.60	295.00	1,947.00
TOTALS	29.30		\$ 33,344.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146905

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Caitlin McGrail	0.30	Review and revise objection to motion to amend schedules (.2); correspond with G. Hensley and K&E team re same (.1).
11/02/22	Emma L. Flett	0.20	Review update from A. Sett and K&E team re SoFA redaction.
11/02/22	Tommy Scheffer	0.30	Correspond with A&M, C. Koenig and K&E teams re schedules amendment (.2); analyze issues re same (.1).
11/03/22	Caitlin McGrail	0.70	Prepare revisions for G. Hensley re draft objection to motion to amend schedules.
11/06/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze shareholder motion seeking amendment of schedules and statements.
11/07/22	Chris Koenig	1.80	Review and revise objection to 1009 motion.
11/07/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise objection to shareholder motion seeking amendments to schedules and statements.
11/08/22	Chris Koenig	2.20	Review and revise objection to 1009 motion.
11/08/22	Robert Orren	0.90	Prepare for filing debtors' objection to noteholders' motion directing debtors to amend schedules (.4); file same (.2); correspond with R. Marston and K&E working group re same (.3).
11/08/22	Seth Sanders	0.20	Correspond with S. Briefel re monthly operating reports coming due.
11/09/22	Emma L. Flett	0.20	Review and analyze correspondence from A. Sett re SoFA redaction.
11/10/22	Chris Koenig	1.40	Correspond with equity holders and Committee re resolution to 1009 motion.
11/11/22	Chris Koenig	2.20	Correspond with equity holders and Committee re resolution to 1009 motion.
11/12/22	Ross M. Kwasteniet, P.C.	0.80	Negotiate resolution to bar date objection and 1009 motion.
11/13/22	Ross M. Kwasteniet, P.C.	2.60	Negotiate re resolution of bar date objection and 1009 motion (1.2); prepare for contested hearing re same (1.4).
11/14/22	Ross M. Kwasteniet, P.C.	1.60	Negotiate re bar date and 1009 motion resolutions (.7); prepare for hearing re same (.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146905

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, A&M team re conversion table.
11/18/22	Gabriela Zamfir Hensley	1.20	Conference with A&M re pricing table (.1); analyze materials re same (.2); draft summary re same (.3); revise same (.5); correspond with C. Koenig re same (.1).
11/19/22	Gabriela Zamfir Hensley	0.10	Analyze issues re pricing table for schedules.
11/21/22	Gabriela Zamfir Hensley	1.70	Correspond with A&M, C. Koenig re cryptocurrency conversion rates (.3); conference with A&M re same (.2); finalize same, notice (1.2).
11/21/22	Robert Orren	0.40	Correspond with D. Walker re filing of notice of filing cryptocurrency conversion rates.
11/21/22	Danielle Walker	5.30	Prepare for filing of cryptocurrency conversion rates (4.1); file same (.6); correspond with U.S. Trustee and chambers re same (.6).
11/22/22	Danielle Walker	1.30	Draft shell updated TOU notice.
11/23/22	Gabriela Zamfir Hensley	0.30	Conference with J. Mudd, T. Scheffer, A&M re schedules.
Total		29.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146906
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 89,138.00

Total legal services rendered

\$ 89,138.00

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Hearings

Invoice Number: 1010146906
 Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	0.20	900.00	180.00
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	10.20	795.00	8,109.00
Gabriela Zamfir Hensley	4.50	1,115.00	5,017.50
Elizabeth Helen Jones	3.00	1,035.00	3,105.00
Chris Koenig	7.70	1,260.00	9,702.00
Ross M. Kwasteniet, P.C.	10.10	1,845.00	18,634.50
Dan Latona	4.40	1,235.00	5,434.00
Patricia Walsh Loureiro	0.80	1,035.00	828.00
Rebecca J. Marston	2.10	910.00	1,911.00
Joel McKnight Mudd	1.80	795.00	1,431.00
Patrick J. Nash Jr., P.C.	5.00	1,845.00	9,225.00
Robert Orren	14.20	480.00	6,816.00
Roy Michael Roman	1.50	660.00	990.00
Tommy Scheffer	5.10	1,115.00	5,686.50
Danielle Walker	10.80	295.00	3,186.00
Alison Wirtz	0.30	1,170.00	351.00
Lydia Yale	1.20	295.00	354.00
Tanzila Zomo	24.60	295.00	7,257.00
TOTALS	108.20		\$ 89,138.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Gabriela Zamfir Hensley	4.50	Attend, participate in hearing (3.2); prepare for same (1.1); conference with T. Scheffer re same (.2).
11/01/22	Chris Koenig	6.60	Prepare for hearing (3.4); attend hearing (3.2).
11/01/22	Ross M. Kwasteniet, P.C.	5.20	Prepare for November 1 hearing (2.2); participate in same (3.0).
11/01/22	Dan Latona	3.20	Participate in omnibus hearing.
11/01/22	Patrick J. Nash Jr., P.C.	2.20	Participate in hearing (partial) (1.6); telephone conference with R. Kwasteniet and K&E team re post hearing (.4); telephone conference with director re hearing (.2).
11/01/22	Robert Orren	1.90	Prepare for November 1 hearing (.4); correspond with T. Zomo and K&E working group re same (.4); monitor hearing re approval of orders (.5); correspond with T. Zomo re status of orders from hearing (.2); correspond with D. Walker re November 15 hearing preparation (.4).
11/01/22	Tommy Scheffer	3.20	Participate in November 1 hearing.
11/01/22	Danielle Walker	0.50	Compile documents from agenda and submit binders to chambers (.3); monitor omnibus hearing (.2).
11/01/22	Tanzila Zomo	1.50	Prepare materials for November 1 hearing.
11/02/22	Susan D. Golden	0.20	Correspond with C. Koenig, D. Latona, T. Scheffer re additional hearing dates.
11/02/22	Robert Orren	0.90	Retrieve precedent re motion to expedite hearing (.2); review and analyze motion to expedite KERP hearing (.2); revise same (.2); correspond with T. Zomo re same (.3).
11/02/22	Tanzila Zomo	2.00	Draft and revise motion to expedite hearing re KERP motion (1.0); conference with R. Orren re same (1.0).
11/03/22	Susan D. Golden	0.50	Correspond with R. Kwasteniet and G. Hensley re presentation for November 15 hearing.
11/03/22	Robert Orren	0.40	Correspond with P. Walsh and K&E team re retrieval of November 1 hearing transcript (.2); correspond with transcriber re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Robert Orren	0.50	Correspond with T. Zomo and K&E working group re November 15 hearing preparation and agenda.
11/04/22	Danielle Walker	2.50	Prepare hearing materials with R. Orren and L. Yale.
11/04/22	Lydia Yale	0.80	Review hearing agenda.
11/04/22	Tanzila Zomo	0.30	Revise and distribute hearing invitations.
11/07/22	Robert Orren	1.00	Revise notice of December hearing dates (.4); correspond with T. Zomo and K&E working group re same (.2); revise November 15 hearing agenda (.3); correspond with D. Walker re same (.1).
11/07/22	Lydia Yale	0.40	Telephone conference with D. Walker re drafting a hearing notice.
11/07/22	Tanzila Zomo	0.50	Prepare materials for November 15 hearing.
11/09/22	Amila Golic	1.40	Draft hearing agenda.
11/09/22	Elizabeth Helen Jones	0.20	Review, revise agenda for November 15 hearing.
11/09/22	Joel McKnight Mudd	0.30	Correspond with A&M team, Centerview team and Company re hearing logistics.
11/09/22	Robert Orren	1.20	Correspond with D. Walker re November 15 hearing agenda (.2); draft notice of hearing on stablecoin motion (.4); draft notice of December 5 omnibus hearing (.4); correspond with T. Zomo and K&E working group re same (.2).
11/09/22	Danielle Walker	0.40	Hearing preparation as per R. Orren.
11/10/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re filing plan for agenda for November 15 hearing.
11/11/22	Amila Golic	1.10	Revise agenda for November 15 hearing (.9); correspond with E. Jones, K&E team re same (.2).
11/11/22	Tanzila Zomo	1.10	Coordinate with K&E team re November 15 hearing preparations (.5); prepare materials re same (.6).
11/12/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze background materials re C. Ferraro presentation at upcoming hearing.
11/14/22	Amila Golic	0.60	Revise agenda for November 15 hearing.
11/14/22	Patricia Walsh Loureiro	0.80	Correspond with C. Koenig, K&E team re briefing schedule motion.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Hearings

Invoice Number: 1010146906
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Rebecca J. Marston	2.10	Draft amended hearing agenda (1.8); correspond with S. Briefel, K&E team re same (.3).
11/14/22	Joel McKnight Mudd	0.80	Correspond with E. Jones, K&E team re hearing preparation (.4); correspond with M. Willis re same (.3); correspond with T. Zomo re same (.1).
11/14/22	Robert Orren	1.20	Correspond with T. Zomo and D. Walker re November 15 hearing preparation (.6); correspond with same re notice of November 22 status conference (.2); review and analyze draft notice (.4).
11/14/22	Danielle Walker	2.60	Prepare for hearing (2.4); correspond with R. Orren re same (.2).
11/14/22	Tanzila Zomo	3.00	Prepare and coordinate materials re December earn hearings.
11/15/22	Elizabeth Helen Jones	1.60	Prepare for status conference hearing and update business statement (.7); attend status hearing on bar date and business updates (.9).
11/15/22	Ross M. Kwasteniet, P.C.	3.40	Prepare for hearing (2.1); participate in same (1.3).
11/15/22	Dan Latona	0.70	Attend hearing.
11/15/22	Dan Latona	0.50	Conference with R. Kwasteniet re hearing.
11/15/22	Robert Orren	1.90	Prepare for hearing (.7); prepare amended agenda filings for submission to chambers (.5); correspond with T. Zomo and K&E team re same (.4); correspond with D. Walker to T. Zomo re December 5 hearing preparation (.3).
11/15/22	Danielle Walker	2.80	Correspond with R. Orren re hearing preparation (1.0); correspond with R. Orren, K&E team re post hearing items and submit to chambers (.8); draft shell motion to shorten notice (1.0).
11/15/22	Tanzila Zomo	4.50	Prepare and coordinate materials for hearing (1.0); correspond with D. Walker, R. Orren, K&E team re same (2.0); prepare and coordinate deposition materials re December hearings (1.5).
11/16/22	Tanzila Zomo	0.10	Distribute hearing transcript to K&E team.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Robert Orren	0.80	Correspond with D. Walker and T. Zomo re preparation for November 22 status conference (.3); review and analyze notice of omnibus hearing dates (.2); correspond with T. Zomo re same (.3).
11/17/22	Tanzila Zomo	1.00	Draft hearing notice.
11/18/22	Roy Michael Roman	0.60	Review and revise spreadsheet breakdown of hearing attendee analysis (.5); correspond with A. Golic re same (.1).
11/18/22	Tanzila Zomo	1.20	Draft motion to expediting hearing (1.0); coordinate with K&E team re same (.2).
11/19/22	Roy Michael Roman	0.50	Review and analyze signed declarations re confidentiality (.4); correspond with A. Golic re same (.1).
11/20/22	Roy Michael Roman	0.40	Review and analyze declarations re confidentiality per A. Golic (.3); correspond with A. Golic re same (.1).
11/21/22	Joseph A. D'Antonio	0.20	Telephone conference with T. McCarrick, C. Koenig, B. Wallace, G. Brier and E. Jones re scheduling order and November 22 hearing.
11/21/22	Danielle Walker	1.00	Hearing preparation re conference room requests as per A. Golic.
11/22/22	Elizabeth Helen Jones	1.20	Prepare for status conference re custody, withhold issues (.4); telephone conference re same (.8).
11/22/22	Chris Koenig	1.10	Prepare for custody status conference (.7); attend and participate in same (.4).
11/22/22	Ross M. Kwasteniet, P.C.	0.80	Participate in status conference re custody and withhold issues (.4); prepare for same (.4).
11/22/22	Tanzila Zomo	0.50	Correspond with A. Golic and K&E team re status conference preparation.
11/23/22	Joel McKnight Mudd	0.70	Attend Stone adversary status conference.
11/23/22	Robert Orren	0.60	Correspond with S. Briefel re live appearances for December 5 hearing (.2); correspond with M. Willis and K&E working group re Stone adversary status conference (.2); correspond with T. Zomo re December 5 hearing agenda (.2).
11/25/22	Tanzila Zomo	2.90	Draft hearing agenda re December 5 omnibus hearing.
11/26/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for hearing on Debtors' earn, stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Robert Orren	0.10	Distribute November 22 hearing transcript to K&E team.
11/27/22	Alison Wirtz	0.30	Correspond with S. Golden re hearing transcript analysis.
11/27/22	Tanzila Zomo	2.60	Draft and revise agenda re December 5 omnibus hearing (1.0); draft agenda re December stablecoin hearing (1.6).
11/28/22	Patrick J. Nash Jr., P.C.	1.30	Prepare for court hearings to be held week of December 5.
11/28/22	Robert Orren	1.70	Review and analyze hearing agendas for week of December 5 (.6); revise same (.6); correspond with T. Zomo re same (.5).
11/28/22	Tanzila Zomo	3.00	Revise agenda re December 5 omnibus hearing (1.5); revise agenda re December stablecoin hearing (1.0); correspond with R. Orren and K&E team re same (.5).
11/29/22	Amila Golic	5.50	Revise draft agenda for December 5 omnibus hearing (2.6); revise draft agenda for December 5-6 earn, stablecoin hearings (2.6); correspond with A. Wirtz, K&E team re same (.3).
11/29/22	Patrick J. Nash Jr., P.C.	0.80	Prepare for court hearings during week of December 5.
11/29/22	Robert Orren	0.80	Distribute to S. Golden November 15 hearing transcript (.1); correspond with R. Roman and D. Walker re notice of adjournment of various motions (.3); review and analyze notice (.2); revise same (.2).
11/30/22	Amila Golic	1.40	Revise agenda for December 5 omnibus hearing (.5); revise agenda for December 5-6 earn, stablecoin hearings (.9).
11/30/22	Robert Orren	1.20	Correspond with T. Zomo and K&E team re hearing preparation for week of December 5 (.7); prepare for filing of notice of adjournment of hearing on certain motions (.3); correspond with D. Walker re same (.2).
11/30/22	Tommy Scheffer	1.90	Correspond with Chambers and C. Koenig, K&E team re notice of adjournment of hearing (.6); review and revise same (1.3).
11/30/22	Danielle Walker	1.00	Prepare for upcoming hearing.

Legal Services for the Period Ending November 30, 2022

Invoice Number: 1010146906

Celsius Network LLC

Matter Number: 53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tanzila Zomo	0.40	Conference with R. Orren and D. Walker re hearing notice filing.
Total		108.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146907
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 3,286.00

Total legal services rendered

\$ 3,286.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.30	1,115.00	334.50
William T. Pruitt	0.70	1,375.00	962.50
Alison Wirtz	1.70	1,170.00	1,989.00
TOTALS	2.70		\$ 3,286.00

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Insurance and Surety Matters

Invoice Number: 1010146907
 Matter Number: 53363-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Alison Wirtz	0.60	Conference with Company re insurance considerations (.5); correspond with C. Koenig re same (.1).
11/04/22	Alison Wirtz	0.50	Correspond with Company re communications with insurance carriers.
11/06/22	Alison Wirtz	0.60	Correspond with A&M team re insurance (.1); review, analyze and comment on summary of status for insurance carriers (.5).
11/07/22	Simon Briefel	0.30	Analyze insurance issues (.2); correspond with Company re same (.1).
11/28/22	William T. Pruitt	0.70	Analysis re insurance coverage for investigations (.2); telephone conference with R. Kwasteniet re same (.3); correspond with R. Kwasteniet re coverage analysis (.2).
Total		2.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146546
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 221,107.50

Total legal services rendered

\$ 221,107.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	8.00	1,115.00	8,920.00
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	1.70	795.00	1,351.50
Elizabeth Helen Jones	4.80	1,035.00	4,968.00
Chris Koenig	13.40	1,260.00	16,884.00
Ross M. Kwasteniet, P.C.	23.50	1,845.00	43,357.50
Dan Latona	4.40	1,235.00	5,434.00
Nima Malek Khosravi	0.90	660.00	594.00
Caitlin McGrail	1.60	660.00	1,056.00
Joel McKnight Mudd	3.20	795.00	2,544.00
Patrick J. Nash Jr., P.C.	7.10	1,845.00	13,099.50
Jeffery S. Norman, P.C.	11.40	1,775.00	20,235.00
Robert Orren	2.00	480.00	960.00
Gabrielle Christine Reardon	0.50	660.00	330.00
Jimmy Ryan	14.10	795.00	11,209.50
Nabil Sabki, P.C.	5.40	1,995.00	10,773.00
Seth Sanders	4.90	795.00	3,895.50
Tommy Scheffer	16.30	1,115.00	18,174.50
Joanna Schlingbaum	1.70	1,235.00	2,099.50
Kyle Nolan Trevett	22.90	795.00	18,205.50
Ashton Taylor Williams	5.70	795.00	4,531.50
Alison Wirtz	26.60	1,170.00	31,122.00
Tanzila Zomo	1.50	295.00	442.50
TOTALS	182.30		\$ 221,107.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

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Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Susan D. Golden	0.30	Correspond with A. Wirtz re exclusivity motion (.1); review, analyze local bankruptcy rules governing bridge orders (.2).
11/01/22	Alison Wirtz	0.40	Correspond with S. Golden re bridge order considerations (.2); review, analyze local rules re same (.2).
11/02/22	Amila Golic	0.80	Review and analyze research re rejection damages in context of claims allowance memorandum.
11/02/22	Ross M. Kwasteniet, P.C.	1.70	Analyze legal issues re standalone plan process.
11/02/22	Joel McKnight Mudd	0.70	Research re potential distribution options for claimants.
11/02/22	Kyle Nolan Trevett	5.40	Draft, revise memorandum re plan confirmation issues (1.9); research issues re contract modification (2.4); conference with G. Hensley re same (.4); correspond with G. Hensley re same (.7).
11/02/22	Alison Wirtz	0.60	Correspond with S. Sanders re per-plan and per-debtor research (.3); review and analyze exclusivity motion (.1); conference with S. Golden re bridge order (.2).
11/03/22	Alison Wirtz	1.20	Review and analyze precedent exclusivity motions and draft exclusivity motion.
11/04/22	Ross M. Kwasteniet, P.C.	1.90	Review and analyze UK Consultation Paper on cryptocurrency and memorandum re same.
11/04/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze issues re standalone plan of reorganization structuring.
11/04/22	Seth Sanders	0.40	Draft confirmation plan requirements memorandum.
11/04/22	Alison Wirtz	2.20	Review and analyze precedent plan exclusivity extension motions (.9); review, analyze and comment on exclusivity motion (1.3).
11/05/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re motion to extend exclusivity.
11/05/22	Alison Wirtz	4.60	Review, analyze and comment on exclusivity motion (3.8); review and analyze precedent re same (.5); correspond with C. Koenig and K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Chris Koenig	2.60	Review and revise exclusivity motion (1.8); correspond with E. Jones and K&E team re same (.8).
11/06/22	Jimmy Ryan	3.00	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.2); review, revise same (2.8).
11/06/22	Alison Wirtz	1.60	Review, analyze and comment on exclusivity motion (1.1); correspond with J. Ryan and K&E team re same (.5).
11/07/22	Elizabeth Helen Jones	0.70	Review, revise motion to extend exclusivity.
11/07/22	Chris Koenig	1.70	Review and revise exclusivity motion.
11/07/22	Dan Latona	1.10	Analyze, comment on motion re exclusivity.
11/07/22	Jimmy Ryan	3.50	Correspond with E. Jones, K&E team re motion to extend exclusivity (.3); review, revise same (3.2).
11/07/22	Seth Sanders	1.40	Research, analyze dollarization issues related to commodity valuations and claims.
11/08/22	Susan D. Golden	0.40	Correspond with C. Koenig and Judge Glenn Chambers re exclusivity hearing.
11/08/22	Chris Koenig	1.60	Review and revise exclusivity motion.
11/08/22	Ross M. Kwasteniet, P.C.	3.30	Review and revise exclusivity extension motion.
11/08/22	Seth Sanders	2.20	Draft, revise analysis re dollarization of commodities analysis.
11/08/22	Tommy Scheffer	0.60	Correspond with Chambers, W&C, C. Koenig and K&E teams re plan exclusivity motion (.3); analyze issues re same (.3).
11/09/22	Elizabeth Helen Jones	0.40	Review, revise motion to extend exclusivity.
11/09/22	Chris Koenig	1.60	Review and revise exclusivity motion.
11/09/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re standalone plan of reorganization.
11/09/22	Robert Orren	0.40	Correspond with E. Jones and K&E team re filing of exclusivity motion.
11/09/22	Jimmy Ryan	1.30	Correspond with T. Scheffer, K&E team re motion to extend exclusivity (.2); review, revise same (1.1).
11/09/22	Tommy Scheffer	5.60	Correspond with Company, W&C, A&M, C-Street, J. Ryan and K&E teams re plan exclusivity motion (2.1); review and revise same (3.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Ashton Taylor Williams	4.70	Review, revise exclusivity motion (3.9); correspond with C. Koenig, K&E team re same (.8).
11/11/22	Simon Briefel	1.70	Telephone conference with C. Ferraro re regulatory issues (.1); telephone conference with R. Kwasteniet, C. Koenig and K&E team re same (1.6).
11/11/22	Dan Latona	3.30	Analyze memorandum re setoff (1.0); analyze memorandum re estate property (2.0); correspond with S. Sanders re same (.3).
11/12/22	Simon Briefel	0.50	Correspond C. Koenig, K&E team re regulatory issues.
11/12/22	Chris Koenig	1.10	Correspond with R. Kwasteniet and K&E team re regulatory issues.
11/13/22	Simon Briefel	2.90	Telephone conference with C. Koenig, R. Kwasteniet, K&E team re regulatory go forward plan (1.0); draft, revise presentation re same (1.9).
11/13/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re regulatory issues re reorganization.
11/13/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re standalone plan of reorganization.
11/13/22	Jeffery S. Norman, P.C.	1.40	Participate in telephone conference with client re regulatory items in connection with proposed new products and services (.9); telephone conference with C. Koenig and K&E team re same (.5).
11/13/22	Nabil Sabki, P.C.	1.20	Prepare for and attend telephone conference re regulatory matters with K&E team and J. Norman.
11/13/22	Joanna Schlingbaum	1.70	Review and analyze confidential party plan and draft supplemental requests list (.4); review and analyze confidential party plan and draft supplemental requests list (.7); review and analyze Committee plan presentations and draft supplemental requests list (.6).
11/14/22	Simon Briefel	1.80	Telephone conference with Company, Latham, A&M, R. Kwasteniet, K&E team re NewCo regulatory matters.

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team, advisors re regulatory issues on proposed plan.
11/14/22	Chris Koenig	1.10	Correspond with R. Kwasteniet and K&E team re regulatory issues and next steps.
11/14/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for regulatory call (.4); participate in telephone conference with Company management, A&M team, K&E team and Latham team re regulatory issues related to go-forward business plan constructs (.9).
11/14/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Company, K&E and Latham teams re regulatory considerations for reorganized platform (.6); review, analyze confidential party diligence questions re platform bid (.3).
11/14/22	Jeffery S. Norman, P.C.	1.90	Prepare for and participate in telephone conference with client re newco regulatory analysis (1.6); correspond with J. Madell re commodity regulatory analysis of proposed staking products and services (.3).
11/14/22	Nabil Sabki, P.C.	2.00	Prepare for and attend telephone conference with client, Latham, J. Norman and K&E team re plan for reorganization and regulatory issues in connection therewith.
11/15/22	Simon Briefel	1.10	Telephone conference with Company, Latham, C. Koenig, K&E team re regulatory matters.
11/15/22	Elizabeth Helen Jones	0.90	Telephone conference with A&M, C. Koenig K&E team re regulatory discussions.
11/15/22	Chris Koenig	0.80	Correspond with R. Kwasteniet and K&E team re regulatory issues and next steps re reorganization plan.
11/15/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze correspondence re confidential party's interest in GK8 (.2); review, analyze regulatory considerations re stand-alone plan (.6); analyze next steps to advance case (.4); review, analyze UCC's written deposition questions re legal entitlement to earn deposits (.7).
11/15/22	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with client and A&M re new company regulation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Robert Orren	0.20	Correspond with T. Zomo and K&E team re reply in support of exclusivity extension.
11/15/22	Nabil Sabki, P.C.	1.00	Prepare for and attend regulatory telephone conference re reorganization.
11/15/22	Tommy Scheffer	1.60	Correspond with K&E team re exclusivity reply (.8); analyze issues re same (.8).
11/15/22	Kyle Nolan Trevett	0.20	Correspond with G. Hensley re memorandum concerning plan confirmation, reorganization issues.
11/15/22	Ashton Taylor Williams	0.20	Correspond with T. Scheffer, R. Orren re exclusivity objection reply.
11/15/22	Tanzila Zomo	0.40	Research precedent re exclusivity motion.
11/16/22	Jeffery S. Norman, P.C.	1.50	Prepare for and participate in telephone conference with client re new company regulation (1.0); prepare for and participate in telephone conference with client, Centerview and Latham re special committee update (.5).
11/16/22	Jimmy Ryan	0.30	Telephone conference with A. Williams re reply to objections to motion to extend exclusivity.
11/16/22	Ashton Taylor Williams	0.30	Telephone conference with J. Ryan re exclusivity motion, objection.
11/16/22	Tanzila Zomo	0.50	Draft response re exclusivity motion.
11/17/22	Amila Golic	0.70	Video conference with G. Hensley re status of memorandum re dollarization (.6); review and analyze materials re same (.1).
11/17/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze latest company plan for go-forward business.
11/17/22	Joel McKnight Mudd	0.50	Telephone conference with G. Hensley, K&E team re disbursements memorandum.
11/17/22	Gabrielle Christine Reardon	0.50	Telephone conference with G. Hensley, K&E team re terms of use and dollarization.
11/17/22	Jimmy Ryan	0.90	Draft reply in response to objection to motion to extend exclusivity.
11/17/22	Seth Sanders	0.90	Telephone conference with G. Hensley and K&E team re terms of use and dollarization memorandum.
11/18/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, advisors re plan regulatory update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Latham, Company, A&M re regulatory issues re plan.
11/18/22	Ross M. Kwasteniet, P.C.	3.10	Review, analyze materials in preparation for plan regulatory update call (.8); participate in regulatory update telephone conference with Celsius management, A&M, Latham and K&E teams (1); follow-up analysis re plan structures (1.3).
11/18/22	Joel McKnight Mudd	2.00	Review, revise dollarization memorandum (1.8); correspond with R. Marson re same (.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from Company re NewCo business services.
11/18/22	Jeffery S. Norman, P.C.	2.00	Review and analyze management presentation re proposed NewCo products and services (.8); participate in telephone conference with client re new company regulatory analysis (1.2).
11/18/22	Kyle Nolan Trevett	0.50	Telephone conference with G. Hensley re plan confirmation, reorganization issues (.4); research in preparation for same (.1).
11/19/22	Kyle Nolan Trevett	1.10	Research re plan development and confirmation issues (.6); draft memorandum re same (.5).
11/20/22	Jeffery S. Norman, P.C.	0.90	Review and analyze presentation to UCC (.6); prepare comments to client re UCC presentation (.3).
11/21/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for update telephone conference re Newco regulatory issues (.3); participate in telephone conference with A&M, Company management, Latham, W&C, Centerview and Perella teams re Newco regulatory and compliance issues (.9).
11/21/22	Caitlin McGrail	1.60	Correspond with J. Ryan re exclusivity objection extension letter (.1); draft same (.6); revise same (.9).
11/21/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from Company re potential reorganized Newco business platform.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Jeffery S. Norman, P.C.	1.70	Review, analyze materials from Company re presentation to UCC (.4); participate in telephone conference with client, A&M, Latham and others re NewCo plan structuring (1.1); correspond with J. Schlingbaum and K&E team re analysis of debtor, management plan proposals (.2).
11/21/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re letter extending UCC's objection to motion to exclusivity deadline (.2); review, analyze and comment on letter re same (.2).
11/21/22	Nabil Sabki, P.C.	1.20	Prepare for and attend telephone conference re regulatory issues with Company, L&W and others.
11/21/22	Tommy Scheffer	1.70	Correspond and telephone conferences with W&C, J. Ryan and K&E teams re plan exclusivity motion, order (.6); analyze issues re same (1.1).
11/21/22	Kyle Nolan Trevett	3.30	Research, analyze plan development and confirmation issues (1.2); draft memorandum re same (2.1).
11/22/22	Robert Orren	0.40	Prepare for filing of letter request to extend deadline to objection to exclusivity motion (.2); correspond with T. Zomo re filing of same (.2).
11/22/22	Tommy Scheffer	2.90	Correspond and telephone conferences with W&C, J. Ryan and K&E teams re exclusivity motion (.8); analyze issues re same (2.1).
11/22/22	Kyle Nolan Trevett	3.60	Research, analyze issues re plan development and confirmation (1.4); draft memorandum re same (2.2).
11/22/22	Alison Wirtz	2.90	Conference with T. Scheffer re exclusivity reply (.6); correspond with T. Scheffer, J. Ryan and K&E team re same (.4); review and analyze filed version of exclusivity motion and briefing schedule motions and precedent pleadings (1.4); correspond with D. Latona and K&E team re objection deadline (.2); review and comment on letter extending objection deadline for plan exclusivity motion (.3).
11/22/22	Tanzila Zomo	0.60	Prepare and file deadline extension motion re exclusivity objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, special committee re exclusivity.
11/23/22	Nima Malek Khosravi	0.90	Research transcripts re exclusivity motion.
11/23/22	Robert Orren	0.40	Retrieve precedent re objection to request to extend objection deadline to exclusivity motion (.2); correspond with J. Ryan and A. Williams re same (.2).
11/23/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re reply to objections to motion to extend exclusivity.
11/23/22	Kyle Nolan Trevett	1.60	Research, analyze issues re plan development and confirmation (.5); draft memorandum re same (1.1).
11/23/22	Ashton Taylor Williams	0.50	Correspond with J. Ryan, K&E team re exclusivity extension request objection.
11/23/22	Alison Wirtz	0.90	Review, analyze creditor letter re extension of objection deadline for plan exclusivity (.2); correspond with C. Koenig and D. Latona re same (.3); correspond with T. Scheffer re exclusivity reply (.2); correspond with P. Walsh re briefing schedule and exclusivity considerations (.2).
11/24/22	Ross M. Kwasteniet, P.C.	0.50	Correspond with Company management re exclusivity.
11/25/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with P. Nash and C. Koenig re exclusivity.
11/25/22	Jimmy Ryan	2.70	Correspond with T. Scheffer, K&E team re reply to objections to motion to extend exclusivity (.1); review, revise reply re same (.8); correspond with S. Briefel, K&E team re exclusivity term sheet (.2); draft term sheet re same (1.4); telephone conference with S. Briefel re same (.2).
11/25/22	Alison Wirtz	0.70	Correspond with J. Ryan and K&E team re exclusivity reply (.2); review and analyze term sheet and correspondence re same (.2); analyze precedent exclusivity replies (.3).
11/26/22	Tommy Scheffer	1.40	Correspond with J. Ryan, K&E team re exclusivity reply (.6); review and revise same (.8).
11/26/22	Kyle Nolan Trevett	0.60	Research, analyze issues re plan development, confirmation (.2); draft memorandum re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Jimmy Ryan	0.40	Review, revise reply to objections to motion to extend exclusivity.
11/27/22	Kyle Nolan Trevett	1.60	Research, analyze issues re plan confirmation, development (.4); draft, revise memorandum re same (1.2).
11/27/22	Alison Wirtz	1.00	Correspond with J. Ryan and K&E team re draft exclusivity reply (.2); review and analyze relevant materials to cite in reply (.8).
11/28/22	Elizabeth Helen Jones	0.60	Draft letter re extension of UST deadline to object to exclusivity (.3); revise same for filing (.2); correspond with Chambers re same (.1).
11/28/22	Chris Koenig	1.00	Telephone conference with Company, R. Kwasteniet, K&E team, Latham, A&M re NewCo plans and next steps.
11/28/22	Ross M. Kwasteniet, P.C.	1.70	Participate in telephone conference with A&M, Company, Centerview and K&E teams re Newco planning (.9); analyze issues re Newco plan (.8).
11/28/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re exclusivity extension and potential compromises re same.
11/28/22	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with Company and A&M re NewCo.
11/28/22	Robert Orren	0.50	File letters requesting extension of deadline to objection to exclusivity motion (.3); correspond with C. McGrail and K&E team re same (.1); distribute same for service (.1).
11/28/22	Jimmy Ryan	0.60	Correspond with C. McGrail, K&E team re letter extending the ad hoc group of withhold account holders objection deadline to exclusivity motion (.3); correspond with A. Wirtz, K&E team re reply to objections to motion to extend exclusivity (.3).
11/28/22	Tommy Scheffer	2.50	Correspond with J. Ryan and K&E team re exclusivity objections (.9); analyze issues re same (1.6).
11/28/22	Kyle Nolan Trevett	3.70	Research, analyze plan development, confirmation issues (.6); draft, revise memorandum re same (3.1).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Alison Wirtz	6.00	Conference with A&M, C. Koenig, K&E and Centerview teams re go-forward standalone strategy (1); review and revise exclusivity reply (3.2); review and analyze precedent re same (1.8).
11/28/22	Alison Wirtz	1.80	Review and analyze objections to exclusivity motion (1.6); correspond with C. Koenig, K&E team re UST extension of objection period (.2).
11/29/22	Amila Golic	0.20	Correspond with special litigation counsel, A. Wirtz re UCC deposition re exclusivity.
11/29/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze UCC's opposition to exclusivity extension.
11/29/22	Robert Orren	0.10	Correspond with E. Jones re extension of UST objection deadline to exclusivity motion.
11/29/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re reply to objections to motion to extend exclusivity.
11/29/22	Kyle Nolan Trevett	1.30	Draft, revise memorandum re plan development, confirmation issues (1.2); correspond with G. Hensley, R. Marston re same (.1).
11/30/22	Ross M. Kwasteniet, P.C.	1.60	Participate in telephone conference with Centerview team re plan and next steps (.5); analyze strategies re plan of reorganization (1.1).
11/30/22	Ross M. Kwasteniet, P.C.	3.70	Analyze business plan and regulatory issues re go-forward business plan (2.1); negotiations with UCC re exclusivity (1.6).
11/30/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from G. Pesce re resolution of UCC's exclusivity objection (.1); telephone conference with W&C re potential resolution of UCC's exclusivity objection (.3); draft correspondence to G. Pesce confirming resolution of UCC's exclusivity objection (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Alison Wirtz	2.70	Correspond with C. Koenig and K&E team re exclusivity objections (.6); review and revise proposed order re same (.3); review and revise objections re same (1.3); review, analyze and comment on exclusivity reply (.5).
Total		182.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146547
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 7,887.50

Total legal services rendered

\$ 7,887.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146547

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	5.80	1,235.00	7,163.00
Elizabeth Helen Jones	0.70	1,035.00	724.50
TOTALS	6.50		\$ 7,887.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146547

Celsius Network LLC

Matter Number:

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International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Hannah Crawford	0.30	Correspond with A. Weiss re security release forms.
11/02/22	Hannah Crawford	0.30	Correspond with A. Weiss re security release forms.
11/07/22	Hannah Crawford	0.50	Correspond with G. Brier re confidential party questions.
11/10/22	Hannah Crawford	1.30	Review, analyze correspondence from E. Jones re employment question and global effect of Ch 11 stay in England (.3); analyze issues re same (.4); telephone conference with Taylor Wessing re defense submission (.2); draft paragraph re effect of stay and correspond with E. Jones re same (.4).
11/10/22	Elizabeth Helen Jones	0.70	Correspond with K&E team, D. Latona, Company re employee issues in UK.
11/11/22	Hannah Crawford	0.70	Correspond with Taylor Wessing re employment tribunal defense.
11/15/22	Hannah Crawford	0.30	Correspond with A. Weiss re land registry releases.
11/16/22	Hannah Crawford	0.30	Correspond with A. Weiss re land registry releases.
11/22/22	Hannah Crawford	0.30	Correspond with S. Sanders, B. Isherwood re Flare Token Airdrop query.
11/28/22	Hannah Crawford	0.50	Correspond with T. Sheffer re BVI law questions relating to confidential party.
11/29/22	Hannah Crawford	0.30	Correspond with S. Sanders and B. Isherwood re Flare Token Airdrop query.
11/30/22	Hannah Crawford	1.00	Correspond with B. Isherwood re Flare Token Airdrop query (.3); review and analyze comments on Flare Token memorandum (.7).
Total		6.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146548
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 274,045.00

Total legal services rendered

\$ 274,045.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	7.30	660.00	4,818.00
Simon Briefel	5.90	1,115.00	6,578.50
Chris Ceresa	3.30	1,035.00	3,415.50
Michael Y. Chan	1.00	330.00	330.00
Susan D. Golden	13.30	1,315.00	17,489.50
Amila Golic	17.50	795.00	13,912.50
Anna L. Grilley	6.40	795.00	5,088.00
Gabriela Zamfir Hensley	12.20	1,115.00	13,603.00
Elizabeth Helen Jones	1.90	1,035.00	1,966.50
Tamar Kofman	13.20	910.00	12,012.00
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Michael Lemm	9.80	1,035.00	10,143.00
Patricia Walsh Loureiro	7.70	1,035.00	7,969.50
Rebecca J. Marston	81.50	910.00	74,165.00
Caitlin McGrail	9.50	660.00	6,270.00
Joel McKnight Mudd	12.90	795.00	10,255.50
Eric Nyberg	2.00	285.00	570.00
Robert Orren	1.60	480.00	768.00
Joshua Raphael	5.50	660.00	3,630.00
Gabrielle Christine Reardon	5.20	660.00	3,432.00
Roy Michael Roman	5.30	660.00	3,498.00
Kelby Roth	4.40	660.00	2,904.00
Jimmy Ryan	1.40	795.00	1,113.00
Seth Sanders	6.60	795.00	5,247.00
Tommy Scheffer	3.40	1,115.00	3,791.00
Gelareh Sharafi	4.50	660.00	2,970.00
William Thompson	11.10	910.00	10,101.00
Kyle Nolan Trevett	14.10	795.00	11,209.50
Lindsay Wasserman	3.60	910.00	3,276.00
Ashton Taylor Williams	3.60	795.00	2,862.00
Morgan Willis	2.10	365.00	766.50
Alison Wirtz	18.50	1,170.00	21,645.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	4.40	660.00	2,904.00
Tanzila Zomo	8.10	295.00	2,389.50
TOTALS	310.40		\$ 274,045.00

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K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Susan D. Golden	0.30	Telephone conference with C. Koenig re preparation of K&E fee application.
11/01/22	Amila Golic	2.00	Revise supplemental billing memorandum (.6); revise time entry guidance chart (.2); correspond with M. Lemm re same (.4); review, analyze previous invoices to incorporate updates re compliance with U.S. Trustee time entry guidelines (.8).
11/01/22	Michael Lemm	2.60	Analyze considerations re K&E fee statement (.7); correspond with A. Golic re same (.3); review and revise correspondence re same (.8); telephone conference with A. Wirtz, R. Marston re K&E supplemental declaration, retention matters (.4); review and revise supplemental declaration (.4).
11/01/22	Rebecca J. Marston	2.60	Telephone conference and correspond with A. Wirtz, M. Lemm re supplemental declaration (.9); review and revise same (1.7).
11/02/22	Susan D. Golden	2.50	Review and revise August invoice for privilege and confidentiality issues.
11/02/22	Amila Golic	2.20	Revise supplemental billing memorandum (.3); revise time entry guidance chart (.2); correspond with C. Koenig, K&E team re same (.3); draft communications and guidelines for each specialist groups re same (1.4).
11/02/22	Michael Lemm	1.80	Review and revise materials re K&E fee statement for privilege and confidentiality issues. (1.0); correspond with A. Golic re same (.2); review and revise K&E supplemental declaration (.6).
11/02/22	Rebecca J. Marston	4.50	Review, revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (1.2); correspond with S. Golden, K&E team re same (.6); review and revise supplemental declaration (2.1); correspond with M. Lemm, A. Wirtz re same (.6).
11/02/22	Morgan Willis	0.90	Prepare second monthly fee statement.
11/02/22	Alison Wirtz	0.40	Correspond with M. Lemm and K&E team re invoice review matters related to privilege and confidentiality issues.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Alison Wirtz	0.70	Correspond with potential party in interest re court pleadings (.5); correspond with M. Willis and T. Williams re same (.2).
11/03/22	Susan D. Golden	3.00	Review and revise August invoice for privilege and confidentiality issues.
11/03/22	Susan D. Golden	1.20	Review, analyze fee examiner's amended compensation procedures (.5); review, analyze amended fee examiner order (.5); correspond with C. Koenig and G. Pesce re same (.2).
11/03/22	Rebecca J. Marston	1.30	Telephone conference with A. Wirtz, Akin team re party in interest (.2); track retention work streams (.3); correspond with M. Vera re comments to August invoice (.3); review and analyze invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.4); correspond with S. Golden re same (.1).
11/03/22	Kyle Nolan Trevett	2.20	Revise interim compensation order (1.2); revise fee examiner order (.8); correspond with M. Lemm, S. Golden, C. Koenig re same (.2).
11/04/22	Susan D. Golden	2.10	Review and revise August invoice for privilege and confidentiality issues (2.0); correspond with R. Marston re same (.1).
11/04/22	Anna L. Grilley	0.50	Conference with M. Lemm, K&E team re invoice review for privilege and confidentiality issues.
11/04/22	Rebecca J. Marston	2.60	Correspond with A. Wirtz re precedent language for supplemental declaration (.1); correspond with L. Yale re third fee statement shell (.1); correspond with J. Mudd re parties-in-interest diligence report (.1); correspond with M. Vera re comments to invoice (.3); correspond with M. Lemm re supplemental declaration (.3); correspond with M. Lemm and K&E team re time entries regarding privilege and confidentiality issues. (.1); conferences with M. Lemm, K&E team re invoice review, supplemental declaration (1.6).
11/04/22	Kyle Nolan Trevett	1.30	Revise interim compensation order (.7); revise fee examiner order (.5); correspond with M. Lemm, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Alison Wirtz	0.20	Correspond with C. Harper and K&E team re scheduling meeting with fee examiner.
11/06/22	Rebecca J. Marston	2.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines.
11/07/22	Rebecca J. Marston	3.20	Correspond with A. Wirtz, J. Mudd re supplemental declaration, diligence reports (.2); review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (1.4); correspond with K&E team re time entries (1.6).
11/07/22	Joel McKnight Mudd	0.40	Review and analyze conflicts reports re specific disclosures.
11/07/22	Kyle Nolan Trevett	0.80	Revise, analyze proposed interim compensation order (.4); revise proposed fee examiner order (.3); correspond with S. Golden, K&E team re same (.1).
11/07/22	Alison Wirtz	0.20	Correspond with R. Marston re supplemental declaration precedent.
11/08/22	Susan D. Golden	1.30	Review, analyze additional revisions to fee examiner and interim comp order (.7); correspond with K. Trevett (.3); correspond with W&C re same (.3).
11/08/22	Rebecca J. Marston	3.40	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.9); correspond with J. Mudd, K&E team re same (.5).
11/08/22	Joel McKnight Mudd	0.80	Review and analyze conflicts reports (.4); correspond with P. Nash, R. Marston re same (.4).
11/08/22	Kyle Nolan Trevett	1.20	Revise proposed interim compensation order (.5); revise proposed fee examiner order (.5); telephone conference with S. Golden re same (.1); correspond with S. Golden, K&E team re same (.1).
11/10/22	Rebecca J. Marston	7.80	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (4.0); correspond with D. Latona and K&E team re same (.1); further revise same (3.0); review and revise supplemental declaration in support of retention (.5); correspond with T. Scheffer, D. Latona, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Joel McKnight Mudd	0.70	Review and analyze updated conflicts reports (.5); correspond with R. Marston re same (.2).
11/10/22	Eric Nyberg	2.00	Draft schedules 1, 2, & 3 to first supplemental declaration.
11/10/22	Kyle Nolan Trevett	0.20	Correspond with R. Marston, A. Della Monica, M. Steele re updated conflicts reports.
11/11/22	Anna Alekseeva	2.80	Review and revise invoices for September-October re privilege and compliance with U.S. Trustee guidelines.
11/11/22	Michael Y. Chan	1.00	Organize and prepare lists of parties in interest for conflicts searching for creditors/entities (.4); analyze disclosure of creditors/entities; draft schedules 1, 2, & 3 for supplemental declaration (.6).
11/11/22	Amila Golic	3.50	Review and analyze invoices for privilege and compliance with U.S. Trustee guidelines.
11/11/22	Tamar Kofman	0.50	Review, revise invoice for privilege and U.S. Trustee guidelines.
11/11/22	Rebecca J. Marston	3.20	Review and revise invoices to ensure compliance with U.S. Trustee guidelines and for privilege and confidential matters (2.9); correspond with C. Koenig, K&E team re same (.3).
11/11/22	Caitlin McGrail	2.00	Review, revise invoices for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
11/11/22	Roy Michael Roman	1.20	Revise, revise invoices for privilege and to comply with U.S. Trustee guidelines.
11/11/22	Gelareh Sharafi	4.50	Review, revise invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines and local rules.
11/11/22	William Thompson	0.50	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/11/22	Ashton Taylor Williams	0.30	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Anna Alekseeva	4.50	Review and analyze invoices for September-October for privilege and compliance with U.S. Trustee guidelines.
11/12/22	Amila Golic	3.70	Review and analyze invoice for privilege and for compliance with U.S. Trustee guidelines (3.4); correspond with A. Alekseeva re same (.3).

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/22	Tamar Kofman	3.20	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Rebecca J. Marston	1.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.4); correspond with T. Kofman, A. Golic, C. McGrail re same (.6).
11/12/22	Caitlin McGrail	6.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
11/12/22	Gabrielle Christine Reardon	2.60	Review and revise October invoice for privilege and confidential matters.
11/12/22	Kelby Roth	2.70	Revise K&E invoice re U.S. Trustee guidelines, confidentiality, and privilege considerations.
11/12/22	Seth Sanders	4.00	Revise invoice for privilege and for compliance with U.S. Trustee guidelines (3.8); correspond with C. Ceresa re same (.2).
11/12/22	William Thompson	2.20	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Kyle Nolan Trevett	2.90	Revise client invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.
11/12/22	Alex Xuan	2.30	Review and analyze September invoice for privilege and compliance with U.S. Trustee guidelines.
11/13/22	Amila Golic	2.30	Review and analyze invoices for privilege and for compliance with U.S. Trustee guidelines.
11/13/22	Tamar Kofman	2.00	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/13/22	Caitlin McGrail	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
11/13/22	Joshua Raphael	3.00	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines.
11/13/22	Gabrielle Christine Reardon	2.60	Review and revise October invoice for privilege and confidential matters.
11/13/22	Kelby Roth	1.70	Revise K&E invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Kyle Nolan Trevett	1.00	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (.9); correspond with T. Scheffer re same (.1).
11/13/22	Ashton Taylor Williams	2.80	Revise client invoice re U.S. Trustee guidelines, confidentiality, and privilege considerations (2.6); correspond with T. Kofman re same (.2).
11/13/22	Alex Xuan	1.10	Review and analyze September invoice for privilege and compliance with U.S. Trustee guidelines.
11/14/22	Amila Golic	3.80	Review and analyze invoice for privilege and for compliance with U.S. Trustee guidelines (3.6); correspond with R. Roman re same (.2).
11/14/22	Anna L. Grilley	1.30	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/14/22	Rebecca J. Marston	1.50	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.2); correspond with G. Hensley, R. Kwasteniet re August invoice (.1); correspond with S. Lemar, A. Golic, K&E team re invoice review outreach (.3); correspond with A. Wirtz, K&E team re interim fee application and other retention matters (.6); correspond with C. Koenig, G. Hensley re supplemental declaration and specific disclosures (.3).
11/14/22	Joel McKnight Mudd	2.60	Revise invoice re privilege and compliance with U.S. Trustee guidelines.
11/14/22	Joshua Raphael	2.50	Revise invoice for privilege and for compliance with U.S. Trustee guidelines (2.2); correspond with J. Ryan re same (.3).
11/14/22	Roy Michael Roman	4.10	Revise invoice to comply for privilege and to with U.S. Trustee guidelines.
11/14/22	William Thompson	2.20	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines.
11/14/22	Kyle Nolan Trevett	3.70	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (3.6); correspond with K&E team, R. Marston re same (.1).
11/14/22	Lindsay Wasserman	2.10	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Ashton Taylor Williams	0.50	Review, revise Company invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.
11/15/22	Simon Briefel	4.70	Review, revise, comment on K&E invoice re privileged issues.
11/15/22	Chris Ceresa	0.60	Review, revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
11/15/22	Anna L. Grilley	0.60	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/15/22	Gabriela Zamfir Hensley	0.80	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/15/22	Tamar Kofman	1.90	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/15/22	Rebecca J. Marston	8.10	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (3.9); review and revise Akin fee statement (.3); review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (3.6); correspond with J. Mudd re same (.3).
11/15/22	Joel McKnight Mudd	4.80	Revise invoice re privilege and compliance with U.S. Trustee guidelines.
11/15/22	Jimmy Ryan	1.40	Review, revise invoice to ensure compliance with U.S. Trustee guidelines.
11/15/22	Seth Sanders	2.60	Revise fee statement for privilege and compliance with U.S. Trustee guidelines (2.3); correspond with M. Lemm and K&E team re same (.3).
11/15/22	Tommy Scheffer	1.80	Review and revise fee statements for privilege and for compliance with U.S. Trustee guidelines, bankruptcy code and applicable law.
11/15/22	William Thompson	2.10	Review, revise invoice re privilege and compliance with U.S. Trustee guidelines (1.9); conference with C. McGrail re same (.2).
11/15/22	Kyle Nolan Trevett	0.80	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (.7); correspond with R. Marston, G. Reardon re same (.1).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Lindsay Wasserman	1.50	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
11/15/22	Alex Xuan	1.00	Review and revise September invoice re privilege and U.S. Trustee guidelines.
11/16/22	Rebecca J. Marston	3.50	Correspond with R. Orren, K&E team re August fee statement (.3); correspond with R. Orren, K&E team re first interim fee application (.1); review, revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.5); correspond with M. Vera re same (.1); track invoice review assignments (.3); correspond with S. Lemar re biller outreach spreadsheet (.2).
11/16/22	Robert Orren	0.30	Correspond with T. Zomo re K&E preparation of first interim fee application.
11/16/22	Tanzila Zomo	2.00	Draft first interim fee application (1.5); coordinate with R. Orren and K&E team re same (.5).
11/17/22	Rebecca J. Marston	1.10	Correspond with S. Briefel, P. Walsh re parties-in-interest list (.1); correspond with N. Hughes re time entries spreadsheet (.1); review and analyze precedent re screening attorneys (.8); correspond with D. Latona, K&E team re same (.1).
11/17/22	Robert Orren	0.60	Review, revise K&E first interim fee application (.3); correspond with R. Marston and K&E working group re same (.3).
11/17/22	Tanzila Zomo	2.50	Draft first interim fee application.
11/18/22	Rebecca J. Marston	3.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.3); correspond with P. Walsh and K&E team re same (.5); correspond with T. Zomo, K&E team re first interim fee application (.2).
11/18/22	Robert Orren	0.40	Review, revise K&E first interim fee application (.2); correspond with T. Zomo re same (.2).
11/18/22	Tanzila Zomo	3.00	Draft first interim fee application (2.5); coordinate with K&E team, R. Orren re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Rebecca J. Marston	9.00	Review and analyze parties-in-interest diligence reports (1.3); correspond with G. Hensley, A. Wirtz re invoice review, fee statements (.1); correspond with A. Wirtz re invoice review assignments (1.6); correspond with S. Lemar re billers outreach tracker (.5); correspond with A. Wirtz, K&E team re invoice review (3.0); draft August fee statement (2.5).
11/21/22	Robert Orren	0.30	Review, revise third monthly K&E fee statement (.2); correspond with T. Zomo re same (.1).
11/21/22	Alison Wirtz	0.50	Correspond with R. Marston, C. Koenig and D. Latona re invoice review and status of Kirkland fee statements.
11/21/22	Tanzila Zomo	0.60	Draft monthly fee statement.
11/22/22	Susan D. Golden	0.70	Review, revise revised amended compensation procedures, amended interim compensation order and amended fee examiner order per Godfrey Kahn (.5); correspond with A. Wirtz and G. Pesce re same (.2).
11/22/22	Anna L. Grilley	1.80	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/22/22	Tamar Kofman	4.60	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/22/22	Patricia Walsh Loureiro	3.90	Review, revise time entries for privilege and for compliance with U.S. Trustee guidelines.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Rebecca J. Marston	6.30	Correspond with M. Lemm, A. Wirtz, K&E team re invoice review edits for privilege (1.4); correspond with T. Zomo re shelled third monthly fee statement (.1); review and revise second monthly fee statement for privilege (1.6); correspond with A. Wirtz, G. Hensley, C. Koenig, K&E team re same (1.3); correspond with S. Lemar re invoice review outreach tracker (.2); review, analyze diligence reports for supplemental declaration (.4); review and revise same (.5); correspond with R. Kwasteniet, C. Koenig, D. Latona re same (.5); correspond with C. Koenig and K&E team re ethical screen (.2); compile filing version of second monthly fee statement (.1).
11/22/22	Alison Wirtz	1.60	Conference with A. Barker re timing of fee statements (.4); review and comment on August fee statement re privilege (.4); correspond with R. Marston and K&E team re same (.5); correspond with R. Marston re supplemental declaration re conflicts (.3).
11/23/22	Chris Ceresa	2.70	Review, revise K&E fee statement for privilege and compliance with U.S. Trustee guidelines (2.6); correspond with S. Briefel re same (.1).
11/23/22	Anna L. Grilley	2.20	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/23/22	Tamar Kofman	1.00	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/23/22	Patricia Walsh Loureiro	3.80	Review, revise time entries for privilege and for compliance with U.S. Trustee guidelines.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Rebecca J. Marston	6.10	Correspond with R. Kwasteniet, C. Koenig, K&E team re August fee statement for privilege and compliance with U.S. Trustee guidelines (.7); prepare same for filing (1.4); correspond with A. Wirtz, K&E team re same (.1); correspond with P. Walsh, K&E team re invoice review, biller outreach (1.4); correspond with A. Wirtz, J. Mudd, K&E team re first interim fee application (.9); review and analyze fee examiner order (.3); correspond with A. Wirtz re LEDES data for fee examiner (.2); correspond with fee examiner re same (.5); correspond with Debtors' professionals re first interim fee applications (.6).
11/23/22	William Thompson	4.10	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines (3.8); correspond with A. Wirtz and K&E team re same (.3).
11/23/22	Morgan Willis	1.20	Revise monthly fee statement (.5); prepare for and file same (.7).
11/23/22	Alison Wirtz	2.20	Review, revise K&E August fee statement for privilege and U.S. Trustee guidelines compliance (.3); correspond and conference with C. Koenig and K&E team re same (.4); correspond with R. Marston re K&E interim fee application (.3); correspond with R. Marston re LEDES data and materials to go to fee examiner (.2); review, analyze fee examiner order re same (.2); review and comment on K&E September and October invoices per confidentiality and U.S. Trustee guidelines (.8).
11/24/22	Rebecca J. Marston	0.10	Correspond with S. Golden re LEDES data for fee examiner.
11/25/22	Elizabeth Helen Jones	1.90	Review, revise invoices for confidentiality and compliance with U.S. Trustee guidelines.
11/25/22	Rebecca J. Marston	5.00	Correspond with Godfrey Kahn re LEDES data (.5); track retention work streams (.4); correspond with J. Mudd re interim fee application (.2); correspond with billers re time entries (3.9).
11/25/22	Alison Wirtz	4.80	Review and revise K&E September and October fee statements per U.S. Trustee guidelines and confidentiality.

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Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Rebecca J. Marston	1.00	Correspond with T. Scheffer, K&E team re privileged time entries (.6); correspond with R. Kwasteniet re supplemental declaration (.1); review, analyze invoice for privilege and to ensure compliance with U.S. Trustee guidelines (.3).
11/26/22	Alison Wirtz	0.20	Correspond with S. Golden and R. Marston re correspondence with fee examiner.
11/27/22	Simon Briefel	0.30	Review, revise K&E invoice for privilege and compliance with U.S. Trustee guidelines, local rules.
11/27/22	Gabriela Zamfir Hensley	3.00	Review, revise K&E September, October invoice for confidentiality, privilege and compliance with applicable guidelines.
11/27/22	Michael Lemm	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
11/27/22	Rebecca J. Marston	2.70	Review and revise expenses to ensure compliance with U.S. Trustee guidelines (2.6); correspond with A. Wirtz re same (.1).
11/27/22	Alison Wirtz	1.30	Correspond with counsel to fee examiner and Jenner re upcoming fee examiner meeting (.2); review and comment on invoices per U.S. Trustee guidelines and confidentiality (1.1).
11/28/22	Simon Briefel	0.90	Revise K&E invoice for privilege and compliance with U.S. Trustee guidelines, local rules.
11/28/22	Gabriela Zamfir Hensley	5.20	Review, revise K&E invoice re confidentiality, privilege and compliance with U.S. Trustee guidelines.
11/28/22	Michael Lemm	2.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.0); analyze considerations re supplemental declaration (.5); correspond with A&M team re same (.3).
11/28/22	Rebecca J. Marston	0.40	Correspond with L. Wasserman, K&E team re privilege issues and invoice review (.3); correspond with S. Golden re fee examiner's memorandum (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Tommy Scheffer	1.60	Review and revise fee statements for privilege and consistent with U.S. Trustee guidelines, bankruptcy code and applicable law.
11/28/22	Alison Wirtz	2.80	Review and revise invoices per confidentiality and U.S. Trustee guidelines (2.3); correspond with M. Lemm and billing team re invoices (.2); correspond with S. Golden and K&E team re fee examiner meeting (.3).
11/29/22	Susan D. Golden	2.20	Office conference with R. Kwasteniet re fee examiner memorandum and preparation for fee examiner meeting (.5); conference with fee examiner and Godfrey Kahn team re fee examiner expectations and protocol (1.5); correspond with R. Marston re K&E billing procedures per fee examiner memorandum (.2).
11/29/22	Gabriela Zamfir Hensley	3.20	Review, revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
11/29/22	Ross M. Kwasteniet, P.C.	1.60	Office conference with fee examiner and Godfrey Kahn team.
11/29/22	Rebecca J. Marston	1.40	Correspond with J. Mudd, K&E team, S. Golden re first interim fee application.
11/29/22	Alison Wirtz	1.50	Review and revise invoices per U.S. Trustee guidelines and confidentiality.
11/30/22	Michael Lemm	1.10	Analyze considerations re supplemental declaration (.8); telephone conference with R. Marston re same (.3).
11/30/22	Rebecca J. Marston	0.70	Correspond with professionals re first interim fee application (.2); correspond with S. Golden, K&E team re LEDES data (.1); correspond with C. Koenig, G. Hensley re invoice review (.1); telephone conference with M. Lemm re retention work streams (.3).
11/30/22	Joel McKnight Mudd	3.60	Draft first interim fee application (2.4); correspond with R. Marston re same (.4); review, analyze fee statements re same (.8).
11/30/22	Alison Wirtz	2.10	Review and revise invoices per U.S. Trustee guidelines and confidentiality concerns (1.9); correspond with K&E team re same (.2).
Total		310.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146549
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 117,176.50

Total legal services rendered

\$ 117,176.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.70	1,115.00	1,895.50
Susan D. Golden	15.60	1,315.00	20,514.00
Amila Golic	3.80	795.00	3,021.00
Elizabeth Helen Jones	1.50	1,035.00	1,552.50
Ross M. Kwasteniet, P.C.	0.60	1,845.00	1,107.00
Dan Latona	0.40	1,235.00	494.00
Michael Lemm	3.30	1,035.00	3,415.50
Patricia Walsh Loureiro	19.10	1,035.00	19,768.50
Rebecca J. Marston	0.30	910.00	273.00
Joel McKnight Mudd	0.50	795.00	397.50
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Robert Orren	4.60	480.00	2,208.00
Gabrielle Christine Reardon	8.60	660.00	5,676.00
Seth Sanders	37.80	795.00	30,051.00
Tommy Scheffer	3.20	1,115.00	3,568.00
Anthony Vincenzo Sexton	0.50	1,490.00	745.00
Lindsay Wasserman	4.40	910.00	4,004.00
Morgan Willis	6.30	365.00	2,299.50
Alison Wirtz	12.10	1,170.00	14,157.00
TOTALS	125.40		\$ 117,176.50

Legal Services for the Period Ending November 30, 2022

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Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Elementus' September invoice.
11/02/22	Seth Sanders	1.00	Revise EY declarations in support of retention (.8); correspond with L. Wasserman re same (.2).
11/02/22	Alison Wirtz	0.80	Correspond with C. Koenig re small firm OCP status (.2); correspond and conference with S. Golden and K&E team re Akin's possible expansion of scope (.2); correspond with P. Walsh and S. Sanders re EY retention application (.4).
11/03/22	Susan D. Golden	0.40	Telephone conference with Akin re litigation matter and chambers procedures.
11/03/22	Michael Lemm	1.00	Correspond with A. Wirtz, Company re OCP status (.2); review and revise interim compensation order (.8).
11/03/22	Gabrielle Christine Reardon	0.50	Review and revise ordinary course professionals list.
11/03/22	Seth Sanders	2.90	Revise EY declarations in support of retention (1.7); revise EY retention application (.9); correspond with L. Wasserman re same (.3).
11/03/22	Alison Wirtz	0.50	Conference with S. Golden, Akin team re retention matters (.2); correspond with M. Lemm and R. Marston re OCP matters (.2); correspond with Latham team re treatment of law firm fees (.1).
11/04/22	Susan D. Golden	1.80	Review, analyze revised interim compensation procedures per fee examiner (.3); review, analyze UCC comments to same (.2); review, analyze FTI e-discovery statements of work (.4); correspond with C. Koenig and W&C re same (.1); telephone conference with C. Koenig re FTI e-discovery services (.3); telephone conference with Latham and C. Koenig re FTI e-discovery services (.5).
11/04/22	Seth Sanders	0.40	Revise EY retention application materials (.3); correspond with L. Wasserman re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Susan D. Golden	0.70	Review and analyze precedent and memorandum re retention of compensation consultants per U.S. Trustee questions (.5); correspond with P. Walsh re same (.2).
11/07/22	Susan D. Golden	1.10	Review, analyze several iterations of revised fee examiner order and revised ICP order with respect to UCC comments (.6); telephone conference with K. Trevett with comments to same (.3); correspond with W&C re UCC comments to same (.2).
11/07/22	Gabrielle Christine Reardon	0.20	Correspond with A. Wirtz and M. Lemm re amendment to list of ordinary course professionals.
11/07/22	Seth Sanders	0.20	Correspond with P. Walsh re EY retention application.
11/07/22	Tommy Scheffer	0.20	Correspond with A&M, S. Golden, K&E teams re Kroll invoices (.1); review and revise same (.1).
11/07/22	Alison Wirtz	0.40	Review and analyze amendment to OCP list (.2); correspond with G. Reardon and K&E team re same (.2).
11/08/22	Patricia Walsh Loureiro	2.90	Review, revise EY retention application.
11/08/22	Seth Sanders	3.00	Revise EY proposed declarations for EY US and EY Israel (2.6); correspond with P. Walsh re same (.4).
11/09/22	Susan D. Golden	0.40	Telephone conference and correspond with W&C re UCC retention question.
11/09/22	Amila Golic	0.20	Correspond with T. Scheffer, G. Reardon re amendment of OCP list.
11/09/22	Seth Sanders	2.50	Revise EY retention application (1.8); revise corresponding declarations (.7).
11/10/22	Simon Briefel	0.30	Correspond with D. Latona, Fischer re Fischer Firm retention.
11/10/22	Amila Golic	0.20	Correspond with T. Scheffer, G. Reardon re amendment of OCP list.
11/10/22	Dan Latona	0.40	Analyze, comment on EY retention application.
11/10/22	Gabrielle Christine Reardon	0.40	Draft revised second amendment to ordinary course professionals list.
11/10/22	Seth Sanders	1.10	Revise EY retention materials for D. Latona comments (.8); correspond with D. Latona and K&E team re same (.3).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Simon Briefel	1.10	Correspond with Israeli counsel re retention (.7); telephone conference with S. Golden re same (.4).
11/11/22	Susan D. Golden	0.70	Review and revise EY retention application (.6); correspond with S. Sanders re same (.1).
11/11/22	Amila Golic	1.00	Correspond with T. Scheffer, G. Reardon re amendment of OCP list (.4); review and analyze materials re same (.3); review and analyze OCP order (.3).
11/11/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Akin's statement re additional matters within its purview as special counsel.
11/11/22	Gabrielle Christine Reardon	0.10	Correspond with A. Golic and T. Scheffer re amendment to ordinary course professionals list.
11/11/22	Seth Sanders	1.70	Revise EY retention application and declarations (1.4); correspond with EY, P. Walsh, and K&E team re same (.3).
11/11/22	Tommy Scheffer	1.10	Correspond with Company, A&M, A. Golic, K&E teams re ordinary course professional retentions.
11/14/22	Susan D. Golden	1.70	Review, analyze A&M monthly fee application (1.5); correspond with E. Jones with comments to same (.2).
11/14/22	Elizabeth Helen Jones	0.10	Correspond with S. Golden re A&M monthly fee application.
11/14/22	Patricia Walsh Loureiro	3.30	Review, revise declarations in support of EY retentions (2.7); correspond with S. Sanders re same (.6).
11/14/22	Gabrielle Christine Reardon	0.90	Review and revise second amendment to ordinary course professionals list.
11/15/22	Susan D. Golden	1.70	Review, analyze Akin Gump invoice (.5); correspond with R. Marston and J. Newdeck re same (.1); review, analyze EY revised retention application and supporting declarations (1.0); correspond with S. Sanders and D. Latona with comments to same (.1).
11/15/22	Amila Golic	0.20	Correspond with M. Wood, T. Scheffer re law firm invoice re employment agreement review.
11/15/22	Patricia Walsh Loureiro	2.00	Review, revise EY retention application documents (1.6); correspond with S. Sanders re same (.4).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Seth Sanders	3.10	Revise EY retention application (.5); correspond with C. Koenig and K&E team re same (.3); draft sealing motion for retention applications (2.3).
11/15/22	Tommy Scheffer	0.50	Correspond with A. Golic, K&E team re ordinary course professional retentions (.3); analyze issues re same (.2).
11/15/22	Lindsay Wasserman	0.80	Review and revise EY retention application.
11/16/22	Amila Golic	0.10	Correspond with M. Wood re declaration of disinterestedness for law firm OCP.
11/16/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues related to U.S. Trustee inquiries re WTW.
11/16/22	Patricia Walsh Loureiro	4.10	Review, revise motion to seal names of certain parties on retention applications (3.3); correspond with S. Sanders and K&E team re same (.8).
11/16/22	Rebecca J. Marston	0.30	Correspond with A&M team re payment to Latham (.1); correspond with T. Scheffer re parties-in-interest list to be shared with professionals (.2).
11/16/22	Robert Orren	2.00	Prepare for filing of EY retention application (1.4); correspond with K&E working group re same (.4); correspond with Stretto re same (.2).
11/16/22	Seth Sanders	6.90	Correspond with EY, P. Walsh and K&E team re retention application timeline (.5); draft sealing motion for retention applications (4.2); correspond with C. Koenig and K&E team re same (.6); revise same (1.3); correspond with P. Walsh re updates to same (.3).
11/17/22	Simon Briefel	0.30	Telephone conference with FBC re retention (.2); follow up with S. Sanders re same (.1).
11/17/22	Susan D. Golden	1.40	Correspond with S. Briefel, S. Sanders and D. Latona re Israeli counsel retention (.3); review, analyze correspondence from proposed Israeli counsel (.2); review, analyze U.S. Trustee 2004 request for Willis Towers Watson (.4); correspond with C. Koenig re same (.1); telephone conference with C. Koenig, D. Latona, T. Scheffer, P. Walsh re response to same (.4).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Amila Golic	0.60	Review and analyze correspondence and materials re amendment of OCP list.
11/17/22	Elizabeth Helen Jones	1.20	Review, revise motion to seal re EY retention application.
11/17/22	Patricia Walsh Loureiro	1.70	Review, revise motion to seal parties on retention applications (1.4); correspond with WTW, C. Koenig, K&E team re potential retention application for other advisors (.3).
11/17/22	Gabrielle Christine Reardon	0.20	Correspond with T. Scheffer and A. Golic re ordinary course professionals.
11/17/22	Seth Sanders	4.40	Revise sealing motion re comments from E. Jones (1.7); correspond with C. Koenig and K&E team re same (.4); revise sealing motion upon P. Walsh and S. Golden comments (1.9); correspond with P. Walsh and K&E team re same (.4).
11/17/22	Tommy Scheffer	1.00	Correspond with Buckley, K&E teams re retention of Buckley as ordinary course professional (.5); analyze issues re same (.5).
11/17/22	Lindsay Wasserman	3.00	Review and revise sealing motion re retention applications.
11/17/22	Morgan Willis	5.30	Prepare for filing of EY retention application.
11/18/22	Susan D. Golden	0.40	Correspond with S. Briefel re Israeli law firm connection search.
11/18/22	Elizabeth Helen Jones	0.20	Correspond with A&M re fee application.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review Akin's September fee statement.
11/18/22	Robert Orren	0.40	Correspond with S. Sanders re filing of EY retention application (.2); correspond with M. Willis, D. Walker and T. Zomo re submission of unredacted version to court and U.S. Trustee (.2).
11/18/22	Seth Sanders	3.00	Revise sealing motion upon S. Golden comments (1.4); revise same upon C. Koenig comments (1.2); correspond with L. Wasserman and K&E team re filing (.4).
11/18/22	Lindsay Wasserman	0.60	Review and revise sealing motion re retention applications.
11/18/22	Morgan Willis	1.00	Compile binder for redacted EY retention application for delivery to court.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Alison Wirtz	1.90	Correspond with E. Jones and A&M team re review of A&M monthly fee statement (.2); review and comment on same (1.1); review, revise EY retention application (.2); review, revise sealing motion (.1); correspond with K&E team re same (.3).
11/20/22	Seth Sanders	4.20	Draft Fischer retention application (3.8); correspond with S. Briefel re same (.4).
11/21/22	Susan D. Golden	0.80	Telephone conference with Willis Towers Watson, D. Latona, C. Koenig re response to U.S. Trustee 2004 application (.5); follow-up telephone conference with C. Koenig (.3).
11/21/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze A&M second monthly fee statement.
11/21/22	Robert Orren	0.30	Correspond with T. Zomo re filing of A&M September fee statement.
11/21/22	Alison Wirtz	1.40	Review, revise filing version of A&M fee statement and correspond with K&E team re same (.8); review, revise revised proposed orders for interim comp and the fee examiner (.5); correspond with C. Koenig and S. Golden re same (.1).
11/22/22	Susan D. Golden	1.60	Telephone conference with U.S. Trustee re Willis Towers Watson 2004 and WTW retention (.2); correspond with R. Kwasteniet, C. Koenig, D. Latona re same (.2); telephone conference with Saul Ewing, C. Koenig, D. Latona re U.S. Trustee 2004 and WTW retention (.5); correspond with U.S. Trustee, L. Murley, C. Koenig and D. Latona re U.S. Trustee meeting re WTW (.2); telephone conference with R. Kwasteniet re same (.2); telephone conference with Saul Ewing re WTW retention (.3).
11/22/22	Amila Golic	1.50	Correspond with M. Lemm, K&E team re amendment of OCP list and declarations of disinterestedness (.6); review and analyze materials re same (.9).
11/22/22	Michael Lemm	1.20	Review and revise amended OCP list (.4); analyze considerations re same (.4); correspond with OCPs re same (.3); review, revise tracker re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Patricia Walsh Loureiro	0.40	Telephone conference with WTW's outside counsel, S. Golden, K&E team re WTW retention questions.
11/22/22	Gabrielle Christine Reardon	2.30	Review and revise declarations of disinterestedness (1.6); correspond with M. Lemm, K&E team re same (.3); correspond with P. Walsh re same (.1); review and revise second amendment to ordinary course professionals list (.2); correspond with Company re same (.1).
11/22/22	Anthony Vincenzo Sexton	0.30	Correspond with Company and D. Latona re Mazars retention issues.
11/22/22	Alison Wirtz	1.70	Review and comment on OCP declarations of disinterestedness (1.1); correspond and conference with G. Reardon re same (.2); review, analyze OCP notice (.2); correspond with S. Golden and C. Koenig re fee examiner revisions to interim comp order (.2).
11/23/22	Susan D. Golden	1.40	Correspond with Saul Ewing re WTW retention (.2); telephone conference with U.S. Trustee, White & Case re retention of Israeli law firms (1); correspond with D. Latona re same (.2).
11/23/22	Michael Lemm	0.80	Review and revise OCP quarterly report (.5); correspond with G. Reardon re same (.3).
11/23/22	Patricia Walsh Loureiro	1.00	Correspond with WTW, S. Golden, K&E team re 2004 examination request and extension of objection deadline.
11/23/22	Joel McKnight Mudd	0.50	Review, analyze A&M retention order re required filings (.3); correspond with A. Wirtz re same (.2).
11/23/22	Patrick J. Nash Jr., P.C.	0.30	Analyze issues re WTW's retention and continued involvement in case.
11/23/22	Robert Orren	1.00	File amended OCP list, statement of amounts paid and declarations of disinterestedness (.8); distribute same for service (.2).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Gabrielle Christine Reardon	3.80	Draft, revise quarterly report re ordinary course professionals (1.8); correspond with A&M re same (.2); correspond with A. Wirtz, K&E team re same (.3); review, revise second amendment to ordinary course professionals list (.3); review, analyze declaration of disinterestedness for Morris, Manning and Martin (.2); correspond with S. Golden and C. Koenig re same (.2); correspond with A. Wirtz re declarations of disinterestedness for filing (.1); coordinate with R. Orren, K&E team re filing of quarterly report, second amendment to ordinary course professionals list, and declarations of disinterestedness (.2); correspond with ordinary course professionals re same (.4); revise ordinary course professionals tracker (.1).
11/23/22	Seth Sanders	1.00	Telephone conference with S. Golden and U.S. Trustee re conflicts process and retention of professionals (.6); analyze issues re same (.4).
11/23/22	Anthony Vincenzo Sexton	0.20	Correspond with Company and D. Latona re Mazars retention.
11/23/22	Alison Wirtz	3.80	Correspond with Company re OCP and counsel matters (.2); correspond with D. Latona, K&E team re Mazars retention (.3); correspond with J. Mudd re A&M rate increases and retention order (.3); correspond with A&M re A&M fee statement (.1); correspond with S. Golden re same (.1); correspond with R. Marston re interim fee application message to all debtor-retained professionals (.4); review, comment on OCP quarterly statement (.2); review, analyze precedent re same (.6); review, comment on notice of amendment to OCP list (.3); correspond with C. Koenig re same (.2); review, comment on declarations of disinterestedness (.9); correspond with G. Reardon re same (.2).
11/23/22	Alison Wirtz	0.40	Conference with Company legal team re ordinary course professionals matters and general case updates.
11/25/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Jenner September fee statement.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Susan D. Golden	0.30	Correspond with W&C, C. Koenig, D. Latona re process for Israeli firms connection searches.
11/27/22	Seth Sanders	0.40	Correspond with S. Briefel re Fischer retention application.
11/28/22	Susan D. Golden	1.20	Review, analyze U.S. Trustee comments to EY retention application (.3); correspond with S. Briefel re Fisher connection search (.2); review, analyze Fee Examiner memorandum (.3); send comments to R. Kwasteniet, C. Koenig and K&E team re same (.4).
11/28/22	Gabrielle Christine Reardon	0.10	Correspond with T. Scheffer, K&E team re ordinary course professionals.
11/28/22	Seth Sanders	0.50	Correspond with S. Briefel and Fischer team re retention application.
11/28/22	Tommy Scheffer	0.40	Correspond with M. Lemm, K&E team re BVI counsel.
11/28/22	Alison Wirtz	0.60	Correspond with C. Koenig re counsel to employee (.2); review and comment on declaration of disinterestedness for OCP (.3); correspond with M. Lemm and K&E team re same (.1).
11/29/22	Michael Lemm	0.30	Analyze considerations re OCPs (.2); correspond with Company re same (.1).
11/29/22	Patricia Walsh Loureiro	2.30	Draft Mazars retention application (1.9); correspond with EY, D. Latona, K&E team re U.S. Trustee questions on EY retention application (.4).
11/29/22	Patricia Walsh Loureiro	0.50	Correspond with M. Lemm, K&E team and Walker Morris re ordinary course professional declaration.
11/29/22	Robert Orren	0.80	Correspond with S. Sanders and T. Zomo re Mazars retention application (.2); review, revise draft of same (.2); file Walker Morris declaration of disinterestedness (.2); correspond with G. Reardon re same (.1); distribute same to Stretto for service (.1).
11/29/22	Gabrielle Christine Reardon	0.10	Correspond with R. Orren re filing declaration of disinterestedness for W. Morris.
11/29/22	Seth Sanders	0.20	Correspond with S. Briefel re Fisher retention application.
11/29/22	Seth Sanders	0.40	Correspond with R. Orren and K&E team re Mazars retention application.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Patricia Walsh Loureiro	0.90	Review, revise notice of adjournment re EY retention application (.4); correspond with EY, U.S. Trustee, D. Latona, K&E team re U.S. Trustee comments to EY retention application (.5).
11/30/22	Robert Orren	0.10	Correspond with R. Marston re service of Latham Watkins fee statement.
11/30/22	Seth Sanders	0.90	Correspond with Fischer re retention application strategy and revisions to filling resolutions (.3); analyze issues re same (.6).
11/30/22	Alison Wirtz	0.60	Correspond with Latham re fee statement (.2); correspond with R. Marston re fee examiner communications (.1); review, analyze same (.3).
Total		125.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147008
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 65,109.50

Total legal services rendered

\$ 65,109.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010147008
 Matter Number: 53363-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	2.70	1,245.00	3,361.50
Steven M. Cantor	11.30	1,305.00	14,746.50
Meena Kandallu	3.30	695.00	2,293.50
Dan Latona	0.40	1,235.00	494.00
Rebecca J. Marston	0.90	910.00	819.00
Joel McKnight Mudd	0.20	795.00	159.00
Mavnick Nerwal	8.30	1,810.00	15,023.00
Anthony Vincenzo Sexton	12.40	1,490.00	18,476.00
Alan Walker	6.20	1,495.00	9,269.00
Alison Wirtz	0.40	1,170.00	468.00
TOTALS	46.10		\$ 65,109.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Steven M. Cantor	0.30	Telephone conference with EY re status of diligence and reporting issues.
11/01/22	Mavnick Nerwal	0.30	Correspond with A. Walker re airdrop tax.
11/01/22	Anthony Vincenzo Sexton	0.80	Telephone conference with EY re status of diligence and reporting issues (.4); analyze tax diligence issues (.4).
11/01/22	Alan Walker	0.50	Correspond with M. Nerwal re airdrop tax.
11/02/22	Anthony Antioch	0.30	Correspond with A. Walker and A. Sexton re FLR airdrop.
11/02/22	Steven M. Cantor	0.30	Correspond with A. Antioch, K&E team and Company re indirect tax issues.
11/02/22	Mavnick Nerwal	1.50	Conference with A. Walker re airdrop analysis (1.0); correspond with K&E team (.5).
11/02/22	Anthony Vincenzo Sexton	0.20	Review and analyze structuring issues.
11/02/22	Alan Walker	1.00	Conference with M. Nerwal re flare air drop.
11/02/22	Alison Wirtz	0.40	Correspond with R. Marston and K&E team re Arizona tax return status (.2); correspond with taxing authority re same (.2).
11/03/22	Steven M. Cantor	0.90	Telephone conference with EY re indirect tax issues (.6); correspond with K&E team re same (.3).
11/03/22	Mavnick Nerwal	0.80	Correspond with EY re airdrop.
11/03/22	Anthony Vincenzo Sexton	0.30	Telephone conference with EY re indirect tax issues.
11/04/22	Rebecca J. Marston	0.60	Correspond with A&M team, Arizona tax clerk re Company tax return.
11/08/22	Steven M. Cantor	0.40	Telephone conference with EY re diligence material issues.
11/08/22	Rebecca J. Marston	0.30	Correspond with A&M team, Arizona tax clerk re Arizona tax return.
11/08/22	Joel McKnight Mudd	0.20	Correspond with Stretto re Arizona tax returns.
11/08/22	Anthony Vincenzo Sexton	0.80	Review and analyze diligence material issues (.5); telephone conference with EY re same (.3).
11/09/22	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues.
11/10/22	Anthony Vincenzo Sexton	0.30	Analyze tax diligence issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Steven M. Cantor	1.50	Review and analyze tax issues (1.2); correspond with A. Sexton re same (.3).
11/11/22	Anthony Vincenzo Sexton	0.10	Analyze tax issues.
11/13/22	Anthony Vincenzo Sexton	0.30	Analyze diligence issues.
11/14/22	Mavnick Nerwal	0.50	Correspond with A. Walker, K&E team re flare airdrop.
11/14/22	Anthony Vincenzo Sexton	0.10	Correspond with S. Cantor and K&E team re transaction structure considerations.
11/14/22	Alan Walker	0.20	Correspond with Company re treatment of flare airdrop.
11/15/22	Anthony Antioch	0.50	Telephone conference with A. Sexton and B. Wallace re UCC written depositions.
11/15/22	Steven M. Cantor	2.40	Telephone conference with EY (.6); correspond with Company re UCC written deposition (1.8).
11/15/22	Meena Kandallu	2.20	Correspond with Company, Centerview and K&E team re tax diligence information and examiner requests (1.1); telephone conference with A. Sexton and B. Wallace re UCC written depositions (.5); review correspondence re tax treatment of Company assets (.6).
11/15/22	Mavnick Nerwal	1.00	Correspond with A. Walker re coins ownership and tax (.5); telephone conference with A. Sexton, K&E team re same (.5).
11/15/22	Anthony Vincenzo Sexton	1.80	Telephone conference with EY re status of analysis and modeling (.5); telephone conference with M. Kandallu, B. Wallace and K&E team re UCC written depositions (.6); review and analyze diligence issues (.7).
11/15/22	Alan Walker	1.20	Telephone conference with A. Sexton, B. Wallace and K&E team re UCC written depositions (.6); correspond with M. Nerwal re same (.6).
11/16/22	Anthony Antioch	0.60	Telephone Conference with Company re UK tax matters.
11/16/22	Steven M. Cantor	0.60	Review tax issues re UCC written deposition.
11/16/22	Meena Kandallu	0.50	Correspond with A. Sexton, S. Cantor and EY re examiner requests and UCC written depositions.
11/16/22	Mavnick Nerwal	1.30	Conference with A. Walker re UK tax treatment and ownership implications.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Anthony Vincenzo Sexton	2.00	Telephone conference with A. Antioch, K&E team and Company re UK tax issues and other modeling issues (.5); analyze diligence issues (1.5).
11/16/22	Alan Walker	1.00	Prepare for telephone conference with Company re tax issues associated with airdrops (.5); telephone conference with Company re same (.5).
11/17/22	Steven M. Cantor	0.70	Review correspondence re airdrops (.4); correspond with L. Hamlin and K&E team re UCC written deposition (.3).
11/17/22	Mavnick Nerwal	0.80	Correspond with A. Walker re airdrop transaction and UK tax.
11/17/22	Anthony Vincenzo Sexton	1.00	Analyze tax diligence issues.
11/17/22	Alan Walker	0.50	Correspond with M. Nerwal and K&E team re flare proposed airdrop and considering UK tax implications.
11/18/22	Mavnick Nerwal	0.80	Correspond with A. Walker re tax related questions and objections.
11/18/22	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues.
11/18/22	Alan Walker	0.20	Review and analyze UK aspects re UCC written depositions.
11/20/22	Alan Walker	0.40	Correspond with M. Nerwal re tax responses to UCC written deposition.
11/21/22	Meena Kandallu	0.10	Correspond with A. Sexton, D. Latona, K&E team re tax analysis.
11/22/22	Steven M. Cantor	0.40	Telephone conference with Company and EY re general status update.
11/22/22	Meena Kandallu	0.50	Telephone conference with D. Latona, A. Sexton and Company re tax analysis (.4); review emails re same (.1).
11/22/22	Dan Latona	0.40	Telephone conference with A. Sexton, Company re tax analysis.
11/22/22	Anthony Vincenzo Sexton	1.10	Telephone conference with Company and EY re general status update (.4); telephone conference with Company, D. Latona and K&E team re tax analysis (.5); analyze tax diligence issues (.2).
11/23/22	Steven M. Cantor	2.70	Review and revise asset purchase agreement.
11/23/22	Anthony Vincenzo Sexton	0.50	Correspond with Company and K&E team re asset purchase agreement (.2); review and revise same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Anthony Antioch	0.20	Review correspondence from A. Sexton and A. Walker re tax implications of marketing process.
11/28/22	Steven M. Cantor	0.10	Review transaction proposals.
11/29/22	Anthony Antioch	0.40	Analyze and correspond with A. Walker re UK tax implications of marketing process.
11/29/22	Steven M. Cantor	0.30	Telephone conference with Company and EY re weekly status updates.
11/29/22	Mavnick Nerwal	0.50	Correspond with A. Walker re potential asset sale.
11/29/22	Anthony Vincenzo Sexton	0.60	Telephone conference with S. Cantor, Company and EY re weekly status updates (.3); review and analyze tax diligence issues (.3).
11/30/22	Anthony Antioch	0.70	Telephone conference with Company and Mazars re UK tax implications of marketing process.
11/30/22	Steven M. Cantor	0.70	Telephone conference with Company re UK tax analysis.
11/30/22	Mavnick Nerwal	0.80	Telephone conference with A. Walker and K&E team re UK tax analysis.
11/30/22	Anthony Vincenzo Sexton	0.90	Telephone conference with Company, A. Walker, K&E team and Mazars re UK tax analysis (.7); telephone conference with S. Cantor and K&E team re same (.2).
11/30/22	Alan Walker	1.20	Prepare for and attend telephone conference with Company and Mazars re UK tax analysis (.5); telephone conference with Company and Mazars re same (.7).
Total		46.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147009
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 24,487.50

Total legal services rendered

\$ 24,487.50

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
Non-Working Travel

Invoice Number: 1010147009
Matter Number: 53363-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.70	1,110.00	1,887.00
Judson Brown, P.C.	4.90	1,485.00	7,276.50
Joseph A. D'Antonio	5.40	900.00	4,860.00
Leah A. Hamlin	4.80	1,035.00	4,968.00
Hannah C. Simson	3.00	985.00	2,955.00
Ben Wallace	2.20	1,155.00	2,541.00
TOTALS	22.00		\$ 24,487.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Judson Brown, P.C.	3.00	Travel from Seattle, WA to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/02/22	Joseph A. D'Antonio	3.00	Travel from Seattle, WA to Washington, DC re depositions (billed at half time).
11/02/22	Leah A. Hamlin	2.80	Travel from Seattle, WA to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/06/22	Joseph A. D'Antonio	0.70	Travel from Washington, DC to New York, NY re deposition for Core Scientific adversary proceeding (billed at half time).
11/06/22	Leah A. Hamlin	1.00	Travel from Washington, DC to New York, NY for depositions (billed at half time).
11/07/22	Judson Brown, P.C.	0.90	Travel from Washington, DC to New York, NY re deposition for Core Scientific adversary proceeding (billed at half time).
11/07/22	Joseph A. D'Antonio	0.40	Travel from New York, NY to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/08/22	Judson Brown, P.C.	1.00	Travel from New York, NY to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/08/22	Leah A. Hamlin	1.00	Travel from New York, NY to Washington, DC (billed at half time).
11/09/22	Hannah C. Simson	1.10	Travel from Washington, DC to New York, NY re deposition (billed at half time).
11/10/22	Hannah C. Simson	1.90	Travel from New York, NY to Washington, DC for P. Holert deposition (billed at half time).
11/20/22	Grace C. Brier	0.90	Travel from Washington, DC to New York, NY re Company depositions in conjunction with earn program motion (billed at half time).
11/20/22	Joseph A. D'Antonio	0.40	Travel from Washington, DC to New York, NY re Company depositions in conjunction with earn program motion (billed at half time).

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Non-Working Travel

Invoice Number: 1010147009
 Matter Number: 53363-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Ben Wallace	1.10	Travel from Washington, DC to New York, NY for Company deposition in conjunction with earn program motion (billed at half time).
11/22/22	Grace C. Brier	0.80	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
11/22/22	Joseph A. D'Antonio	0.90	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
11/22/22	Ben Wallace	1.10	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
Total		22.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147010
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 30,135.00

Total legal services rendered

\$ 30,135.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	2.30	1,115.00	2,564.50
Susan D. Golden	0.50	1,315.00	657.50
Amila Golic	2.30	795.00	1,828.50
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Chris Koenig	1.00	1,260.00	1,260.00
Ross M. Kwasteniet, P.C.	0.40	1,845.00	738.00
Dan Latona	2.80	1,235.00	3,458.00
Rebecca J. Marston	0.50	910.00	455.00
Patrick J. Nash Jr., P.C.	0.10	1,845.00	184.50
Gabrielle Christine Reardon	7.30	660.00	4,818.00
Seth Sanders	2.70	795.00	2,146.50
Tommy Scheffer	1.10	1,115.00	1,226.50
Danielle Walker	2.50	295.00	737.50
Alison Wirtz	3.50	1,170.00	4,095.00
Alex Xuan	7.00	660.00	4,620.00
TOTALS	35.30		\$ 30,135.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Alex Xuan	1.10	Research re social media threats in preparation for discussion with U.S. Trustee (1.0); correspond with R. Marston and K&E team re same (.1).
11/02/22	Amila Golic	1.50	Revise analysis re data re transparency and engagement with stakeholders in preparation for discussion with U.S. Trustee (1.4); correspond with G. Hensley re same (.1).
11/02/22	Amila Golic	0.10	Correspond with U.S. Trustee re vendor list.
11/02/22	Dan Latona	0.40	Telephone conference with S. Golden, C. Koenig, G. Hensley, U.S. Trustee re KERP (.2); correspond with S. Golden, C. Koenig, P. Walsh re same (.2).
11/02/22	Gabrielle Christine Reardon	1.10	Review social media re threats to customers and Company in preparation for discussion with U.S. Trustee.
11/02/22	Gabrielle Christine Reardon	0.50	Review and revise answers to follow up questions re 341 conference.
11/03/22	Alex Xuan	0.60	Draft and revise letter to Company re communication with U.S. Trustee.
11/04/22	Amila Golic	0.20	Correspond with U.S. Trustee, UCC re weekly vendor reporting.
11/04/22	Rebecca J. Marston	0.40	Correspond with G. Reardon, K&E team re letter to U.S. Trustee.
11/07/22	Alex Xuan	1.00	Research re social media threats in preparation for discussion with U.S. Trustee.
11/08/22	Gabrielle Christine Reardon	1.10	Review social media re threats against customers and employees in preparation for discussion with U.S. Trustee.
11/09/22	Gabrielle Christine Reardon	2.30	Draft correspondence to U.S. Trustee re threats to customers and employees (1.5); review fact discovery received from Company re same (.8).
11/09/22	Alex Xuan	0.60	Review social media research from Company in preparation for discussion with U.S. Trustee.
11/11/22	Amila Golic	0.20	Correspond with U.S. Trustee re weekly vendor reporting.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet, C. Koenig, D. Latona, E. Jones re U.S. Trustee questions re crypto protections in light of FTX bankruptcy filing.
11/14/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, S. Golden, U.S. Trustee re hacking issues.
11/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re inquiries on security issues.
11/14/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with U.S. Trustee re crypto security matters.
11/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, S. Golden, C. Koenig, U.S. Trustee re coin security.
11/14/22	Seth Sanders	0.40	Correspond with S. Briefel and K&E team re monthly operating reports.
11/14/22	Alex Xuan	1.10	Review social media re threat to employees and customers for continued U.S. Trustee discussions.
11/16/22	Gabrielle Christine Reardon	1.00	Review social media for threats against Company, employees and customers for continued U.S. Trustee discussions.
11/17/22	Tommy Scheffer	1.10	Correspond and telephone conferences with S. Golden and K&E team re U.S. Trustee request for discovery re Willis Towers Watson (.6); analyze issues re same (.5).
11/18/22	Simon Briefel	0.30	Review, comment on monthly operating reports.
11/18/22	Amila Golic	0.30	Correspond with U.S. Trustee re weekly vendor reporting (.2); review and analyze weekly vendor report (.1).
11/19/22	Simon Briefel	0.50	Review, comment on monthly operating reports.
11/19/22	Seth Sanders	0.40	Correspond with S. Briefel and A&M team re revisions to monthly operating reports.
11/21/22	Simon Briefel	0.70	Review, comment on monthly operating reports.
11/21/22	Chris Koenig	0.50	Review, revise monthly operating reports.
11/21/22	Dan Latona	0.60	Telephone conference with S. Golden, C. Koenig, Willis Towers Watson team re U.S. Trustee 2004 examination.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Seth Sanders	1.90	Revise monthly operating reports (1.1); correspond with A. Wirtz, K&E team and A&M team re revisions and filing of same (.8).
11/21/22	Danielle Walker	1.00	Submit filings and unredacted exhibit to U.S. Trustee.
11/21/22	Danielle Walker	1.50	Prepare for filing of monthly operating reports as per R. Orren (.5); file same (.5); correspond with U.S. Trustee and chambers re same (.5).
11/21/22	Alison Wirtz	3.50	Review and comment on monthly operating reports (2.4); correspond with S. Briefel and S. Sanders re same (.3); correspond with C. Koenig and D. Latona re same (.3); correspond with U.S. Trustee re same (.5).
11/22/22	Dan Latona	0.30	Telephone conference with S. Golden, Saul Ewing re Willis Towers Watson 2004 request from U.S. Trustee.
11/22/22	Rebecca J. Marston	0.10	Correspond with D. Latona, K&E team re letter to U.S. Trustee.
11/23/22	Dan Latona	1.00	Telephone conference with S. Golden, W&C team, U.S. Trustee re retention matters (.5); telephone conference with R. Kwasteniet, S. Golden, U.S. Trustee re KERP (.5).
11/26/22	Gabrielle Christine Reardon	0.20	Correspond with R. Marston and A. Xuan re threat tracker for continued discussions with U.S. Trustee.
11/28/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re exclusivity, budget and coin report.
11/29/22	Simon Briefel	0.80	Telephone conference with U.S. Trustee re GK8 filing (.4); correspond with J. Ryan, K&E team re same (.4).
11/29/22	Patrick J. Nash Jr., P.C.	0.10	Review G. Pesce correspondence to U.S. Trustee re I. Hermann's failure to comply with Rule 2019.
11/29/22	Gabrielle Christine Reardon	1.10	Review and analyze social media posts re threats against Company, employees and customers for continued discussions with U.S. Trustee.
11/29/22	Alex Xuan	1.00	Draft letter to U.S. Trustee re phishing email sent to customers.

Legal Services for the Period Ending November 30, 2022

Invoice Number: 1010147010

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, S. Golden, A&M team, U.S. Trustee re budget and coin report.
11/30/22	Alex Xuan	1.60	Revise letter to U.S. Trustee re phishing emails.
Total		35.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146972
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through November 30, 2022
(see attached Description of Expenses for detail)

\$ 148,091.01

Total expenses incurred

\$ 148,091.01

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Expenses

Invoice Number: 1010146972
 Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	3,699.10
Color Copies or Prints	2,216.50
Outside Messenger Services	644.32
Local Transportation	304.97
Travel Expense	6,918.49
Airfare	4,689.88
Transportation to/from airport	75.96
Travel Meals	398.40
Other Travel Expenses	50.00
Court Reporter Fee/Deposition	2,321.90
Other Court Costs and Fees	46,323.57
Professional Fees	495.00
Outside Copy/Binding Services	8,649.56
Outside Retrieval Service	45,709.00
Computer Database Research	4,904.43
Westlaw Research	13,006.14
LexisNexis Research	6,144.51
Overtime Transportation	659.29
Overtime Meals - Non-Attorney	20.00
Overtime Meals - Attorney	220.00
Overnight Delivery - Hard	639.99
Total	\$ 148,091.01

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146972

Celsius Network LLC

Matter Number:

53363-25

Expenses

Description of Expenses**Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	Standard Copies or Prints	3.90
11/01/22	Standard Copies or Prints	12.30
11/01/22	Standard Copies or Prints	2.90
11/01/22	Standard Copies or Prints	3.30
11/01/22	Standard Copies or Prints	0.50
11/01/22	Standard Copies or Prints	0.20
11/01/22	Standard Copies or Prints	4.80
11/01/22	Standard Copies or Prints	79.50
11/01/22	Standard Copies or Prints	0.40
11/01/22	Standard Copies or Prints	13.00
11/02/22	Standard Copies or Prints	4.80
11/02/22	Standard Copies or Prints	0.20
11/02/22	Standard Copies or Prints	24.30
11/02/22	Standard Copies or Prints	1.70
11/02/22	Standard Copies or Prints	15.10
11/02/22	Standard Copies or Prints	44.40
11/02/22	Standard Copies or Prints	1.00
11/02/22	Standard Copies or Prints	7.10
11/03/22	Standard Copies or Prints	1.00
11/03/22	Standard Copies or Prints	1.90
11/03/22	Standard Copies or Prints	1.20
11/03/22	Standard Copies or Prints	1.40
11/03/22	Standard Copies or Prints	9.90
11/04/22	Standard Copies or Prints	1,608.20
11/04/22	Standard Copies or Prints	115.60
11/04/22	Standard Copies or Prints	0.60
11/04/22	Standard Copies or Prints	201.30
11/04/22	Standard Copies or Prints	37.60
11/05/22	Standard Copies or Prints	7.90
11/05/22	Standard Copies or Prints	0.60
11/07/22	Standard Copies or Prints	7.70

Legal Services for the Period Ending November 30, 2022

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Matter Number:

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Expenses

11/07/22	Standard Copies or Prints	0.80
11/07/22	Standard Copies or Prints	0.40
11/07/22	Standard Copies or Prints	1.50
11/07/22	Standard Copies or Prints	9.70
11/08/22	Standard Copies or Prints	0.70
11/08/22	Standard Copies or Prints	0.10
11/08/22	Standard Copies or Prints	1.40
11/08/22	Standard Copies or Prints	17.20
11/08/22	Standard Copies or Prints	1.40
11/08/22	Standard Copies or Prints	1.50
11/08/22	Standard Copies or Prints	4.40
11/09/22	Standard Copies or Prints	16.40
11/09/22	Standard Copies or Prints	0.80
11/09/22	Standard Copies or Prints	12.00
11/09/22	Standard Copies or Prints	1.00
11/09/22	Standard Copies or Prints	17.70
11/09/22	Standard Copies or Prints	4.80
11/09/22	Standard Copies or Prints	121.20
11/09/22	Standard Copies or Prints	4.00
11/09/22	Standard Copies or Prints	0.30
11/10/22	Standard Copies or Prints	0.50
11/10/22	Standard Copies or Prints	10.90
11/10/22	Standard Copies or Prints	10.40
11/10/22	Standard Copies or Prints	29.90
11/10/22	Standard Copies or Prints	5.20
11/10/22	Standard Copies or Prints	4.80
11/10/22	Standard Copies or Prints	3.40
11/10/22	Standard Copies or Prints	5.00
11/11/22	Standard Copies or Prints	2.70
11/11/22	Standard Copies or Prints	0.50
11/14/22	Standard Copies or Prints	15.90
11/14/22	Standard Copies or Prints	0.60
11/14/22	Standard Copies or Prints	0.60
11/14/22	Standard Copies or Prints	405.60
11/15/22	Standard Copies or Prints	1.70
11/15/22	Standard Copies or Prints	17.30
11/15/22	Standard Copies or Prints	4.60

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Expenses

11/15/22	Standard Copies or Prints	8.90
11/15/22	Standard Copies or Prints	279.90
11/15/22	Standard Copies or Prints	4.30
11/16/22	Standard Copies or Prints	4.00
11/16/22	Standard Copies or Prints	4.80
11/16/22	Standard Copies or Prints	0.50
11/17/22	Standard Copies or Prints	2.80
11/17/22	Standard Copies or Prints	2.50
11/17/22	Standard Copies or Prints	4.10
11/17/22	Standard Copies or Prints	2.90
11/18/22	Standard Copies or Prints	1.70
11/21/22	Standard Copies or Prints	9.80
11/21/22	Standard Copies or Prints	9.40
11/21/22	Standard Copies or Prints	8.80
11/21/22	Standard Copies or Prints	12.20
11/21/22	Standard Copies or Prints	10.00
11/22/22	Standard Copies or Prints	0.20
11/22/22	Standard Copies or Prints	8.20
11/22/22	Standard Copies or Prints	3.30
11/22/22	Standard Copies or Prints	14.80
11/22/22	Standard Copies or Prints	5.00
11/22/22	Standard Copies or Prints	23.60
11/22/22	Standard Copies or Prints	0.50
11/23/22	Standard Copies or Prints	57.20
11/23/22	Standard Copies or Prints	3.40
11/28/22	Standard Copies or Prints	0.20
11/28/22	Standard Copies or Prints	1.90
11/28/22	Standard Copies or Prints	1.30
11/28/22	Standard Copies or Prints	1.90
11/28/22	Standard Copies or Prints	0.90
11/28/22	Standard Copies or Prints	27.60
11/29/22	Standard Copies or Prints	6.70
11/29/22	Standard Copies or Prints	2.20
11/29/22	Standard Copies or Prints	0.40
11/29/22	Standard Copies or Prints	15.00
11/29/22	Standard Copies or Prints	0.80
11/29/22	Standard Copies or Prints	2.60

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Expenses

11/29/22	Standard Copies or Prints	11.20
11/29/22	Standard Copies or Prints	18.80
11/30/22	Standard Copies or Prints	0.10
11/30/22	Standard Copies or Prints	24.80
11/30/22	Standard Copies or Prints	32.00
11/30/22	Standard Copies or Prints	7.20
11/30/22	Standard Copies or Prints	28.00
11/30/22	Standard Copies or Prints	74.80
11/30/22	Standard Copies or Prints	3.60
11/30/22	Standard Copies or Prints	3.10
	Total	3,699.10

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Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	Color Copies or Prints	16.50
11/01/22	Color Copies or Prints	1.10
11/01/22	Color Copies or Prints	86.90
11/02/22	Color Copies or Prints	1.10
11/03/22	Color Copies or Prints	51.70
11/03/22	Color Copies or Prints	4.40
11/03/22	Color Copies or Prints	161.70
11/04/22	Color Copies or Prints	150.15
11/05/22	Color Copies or Prints	32.45
11/05/22	Color Copies or Prints	1.10
11/07/22	Color Copies or Prints	1.10
11/07/22	Color Copies or Prints	21.45
11/07/22	Color Copies or Prints	29.70
11/07/22	Color Copies or Prints	1.10
11/08/22	Color Copies or Prints	14.85
11/08/22	Color Copies or Prints	42.90
11/08/22	Color Copies or Prints	32.45
11/08/22	Color Copies or Prints	93.50
11/09/22	Color Copies or Prints	5.50
11/09/22	Color Copies or Prints	52.25
11/09/22	Color Copies or Prints	88.00
11/10/22	Color Copies or Prints	72.60
11/10/22	Color Copies or Prints	1.10
11/14/22	Color Copies or Prints	61.60
11/14/22	Color Copies or Prints	7.70
11/16/22	Color Copies or Prints	99.00
11/16/22	Color Copies or Prints	7.70
11/17/22	Color Copies or Prints	7.70
11/21/22	Color Copies or Prints	66.00
11/21/22	Color Copies or Prints	52.80
11/21/22	Color Copies or Prints	171.05
11/22/22	Color Copies or Prints	129.25
11/22/22	Color Copies or Prints	87.45
11/22/22	Color Copies or Prints	13.20

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Expenses

11/23/22	Color Copies or Prints	175.45
11/23/22	Color Copies or Prints	7.70
11/28/22	Color Copies or Prints	46.20
11/29/22	Color Copies or Prints	14.30
11/29/22	Color Copies or Prints	27.50
11/30/22	Color Copies or Prints	120.45
11/30/22	Color Copies or Prints	34.10
11/30/22	Color Copies or Prints	112.20
11/30/22	Color Copies or Prints	9.90
11/30/22	Color Copies or Prints	1.65
	Total	2,216.50

Legal Services for the Period Ending November 30, 2022
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Expenses

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Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/22	Washington Express LLC - Messenger service	125.31
10/31/22	Washington Express LLC - Messenger service	303.07
11/15/22	Washington Express LLC - Messenger service	215.94
	Total	644.32

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Expenses

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Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	Hannah C. Simson - Taxi, Transportation to deposition	11.55
11/02/22	Joseph A. D'Antonio - Uber trip from IAD to home	56.95
11/06/22	Joseph A. D'Antonio - Uber trip from Home to Union Station	14.92
11/06/22	Joseph A. D'Antonio - Taxi trip from Penn Station to hotel	11.76
11/06/22	Leah A. Hamlin - Taxi, Depositions	9.92
11/06/22	Leah A. Hamlin - Uber in NY from Penn Station to Hotel	15.96
11/07/22	Joseph A. D'Antonio - taxi trip from K&E to New York City Penn Station	17.16
11/07/22	Judson Brown, P.C. - Metra/Public Transportation, travel to New York for deposition	2.75
11/07/22	Joseph A. D'Antonio - Taxi trip from Washington, DC Union Station to home	12.20
11/08/22	Leah A. Hamlin - Taxi for Depositions of R. Cann and M. Levitt.	8.40
11/08/22	Judson Brown, P.C. - Metra/Public Transportation, Travel to New York for deposition	2.75
11/09/22	Hannah C. Simson - Taxi, Train to NY for Holert Deposition preparation	28.47
11/21/22	Ben Wallace - Taxi, Deposition of B. Campagna	21.36
11/22/22	Joseph A. D'Antonio - Uber trip from train station to home	61.12
11/22/22	Ben Wallace - Taxi, Deposition of B. Campagna	29.70
	Total	304.97

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Expenses

Invoice Number: 1010146972
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Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/02/22	Joseph A. D'Antonio - Lodging, Seattle, Washington	600.00
11/06/22	Leah A. Hamlin - Lodging, New York, NY	600.00
11/07/22	Leah A. Hamlin - Lodging, New York, NY	600.00
11/07/22	Joseph A. D'Antonio - Lodging, New York, NY	600.00
11/07/22	Judson Brown, P.C. - Lodging, New York, NY	600.00
11/11/22	Hannah C. Simson -Lodging, New York, NY, 11/11/2022-11/13/2022	1,200.00
11/22/22	Grace C. Brier - Grace C. Brier, Lodging, NY, NY, 11/22/22-11/24/22	1,200.00
11/22/22	Joseph A. D'Antonio - Lodging, New York, NY, 11/22/2022-11/24/2022	1,200.00
11/22/22	Ben Wallace - Ben Wallace, Lodging, New York, NY	318.49
	Total	6,918.49

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/27/22	Joseph A. D'Antonio - Joseph A. D'Antonio, Airfare, Seattle, Washington to Washington DC, Round trip flight. 10/27/2022	989.93
10/27/22	Joseph A. D'Antonio - Joseph A. D'Antonio, Agency Fee, Round trip flight to Seattle, Washington. 10/27/2022	58.00
11/01/22	Leah A. Hamlin - Agency Fee, Round trip flight	58.00
11/01/22	Leah A. Hamlin - Airfare, Seattle, WA to Washington DC, re depositions	330.95
11/04/22	Joseph A. D'Antonio - Agency Fee, Amtrak Acela trip to from Union Station, DC to Penn Station, New York City 11/04/2022	58.00
11/04/22	Joseph A. D'Antonio - Rail, Amtrak Acela trip to from Union Station, DC to Penn Station, New York City 11/04/2022	203.00
11/04/22	Leah A. Hamlin - Rail, New York, NY to DC for depositions. 11/04/2022	394.00
11/04/22	Leah A. Hamlin - Agency Fee, for travel for Depositions. 11/04/2022	58.00
11/04/22	Judson Brown, P.C. - Agency Fee, Travel to New York for deposition. 11/04/2022	58.00
11/04/22	Judson Brown, P.C. - Rail, New York, NY to DC for deposition. 11/04/2022	343.00
11/07/22	Joseph A. D'Antonio - Rail, Amtrak Acela trip from New York City Penn Station to Washington, DC Union Station, 11/07/2022	37.00
11/08/22	Ken Sturek - Agency Fee, Agency Fee for cancelled hearing in New York City 11/08/2022	21.00
11/08/22	Leah A. Hamlin - Rail, Washington, DC to New York for depositions. 11/08/2022	(91.00)
11/08/22	Leah A. Hamlin - Leah A. Hamlin, Rail, Washington, DC, re Depositions, 11/08/2022	337.00
11/08/22	Judson Brown, P.C. - Rail, Washington, DC to New York for deposition. 11/08/2022	233.00
11/09/22	Hannah C. Simson - Agency Fee, Train to NY for Deposition preparation. 11/09/2022	58.00
11/09/22	Hannah C. Simson - Rail, Train to NY for Deposition preparation. 11/09/2022	510.00
11/11/22	Hannah C. Simson - Rail, Travel to NY for Deposition preparation. 11/11/2022	66.00
11/17/22	Ben Wallace - Agency Fee, Deposition of B. Campagna 11/17/2022	58.00

Legal Services for the Period Ending November 30, 2022
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Expenses

11/18/22	Joseph A. D'Antonio -Amtrak train trip from MA to NYC 11/18/2022	338.00
11/18/22	Joseph A. D'Antonio - Agency Fee, Amtrak train trip from MA to NYC 11/18/2022	58.00
11/20/22	Grace C. Brier - Rail, NY, Prepare for/attend deposition, 11/20/2022	337.00
11/22/22	Joseph A. D'Antonio - Amtrak train trip from MA to NYC. (Change with time return) 11/22/2022	25.00
11/22/22	Ben Wallace - Rail, Wilmington, DE to NY, re deposition of B. Campagna 11/22/2022	131.00
11/22/22	Ben Wallace - Agency Fee, Deposition of B. Campagna 11/22/2022	21.00
	Total	4,689.88

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
Expenses

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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/02/22	Leah A. Hamlin - Transportation To/From Airport on 11/02/2022	58.98
11/20/22	Grace C. Brier - Transportation To/From Airport on 11/20/2022	16.98
	Total	75.96

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Expenses

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	Joseph A. D'Antonio - Travel Meals, on 11/01/2022	5.31
11/01/22	Leah A. Hamlin - Travel Meals, on 11/01/2022	40.00
11/06/22	Joseph A. D'Antonio - Travel Meals, New York on 11/06/2022	25.88
11/06/22	Leah A. Hamlin - Travel Meals, New York, NY on 11/06/2022	60.00
11/07/22	Leah A. Hamlin - Travel Meals, New York, NY on 11/07/2022	60.00
11/07/22	Judson Brown, P.C. - Judson Brown, Travel Meals, New York, NY Travel to New York for deposition. Judson Brown 11/07/2022	60.00
11/08/22	Judson Brown, P.C. - Travel Meals, New York, NY on 11/08/2022	10.00
11/09/22	Hannah C. Simson - Travel Meals, New York on 11/09/2022	56.15
11/09/22	Hannah C. Simson - Travel Meals, New York on 11/09/2022	20.75
11/10/22	Hannah C. Simson - Travel Meals, New York on 11/10/2022	7.97
11/10/22	Hannah C. Simson - Travel Meals, New York on 11/10/2022	2.75
11/21/22	Ben Wallace - Travel Meals, New York, NY on 11/21/2022	12.41
11/22/22	Grace C. Brier - Travel Meals, NY, NY on 11/22/2022	6.53
11/24/22	Simon Briefel - Travel Meals, London, UK Travel Meal on 11/24/2022	30.65
	Total	398.40

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Expenses

Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/08/22	Judson Brown, P.C. - Parking, Travel from Washington, DC to New York for deposition	50.00
	Total	50.00

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
Expenses

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Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/24/22	VERITEXT - Transcription order	194.40
11/07/22	Lexitas - Cost of court reporting and video synch services for Mares deposition	1,825.00
11/28/22	VERITEXT - Retrieval of Celsius Hearing Transcript	302.50
	Total	2,321.90

Legal Services for the Period Ending November 30, 2022
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 Expenses

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/10/22	Miller Advertising Agency Inc - New York Times (Business) Publication of Notice	13,671.00
11/17/22	VERITEXT - Retrieval of hearing transcript	356.95
11/22/22	Miller Advertising Agency Inc - New York Times (Business) & USA Today (National Ed.) Publication of Notice	26,670.62
11/30/22	Miller Advertising Agency Inc - CoinDesk (Banner) Publication of Notice	5,625.00
	Total	46,323.57

Legal Services for the Period Ending November 30, 2022
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 Expenses

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Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/29/22	TRANSPERFECT TRANSLATIONS INTERNATIONAL - English into Hebrew Translation and Proofreading for Publication of GK8 Sale Notice in Israel	495.00
	Total	495.00

Legal Services for the Period Ending November 30, 2022
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Expenses

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Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/27/22	EMPIRE DISCOVERY LLC - Assemble of Documents	7,464.51
11/30/22	EMPIRE DISCOVERY LLC - Outside binding/copies for Celsius	944.71
11/30/22	EMPIRE DISCOVERY LLC - Outside binding/copies for Celsius	93.60
11/30/22	EMPIRE DISCOVERY LLC - Outside binding/copies for Celsius	146.74
	Total	8,649.56

Legal Services for the Period Ending November 30, 2022
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 Expenses

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/03/22	CT CORPORATION - multi-state Charter order.	1,401.00
11/10/22	CT LIEN SOLUTIONS - domestic UCC lien searches for both Core and GK8 entities	26,980.00
11/11/22	CT CORPORATION - Delaware Charter orders.	437.00
11/11/22	CT CORPORATION - Delaware Charter orders.	541.00
11/15/22	CT CORPORATION - GK8 international UCC lien/litigation services.	16,350.00
	Total	45,709.00

Legal Services for the Period Ending November 30, 2022
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 Expenses

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/22	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 10/2022	46.46
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Gelareh Sharafi	46.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Gabrielle Reardon	396.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Joshua Raphael	111.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Robert Orren	141.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Roy Roman	1,110.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Kyle Trevett	11.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Morgan Willis	28.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Nima Khosravi	304.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Tommy Scheffer	69.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Jimmy Ryan	486.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by William Thompson	275.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Patricia Walsh	1,401.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Tanzila Zomo	132.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Caitlin McGrail	107.00
11/16/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2022 by Lindsay Wasserman	10.00
11/30/22	PROQUEST LLC - Proquest Usage for 11/2022	198.99
11/30/22	PROQUEST LLC - Proquest Usage for 11/2022	31.98
	Total	4,904.43

Legal Services for the Period Ending November 30, 2022

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Matter Number:

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Expenses

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 11/1/2022	49.02
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/1/2022	252.05
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/1/2022	35.97
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sharafi, Gelareh on 11/1/2022	64.67
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 11/1/2022	35.97
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/1/2022	25.60
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/1/2022	0.84
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemm, Michael on 11/1/2022	149.32
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/1/2022	180.11
11/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Williams, Ashton on 11/1/2022	120.71
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/2/2022	35.97
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/2/2022	17.99
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kamraczewski, Mary Beth on 11/2/2022	35.97
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemm, Michael on 11/2/2022	84.74
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/2/2022	89.93
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 11/2/2022	17.99
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 11/2/2022	48.77

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11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/2/2022	17.99
11/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/2/2022	0.84
11/03/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/3/2022	58.75
11/03/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/3/2022	58.75
11/03/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/3/2022	62.70
11/03/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/3/2022	19.58
11/03/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 11/3/2022	19.58
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/4/2022	78.33
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 11/4/2022	504.76
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 11/4/2022	309.03
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Welch, Melinda on 11/4/2022	19.60
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/4/2022	58.81
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 11/4/2022	27.90
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Timberlake, Casllen on 11/4/2022	629.14
11/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/4/2022	6.39
11/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 11/5/2022	187.10
11/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/5/2022	170.59
11/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensley, Gabriela on 11/5/2022	19.60
11/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 11/5/2022	41.85

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11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Scheffer, Tommy on 11/6/2022	19.58
11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensley, Gabriela on 11/6/2022	25.53
11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 11/6/2022	38.13
11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/6/2022	137.62
11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/6/2022	397.38
11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 11/6/2022	13.95
11/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 11/6/2022	76.26
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 11/7/2022	38.13
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/7/2022	19.58
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/7/2022	1.78
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/7/2022	141.33
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/7/2022	19.60
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 11/7/2022	45.14
11/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/8/2022	156.93
11/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 11/8/2022	509.25
11/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 11/8/2022	89.83
11/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/8/2022	1.78
11/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/8/2022	5.93

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11/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzeler, Nick on 11/8/2022	51.99
11/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/9/2022	23.42
11/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 11/9/2022	143.47
11/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chervenak, Kimberly on 11/9/2022	482.69
11/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/9/2022	1.68
11/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/9/2022	35.97
11/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 11/9/2022	17.99
11/10/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/10/2022	235.53
11/10/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/10/2022	1.78
11/10/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/10/2022	58.11
11/10/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/10/2022	240.17
11/11/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/11/2022	145.36
11/11/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/11/2022	1.78
11/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/13/2022	201.74
11/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/13/2022	39.21
11/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/14/2022	1.78
11/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/14/2022	215.40
11/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Willis, Morgan D. on 11/14/2022	202.24

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11/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/15/2022	19.60
11/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/15/2022	1.78
11/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 11/15/2022	215.65
11/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/15/2022	102.12
11/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/15/2022	207.02
11/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/15/2022	39.21
11/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/16/2022	92.37
11/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/16/2022	1.78
11/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 11/16/2022	38.13
11/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 11/16/2022	27.13
11/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/16/2022	53.10
11/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 11/16/2022	58.81
11/17/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/17/2022	1.78
11/17/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 11/17/2022	86.62
11/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/18/2022	117.49
11/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/18/2022	39.21
11/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/18/2022	58.81
11/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/18/2022	1.78

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11/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 11/18/2022	19.58
11/19/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/19/2022	97.91
11/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/20/2022	117.63
11/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/20/2022	346.83
11/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/20/2022	484.17
11/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/20/2022	215.65
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 11/21/2022	19.06
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/21/2022	19.60
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 11/21/2022	39.21
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/21/2022	1.78
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/21/2022	19.60
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/21/2022	235.25
11/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/21/2022	341.18
11/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/22/2022	176.24
11/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/22/2022	19.58
11/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/22/2022	1.78
11/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/22/2022	39.21
11/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/22/2022	73.04

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11/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/22/2022	143.16
11/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 11/23/2022	39.21
11/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/23/2022	1.78
11/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Turner, Matthew on 11/23/2022	191.37
11/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/23/2022	19.58
11/24/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/24/2022	1.78
11/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 11/25/2022	19.60
11/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 11/25/2022	64.74
11/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wasserman, Lindsay on 11/25/2022	19.58
11/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/25/2022	1.78
11/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/26/2022	78.33
11/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 11/26/2022	39.21
11/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/27/2022	19.58
11/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 11/27/2022	19.60
11/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 11/27/2022	234.98
11/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 11/27/2022	19.60
11/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/28/2022	106.20
11/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 11/28/2022	170.79
11/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/28/2022	39.21

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11/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 11/28/2022	39.16
11/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/28/2022	1.78
11/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 11/28/2022	39.21
11/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/29/2022	1.78
11/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/29/2022	45.14
11/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/29/2022	240.26
11/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 11/29/2022	124.01
11/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 11/30/2022	106.20
11/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 11/30/2022	137.07
11/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 11/30/2022	1.78
11/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 11/30/2022	195.82
11/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 11/30/2022	39.21
	Total	13,006.14

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/1/2022 by Jimmy Ryan	51.71
11/01/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/1/2022 by Alex Xuan	51.71
11/01/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/1/2022 by Gelareh Sharafi	463.81
11/01/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/1/2022 by Roy Roman	103.43
11/01/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/1/2022 by Joshua Raphael	454.42
11/01/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/1/2022 by Caitlin McGrail	1,178.47
11/02/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/2/2022 by Alex Xuan	278.93
11/02/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/2/2022 by Caitlin McGrail	103.43
11/03/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/3/2022 by Joshua Raphael	702.00
11/04/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/4/2022 by Patricia Walsh	103.56
11/09/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/9/2022 by Alex Xuan	51.72
11/10/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/10/2022 by Joshua Raphael	288.29
11/10/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/10/2022 by Kelby Roth	216.46
11/13/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/13/2022 by Alex Xuan	227.21
11/15/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/15/2022 by Joel Mudd	72.16
11/20/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/20/2022 by Joshua Raphael	1,001.34
11/22/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/22/2022 by Anne Waldron	187.69
11/27/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/27/2022 by Seth Sanders	51.78
11/28/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/28/2022 by Amila Golic	123.94

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11/30/22	RELX Inc DBA LexisNexis - LexisNexis Research on 11/30/2022 by Joshua Raphael	432.45
	Total	6,144.51

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/14/22	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - trip from office to home on 10/06/2022	93.71
11/01/22	Lindsay Wasserman - Lyft home due late client work in the office on 11/01/2022	14.76
11/02/22	Alex Straka - OT Taxi on 11/02/2022	23.94
11/02/22	Nima Malek Khosravi - Taxi from office working overtime on 11/02/2022	26.92
11/02/22	Simon Briefel - OT Cab fare on 11/02/2022	55.82
11/04/22	Nima Malek Khosravi - Taxi from office to home working overtime	28.69
11/04/22	Alex Xuan - Taxi from office working overtime on 11/04/2022	15.34
11/07/22	Nima Malek Khosravi - Taxi from office to home working overtime on 11/07/2022	30.99
11/07/22	Lindsay Wasserman - Car home due late client work in the office on 11/07/2022	20.69
11/10/22	Simon Briefel - OT Cab Fare on 11/10/2022	61.98
11/17/22	Simon Briefel - OT Cab Fare on 11/17/2022	67.78
11/18/22	Simon Briefel - OT Cab Fare on 11/18/2022	64.31
11/21/22	Robert Orren - Worked late, car home on 11/21/2022	24.00
11/22/22	Gabrielle Christine Reardon - Overtime Uber for work completed on 11/22/2022	41.74
11/29/22	Gabrielle Christine Reardon - Overtime Uber for work completed on 11/29/2022	30.26
11/30/22	Amila Golic - Taxi, OT Transportation for 11/30/2022	20.26
11/30/22	Gabrielle Christine Reardon - Overtime Uber for 11/30/2022	38.10
	Total	659.29

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Expenses

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/23/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 10/19/2022 OT Meal	20.00
	Total	20.00

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/23/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 10/18/2022 OT Meal	20.00
10/23/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 10/18/2022 OT Meal	20.00
10/23/22	GRUBHUB HOLDINGS INC - Briefel Simon 10/19/2022 OT Meal	20.00
10/23/22	GRUBHUB HOLDINGS INC - Briefel Simon 10/18/2022 OT Meal	20.00
10/23/22	GRUBHUB HOLDINGS INC - Briefel Simon 10/17/2022 OT Meal	20.00
10/30/22	GRUBHUB HOLDINGS INC - Raphael Joshua 10/25/2022 OT Meal	20.00
10/30/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 10/27/2022 OT Meal	20.00
10/30/22	GRUBHUB HOLDINGS INC - Briefel Simon 10/26/2022 OT Meal	20.00
10/30/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 10/25/2022 OT Meal	20.00
10/30/22	GRUBHUB HOLDINGS INC - Raphael Joshua 10/27/2022 OT Meal	20.00
11/02/22	Alex Straka - OT Meal 11/02/2022	20.00
	Total	220.00

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Expenses

Invoice Number: 1010146972
 Matter Number: 53363-25

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/14/22	FEDERAL EXPRESS - Fed Ex service	49.40
11/14/22	FEDERAL EXPRESS - Fed Ex service	57.64
11/14/22	FEDERAL EXPRESS - Fed Ex service	52.15
11/14/22	FEDERAL EXPRESS - Fed Ex service	35.68
11/14/22	FEDERAL EXPRESS - Fed Ex service	52.15
11/14/22	FEDERAL EXPRESS - Fed Ex service	38.43
11/14/22	FEDERAL EXPRESS - Fed Ex service	63.13
11/14/22	FEDERAL EXPRESS - Fed Ex service	49.40
11/14/22	FEDERAL EXPRESS - Fed Ex service	76.40
11/14/22	FEDERAL EXPRESS - Fed Ex service	49.39
11/21/22	FEDERAL EXPRESS - Fed Ex service	83.82
11/21/22	FEDERAL EXPRESS - Fed Ex service	16.20
11/21/22	FEDERAL EXPRESS - Fed Ex service	16.20
	Total	639.99
TOTAL EXPENSES		\$ 148,091.01

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147011
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 601,793.00

Total legal services rendered

\$ 601,793.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunter Appler	23.60	425.00	10,030.00
Joey Daniel Baruh	61.00	900.00	54,900.00
Matthew Beach	20.50	265.00	5,432.50
Nicholas Benham	39.70	900.00	35,730.00
Zachary S. Brez, P.C.	13.00	1,775.00	23,075.00
Simon Briefel	12.70	1,115.00	14,160.50
Janet Bustamante	34.50	365.00	12,592.50
Cassandra Catalano	18.50	1,135.00	20,997.50
Joseph A. D'Antonio	1.00	900.00	900.00
Patrick Forte	30.00	900.00	27,000.00
Asheesh Goel, P.C.	3.00	1,830.00	5,490.00
Zach Heater	19.60	775.00	15,190.00
Gabriela Zamfir Hensley	3.00	1,115.00	3,345.00
Victor Hollenberg	15.00	775.00	11,625.00
Elizabeth Helen Jones	13.60	1,035.00	14,076.00
Hanaa Kaloti	61.40	1,155.00	70,917.00
Charlie Kassir	0.40	795.00	318.00
Chris Koenig	13.00	1,260.00	16,380.00
Ross M. Kwasteniet, P.C.	12.30	1,845.00	22,693.50
Dan Latona	12.40	1,235.00	15,314.00
Patricia Walsh Loureiro	4.30	1,035.00	4,450.50
Allison Lullo	96.40	1,250.00	120,500.00
Angelina Moore	26.50	985.00	26,102.50
Joel McKnight Mudd	6.10	795.00	4,849.50
Patrick J. Nash Jr., P.C.	12.70	1,845.00	23,431.50
Gabrielle Christine Reardon	8.60	660.00	5,676.00
Roy Michael Roman	3.50	660.00	2,310.00
Seth Sanders	0.70	795.00	556.50
Tommy Scheffer	6.00	1,115.00	6,690.00
Ken Sturek	5.30	480.00	2,544.00
Josh Sussberg, P.C.	1.00	1,845.00	1,845.00
Maryam Tabrizi	23.20	495.00	11,484.00

Legal Services for the Period Ending November 30, 2022

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Special Committee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	7.70	1,170.00	9,009.00
Alex Xuan	3.30	660.00	2,178.00
TOTALS	613.50		\$ 601,793.00

Legal Services for the Period Ending November 30, 2022

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Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Hunter Appler	1.00	Telephone conference with A. Lullo and K&E team re project status and planning.
11/01/22	Hunter Appler	3.40	Coordinate batches of documents for quality control review.
11/01/22	Matthew Beach	0.50	Review and analyze key players re master case chronology.
11/01/22	Nicholas Benham	4.80	Review, analyze documents re terms of use comparison (2.2); revise same (2.6).
11/01/22	Cassandra Catalano	1.10	Review, analyze reviewer feedback from associate team (.3); draft feedback for document review team (.8).
11/01/22	Cassandra Catalano	0.70	Telephone conference with A. Lullo, H. Appler, H. Kaloti and FTI re review status.
11/01/22	Zach Heater	2.90	Review and analyze assigned QC documents for relevance to topics under investigation (2.6); analyze and summarize key documents for addition to master chronology (.3).
11/01/22	Hanaa Kaloti	1.70	Review, analyze communications re document review and collection (.4); participate in weekly conference with A. Lullo and K&E team, FTI re document collection and review (1.0); review documents re confidential issue (.3).
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re internal investigation issues (.3); correspond with Z. Brez and A. Lullo re same (.1).
11/01/22	Allison Lullo	5.60	Correspond with H. Kaloti, H. Appler and M. Tabrizi re document review (1.0); review key documents (3.6); telephone conference with H. Kaloti, H. Appler, FTI and K&E team re document collection and review (1.0).
11/01/22	Josh Sussberg, P.C.	0.50	Telephone conference with D. Barse re case status (.2); telephone conference with P. Nash re same (.2); correspond with P. Nash re same (.1).

Legal Services for the Period Ending November 30, 2022

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Maryam Tabrizi	2.80	Prepare for conference with A. Lullo and K&E team, FTI re weekly status of document collection, review and strategy (.1); participate in same (1.0); correspond with Z. Heater, K&E team, FTI re QC feedback (.3); review plan (.6); analyze correspondence with H. Appler re foreign language documents (.7); correspond with FTI re chat data for confidential parties (.1).
11/01/22	Alison Wirtz	0.30	Correspond with G. Hensley re special committee and other telephone conferences.
11/02/22	Hunter Appler	0.70	Generate document review overturn reporting.
11/02/22	Hunter Appler	2.20	Draft written guidance re project batching strategies (1.5); telephone conference with M. Tabrizi re same (.7).
11/02/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re project status and planning.
11/02/22	Joey Daniel Baruh	0.90	Correspond with A. Lullo, H. Kaloti and K&E team re developments re examiner (.5); revise chronology entry (.4).
11/02/22	Matthew Beach	1.50	Update key players section re master chronology.
11/02/22	Nicholas Benham	1.30	Review, analyze documents re HR processes.
11/02/22	Zachary S. Brez, P.C.	1.50	Correspond with A. Lullo re investigation and next steps (1.0); telephone conference with Company re strategic bankruptcy considerations (.5).
11/02/22	Simon Briefel	0.60	Attend and take minutes on special committee meeting.
11/02/22	Cassandra Catalano	1.30	Review, analyze key documents batch (1.0); draft summary re same (.3).
11/02/22	Cassandra Catalano	0.20	Review and revise terms of use comparison module.
11/02/22	Patrick Forte	2.90	Review and analyze documents re factual development.
11/02/22	Zach Heater	3.30	Review and analyze QC documents re investigation (3.0); draft and revise master chronology entries (.3).
11/02/22	Victor Hollenberg	2.50	Review, analyze and summarize key documents for special committee investigation.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Hanaa Kaloti	2.80	Review SEC and DOJ list of tiered custodians (.2); telephone conference with A. Lullo re investigative issue (.3); conference with A. Lullo and K&E team re document collection and review (.5); review and analyze communications re interviews and key documents (1.4); telephone conference with employee counsel re employee interview (.4).
11/02/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for special committee conference re case updates (.3); participate in special committee conference (.7); participate in special committee update re mining Company (.4).
11/02/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
11/02/22	Allison Lullo	4.20	Correspond with H. Kaloti and K&E team, FTI re document review (.5); review and analyze key documents (2.3); telephone conference with R. Kwasteniet, Z. Brez and C. Koenig re special committee update (.5); telephone conference with H. Appler, H. Kaloti, M. Tabrizi re document review (.5); telephone conference with H. Kaloti, Paul Hastings re witness interview (.2); draft special committee update talking points (.2).
11/02/22	Patrick J. Nash Jr., P.C.	1.00	Participate in daily special committee telephone conference.
11/02/22	Josh Sussberg, P.C.	0.40	Participate in special committee update conference (partial).
11/02/22	Maryam Tabrizi	2.10	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.5); participate in same (.7); conference with H. Appler re batch and review planning (.7); review correspondence re same (.2).
11/02/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (1.0); correspond with G. Hensley and K&E team re status, scheduling telephone conferences with special committee (.5).
11/03/22	Hunter Appler	2.80	Identify key documents and coordinate batching re same.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Joey Daniel Baruh	2.70	Review and analyze documents re responsiveness.
11/03/22	Nicholas Benham	6.00	Review, analyze documents re HR processes (1.4); revise terms of use module (4.6).
11/03/22	Zachary S. Brez, P.C.	0.50	Participate in weekly partner conference.
11/03/22	Simon Briefel	0.50	Attend and take minutes on special committee meeting.
11/03/22	Cassandra Catalano	0.30	Update master chronology re key documents.
11/03/22	Cassandra Catalano	0.30	Review and analyze key document summaries.
11/03/22	Patrick Forte	0.50	Review and analyze documents for factual development purposes.
11/03/22	Patrick Forte	2.20	Draft special committee presentation.
11/03/22	Zach Heater	1.50	Review and analyze documents re investigation (1.0); draft and revise master chronology entries (.3); correspond with A. Lullo and K&E team re same (.2).
11/03/22	Victor Hollenberg	1.00	Review, analyze and summarize key documents re special committee investigation.
11/03/22	Hanaa Kaloti	4.80	Review and analyze key documents (3.0); conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); telephone conference with A. Lullo and K&E team re internal strategy and next steps (.8); review, analyze communications re document collection updates and review (.5).
11/03/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps.
11/03/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
11/03/22	Allison Lullo	4.20	Draft special committee update talking points (.6); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.6); correspond with H. Kaloti, FTI re document review (.6); telephone conference with H. Waller re matter strategy (.4); telephone conference with H. Kaloti and H. Appler re chronology review (.3); telephone conference with H. Kaloti re matter strategy and next steps (.4); review and analyze key document summaries (1.3).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Angelina Moore	0.50	Analyze and review key documents re presentation and fact modules.
11/03/22	Angelina Moore	2.50	Analyze and review documents re relevancy.
11/03/22	Angelina Moore	1.90	Analyze documents re investigation allegations (.9); draft presentation slides re same (1.0).
11/03/22	Joel McKnight Mudd	0.60	Conference with G. Reardon re meeting minutes.
11/03/22	Patrick J. Nash Jr., P.C.	0.60	Participate in daily special committee telephone conference.
11/03/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with A. Carr re case status and next steps.
11/03/22	Seth Sanders	0.70	Correspond with S. Briefel and Company re KYC documentation.
11/04/22	Joey Daniel Baruh	2.80	Review and analyze documents re responsiveness.
11/04/22	Nicholas Benham	2.90	Revise chronology (.8); revise background checks module (2.1).
11/04/22	Zachary S. Brez, P.C.	0.50	Telephone conference with A. Lullo re investigation status and next steps.
11/04/22	Cassandra Catalano	0.20	Review and analyze correspondence re key document coding and technology assisted review batching.
11/04/22	Patrick Forte	1.50	Draft special committee presentation.
11/04/22	Victor Hollenberg	0.50	Review and revise chronology of key events.
11/04/22	Victor Hollenberg	0.50	Review and analyze background materials re special committee investigation.
11/04/22	Hanaa Kaloti	1.60	Telephone conference with A. Lullo re internal strategy and next steps (.3); telephone conference with A. Lullo and M. Tabrizi re document collection and review (.6); review and analyze communications re document review and collection (.7).
11/04/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps (partial).
11/04/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy (.8); prepare for same (.2).
11/04/22	Allison Lullo	5.20	Correspond with M. Tabrizi, K&E team and FTI re document review workflow (1.4); review and analyze key documents (2.1); telephone conference with Z. Brez re matter strategy (.3); draft master interview outline (.6); telephone conference with M. Tabrizi and H. Kaloti re document review workflow (.8).
11/04/22	Angelina Moore	4.00	Analyze and review documents re investigation allegations (2.0); draft presentation slides re same (2.0).
11/04/22	Patrick J. Nash Jr., P.C.	0.90	Participate in daily standing special committee update telephone conference.
11/04/22	Gabrielle Christine Reardon	1.00	Draft minutes re board meeting.
11/04/22	Maryam Tabrizi	1.70	Prepare for telephone conference with H. Kaloti and K&E team re review strategy (.1); participate in same (.4); analyze, review strategy and draft correspondence to FTI re CAL model and document review populations (.3); prepare saved search for K&E team re key documents in preparation of upcoming interviews (.3); correspond with A. Lullo and K&E team re Slack population (.2); prepare batches for documents marked key by reviewers (.4).
11/04/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/05/22	Joey Daniel Baruh	0.20	Investigate and review history re initial coin offering.
11/05/22	Nicholas Benham	3.50	Revise interview outline re background checks (.8); document review re Company presentation (.7); revise Company presentation (2.0).
11/05/22	Patrick Forte	0.90	Review and analyze documents re factual development.
11/05/22	Hanaa Kaloti	3.30	Review and analyze key documents and special committee talking points (2.4); review and analyze Arkham report (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Patrick Forte	1.50	Review and analyze documents re factual development.
11/06/22	Patrick Forte	1.20	Draft summaries of key documents re special committee.
11/07/22	Joey Daniel Baruh	2.30	Conference with A. Lullo and K&E team re matter strategy and next steps (1.0); revise board presentation (1.3).
11/07/22	Matthew Beach	1.00	Review and update materials in case-related database.
11/07/22	Nicholas Benham	1.00	Conference with P. Forte and K&E team re factual findings from document analysis and special committee presentation (.4); second-level document review (.6).
11/07/22	Janet Bustamante	3.00	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.0); conference with V. Hollenberg and K&E team re case status (.5).
11/07/22	Cassandra Catalano	0.20	Review and analyze correspondence with A. Lullo and FTI re document review and batching.
11/07/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, J. Baruh, N. Benham, V. Hollenberg, A. Moore and Z. Heater re factual findings from document analysis and special committee presentation.
11/07/22	Zach Heater	0.40	Conference with P. Forte and K&E team re document review.
11/07/22	Victor Hollenberg	0.50	Conference with H. Kaloti and investigative team re fact development and logistics matters.
11/07/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/07/22	Hanaa Kaloti	3.40	Participate in weekly team conference with A. Lullo and K&E team re internal strategy and next steps (.5); review, analyze correspondence from FTI re document collection and document review (1.2); review, analyze correspondence from J. McNeily re data collection and interviews (.2); review, analyze draft presentation to special committee re preliminary findings of investigation (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Allison Lullo	3.10	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with G. Brier, L&W, Company re privilege matters (1.0); correspond with H. Appler re document review (1.6).
11/07/22	Angelina Moore	0.40	Conference with P. Forte and K&E team re document review progress, upcoming tasks and next steps in investigation.
11/07/22	Joel McKnight Mudd	1.40	Revise special committee minutes (1.3); correspond with S. Briefel re same (.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing daily special committee update telephone conference.
11/07/22	Maryam Tabrizi	3.40	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.3); participate in same (.5); analyze correspondence from FTI re review plan (.5); draft correspondence to FTI, H. Kaloti and K&E team re documents needing promotion to database, chronology documents, key documents, batching for K&E team review and review strategy (1.3); prepare batches for K&E team review (.4); correspond with C. Catalano and K&E team re same (.4).
11/07/22	Alison Wirtz	0.20	Correspond with G. Hensley re special committee conference.
11/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re review strategy.
11/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, FTI re project status and planning.
11/08/22	Hunter Appler	0.30	Create searches for J. Bustamante.
11/08/22	Hunter Appler	0.20	Participate in telephone conference with A. Lullo and K&E team re project status and planning.
11/08/22	Joey Daniel Baruh	6.00	Prepare outline re witness interview.
11/08/22	Matthew Beach	3.50	Review, update and collect documents referenced in master case chronology.
11/08/22	Nicholas Benham	5.40	Second-level document review (2.3); strategize re P. Graham outline (.8); review, analyze documents re same (1.9); draft same (.4).
11/08/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Janet Bustamante	2.50	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.0).
11/08/22	Cassandra Catalano	0.30	Review and analyze correspondence from A. Lullo re upcoming interviews.
11/08/22	Cassandra Catalano	0.50	Revise special committee investigation review master outline.
11/08/22	Patrick Forte	1.40	Draft employee interview outline.
11/08/22	Patrick Forte	0.20	Conference with J. Bustamante re key documents.
11/08/22	Patrick Forte	0.90	Review and analyze documents re factual development.
11/08/22	Victor Hollenberg	0.20	Correspond with A. Lullo and K&E team re fact development matters.
11/08/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/08/22	Hanaa Kaloti	4.90	Conference with A. Lullo and K&E team re document collection and review (.5); telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with A. Lullo and K&E team re interview outlines and interview preparation (.8); participate in weekly conference with FTI, L&W and K&E team re document collection and review (.5); review, analyze master interview outline for interviewees (.4); review, analyze list of L&W questions for interviews (.3); review question from Acuity team (.3); review and analyze documents for use during upcoming interviews (.5); telephone conference with A. Lullo re interview preparation (.2); review, analyze key documents (1.0).
11/08/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/08/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee telephone conference re case updates.
11/08/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A&M, Centerview, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Patricia Walsh Loureiro	1.10	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/08/22	Allison Lullo	6.70	Correspond with H. Kaloti, K&E team, L&W re interviews (2.5); telephone conference with contract attorneys re document review (.2); review and analyze key documents (2.2); telephone conference with M. Tabrizi, H. Appler, H. Kaloti re document review (.5); telephone conference with FTI re data collection (.5); telephone conference with H. Kaloti re interview outlines (.3); revise interview outlines (.5).
11/08/22	Joel McKnight Mudd	1.60	Revise special committee meeting minutes (1.2); correspond with G. Reardon re same (.2); correspond with S. Briefel re same (.2).
11/08/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing daily special committee update telephone conference.
11/08/22	Maryam Tabrizi	3.50	Conference with FTI and Acuity teams re review QC and protocol (1.1); prepare for telephone conference with A. Lullo and K&E team re review strategy (.2); participate in same (.5); conference with FTI, A. Lullo and K&E team re collection and review strategies (1.1); analyze and prepare correspondence from FTI re review plan (.6).
11/09/22	Hunter Appler	1.00	Coordinate identification of additional populations for document review.
11/09/22	Hunter Appler	0.30	Modify review workspace to facilitate quality control document review.
11/09/22	Joey Daniel Baruh	5.10	Attend employee interview (1.2); draft summary re same (3.9).
11/09/22	Matthew Beach	0.50	Review and update documents re master case chronology.
11/09/22	Nicholas Benham	3.30	Draft employee interview outline.
11/09/22	Simon Briefel	0.70	Take minutes re special committee conference.
11/09/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/09/22	Cassandra Catalano	0.70	Review key documents in advance of employee interview.
11/09/22	Patrick Forte	0.80	Draft employee interview outline.

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11/09/22	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet, K&E team, special committee re case status (partial).
11/09/22	Victor Hollenberg	1.70	Draft, review and revise interview outline.
11/09/22	Hanaa Kaloti	3.90	Conferences with A. Lullo re interviews of employees and preparation (.4); participate in employee interview with A. Lullo and L&W (1.0); draft master interview outline re employee interviews (1.2); revise employee interview summary (.8); review, analyze correspondence among H. Appler, K&E team and FTI re document collection and review (.5).
11/09/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps (partial).
11/09/22	Ross M. Kwasteniet, P.C.	1.30	Participate in special committee update conferences re mining business and case status.
11/09/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/09/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re mining update.
11/09/22	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
11/09/22	Allison Lullo	6.60	Telephone conference with H. Kaloti re interviews (.2); review and revise witness interview outlines (1.4); review and analyze key documents (2.6); correspond with H. Appler re document review work flow (.5); conduct interview with risk employee (1.0); telephone conference with H. Kaloti re same (.2); revise interview summary (.2); draft special committee update (.3); correspond with H. Appler, K&E team re document review (.2).
11/09/22	Angelina Moore	2.20	Analyze and review documents re preparation for upcoming interview re risk.
11/09/22	Patrick J. Nash Jr., P.C.	0.70	Participate in daily standing special committee telephone conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Gabrielle Christine Reardon	1.60	Draft special committee meeting minutes.
11/09/22	Maryam Tabrizi	1.60	Analyze correspondence from H. Appler, K&E team, FTI re review plan, chronology documents, CAL model, Acuity batching, additional TAR workflow and review strategy re same.
11/10/22	Hunter Appler	0.80	Create searches in support of identification of additional documents for review.
11/10/22	Joey Daniel Baruh	0.60	Review summaries of interviews.
11/10/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); review and update CEL interview notes tracker (.5).
11/10/22	Nicholas Benham	2.90	Participate in employee interview (1.2); strategize re same (.2); finalize notes re same (.8); draft summary re same (.7).
11/10/22	Zachary S. Brez, P.C.	2.50	Attend weekly partner conference (.5); review, analyze investigation issues (1.0); review interview memorandum (1.0).
11/10/22	Simon Briefel	0.70	Attend and take minutes re special committee conference (.5); review, revise set of prior minutes (.2).
11/10/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/10/22	Patrick Forte	0.90	Participate in employee factual interview.
11/10/22	Patrick Forte	3.20	Revise master chronology re key documents from factual development.
11/10/22	Patrick Forte	0.60	Draft summary re employee factual interview.
11/10/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/10/22	Hanaa Kaloti	5.40	Conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); participate in interviews with Risk employees and A. Lullo, L&W (3.3); review outlines re risk employee interviews (.5); analyze, revise summaries of risk employee interviews for circulation to broader team (.5); draft master interview outline for use during employee interviews (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/10/22	Ross M. Kwasteniet, P.C.	0.30	Prepare for special committee update conference.
11/10/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A&M, Centerview, special committee re case strategy.
11/10/22	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/10/22	Allison Lullo	6.10	Revise interview outlines (1.0); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.5); participate in witness interviews with H. Kaloti, L&W with Risk employees (4.0); telephone conference with N. Benham re witness interviews (.3); revise interview summaries (.3).
11/10/22	Angelina Moore	0.50	Draft interview outline with key documents re upcoming interview.
11/10/22	Angelina Moore	3.60	Revise, summarize notes re employee interview.
11/10/22	Angelina Moore	1.00	Interview employee re investigation.
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing daily special committee telephone conference.
11/11/22	Hunter Appler	1.30	Research workspace for target document per H. Kaloti.
11/11/22	Hunter Appler	0.70	Telephone conference with G. Yoon re supplemental document review strategy implementation.
11/11/22	Matthew Beach	2.00	Review and update materials in case-related database (1.0); review and update documents referenced in master case chronology (.5); update Company interview notes tracker (.5).
11/11/22	Nicholas Benham	1.60	Revise P. Graham interview summary (.8); document review re same (.6); revise chronology (.2).
11/11/22	Simon Briefel	0.60	Take notes at special committee meeting.
11/11/22	Simon Briefel	0.50	Review, analyze special committee issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/11/22	Cassandra Catalano	0.20	Review and analyze interview summaries re Company employees.
11/11/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/11/22	Hanaa Kaloti	5.20	Participate in interviews with risk employees with A. Lullo, K&E team, L&W (3.6); review interview outlines and documents for risk employees in advance of interviews (.5); review and revise risk employee interview summaries (.6); review and analyze summary of key documents identified (.5).
11/11/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/11/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
11/11/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/11/22	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/11/22	Allison Lullo	5.30	Revise interview summary (.5); correspond with H. Kaloti, K&E team re document review (.5); prepare for interviews with risk employees (.6); participate in same (1.7); telephone conference with H. Kaloti re matter strategy and next steps (.5); review and analyze key documents (1.5).
11/11/22	Angelina Moore	3.00	Revise and review interview notes from employee interviews re risk (.6); summarize key findings re same (2.4).
11/11/22	Angelina Moore	1.70	Interview with employee re investigation.
11/11/22	Angelina Moore	0.50	Interview with employee re investigation.
11/11/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing daily special committee telephone conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Maryam Tabrizi	1.30	Analyze correspondence from FTI, H. Appler and K&E team re review plan, Acuity batching, additional TAR workflow (.7); review strategy re same (.6).
11/11/22	Alison Wirtz	0.20	Correspond with Company re upcoming telephone conferences with special committee (.1); correspond with C. Koenig, K&E team re same (.1).
11/13/22	Cassandra Catalano	0.40	Analyze elevated documents from document review team (.2); draft responses re document reviewer questions (.2).
11/13/22	Patrick Forte	0.80	Draft employee interview memorandum.
11/13/22	Patrick Forte	1.00	Review and analyze key documents in preparation for employee interview.
11/13/22	Victor Hollenberg	2.00	Review, analyze, and summarize documents for chronology of key events.
11/13/22	Hanaa Kaloti	1.60	Review, analyze key documents re risk employee interview.
11/13/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
11/13/22	Alison Wirtz	0.30	Correspond with special committee, A&M, Centerview, C. Koenig and K&E team re upcoming telephone conferences with Company.
11/14/22	Hunter Appler	0.70	Search workspace re case team cross-coding.
11/14/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo and K&E team re project status and planning.
11/14/22	Joey Daniel Baruh	2.00	Conference with A. Lullo, H. Kaloti and K&E team re continuing tasks (.5); review, analyze reduction in force (.2); review, analyze main chronology and revise entries (1.3).
11/14/22	Matthew Beach	2.50	Review and pull key documents (2.0); review, update and collect documents re master case chronology (.5).
11/14/22	Nicholas Benham	0.40	Conference with P. Forte and K&E team re factual development and employee interviews.
11/14/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Cassandra Catalano	0.40	Video conference with A. Lullo and K&E team re case status.
11/14/22	Cassandra Catalano	0.30	Review and analyze interview summaries from Company witnesses.
11/14/22	Joseph A. D'Antonio	1.00	Telephone conference with L&W, J. McNeily, A. Lullo, H. Kaloti, K&E team, Ron Sabo re employee interview.
11/14/22	Patrick Forte	1.20	Draft summaries re key documents for factual development purposes.
11/14/22	Patrick Forte	1.00	Participate in employee interview.
11/14/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh, Z. Heater, A. Moore and V. Hollenberg re factual development and employee interviews.
11/14/22	Patrick Forte	2.10	Draft employee interview memoranda.
11/14/22	Zach Heater	4.60	Review and analyze documents re post-pause withdrawals and deployment of tokens (1.7); video conference with A. Lullo, H. Kaloti and K&E team re document review and interviews (.4); review and analyze key documents re quality assurance (2.1); draft and revise master chronology entries summarizing key documents (.4).
11/14/22	Victor Hollenberg	0.50	Conference with H. Kaloti and K&E team re fact development, legal analysis and strategy.
11/14/22	Victor Hollenberg	0.70	Participate in employee interview with A. Lullo, H. Kaloti, and L&W (.3); prepare summary and analysis re same (.4).
11/14/22	Hanaa Kaloti	2.90	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); participate in interviews with A. Lullo and L&W of risk employees (1.5); review, analyze communications re document review and collection (.4); identify documents re employee interview preparation (.5).
11/14/22	Charlie Kassir	0.40	Review, analyze and revise slide deck for special committee re WARN considerations.
11/14/22	Patricia Walsh Loureiro	1.70	Review, revise powerpoint for special committee re reductions in force.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Allison Lullo	7.20	Prepare for trading employee interviews (.3); participate in same (1.5); review and analyze key documents (4.1); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with H. Kaloti re interviews (.3); telephone conference with G. Brier re interviews (.2); correspond with H. Appler re document review (.3).
11/14/22	Angelina Moore	0.50	Conference with P. Forte and K&E team re document review progress, interviews with risk team and next steps in investigation.
11/14/22	Maryam Tabrizi	1.30	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.3); participate in same (.5); analyze correspondence from H. Appler and K&E team, FTI re same (.5).
11/15/22	Hunter Appler	0.10	Conference with A. Lullo re workspace permissions.
11/15/22	Hunter Appler	0.50	Assess workspace status and perform record keeping operations.
11/15/22	Hunter Appler	0.50	Correspond with G. Yoon re additional review strategies.
11/15/22	Matthew Beach	1.00	Review and revise interviews and notes tracker (.5); review and revise materials in case-related database (.5).
11/15/22	Simon Briefel	1.20	Correspond with C. Koenig, K&E team, L&W, Company re special committee conference (.7); draft special committee minutes (.5).
11/15/22	Janet Bustamante	2.00	Review, process of case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/15/22	Patrick Forte	0.50	Draft employee interview summary.
11/15/22	Patrick Forte	0.70	Draft employee interview memoranda.
11/15/22	Zach Heater	4.50	Review and analyze key documents and correspondence re special committee investigation (3.6); draft and revise entries re master chronology summarizing key documents and significance (.9).

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11/15/22	Victor Hollenberg	0.20	Correspond with A. Goel, Z. Brez and investigative team re fact development and analysis.
11/15/22	Hanaa Kaloti	1.70	Review, analyze and edit employee interview summaries (1.2); correspond with A. Lullo and K&E team re internal strategy and next steps and document review, collection (.5).
11/15/22	Allison Lullo	6.50	Correspond with H. Kaloti, L&W, Company re interviews (.3); review and analyze key documents (5.5); telephone conference with H. Appler re targeted searches (.2); draft special committee update (.5).
11/16/22	Joey Daniel Baruh	0.40	Correspond with A. Lullo re ongoing investigation tasks.
11/16/22	Matthew Beach	1.50	Review and manage documents re witness interview (1.0); review and revise materials in case-related database (.5).
11/16/22	Zachary S. Brez, P.C.	1.50	Telephone conference with A. Lullo re status of investigation (.5); attend special committee telephone conference re go forward plan (1.0).
11/16/22	Simon Briefel	2.70	Attend and take minutes on special committee conference (.3); correspond with Company, G. Hensley re special committee conference (.3); take minutes on special committee conference (1.0); take minutes on further special committee conference (.5); correspond with J. Mudd re same (.6).
11/16/22	Janet Bustamante	2.00	Review, process of case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/16/22	Cassandra Catalano	1.10	Review and analyze L&W chronology documents for relevance tagging.
11/16/22	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re NewCo structure (partial).
11/16/22	Victor Hollenberg	2.70	Review, analyze and summarize key documents.
11/16/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Hanaa Kaloti	1.10	Conference with Z. Brez and K&E team re internal strategy and next steps (.3); telephone conference with A. Lullo re internal strategy and next steps and correspond with K&E team re same (.4); review, analyze emails and documents to prepare for employee interview (.4).
11/16/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
11/16/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference re case updates (.1); participate in special committee conference re same (1.0).
11/16/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, S. Toth, Centerview, special committee re GK8 (.6); telephone conference with R. Kwasteniet, C. Koenig, K&E team, Centerview, A&M, special committee re case strategy (1.0).
11/16/22	Allison Lullo	3.60	Telephone conference with Z. Brez and H. Kaloti re matter status and next steps (.2); attend special committee update presentation with Z. Brez, K&E team, L&W and A&M (1.0); telephone conference with H. Kaloti re interviews (.5); review and analyze supporting documents for Human Resources employee interview (1.9).
11/16/22	Joel McKnight Mudd	1.50	Revise special committee meeting minutes (1.1); correspond with C. Koenig re same (.4).
11/16/22	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with special committee re NewCo proposed business model (1.1); review presentation re NewCo revised business model (.7).
11/17/22	Joey Daniel Baruh	8.20	Prepare for employee interview preparation session (4.5); prepare buyback chronology (3.7).
11/17/22	Zachary S. Brez, P.C.	4.00	Review notes re employee interviews (2.0); review key documents from last week of review (2.0).
11/17/22	Simon Briefel	0.40	Correspond with special committee, C. Koenig, K&E team re special committee telephone conferences (.2); comment on special committee resolutions re GK8 filing (.2).

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11/17/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/17/22	Cassandra Catalano	0.10	Review and analyze regulatory update re L&W investigation.
11/17/22	Cassandra Catalano	0.20	Revise master chronology summaries re key review documents.
11/17/22	Cassandra Catalano	1.20	Review and analyze L&W chronology documents for relevance tagging.
11/17/22	Cassandra Catalano	0.10	Correspond with Company re trading module.
11/17/22	Victor Hollenberg	1.00	Correspond with A. Goel, Z. Brez and K&E team re fact development and analysis (.5); review, analyze and revise chronology of key events (.5).
11/17/22	Elizabeth Helen Jones	1.40	Telephone conference with K&E team, A. Golic re presentation for special committee (.5); review, revise special committee presentation (.9).
11/17/22	Hanaa Kaloti	1.00	Telephone conference with A. Lullo re internal strategy and next steps (.2); analyze and draft list of potential interviewees (.8).
11/17/22	Allison Lullo	3.70	Telephone conference with H. Appler, FTI re document collection and review (.5); telephone conference with H. Kaloti re interviews (.2); prepare for conference with H. Kaloti, L&W and financial employee (.9); review and analyze key documents (2.1).
11/17/22	Roy Michael Roman	3.50	Review and revise presentation for special committee conference (3.1); correspond with E. Jones and A. Golic re same (.4).
11/17/22	Maryam Tabrizi	1.70	Prepare for telephone conference with A. Lullo, K&E team, FTI re review strategy, outstanding collections and TAR protocol (.3); participate in same (.5); analyze correspondence from FTI re same (.9).
11/17/22	Alex Xuan	3.30	Prepare presentation for special committee re briefing schedule (3.1); telephone conference with E. Jones, A. Golic, R. Roman re same (.2).
11/18/22	Joey Daniel Baruh	4.70	Participate in R. Bolger interview preparation session with H. Kaloti.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Matthew Beach	1.50	Review, update and collect documents re master case chronology.
11/18/22	Simon Briefel	1.00	Attend and take minutes on special committee conference.
11/18/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/18/22	Cassandra Catalano	0.60	Review and analyze AMA presentations re withdrawal discussions.
11/18/22	Zach Heater	0.90	Review and analyze key documents re token considerations (.4); draft and revise module re same (.2); correspond with J. Baruh, A. Lullo, and K&E team re same (.3).
11/18/22	Gabriela Zamfir Hensley	1.60	Telephone conference with R. Kwasteniet, K&E team, special committee re case status (1.1); telephone conference with R. Kwasteniet, K&E team, special committee re security issues (.5).
11/18/22	Victor Hollenberg	0.70	Review, revise and analyze chronology re key events.
11/18/22	Elizabeth Helen Jones	1.40	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update (.8); revise special committee presentation (.6).
11/18/22	Hanaa Kaloti	6.80	Analyze and draft list of interviewees (.9); review, analyze regulatory update correspondence from H. Waller (.2); review, analyze NewCo presentation (.2); participate in DOJ, SEC preparation session of R. Bolger with J. Baruh and K&E team, L&W (4.0); review, analyze key documents (1.5).
11/18/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps (1.0); telephone conference with special committee, Company, R. Kwasteniet and K&E team re security issues (.5).
11/18/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update telephone conference (.3); participate in mining update telephone conference with special committee (.4); participate in security update telephone conference with special committee (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Dan Latona	2.00	Telephone conference with C. Koenig, A&M, Centerview, Company, special committee re Mining (.5); telephone conference with C. Koenig, A&M, Centerview, Company, special committee re coin security (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re case strategy (1.0).
11/18/22	Allison Lullo	5.70	Participate in finance employee interview preparation with H. Kaloti, J. Baruh, L&W and Paul Hastings (4.0); draft token trading chronology (1.7).
11/18/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with C. Ferraro and special committee re next steps re mining (.5); telephone conference with special committee and Company re cryptocurrency security (.4).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review UCC's notice of D. Barse deposition re exclusivity extension (.1); review UCC's notice of A. Carr's deposition re exclusivity extension (.1).
11/18/22	Alison Wirtz	1.10	Conference with special committee, Company, C. Koenig, S. Briefel and K&E team re mining and security.
11/19/22	Joey Daniel Baruh	4.20	Draft summary of employee interview preparation session.
11/20/22	Joey Daniel Baruh	2.00	Draft summary of employee interview preparation session.
11/20/22	Allison Lullo	2.20	Revise outline for Human Resources employee interview (1.0); review and analyze key documents (1.2).
11/21/22	Hunter Appler	0.30	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
11/21/22	Hunter Appler	1.80	Search workspace for target documents.
11/21/22	Hunter Appler	0.40	Identify key documents requiring review and coordinate batching and review.
11/21/22	Joey Daniel Baruh	6.20	Revise board presentation (1.4); conference with A. Lullo and K&E team re matter strategy and next steps (.4); correspond with A. Lullo and K&E team re interim examiner report (.3); revise R. Bolger preparation session summary (2.0); draft NFT module (2.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Matthew Beach	1.00	Review and update materials in case-related database.
11/21/22	Matthew Beach	1.00	Review, update and collect documents referenced in master case chronology.
11/21/22	Nicholas Benham	2.00	Conference with A. Lullo and K&E team re matter strategy and next steps (.3); participate in employee substantive interview (1.7).
11/21/22	Zachary S. Brez, P.C.	2.50	Prepare for special committee telephone conference (1.0); telephone conference with A. Lullo re special committee telephone conference (.5); telephone conference with special committee re legal issues (1.0).
11/21/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.
11/21/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/21/22	Cassandra Catalano	0.30	Video conference with A. Lullo and K&E team re case status.
11/21/22	Cassandra Catalano	0.50	Draft updated document review plan with respect to new document uploads.
11/21/22	Cassandra Catalano	0.80	Review and analyze FTI data uploads to determine additional document review categories.
11/21/22	Cassandra Catalano	1.00	Review examiner interim report.
11/21/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, J. Baruh, N. Benham and V. Hollenberg re investigation status and interview preparation.
11/21/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters
11/21/22	Victor Hollenberg	0.30	Attend weekly conference with A. Lullo, H. Kaloti and K&E team re fact development and strategy.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010147011
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Hanaa Kaloti	3.40	Conference with A. Lullo and K&E team re internal strategy and next steps (.4); review, analyze Company trading module (.3); review, analyze talking points for special committee (.2); participate in interview of Human Resources employee with A. Lullo (1.7); review documents re fact development on background checks (.4); review, analyze Examiner's November 2022 report (.2); analyze summary of newly loaded data (.2).
11/21/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/21/22	Allison Lullo	6.50	Revise special committee update (.3); review and analyze key documents (1.7); review and analyze finance employee preparation summary (.8); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.3); conference with special committee, Z. Brez, L&W re case updates (1.1); interview Human Resources employee with H. Kaloti (1.8); correspond with H. Appler, FTI re document review matters (.5).
11/21/22	Joel McKnight Mudd	1.00	Telephone conference with R. Kwasteniet, K&E team, Company, special committee, A&M team, Centerview team re case updates.
11/21/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update telephone conference.
11/21/22	Maryam Tabrizi	0.90	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.2); participate in same (.3); analyze correspondence from H. Appler and K&E team, FTI re same (.4).
11/21/22	Alison Wirtz	1.00	Conference with special committee, R. Kwasteniet, K&E team, Centerview, A&M re status, next steps.
11/22/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo and K&E team re document review matters.
11/22/22	Joey Daniel Baruh	4.60	Revise summary of employee deposition preparation session (1.0); correspond with H. Kaloti and K&E team re board presentation (.4); collect documents for special committee presentation (3.2).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Nicholas Benham	4.00	Perform second-level document review (1.2); revise background checks module (.2); draft hot docs compilation (1.1); finalize employee interview notes (.3); draft interview summary re same (1.2).
11/22/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/22/22	Cassandra Catalano	1.00	Review and analyze interview summaries.
11/22/22	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti and FTI consulting re current case and document review status.
11/22/22	Cassandra Catalano	0.50	Draft special committee key document assignment for K&E team.
11/22/22	Cassandra Catalano	0.40	Review and analyze key documents for special committee update.
11/22/22	Patrick Forte	2.90	Review, analyze, and draft summary of key documents for Special Committee presentation.
11/22/22	Zach Heater	1.50	Review and analyze key documents re token buybacks (.8); draft summaries for inclusion in key documents list (.5); correspond with V. Hollenberg, P. Forte, J. Baruh and C. Catalano re key documents (.2).
11/22/22	Hanaa Kaloti	1.20	Review, analyze summary of special committee update (.3); review, analyze notes from weekly telephone conference with FTI (.2); review, analyze correspondence re selecting key documents for special committee (.3); correspond with A. Lullo and K&E team re same (.1); review, analyze media articles re examiner report (.3).
11/22/22	Allison Lullo	3.70	Telephone conference with H. Waller re matter strategy and next steps (.7); correspond with H. Appler, FTI re document collection matters (.5); review and analyze key documents (2); telephone conference with G. Brier, FTI re document collection and review (.5).
11/22/22	Angelina Moore	1.30	Analyze and review summaries re Company employee interviews.

Legal Services for the Period Ending November 30, 2022

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Angelina Moore	2.90	Analyze and review documents re key relevance for investigation.
11/22/22	Maryam Tabrizi	1.50	Prepare for telephone conference with A. Lullo, K&E team, FTI re review strategy, outstanding collections and TAR protocol (.4); participate in same (.5); analyze correspondence from FTI re same (.6).
11/23/22	Hunter Appler	0.40	Coordinate identification and promotion of mobile collection documents for review.
11/23/22	Joey Daniel Baruh	0.10	Review collection of documents for special committee presentation.
11/23/22	Nicholas Benham	0.60	Revise employee interview summary.
11/23/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/23/22	Cassandra Catalano	2.40	Draft and revise special committee key documents summary.
11/23/22	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team, special committee re legal update, discovery requests.
11/23/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/23/22	Hanaa Kaloti	2.70	Review, analyze correspondence re document collection and review (.5); draft, revise employee interview summaries (2.2).
11/23/22	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re mining issues and next steps (.6); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps (.8); telephone conference with R. Kwasteniet, K&E team, special committee re key legal issues and next steps (.5).
11/23/22	Ross M. Kwasteniet, P.C.	1.30	Participate in special committee update telephone conference re mining (.6); telephone conference with special committee re other business (.7).
11/23/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re mining.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Allison Lullo	1.00	Revise summary of Human Resources employee interview (.5); draft compilation of noteworthy documents for special committee (.5).
11/23/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference.
11/23/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case issues and next steps.
11/23/22	Ken Sturek	2.60	Coordinate with L. Hamlin and A. Carr re collection, transfer of correspondence and related data responsive to UCC requests.
11/23/22	Alison Wirtz	1.60	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company and special committee re status, next steps (.8); correspond with K&E team re special committee document requests (.2); conference with J. Brown, R. Kwasteniet, K&E team and special committee re document requests, debrief of hearing and other case developments (.6).
11/25/22	Simon Briefel	0.60	Attend and take minutes at special committee meetings.
11/25/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/25/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps.
11/25/22	Ross M. Kwasteniet, P.C.	0.90	Participate in special committee update telephone conference (.6); prepare for same (.3).
11/25/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re case strategy.
11/25/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee telephone conference.
11/25/22	Alison Wirtz	0.50	Conference with P. Nash, K&E team, Centerview, A&M, Company and special committee re sale update, status, next steps.
11/26/22	Gabrielle Christine Reardon	1.90	Review and revise presentation for special committee re scheduling motion.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Tommy Scheffer	2.80	Correspond with A. Wirtz, K&E team re special committee confidential claims presentation (.6); review and revise materials re same (2.2).
11/26/22	Ken Sturek	1.50	Correspond with L. Hamlin and M. Malone re processing of A. Carr data for database review and possible production (.8); provide M. Malone with production specifications and request access to specific databases from records management personnel (.7).
11/27/22	Chris Koenig	3.00	Review and revise presentation to special committee re confidential issue (2.1); correspond with E. Jones and K&E team re same (.9).
11/27/22	Gabrielle Christine Reardon	2.60	Review and revise presentation to special committee re confidential claims issue.
11/27/22	Tommy Scheffer	1.20	Correspond with A. Wirtz, K&E team re confidential claims presentation (.7); review and revise materials re same (.5).
11/27/22	Ken Sturek	0.40	Correspond with M. Malone and L. Hamlin re status of production and troubleshoot corrupt data issues.
11/28/22	Hunter Appler	0.50	Coordinate promotion and review of newly collected data.
11/28/22	Joey Daniel Baruh	0.70	Correspond with A. Lullo and H. Kaloti re employee interview preparation session (.2); review interview materials re same (.5).
11/28/22	Simon Briefel	1.00	Attend and take minutes on special committee conference.
11/28/22	Janet Bustamante	3.00	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.5).
11/28/22	Cassandra Catalano	0.20	Review and analyze status of slack communications collections.
11/28/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters
11/28/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.

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Celsius Network LLC

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Hanaa Kaloti	0.60	Review, analyze recent SEC crypto enforcement cases (.4); correspond with A. Lullo, K&E team and FTI re document collection (.2).
11/28/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
11/28/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee telephone conference re case updates (.2); participate in special committee telephone conference re same (1.0).
11/28/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/28/22	Allison Lullo	4.70	Prepare compilation of key documents for special committee (4.5); correspond with H. Kaloti re witness interviews (.2).
11/28/22	Gabrielle Christine Reardon	0.30	Review and revise presentation for special committee re confidential claims issue.
11/28/22	Gabrielle Christine Reardon	1.20	Draft minutes re October special committee meetings.
11/28/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re customer claims presentation.
11/28/22	Ken Sturek	0.80	Correspond with M. Malone re processing production volume and post final production to FTP for opposing counsel.
11/29/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo, K&E team re document review matters.
11/29/22	Joey Daniel Baruh	4.10	Participate in employee interview preparation session (2.0); summarize interview preparation session (2.1).
11/29/22	Matthew Beach	0.50	Review and update materials in case-related database.
11/29/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/29/22	Cassandra Catalano	0.50	Telephone conference with FTI re document review status.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Elizabeth Helen Jones	2.30	Review, revise deck on motion to replenish pool counsel retainer (1.8); telephone conference with K&E team, special committee, R. Kwasteniet re motion to replenish pool counsel retainer (.5).
11/29/22	Allison Lullo	1.60	Participate in preparation of financial employee with H. Kaloti, J. Baruh, Paul Hastings team and L&W.
11/29/22	Patrick J. Nash Jr., P.C.	0.20	Draft correspondence to special committee re Core Scientific update.
11/29/22	Maryam Tabrizi	1.40	Prepare for conference telephone conference with FTI, H. Appler and K&E team re review strategy, outstanding collections and TAR protocol (.4); participate in same (.5); analyze correspondence from FTI, H. Appler and K&E team re same (.5).
11/30/22	Hunter Appler	0.70	Identify and batch key documents for review.
11/30/22	Joey Daniel Baruh	3.20	Revise summary of employee interview preparation session.
11/30/22	Matthew Beach	1.00	Review, update and collect documents re master case chronology (.5); review and update materials in case-related database (.5).
11/30/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/30/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters.
11/30/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/30/22	Hanaa Kaloti	1.40	Telephone conference with A. Lullo re internal strategy and next steps (.5); review, analyze communications re document collection (.5); revise summary of session with employee in advance of DOJ/SEC testimony (.4).
11/30/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference re case updates.
11/30/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.

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Matter Number:

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Allison Lullo	3.00	Telephone conference with A. Wirtz re matter strategy and next steps (.3); telephone conference with H. Kaloti re matter strategy and next steps (.4); review and analyze chronology of public statements (2.0); telephone conference with L. Tsao re witness interviews (.3).
11/30/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee telephone conference.
11/30/22	Tommy Scheffer	0.70	Correspond with C. Koenig, K&E team re special committee presentation (.3); analyze materials re same (.4).
Total		613.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146992
Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 4,612.50

Total legal services rendered

\$ 4,612.50

Legal Services for the Period Ending November 30, 2022

Invoice Number: 1010146992

Celsius Network LLC

Matter Number: 53363-27

Stone Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	1.40	1,845.00	2,583.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
TOTALS	2.50		\$ 4,612.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Stone Litigation

Invoice Number: 1010146992
 Matter Number: 53363-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Ross M. Kwasteniet, P.C.	0.20	Participate in telephone conference with special committee and Akin team re Stone litigation.
11/14/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze Stone injunction pleading and affidavits.
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Hurley declaration in support of KeyFi preliminary injunction.
11/14/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze memorandum in support of preliminary injunction against KeyFi (.6); review, analyze declaration of S. Kleiderman in support of KeyFi preliminary injunction (.1); review, analyze declaration of P. Holert in support of KeyFi preliminary injunction (.1).
Total		2.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146993
Client Matter: 53363-28

In the Matter of Prime Trust Litigation

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 6,121.50

Total legal services rendered

\$ 6,121.50

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
Prime Trust Litigation

Invoice Number: 1010146993
Matter Number: 53363-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hanaa Kaloti	2.60	1,155.00	3,003.00
Chris Koenig	0.60	1,260.00	756.00
Ross M. Kwasteniet, P.C.	0.70	1,845.00	1,291.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Alison Wirtz	0.60	1,170.00	702.00
TOTALS	4.70		\$ 6,121.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Prime Trust Litigation

Invoice Number: 1010146993
 Matter Number: 53363-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Ross M. Kwasteniet, P.C.	0.30	Participate in telephone conference with special committee and Akin team re Prime Trust litigation.
11/06/22	Chris Koenig	0.60	Review and revise Prime Trust 9019 motion.
11/06/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze 9019 settlement motion.
11/14/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze motion to approve Prime Trust settlement.
11/22/22	Alison Wirtz	0.30	Correspond with Akin team re proposed language to Prime Trust 9019 order (.2); correspond with SEC re same (.1).
11/23/22	Alison Wirtz	0.30	Correspond with Akin team and SEC re revisions to proposed order for 9019 motion.
11/29/22	Hanaa Kaloti	2.60	Participate in interview preparation session of employee in advance of SEC and DOJ testimony (2.2); telephone conference and correspond with A. Lullo and K&E team re internal strategy and next steps (.4).
Total		4.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147005
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 609,919.00

Total legal services rendered

\$ 609,919.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	44.80	420.00	18,816.00
Joanna Aybar	6.50	365.00	2,372.50
Megan Bowsher	14.70	365.00	5,365.50
Richard Boynton	2.50	1,355.00	3,387.50
Judson Brown, P.C.	64.70	1,485.00	96,079.50
Kimberly A.H. Chervenak	4.20	480.00	2,016.00
Joseph A. D'Antonio	81.20	900.00	73,080.00
Susan D. Golden	0.90	1,315.00	1,183.50
Leah A. Hamlin	100.10	1,035.00	103,603.50
Emily Hogan	13.30	1,235.00	16,425.50
Elizabeth Helen Jones	0.20	1,035.00	207.00
Chris Koenig	7.30	1,260.00	9,198.00
Ross M. Kwasteniet, P.C.	4.60	1,845.00	8,487.00
Dan Latona	0.60	1,235.00	741.00
Library IP Research	2.10	405.00	850.50
T.J. McCarrick	54.30	1,135.00	61,630.50
Caitlin McGrail	24.20	660.00	15,972.00
Patrick J. Nash Jr., P.C.	3.70	1,845.00	6,826.50
Robert Orren	4.20	480.00	2,016.00
Morgan Lily Phoenix	41.80	650.00	27,170.00
Seth Sanders	7.70	795.00	6,121.50
Tommy Scheffer	14.50	1,115.00	16,167.50
Joanna Schlingbaum	0.90	1,235.00	1,111.50
Barbara M. Siepka	2.50	365.00	912.50
Hannah C. Simson	53.50	985.00	52,697.50
Alex Straka	8.80	1,035.00	9,108.00
Ken Sturek	58.60	480.00	28,128.00
Leonor Beatriz Suarez	4.00	660.00	2,640.00
Casllen Timberlake	18.10	280.00	5,068.00
Steve Toth	3.00	1,430.00	4,290.00
Matthew D. Turner	6.30	1,235.00	7,780.50
Alison Wirtz	0.40	1,170.00	468.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	30.30	660.00	19,998.00
TOTALS	684.50		\$ 609,919.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Cathy Alton	5.10	Telephone conference with FTI re weekly status update (.7); prepare documents for review in preparation for upcoming Core Scientific productions (2.8); prepare documents for production to UCC and Examiner (1.6).
11/01/22	Judson Brown, P.C.	13.80	Review and analyze materials to prepare for deposition of J. Pratt (3.8); depose J. Pratt (8.5); conferences re same with L. Hamlin, K&E team and UCC counsel (1.1); review and draft correspondence re same to L. Hamlin and K&E team (.2); review and draft correspondence to T. McCarrick and K&E team re Q. Lawlor deposition (.2).
11/01/22	Joseph A. D'Antonio	10.80	Participate in Pratt deposition.
11/01/22	Leah A. Hamlin	10.40	Assist J. Brown in preparing for deposition of J. Pratt (1.0); attend and participate in deposition of J. Pratt (9.0); review and analyze deposition transcript of Q. Lawlor (.4).
11/01/22	Emily Hogan	3.20	Review and analyze Core Scientific loan documents and prepare summary of rights and remedies.
11/01/22	T.J. McCarrick	8.10	Defend deposition of Q. Lawlor (7.0); review and analyze Pratt deposition transcript (1.1).
11/01/22	Morgan Lily Phoenix	0.50	Review and analyze recent filings (.3); coordinate with document services to pull search for privileged documents (.2).
11/01/22	Seth Sanders	0.50	Draft objection to Core Scientific motion.
11/01/22	Hannah C. Simson	0.10	Telephone conference with R. Deutsch, Q. Lawlor, J. Golding-Ochsner and T.J. McCarrick re deposition.
11/01/22	Hannah C. Simson	0.20	Conference with Q. Lawlor, J. Golding-Ochsner and T.J. McCarrick re deposition preparation.
11/01/22	Hannah C. Simson	5.90	Participate in Q. Lawlor deposition.
11/01/22	Hannah C. Simson	0.50	Prepare for Q. Lawlor deposition.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Ken Sturek	5.80	Coordinate with hotel in Seattle for shipment of deposition materials back to office for L. Hamlin and J. D'Antonio (1.2); prepare hard copy deposition materials at the request of J. Brown (.5); analyze specific group addresses and custodian information at request of J. D'Antonio and provide results to same (1.5); organize specific sets of documents for upcoming Cann and Levitt depositions at request of L. Hamlin and T. McCarrick (2.6).
11/01/22	Matthew D. Turner	6.00	Telephone conference with T. Scheffer and K&E team re Core Scientific notes and strategic bankruptcy considerations (.5); review and analyze public filings (1.0); prepare capitalization table re Core Scientific outstanding liabilities (4.5).
11/01/22	Alex Xuan	4.80	Draft memorandum re dueling bankruptcy issues.
11/02/22	Cathy Alton	12.00	Prepare documents for review in preparation for upcoming core scientific productions (.8); prepare documents for production to UCC and Examiner (2.8); compile documents cited in key documents chronology (8.4).
11/02/22	Judson Brown, P.C.	2.90	Review and draft correspondence with T. McCarrick, K&E team, client, re discovery and deposition issues (1.8); review and analyze transcripts from depositions, including of Q. Lawlor (1.1).
11/02/22	Joseph A. D'Antonio	2.80	Review and analyze Pratt deposition transcript.
11/02/22	Joseph A. D'Antonio	1.10	Review and analyze Lawlor deposition transcript.
11/02/22	Leah A. Hamlin	0.90	Review and analyze Core Scientific documents.
11/02/22	Leah A. Hamlin	5.40	Draft reply in support of motion for contempt (4.3); review and analyze employee interview transcript (1.1).
11/02/22	Emily Hogan	1.50	Analyze and summarize note agreements with Core.
11/02/22	T.J. McCarrick	3.70	Review and analyze Cann documents (3.4); review and analyze scheduling stipulation correspondence (.3).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Caitlin McGrail	3.30	Review and analyze precedent and prepare objection re motion to compel.
11/02/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze Core Scientific settlement proposal.
11/02/22	Morgan Lily Phoenix	1.10	Telephone conference with K. Sturek re producing redacted documents to UCC (.1); retrieve client documents from Relativity to submit to examiner and UCC (.5); draft letters to protect confidentiality of productions (.5).
11/02/22	Morgan Lily Phoenix	1.00	Telephone conference with T.J. McCarrick, G. Brier, H. Simpson, B. Wallace and S. Hardy re all hands update.
11/02/22	Seth Sanders	2.20	Revise objection to Core Scientific motion (1.8); correspond with C. McGrail re same (.4).
11/02/22	Barbara M. Siepka	2.50	Review and analyze library search results (.3); prepare IP schedules re Core (2.0); correspond with R. Soneson re same (.2).
11/02/22	Hannah C. Simson	0.30	Prepare for P. Holert deposition.
11/02/22	Hannah C. Simson	0.20	Telephone conference with L. Hamlin re Core Scientific litigation strategy.
11/02/22	Hannah C. Simson	0.60	Draft reply brief outline.
11/02/22	Ken Sturek	5.20	Coordinate arrangements in Austin, TX for Cann and Levitt depositions (1.5); download volume 006 of Core Scientific production set and provide team with statistics (.8); continue to download and organize deposition prep materials as requested by T. McCarrick (2.9).
11/02/22	Alex Xuan	3.10	Draft memorandum re dueling bankruptcy.
11/03/22	Cathy Alton	12.50	Prepare documents for review in preparation for upcoming Core Scientific productions (1.6); prepare documents for production to UCC and examiner (.7); compile deposition preparation materials (10.2).
11/03/22	Megan Bowsher	0.30	File and organize deposition transcripts for attorney review.
11/03/22	Richard Boynton	2.50	Analyze questions from H. Crawford (.2); research and analyze case law (1.5); correspond with H. Crawford re setting out advice on claims against third parties (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Judson Brown, P.C.	5.20	Review and analyze documents for deposition preparation session with P. Holert (1.4); conferences with client, T. McCarrick, K&E team re discovery, depositions and strategy issues (1.7); review and draft correspondence re same (1.1); conference with P. Holert to prepare for deposition (1.0).
11/03/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re Levitt and Cann depositions.
11/03/22	Joseph A. D'Antonio	6.80	Review and analyze documents and prepare document set for Russell Cann deposition.
11/03/22	Joseph A. D'Antonio	3.10	Review and analyze document set for Pratt deposition.
11/03/22	Leah A. Hamlin	3.10	Review, analyze and organize Core Scientific documents for deposition.
11/03/22	Leah A. Hamlin	7.60	Telephone conference with Company re deposition updates and strategy (1.0); telephone conference with J. Brown and T. McCarrick re strategy for upcoming deadlines and briefing (.6); research and draft reply in support of motion for contempt (4.3); review and analyze deposition transcripts for reply in support of motion for contempt (1.7).
11/03/22	Emily Hogan	0.60	Analyze and summarize note agreements with Core.
11/03/22	Ross M. Kwasteniet, P.C.	0.80	Analyze open issues re settlement discussions and next steps in litigation.
11/03/22	Library IP Research	0.80	Identify IP ownership records for Core Scientific entities.
11/03/22	T.J. McCarrick	7.70	Review and analyze Holert documents (1.4); review and analyze Cann documents (5.4); strategy conference with J. Brown, K&E team re Core depositions (.5); review and analyze scheduling stipulation (.4).
11/03/22	Caitlin McGrail	6.90	Review and analyze precedent and prepare objection re motion to compel (1.0); draft objection to motion to compel (5.8); telephone conference with S. Sanders and A. Xuan re same (.1).
11/03/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with D. Barse re potential counter to Core proposal (.2); review and prepare potential counter to Core proposal (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Morgan Lily Phoenix	1.50	Draft response to examiner's questions on specific client documents (1.0); revise cover letters for productions for the UCC and examiner (.5).
11/03/22	Seth Sanders	2.30	Telephone conference with C. McGrail and A. Xuan re revisions to objection to Core Scientific motion (.5); revise same (1.7); correspond with C. McGrail re same (.1).
11/03/22	Tommy Scheffer	0.70	Correspond with S. Sanders, K&E team re Core motion, Celsius Mining governance structure (.4); analyze issues re same (.3).
11/03/22	Hannah C. Simson	0.60	Draft scheduling stipulation.
11/03/22	Hannah C. Simson	0.30	Review and revise scheduling stipulation.
11/03/22	Hannah C. Simson	0.40	Draft reply outline.
11/03/22	Hannah C. Simson	1.10	Review and analyze documents for P. Holert deposition.
11/03/22	Hannah C. Simson	2.20	Export and prepare physical case materials for an upcoming deposition per T.J. McCarrick (1.0); coordinate the office arrangements for upcoming depositions (.8); compile and export produced case materials (.4).
11/03/22	Ken Sturek	6.70	Download and organize specific production documents from database and coordinate printing sets re same (3.5); continue to coordinate logistics for depositions to take place in Austin, TX for T. McCarrick and L. Hamlin (1.2); download and organize documents for potential use in Cann deposition (2.0).
11/03/22	Casllen Timberlake	2.20	Export and prepare physical case materials for upcoming deposition per T.J. McCarrick (1.0); coordinate office arrangements for upcoming depositions (.8); compile and export produced case materials (.4).
11/03/22	Steve Toth	0.20	Discuss Core term sheet with P. Nash.
11/03/22	Alison Wirtz	0.40	Correspond with T. Scheffer re slides summarizing Core Scientific status (.1); review same (.3).
11/03/22	Alex Xuan	11.90	Research re administrative expense claims under section 503 (4.2); research re contract with Core (2.1); draft objection to Core motion (5.6).
11/04/22	Cathy Alton	2.70	Compile deposition preparation materials.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Megan Bowsher	0.30	Organize case materials.
11/04/22	Judson Brown, P.C.	5.50	Review and analyze documents for deposition preparation session with P. Holert (.3); conferences with client, special committee, K&E team, L. Hamlin and others re discovery, depositions, and strategy issues (1.7); review and draft correspondence re same (1.3); conference with P. Holert to prepare for deposition (1.5); review and analyze materials for Levitt deposition (.7).
11/04/22	Joseph A. D'Antonio	2.70	Draft and revise document set re Cann deposition.
11/04/22	Joseph A. D'Antonio	4.60	Review and analyze document productions for inclusion in document set for Cann deposition.
11/04/22	Joseph A. D'Antonio	0.20	Review and analyze Pratt deposition transcript.
11/04/22	Leah A. Hamlin	7.30	Telephone conference with T. McCarrick re structure of reply in support of motion (.4); draft reply in support of motion (3.7); review and analyze evidence in support of motion (.8); review and analyze documents for M. Levitt deposition (2.4).
11/04/22	Library IP Research	1.30	Identify IP ownership records for Core Scientific entities.
11/04/22	T.J. McCarrick	6.70	Review and analyze Cann documents (4.2); conduct Holert deposition preparation (1.5); review and analyze Holert documents (1.0).
11/04/22	Caitlin McGrail	6.00	Draft objection re motion to compel (2.7); review and revise re same (2.9); office conference with A. Xuan re same (.4).
11/04/22	Robert Orren	1.80	Prepare for filing stipulation and agreed amended scheduling order with Core Scientific with respect to schedule (.4); file same (.4); prepare order for distribution to chambers for approval (.3); distribute same for service (.2); distribute same to U.S. Trustee (.2); correspond with T. Scheffer and K&E working group re same (.3).
11/04/22	Tommy Scheffer	2.60	Correspond with S. Sanders, K&E team re Core Scientific potential bankruptcy filing, objection to motion (.4); review and revise objection to motion (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Hannah C. Simson	1.50	Draft outline for reply brief.
11/04/22	Hannah C. Simson	0.20	Review, revise and finalize scheduling stipulation.
11/04/22	Hannah C. Simson	0.20	Correspond with K. Sturek re finalizing stipulation.
11/04/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, T.J. McCarrick and J. Brown re deposition strategy.
11/04/22	Hannah C. Simson	1.30	Participate in P. Holert deposition preparation meeting.
11/04/22	Hannah C. Simson	0.30	Draft questions for P. Holert deposition.
11/04/22	Ken Sturek	6.00	Coordinate with R. Orren to file joint stipulation on docket (.6); update Lexitas with changes to deposition location and coordinate further with NY office for conference space (.9); download and organize final set of exhibits for depositions and coordinate printing sets for T. McCarrick and J. Brown (4.5).
11/04/22	Casllen Timberlake	3.60	Update office accommodations for upcoming depositions (.7); compile case law cited in Core Scientific, Inc.'s objection to Debtors' motion to enforce automatic stay and for civil contempt (2.9).
11/04/22	Steve Toth	2.40	Analyze and revise Core term sheet.
11/04/22	Alex Xuan	4.10	Draft objection to Core motion (3.7); office conference with C. McGrail re same (.4).
11/05/22	Joseph A. D'Antonio	0.70	Review and analyze documents for inclusion in motion for civil contempt reply.
11/05/22	Leah A. Hamlin	7.90	Research and draft reply in support of motion for contempt.
11/05/22	Chris Koenig	2.60	Review and revise documents re Core dispute (1.2); correspond with R. Kwasteniet, K&E team, Special Committee, A&M re same (1.4).
11/05/22	T.J. McCarrick	4.60	Review and analyze Cann documents (3.2); review and analyze Pratt deposition transcript (1.4).
11/05/22	Caitlin McGrail	1.00	Correspond with C. Koenig and K&E team re Core Scientific objection (.5); revise same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze issues re Core and its likely restructuring and Celsius' convertible note re same.
11/05/22	Seth Sanders	0.50	Revise, analyze draft objection to Core Scientific motion.
11/05/22	Hannah C. Simson	4.30	Review, analyze and distinguish cases in Core's opposition for purposes of drafting reply (3.3); draft outline of reply (1.0).
11/05/22	Steve Toth	0.40	Correspond with Company, C. Koenig and K&E team re Core term sheet.
11/06/22	Judson Brown, P.C.	1.60	Review and analyze documents to prepare for Levitt deposition.
11/06/22	Joseph A. D'Antonio	3.80	Review and analyze Core documents and document set to prepare for Cann deposition.
11/06/22	Leah A. Hamlin	7.30	Research and draft reply brief in support of motion for contempt.
11/06/22	Chris Koenig	1.80	Review and revise omnibus objection and reply to Core.
11/06/22	Caitlin McGrail	2.20	Review and revise Core Scientific objection.
11/06/22	Seth Sanders	0.60	Revise objection to Core Scientific motion.
11/06/22	Tommy Scheffer	2.30	Correspond and telephone conferences with S. Sanders, K&E team re objection to Core Scientific motion to compel payment of administrative expenses (.4); review and revise same (1.9).
11/06/22	Hannah C. Simson	2.80	Draft outline for reply (.9); research re threats to terminate debtor's contract (1.9).
11/06/22	Hannah C. Simson	2.00	Research re impracticability re Core contract issues.
11/06/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re reply brief strategy.
11/06/22	Ken Sturek	4.50	Revise depositions exhibit tracker with exhibits from recent depositions for future team use (3.5); set up TextMap database for use in upcoming evidentiary hearing (1.0).
11/06/22	Alex Xuan	3.30	Revise objection to Core motion.
11/07/22	Cathy Alton	0.60	Prepare documents for review in preparation for upcoming core scientific productions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Judson Brown, P.C.	9.60	Review and analyze documents to prepare for Levitt deposition (5.5); conferences with client, K&E team, L. Hamlin re same (2.1); review and draft correspondence re depositions, hearing, and strategy issues (1.3); conference with K&E team, T. McCarrick re R. Cann deposition (.7).
11/07/22	Joseph A. D'Antonio	3.70	Draft reply in support of Debtors' motion to enforce automatic stay and for civil contempt.
11/07/22	Joseph A. D'Antonio	7.20	Participate in Russell Cann deposition.
11/07/22	Leah A. Hamlin	13.90	Assist with preparation for R. Cann deposition (.8); participate in R. Cann deposition (3.9); draft reply brief in support of motion to compel (6.8); conference with K. Sturek re trial logistics (.7); office conference with J. Brown re M. Levitt deposition preparation (1.7).
11/07/22	Emily Hogan	1.20	Revise Core note analysis.
11/07/22	Chris Koenig	0.80	Review and revise Core omnibus objection, reply.
11/07/22	Ross M. Kwasteniet, P.C.	1.70	Analyze Core Scientific debt documents (1.4); correspond with C. Koenig and K&E team re Celsius rights under Core agreements (.3).
11/07/22	T.J. McCarrick	8.40	Conduct R. Cann deposition (5.2); prepare for R. Cann deposition (1.1); review R. Cann deposition transcript (2.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Core Scientific's response to Celsius proposal.
11/07/22	Seth Sanders	0.30	Correspond with L. Hamlin and K&E team re draft objection to Core Scientific motion.
11/07/22	Tommy Scheffer	1.00	Correspond with C. Koenig, K&E team re term sheet (.4); analyze issues re same (.6).
11/07/22	Hannah C. Simson	3.90	Draft reply outline (1.1); research re automatic stay requirements (1.5); correspond with C. Timberlake and K&E team re P. Holert deposition preparation (.2); research re contract interpretation under Delaware law (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Ken Sturek	2.70	Coordinate travel and lodging logistics for upcoming hearing (.5); update TextMap database with recent transcripts and video for future team use (1.2); download additional hearing prep materials and organize on network for future use (1.0).
11/07/22	Casllen Timberlake	0.50	Organize deposition preparation session office arrangements per H. Simson.
11/08/22	Cathy Alton	1.90	Prepare documents for production to UCC and examiner (1.6); correspond with K. Sturek, K&E team re incoming requests (.3).
11/08/22	Megan Bowsher	0.30	File and organize deposition transcript files for attorney review.
11/08/22	Judson Brown, P.C.	9.90	Review and analyze documents to prepare for Levitt deposition (2.8); conferences with L. Hamlin and K&E team, and UCC counsel re Levitt deposition (.9); depose M. Levitt (5.5); review and draft correspondence to client, special committee, R. Kwasteniet and K&E team re Levitt deposition (.7).
11/08/22	Joseph A. D'Antonio	1.30	Review and analyze M. Levitt deposition transcript.
11/08/22	Joseph A. D'Antonio	12.00	Draft reply to Core objection and objection to Core's motion to lift stay.
11/08/22	Leah A. Hamlin	12.00	Prepare for deposition of M. Levitt (1.6); attend deposition of M. Levitt (5.5); draft and revise reply and opposition briefs in support of motion to compel (4.9).
11/08/22	Emily Hogan	1.60	Telephone conference with company re Core note analysis (.3); discuss Core note analysis with M. Kilkenney, K&E team (.1); revise Core note analysis (1.2).
11/08/22	Chris Koenig	1.20	Review and revise Core omnibus objection, reply.
11/08/22	Ross M. Kwasteniet, P.C.	2.10	Analyze issues related to claims against Core (1.6); review and analyze stipulation extending briefing schedule with Core (.5).
11/08/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, J. Brown, Company re Core update.
11/08/22	T.J. McCarrick	1.10	Review and analyze Core Scientific employee deposition transcript.
11/08/22	T.J. McCarrick	3.20	Review and analyze employee deposition preparation materials.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Morgan Lily Phoenix	0.10	Telephone conference with G. Brier re productions tracking.
11/08/22	Morgan Lily Phoenix	0.40	Prepare for team telephone conference re upcoming document productions (.1); telephone conference with G. Brier, S. Hardy and H. Simpson re same (.3).
11/08/22	Seth Sanders	1.20	Telephone conference with Company, R. Kwasteniet and K&E team re Core strategy (.5); telephone conference with T. Scheffer, K&E team and Company re loan analysis (.5); analyze issue re same (.2).
11/08/22	Tommy Scheffer	1.40	Correspond with Special Committee, Company, S. Sanders, K&E team re Core Scientific briefing, depositions (.8); analyze issues re same (.6).
11/08/22	Hannah C. Simson	7.40	Research re acts of control in bankruptcy stay context (2.6); correspond with L. Hamlin and J. D'Antonio re Core reply (.1); correspond with T. McCarrick re Holert deposition preparation (.2); review and revise reply (1.4); research re requirements for filing highly confidential documents (.5); coordinate logistics for P. Holert deposition (.4); research re contract interpretation and parties' usage for reply (2.2).
11/08/22	Alex Straka	0.80	Review and analyze lien search results re Core Scientific.
11/08/22	Ken Sturek	5.70	Update TextMap database with additional deposition transcript materials and link exhibits re same (1.5); assist H. Simson with creating searches in database for specific materials for her review (1.5); upload recent Core Scientific production to FTI and provide statistics to team (.7); prepare materials for use at upcoming hearing for L. Hamlin (1.0); update deposition exhibit tracker with latest exhibits for future team use (1.0).
11/08/22	Matthew D. Turner	0.30	Review and analyze updated slides re Core Scientific notes.
11/08/22	Alex Xuan	1.20	Revise memorandum re dueling bankruptcy.
11/09/22	Joanna Aybar	3.00	Summarize UCC lien search results (2.4); correspond with C. Anderson, K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Megan Bowsher	8.50	Organize case materials (.3); file and organize deposition transcript files for attorney review (.3); fact check of Celsius' reply in support of motion to enforce automatic stay for attorney review (5.3); compile exhibits to Celsius' reply in support of motion to enforce automatic stay for attorney review (2.6).
11/09/22	Judson Brown, P.C.	6.20	Review and draft correspondence re discovery, strategy and reply, opposition briefing (.9); conference with special committee re discovery, hearing and strategy issues (.8); telephone conferences with R. Kwasteniet and K&E team re same (.2); telephone conference with M. Kilkenney, K&E team and others re convertible notes (.9); review and analyze materials re convertible notes (1.3); review, analyze and revise draft reply, opposition brief (1.3); telephone conferences with T. McCarrick, L. Hamlin, K&E team and others re reply, opposition brief (.8).
11/09/22	Judson Brown, P.C.	2.10	Review and analyze scheduling proposal (.3); review and draft correspondence with C. Koenig, K&E team re same (.4); telephone conferences with K&E team, T. McCarrick, C. Koenig and others re same (1.4).
11/09/22	Kimberly A.H. Chervenak	4.20	Proofread, blue-book, verify legal citations in Debtors' omnibus reply in support of motion to enforce automatic stay and for civil contempt.
11/09/22	Joseph A. D'Antonio	12.50	Draft and revise omnibus brief and related filings.
11/09/22	Susan D. Golden	0.50	Correspond with TJ McCarrick, L. Hamlin, T. Scheffer re omnibus reply in support of motion to enforce automatic stay re Core Scientific.
11/09/22	Leah A. Hamlin	14.00	Telephone conference with special committee re depositions (.8); conference with E. Hogan, J. Brown and team re Core convertible note (1.1); draft and revise reply and opposition brief (11.6); correspond with S. Golden re sealing motion and other chambers procedures for filing (.3); revise draft motion to seal (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Emily Hogan	1.70	Revise Core note analysis (.8); telephone conference re Core notes (.9).
11/09/22	Chris Koenig	0.90	Telephone conference with M. Kilkenney and K&E team re Core debt issues.
11/09/22	T.J. McCarrick	5.60	Draft and revise Core Scientific reply motion (5.2); draft and revise Core Scientific dispute project list (.4).
11/09/22	Caitlin McGrail	4.80	Review and revise objection to Core's motion (4.4); office conference with A. Xuan re same (.4).
11/09/22	Morgan Lily Phoenix	0.30	Conference with G. Brier re upcoming examiner productions.
11/09/22	Morgan Lily Phoenix	2.00	Participate in client witness interview (1.0); draft memoranda re the same (1.0).
11/09/22	Seth Sanders	0.10	Correspond with C. McGrail re Core Scientific omnibus motion.
11/09/22	Tommy Scheffer	2.70	Correspond and telephone conferences with M. Kilkenney, K&E team re Core convertible notes, potential bankruptcy filing, omnibus reply, motion to seal (.7); analyze issues re same (1.3); review and revise omnibus reply (.7).
11/09/22	Joanna Schlingbaum	0.20	Correspond with L. Suarez re running IP lien searches on Core Scientific entities.
11/09/22	Hannah C. Simson	11.30	Research for P. Holert documents (3.0); research re contempt for reply (1.9); correspond with C. Timberlake and K. Sturek re P. Holert deposition documents (.3); draft termination section of brief (.3); research re breach of contract continuing harm for reply (.7); draft deposition outline and questions for P. Holert deposition preparation (5.1).
11/09/22	Alex Straka	0.50	Review and analyze lien search results re Core Scientific.
11/09/22	Ken Sturek	12.50	Cite check reply in support of motion to enforce automatic stay and coordinate organization of exhibits with C. Timberlake and M. Bowsher (7.5); consolidate cite check edits for portions of brief from M. Bowsher and K. Chervenak (2.0); assemble additional materials for use in upcoming hearing for J. D'Antonio (3.0).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Casllen Timberlake	8.40	Compile deposition exhibits per J. D'Antonio (2.0); compile and distribute newly received deposition exhibits (.2); correspond with New York conference services re upcoming deposition preparation reservation (.2); prepare materials for upcoming deposition preparation per H. Simson (4.0); compile deposition citation in Core's draft reply in support of motion to enforce automatic stay (2.0).
11/09/22	Alex Xuan	1.20	Revise objection to Core's motion.
11/10/22	Joanna Aybar	3.50	Summarize UCC lien search results (3.0); correspond with C. Anderson re same (.5).
11/10/22	Megan Bowsher	5.30	Compile exhibits to reply in support of motion to enforce the automatic stay for attorney review (.3); prepare public and sealed versions of exhibits (5).
11/10/22	Judson Brown, P.C.	7.50	Review and revise draft reply, opposition brief (3.4); telephone conferences with K&E team, L. Hamlin re same (.6); review and draft correspondence re reply, opposition brief and litigation pause (.5); telephone conferences with K&E team, T. McCarrick, L. Hamlin, client, UCC and Core counsel re litigation pause (1.8); review and revise letter to court re litigation pause, and review and draft correspondence re same (1.2).
11/10/22	Joseph A. D'Antonio	7.70	Draft Debtors' omnibus brief and related filings.
11/10/22	Susan D. Golden	0.40	Review and analyze motion to seal portions of omnibus reply to enforce automatic stay per Core Scientific protective order (.2); correspond with J. D'Antonio and C. Koenig re same (.2).
11/10/22	Leah A. Hamlin	9.80	Draft and revise brief in accordance with comments from J. Brown and C. Koenig (5.6); review and finalize exhibits in support of brief (1.4); proofread brief (.8); telephone conference with K. Sturek re finalizing exhibits (.3); telephone conference with Company re strategy following pause (.5); draft letter to Court re pausing litigation (.7); finalize and file letter pausing litigation (.5).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Emily Hogan	2.70	Revise Core note analysis (2.2); conference with M. Kilkenney, A. Straka re Core lien search results and perfection status (.5).
11/10/22	Elizabeth Helen Jones	0.20	Correspond with Chambers re request for adjournment of hearing re Core Scientific.
11/10/22	T.J. McCarrick	4.90	Prepare P. Holert for Core Scientific deposition (4.2); discuss Core Scientific dispute status with J. Brown (.3); draft and revise correspondence to Core Scientific counsel re hearing logistics and deposition follow up (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with R. Schrock re pausing the Core litigation (.2); telephone conference with D. Barse re Schrock conversation (.2); telephone conference with A. Carr re same (.2); review and analyze correspondence from R. Schrock re pausing Core litigation (.2); review and analyze letter to Judge Glenn re pausing Core litigation (.1).
11/10/22	Robert Orren	2.40	Correspond with K. Sturek re filing of brief in Core Scientific dispute (.4); prepare for filing of same (.4); prepare for filing of adjournment of same (.4); prepare for filing of addendum to stipulation and protective order with B. Wong (.3); file same (.4); correspond with E. Jones, K&E working group re filing and submission of same to Chambers (.3); correspond with Stretto re same (.2).
11/10/22	Morgan Lily Phoenix	2.50	Review and analyze Client's internal documents to protect privilege.
11/10/22	Morgan Lily Phoenix	2.00	Attend client witness interview with A. Nurullayev, Celsius investigations team and Latham and Watkins litigation team (1.0); draft memoranda re same (1.0).
11/10/22	Tommy Scheffer	3.00	Correspond and telephone conferences with S. Sanders, K&E team re Core convertible notes, potential bankruptcy filing, omnibus reply, motion to seal (1.1); analyze issues re same (.5); review and revise omnibus reply (1.4).
11/10/22	Joanna Schlingbaum	0.30	Revise registered IP schedule for Core Scientific prepared by L. Suarez.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Hannah C. Simson	5.50	Conference with P. Holert and M. McCarrick re P. Holert deposition preparation (3.7); correspond with T. McCarrick and J. Golding re deposition transcripts (.1); prepare for Holert deposition (1.7).
11/10/22	Alex Straka	2.50	Review and analyze lien search results re secured convertible notes with Core Scientific (1.0); edit and draft presentation re Core Scientific security interest and related liens (1.0); review and analyze perfection analysis memo and related uniform commercial code provisions (.5).
11/10/22	Ken Sturek	9.50	Gather and organize exhibits to reply in support of motion to enforce for filing at direction of L. Hamlin and coordinate with C. Timberlake and M. Bowsher re same (8.5); coordinate with R. Orren re filing logistics and provide updates on volume (.5); coordinate with FTI on clearing specific batch coding at request of M. Phoenix (.5).
11/10/22	Leonor Beatriz Suarez	4.00	Review and revise IP schedules re Core.
11/10/22	Casllen Timberlake	3.00	Compile deposition citations and create deposition excerpts of sections cited in draft reply brief (2.0); assist with compilation and preparation of case materials to be filed as exhibits in draft reply brief (1.0).
11/11/22	Emily Hogan	0.80	Revise Core note analysis presentation.
11/11/22	Morgan Lily Phoenix	2.80	Participate in client witness interviews (2.0); draft memoranda re same (.8).
11/11/22	Joanna Schlingbaum	0.40	Revise registered IP schedule for Core Scientific prepared by L. Suarez.
11/11/22	Alex Straka	2.30	Draft and review perfection summary analysis slides re Core Scientific security interests.
11/12/22	Morgan Lily Phoenix	3.30	Analyze client documents for production (1.5); redact same for privilege issues (1.8).
11/13/22	T.J. McCarrick	0.30	Conference with G. Brier and J. Brown re strategy.
11/13/22	Morgan Lily Phoenix	2.30	Review and redact Client documents to be produced to opposing party.
11/13/22	Alex Straka	1.20	Review and draft attachment and perfection summary analysis memo re Core Scientific convertible notes.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Cathy Alton	0.50	Correspond with G. Brier, K. Sturek and FTI re production search requests and upcoming UCC and Examiner productions (.2); review and analyze UCC production searches (.3).
11/14/22	Judson Brown, P.C.	0.20	Review and draft correspondence with M. Phoenix re diligence issues.
11/14/22	Morgan Lily Phoenix	0.50	Strategy conference with G. Brier, T.J. McCarrick, H. Simpson and J. D'Antonio re upcoming examiner interviews.
11/14/22	Morgan Lily Phoenix	2.00	Analyze documents for privilege issues to be produced to examiner.
11/14/22	Morgan Lily Phoenix	4.30	Review and analyze client documents for privilege and redactions before producing to opposing party (2.2); redact documents re same (2.1).
11/14/22	Alex Xuan	0.50	Draft letter extending objection deadline.
11/15/22	Cathy Alton	0.30	Correspond with G. Brier, K. Sturek and FTI re preparing upcoming UCC and examiner productions.
11/15/22	Morgan Lily Phoenix	0.20	Draft production cover letters to send to UCC and examiner.
11/15/22	Morgan Lily Phoenix	0.70	Draft witness interview memoranda.
11/16/22	Cathy Alton	1.70	Compile UCC production tracking information (.6); correspond with G. Brier, K. Sturek and FTI re UCC production (.2); prepare documents for production to UCC and Examiner (.9).
11/16/22	Morgan Lily Phoenix	0.50	Create productions tracker for UCC and examiner.
11/16/22	Morgan Lily Phoenix	2.00	Participate in client interview with L. Hamlin re examiner investigation requests (1.0); draft memoranda re same (1.0).
11/17/22	Cathy Alton	0.50	Prepare for and participate in telephone conference with FTI re weekly status update.
11/17/22	Morgan Lily Phoenix	0.50	Draft witness memos.
11/17/22	Morgan Lily Phoenix	0.70	Review and analyze client documents for privilege.
11/17/22	Morgan Lily Phoenix	1.00	Telephone conference with FTI Consulting re new search terms for clients' document productions.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Morgan Lily Phoenix	1.00	Strategy conference with external contract attorneys re new document review approach for upcoming examiner and UCC productions.
11/17/22	Alex Xuan	0.20	Revise letter to extend Core's objection deadline.
11/18/22	Cathy Alton	2.50	Compile preliminary examiner interim report cited documents for review.
11/19/22	Alex Straka	1.00	Review and draft presentation slides re Core Scientific promissory notes and related remedial and enforcement actions.
11/20/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze presentation summarizing Celsius' secured Core note.
11/20/22	Alex Straka	0.50	Draft slides re Core Scientific notes and corresponding remedial and enforcement actions thereunder.
11/21/22	Morgan Lily Phoenix	0.80	Review and analyze client productions to aid in team's response to examiner requests.
11/21/22	Morgan Lily Phoenix	0.50	Review and analyze produced documents (.3); draft email responsive to examiner requests (.2).
11/21/22	Casllen Timberlake	0.40	Coordinate with New York conference services re Zoom logistics for depositions and preparation rooms.
11/22/22	Morgan Lily Phoenix	0.90	Prepare for telephone conference with FTI Consulting (.1); telephone conference with FTI Consulting re upcoming searches and productions for UCC and examiner (.5); prepare memoranda re same (.3).
11/22/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Core Scientific, L. Hamlin, K&E teams re security deposits (.5); analyze issues re same (.3).
11/23/22	Judson Brown, P.C.	0.20	Review and draft correspondence for Company re monthly payment to Core.
11/23/22	Leah A. Hamlin	0.50	Draft correspondence for Company to send to Core Scientific re disputed invoices.
11/23/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Core Scientific counsel re potential resolution of mutual claims and disputes.
11/23/22	Morgan Lily Phoenix	0.30	Draft production cover letters to examiner and UCC.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Morgan Lily Phoenix	0.80	Review and analyze documents for privilege issues in preparation for production.
11/28/22	Cathy Alton	3.50	Correspond with G. Brier, H. Simson and FTI re UCC and examiner production preparations (.7); compile requested information re previous regulator productions made to UCC and examiner (2.8).
11/28/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Core Scientific counsel re potential resolution of disputes.
11/28/22	Morgan Lily Phoenix	0.80	Review and analyze Latham redacted client documents to determine if privilege had been adequately protected.
11/29/22	Cathy Alton	1.00	Prepare for and participate in telephone conference with FTI re weekly status update (.6); correspond with G. Brier, H. Simson and FTI re preparing upcoming UCC and Examiner productions (.4).
11/29/22	Morgan Lily Phoenix	0.50	Attend all hands telephone conference with FTI.
11/29/22	Morgan Lily Phoenix	3.00	Review and analyze client documents to protect privilege.
11/30/22	Morgan Lily Phoenix	1.00	Research client's employees who are being interviewed by examiner (.5); revise client production letters (.5).
Total		684.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050071670
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 518,058.50

Total legal services rendered

\$ 518,058.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	3.70	365.00	1,350.50
Simon Briefel	13.00	1,115.00	14,495.00
Grace C. Brier	161.80	1,110.00	179,598.00
Judson Brown, P.C.	9.30	1,485.00	13,810.50
Steven M. Cantor	16.10	1,305.00	21,010.50
Joseph A. D'Antonio	45.00	900.00	40,500.00
Susan D. Golden	0.30	1,315.00	394.50
Leah A. Hamlin	13.20	1,035.00	13,662.00
Seantyl Hardy	24.20	1,035.00	25,047.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Meena Kandallu	4.70	695.00	3,266.50
Chris Koenig	4.10	1,260.00	5,166.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	52.50	1,235.00	64,837.50
Rebecca J. Marston	7.20	910.00	6,552.00
T.J. McCarrick	20.30	1,135.00	23,040.50
Patrick J. Nash Jr., P.C.	6.30	1,845.00	11,623.50
Robert Orren	0.30	480.00	144.00
Seth Sanders	1.50	795.00	1,192.50
Anthony Vincenzo Sexton	15.10	1,490.00	22,499.00
Hannah C. Simson	22.90	985.00	22,556.50
Ken Sturek	59.00	480.00	28,320.00
Ben Wallace	0.60	1,155.00	693.00
TOTALS	491.80		\$ 518,058.50

Legal Services for the Period Ending November 30, 2022

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Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Megan Bowsher	0.80	Conference with G. Brier, A. Lullo, C. Catalano, K. Sturek, M. Beach, C. Alton and FTI Consulting re data collection and review.
11/01/22	Simon Briefel	0.20	Correspond with Company re examiner, other parties' diligence requests.
11/01/22	Grace C. Brier	0.80	Correspond with FTI re finalizing list of slack channels by custodians (.7); serve to examiner team (.1).
11/01/22	Judson Brown, P.C.	0.30	Correspond with G. Brier and K&E team re examiner discovery requests.
11/01/22	Robert Orren	0.30	Draft notice of proposed order re examiner scope (.2); correspond with G. Hensley re same (.1).
11/02/22	Simon Briefel	1.40	Telephone conference with Company, A&M re high priority examiner diligence items (.6); correspond with D. Latona re same (.2); correspond with L. Wasserman re non-disclosure agreement (.4); review same (.2).
11/02/22	Grace C. Brier	8.70	Correspond with FTI, M. Phoenix and K&E team re document productions (.7); telephone conference with S. Briefel, A&M and Company re diligence (.5); review documents for production (1.0); correspond with Jenner and Block team re document requests (.3); correspond with confidential party re scheduling conferences (.1); correspond with D. Latona re confidential matter (.2); conference with confidential party and Latham re examiner conference preparation (3.7); conference with confidential party and Latham re preparation (1.5); conference with S. Hardy, B. Wallace and K&E team re examiner requests (.7).
11/02/22	Seantyl Hardy	0.70	Conference with G. Brier re witness interviews sought by examiner (.5); analyze correspondence from A. Cooper re Slack channels requested for production (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Dan Latona	4.50	Telephone conference with G. Brier, Latham team, Company re examiner call preparation (1.4); telephone conference with G. Brier, Latham team, Company re same (1.0); telephone conference with G. Brier, Latham team, Company re same (1.5); telephone conference with A. Sexton, EY re examiner interview (.6).
11/02/22	Anthony Vincenzo Sexton	0.70	Telephone conference with EY re examiner issues (.5); correspond with examiner and others re diligence issues (.2).
11/02/22	Hannah C. Simson	0.60	Conference with T.J. McCarrick, B. Wallace, M. Phoenix, G. Brier and S. Hardy re 2004 examiner interview strategy.
11/02/22	Hannah C. Simson	0.20	Conference with T. McCarrick, B. Wallace, M. Phoenix, G. Brier and S. Hardy re 2004 examiner interview strategy.
11/02/22	Ben Wallace	0.60	Conference with T. McCarrick, G. Brier and K&E team re ongoing examiner interviews.
11/03/22	Grace C. Brier	4.50	Attend confidential party interview with Jenner and Block team (2.0); conference with D. Latona, Company, Latham & Watkins team re confidential party preparation (2.0); analyze materials for confidential party conference (.5).
11/03/22	Grace C. Brier	2.10	Correspond with A. Cierello re document requests (.2); correspond with confidential party and Paul Hastings team re preparation conference (.2); correspond with J. Brown and K&E team re confidential matter (.3); telephone conference with Latham and Paul Hastings teams re confidential matter (.4); correspond with J. Brown re same (.2); conference with J. Brown re confidential matter (.3); review documents re confidential matter (.5).
11/03/22	Judson Brown, P.C.	0.30	Telephone conference with G. Brier re examiner interviews.
11/03/22	Seantyl Hardy	1.30	Review, analyze documents requested by examiner re custody accounts for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Dan Latona	3.80	Telephone conference with G. Brier, Latham team, Company team re examiner interview preparation (2.1); telephone conference with G. Brier, Latham team, Jenner team re examiner interview (1.0); telephone conference with G. Brier, A&M team, Jenner team re diligence requests (.3); telephone conference with G. Brier, A&M team, Paul Hastings team re examiner interview follow up (.4).
11/03/22	Anthony Vincenzo Sexton	0.60	Analyze examiner and tax diligence issues.
11/03/22	Hannah C. Simson	0.70	Manage examiner requests for Slack productions.
11/03/22	Ken Sturek	1.50	Assist G. Brier with logistics for Examiner review and coordinate with FTI for updates to coding panels and batching of documents.
11/04/22	Simon Briefel	0.60	Telephone conference with Company re diligence requests.
11/04/22	Grace C. Brier	3.10	Attend confidential party interview (2.0); correspond with FTI re document productions (.3); correspond with D. Latona, K&E team re same (.2); conference with Company re examiner requests (.3); correspond with Latham team re confidential matter (.3).
11/04/22	Dan Latona	1.40	Telephone conference with G. Brier, A&M team, Latham team, Jenner team re examiner interview (1.1); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.3).
11/04/22	Anthony Vincenzo Sexton	0.30	Analyze examiner and diligence information.
11/05/22	Grace C. Brier	1.70	Review, analyze documents for production to examiner.
11/06/22	Simon Briefel	0.20	Correspond with A&M re examiner diligence requests.
11/06/22	Grace C. Brier	1.50	Review, analyze documents for production to examiner.
11/06/22	Steven M. Cantor	0.20	Correspond with A. Sexton and K&E team re examiner's interviews.
11/06/22	Seantyl Hardy	2.40	Review documents requested by examiner re custody accounts for privilege.
11/06/22	Anthony Vincenzo Sexton	0.30	Analyze examiner and diligence information.
11/07/22	Megan Bowsher	0.30	File and organize case materials re examiner diligence.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Simon Briefel	0.40	Telephone conference with Company, A&M, G. Brier re diligence requests from examiner, other parties.
11/07/22	Grace C. Brier	2.50	Review, analyze documents for production (1.5); correspond with D. Latona, K&E team and Latham team re document productions and examiner interviews (.9); conference with Company re document productions (.1).
11/07/22	Grace C. Brier	4.30	Telephone conference with D. Latona, K&E team and Company re examiner requests (.5); telephone conference with D. Latona, Latham and Watkins team re status of requests (.3); telephone conference with S. Briefel, K&E team, A&M and Company re diligence (.4); telephone conference with Latham and Company re confidential matter (.3); document review (.8); conference with confidential parties re examiner interview preparation (2.0).
11/07/22	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier re discovery and deposition issues.
11/07/22	Steven M. Cantor	2.20	Telephone conference with Company in preparation for examiner's interviews with company employees (2.0); correspond with examiner re same (.2).
11/07/22	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with examiner and Jenner & Block team re examination status of diligence and next steps.
11/07/22	Dan Latona	2.20	Telephone conference with G. Brier, A&M team, Company re examiner diligence (.5); telephone conference with G. Brier, A&M team, Company, Jenner team re same (.3); telephone conference with A. Sexton, Company re examiner interview (1.4).
11/07/22	Anthony Vincenzo Sexton	2.10	Telephone conference with S. Cantor, K&E team and Company re examiner issues (1.8); review materials and correspond with K&E team re same (.3).
11/07/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re quality control of Slack productions to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Ken Sturek	4.30	Coordinate protocol with FTI for first examiner production (1.6); prepare documents for production in database (1.2); request batching of specific custodial docs for further review (.3); review coding and create additional searches for further review (1.2).
11/08/22	Megan Bowsher	0.60	Review agenda for weekly team telephone conference (.1); conference with G. Brier, A. Lullo, M. Beach, M. Tabrizi, K. Sturek, C. Alton, A. Hunter and FTI Consulting re data collection and review (.5).
11/08/22	Grace C. Brier	7.90	Conference with confidential party, Latham and D. Latona re interview preparation (2.5); conference with D. Latona and Latham team re same (.2); correspond with D. Latona, K&E team, Company re discovery requests and document productions (2.0); telephone conference with FTI re document review status (.5); conference with M. Phoenix and K&E team re document production review (.2); review documents and prepare productions per examiner requests (1.5); review documents to prepare for confidential party preparation conference (1.0).
11/08/22	Steven M. Cantor	2.70	Attend examiner's interview of confidential party.
11/08/22	Seantyl Hardy	6.20	Participate in examiner interview of confidential party (3.0); review, analyze privileged documents requested for production by the examiner (3.2).
11/08/22	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with examiner re diligence requests and next steps (.8); follow-up analysis re interview requests and outstanding diligence requests (.8).
11/08/22	Dan Latona	3.40	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re diligence requests (.3); telephone conference with R. Kwasteniet re same (.1); telephone conference with A. Sexton, Company, Jenner team re examiner interview (2.3); telephone conference with R. Kwasteniet, Latham team re examiner matters (.4); telephone conference with R. Kwasteniet, Dechert team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Anthony Vincenzo Sexton	2.70	Attend examiner's interview of confidential party.
11/08/22	Hannah C. Simson	3.50	Telephone conference with G. Brier, S. Hardy and M. Phoenix re quality check for production (.3); quality check document production to examiner (2.8); draft search for quality control of examiner production (.2); correspond with K. Sturek and FTI re examiner production (.2).
11/08/22	Ken Sturek	4.80	Compile production volume from FTI transfer site (.8); review, analyze data file (.3); create FTP folder for transfer of production files (1.1); upload custodian files to FTI and provide loading information to FTI re same (.9); coordinate with FTI re updates to production set for second examiner volume (1.0); coordinate with FTI to update review panes to include additional fields (.7).
11/09/22	Simon Briefel	0.50	Telephone conference with Company, A&M, G. Brier re diligence items request by examiner, other parties.
11/09/22	Grace C. Brier	0.60	Telephone conference with Jenner and Block team re privilege issues in upcoming interviews.
11/09/22	Grace C. Brier	4.60	Attend confidential party interview (2.1); telephone conference with J. Brown, K&E team and Latham team re document production (.5); correspond with J. D'Antonio and K&E team re document productions (1.5); telephone conference with J. Brown, K&E team re diligence (.5).
11/09/22	Grace C. Brier	4.00	Review, analyze documents for production to examiner (2.0); review searches (1.5); summarize documents re confidential matter (.5).
11/09/22	Judson Brown, P.C.	0.60	Review and draft correspondence with G. Brier re discovery requests from examiner (.3); telephone conferences with G. Brier and K&E team re same (.3).
11/09/22	Steven M. Cantor	2.60	Attend examiner's interview of confidential party.
11/09/22	Joseph A. D'Antonio	0.80	Review and code documents for production to examiner.

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11/09/22	Seantyl Hardy	3.10	Review documents to be produced to examiner for privilege.
11/09/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with examiner and Jenner team re diligence issues and upcoming interim report.
11/09/22	Dan Latona	2.70	Telephone conference with R. Kwasteniet, J. Brown, G. Brier, Latham team re examiner diligence requests (.5); telephone conference with R. Kwasteniet, G. Brier, Latham team, Jenner team re examiner update (.7); telephone conference with A. Sexton, Company, Jenner team re company interview (1.5).
11/09/22	Anthony Vincenzo Sexton	2.50	Attend examiner's interview of confidential party.
11/09/22	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re document production to examiner.
11/09/22	Ken Sturek	1.50	Update production searches (1.2); correspond with FTI re delivery (.3).
11/10/22	Grace C. Brier	7.00	Review, analyze documents for production to examiner (2.0); review productions for quality control purposes (1.0); summarize productions re confidential matter (1.0); correspond with Company re same (.2); conference with D. Latona, Latham team re confidential party interview preparation (1.5); correspond with K. Struck and K&E team re confidential matter (1.3).
11/10/22	Judson Brown, P.C.	0.50	Telephone conference with D. Latona and K&E team re discovery and strategy issues (.3); correspond with G. Brier re same (.2).
11/10/22	Seantyl Hardy	3.10	Review, analyze custody-related documents re privilege to be produced to examiner.
11/10/22	Dan Latona	3.20	Telephone conference with J. Brown, G. Brier re examiner matters (.3); correspond with G. Brier, A&M team, Company re same (.5); telephone conference with G. Brier, Latham team, Company re examiner interview (1.5); telephone conference with G. Brier re same (.2); analyze issues examiner diligence (.7).

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11/11/22	Grace C. Brier	5.40	Correspond with Latham, Paul Hastings, and Company re confidential matter (1.1); correspond with Paul Hastings team re confidential matter (.2); conference with T. McCarrick re confidential matter (.5); correspond with H. Simson, J. D'Antonio, M. Phoenix re confidential matter (1.5); correspond with J. Brown and J. D'Antonio re examiner tax interviews (.2); correspond with FTI document review attorneys re decision log questions (.4); correspond with H. Simson re document review (.5); conference with confidential party re examiner interviews (.3); review documents for quality control purposes (.7).
11/11/22	Judson Brown, P.C.	0.70	Draft correspondence to G. Brier re discovery issues and strategy.
11/11/22	Joseph A. D'Antonio	1.00	Attend examiner interview with EY team (.8); draft summary of telephone conference (.2).
11/11/22	Joseph A. D'Antonio	1.60	Review and code documents for production to examiner.
11/11/22	Seantyl Hardy	1.40	Redact custody documents re privilege to produce to examiner.
11/11/22	Dan Latona	1.50	Analyze proffer re company interviewee (.5); telephone conference with A. Sexton, EY, Jenner team re examiner interview (1.0).
11/11/22	Anthony Vincenzo Sexton	2.90	Attend examiner's interview with EY team (2.2); telephone conference with examiner counsel re diligence follow-up issues (.7).
11/11/22	Hannah C. Simson	2.00	Review and analyze documents for privilege before production to examiner.
11/11/22	Ken Sturek	2.70	Review documents for further quality control prior to production (1.5); produce searches for review and production (1.2).
11/12/22	Simon Briefel	0.50	Analyze examiner diligence issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/22	Grace C. Brier	4.80	Correspond with J. Brown, K&E team and Company re scheduling interviews (.7); conference with D. Latona and T. McCarrick re same (.2); conference with T. McCarrick re upcoming examiner interviews (.2); draft responses re confidential matter (1.0); correspond with D. Latona, Company, A&M re same (.3); correspond with Latham team re confidential matter (.4); review documents re witness preparation meetings (1.0); correspond with J. Brown and T. McCarrick re case strategy questions (.5); review documents queued for production (.5).
11/12/22	Grace C. Brier	1.80	Review and analyze materials re confidential matter.
11/12/22	Judson Brown, P.C.	0.50	Correspond with G. Brier re discovery issues and strategy.
11/12/22	Joseph A. D'Antonio	2.70	Review and analyze documents for document production to examiner.
11/12/22	Seantyl Hardy	2.10	Review, analyze documents re production to examiner.
11/12/22	Ross M. Kwasteniet, P.C.	0.30	Review proposed expanded examiner order.
11/12/22	T.J. McCarrick	0.60	Conference with G. Brier and D. Latona re examiner interviews (.3); correspond with G. Brier re same (.3).
11/12/22	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from V. Lazar re expanded examiner scope (.1); review proposed order expanding examiner's scope (.2); review correspondence from W&C re proposed examination in examiner's scope (.2).
11/12/22	Hannah C. Simson	3.10	Review documents for privilege and redacting in preparation for production to examiner.
11/13/22	Simon Briefel	0.50	Draft high priority diligence list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Grace C. Brier	9.00	Conference with Latham & Watkins team re confidential party interview (1.5); attend interview for confidential party (1.2); telephone conference with J. Brown and K&E team re confidential matter (.5); conference with J. Brown and T. McCarrick re case strategy (.3); review documents to prepare production for examiner requests (2.0); correspond with Company re same (.3); prepare preparation materials re confidential matter (3.0); correspond with Latham team re same (.2).
11/13/22	Judson Brown, P.C.	1.40	Telephone conference with P. Nash, T. McCarrick, K&E team, Latham team, re discovery issues and strategy (1.1); review and draft correspondence re same (.3).
11/13/22	Joseph A. D'Antonio	3.50	Review and code documents for document production to examiner.
11/13/22	Leah A. Hamlin	0.80	Telephone conference with Company re examiner investigation.
11/13/22	Elizabeth Helen Jones	1.60	Review, revise stipulation with respect to expanding examiner's scope (.9); correspond with R. Kwasteniet re same (.2); telephone conference with R. Kwasteniet, K&E team, Jenner team re examiner scope (.5).
11/13/22	Chris Koenig	0.70	Correspond with R. Kwasteniet and K&E team re examiner issues.
11/13/22	Ross M. Kwasteniet, P.C.	2.70	Review and analyze examiner request to increase scope (.4); review and analyze caselaw re factors relevant to expanded scope (2.3).
11/13/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Jenner team re expanded scope.
11/13/22	Dan Latona	1.50	Telephone conference with G. Brier, Latham team, Company re examiner interview.
11/13/22	Patrick J. Nash Jr., P.C.	1.10	Review creditor's proposed comments to order expanding examiner's scope (.2); telephone conference with Company and Latham re proposed expansion of examiner's scope (.7); correspond with examiner counsel re proposed expansion of scope (.2).
11/13/22	Hannah C. Simson	1.80	Review and analyze documents for privilege redactions for production to examiner.

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11/13/22	Ken Sturek	2.50	Produce searches re potential productions (2.0); coordinate with FTI re same (.5).
11/14/22	Simon Briefel	1.30	Telephone conference with Company, A&M, Centerview re high priority diligence items (.5); correspond with G. Brier, A&M re same (.4); analyze issues re same (.4).
11/14/22	Grace C. Brier	10.60	Telephone conference with S. Briefel and K&E team re diligence (.7); conference re confidential matter with T. McCarrick (.5); review documents re confidential matter (1.0); telephone conference with D. Latona and Latham team re discovery (.2); analyze materials re examiner telephone conference (.5); draft correspondence re confidential matter (.3); conference with D. Latona, K&E team, Latham team re preparation for examiner interview of confidential party (2.0); conference with T. McCarrick, J. D'Antonio, H. Simson and K&E team re document productions and discovery (.4); prepare materials for preparation of witnesses for witness interviews (1.5); correspond with J. Brown and K&E team re examiner discovery items (1.4); review and revise document production re confidential matter (2.1).
11/14/22	Judson Brown, P.C.	0.90	Telephone conferences with D. Latona, T. McCarrick and K&E team re discovery issues and strategy (.4); correspond with G. Brier re same (.5).
11/14/22	Joseph A. D'Antonio	1.20	Review and analyze documents for privilege issues for examiner production.
11/14/22	Joseph A. D'Antonio	3.40	Review and analyze documents for production to examiner.
11/14/22	Joseph A. D'Antonio	1.90	Conference with Latham team re confidential party interview preparation.
11/14/22	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, G. Brier, H. Simson and M. Phoenix re examiner workstreams.
11/14/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with examiner and Jenner team re diligence issues (.2); telephone conference with examiner, Jenner team re same (.7).

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11/14/22	Dan Latona	4.90	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re examiner diligence requests (.4); analyze issues re same (1.1); telephone conference with S. Briefel, A&M team, Company re same (1.0); telephone conference with G. Brier, Latham team, Company re examiner interview preparation (2.0); telephone conference with J. Brown, G. Brier re examiner matters (.4).
11/14/22	T.J. McCarrick	3.30	Review, analyze, and redact examiner documents for production.
11/14/22	T.J. McCarrick	4.00	Conference with G. Brier re outstanding examiner requests strategy, project status, and interviews (1.3); conference with J. Brown and K&E team re strategy (.5); review and analyze confidential party documents re examiner interview preparation (2.2).
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Finalize language re stipulation with examiner's counsel re further expansion of examiner's scope.
11/14/22	Anthony Vincenzo Sexton	1.40	Telephone conference with examiner re diligence issues (.2); correspond with company, L. Hamlin, K&E team and Centerview re same (1.2).
11/14/22	Hannah C. Simson	0.90	Review documents for production to examiner for privilege.
11/14/22	Hannah C. Simson	0.40	Conference with T. McCarrick, G. Brier, J. D'Antonio and M. Phoenix re examiner strategy.
11/14/22	Hannah C. Simson	0.70	Review documents in preparation for employee interview with examiner.
11/14/22	Ken Sturek	6.20	Revise production searches for further review (1.9); correspond with FTI re production schedule (.9); revise searches for specific documents (1.3); correspond with P. Morgan re same (.8); correspond with FTI re data set (.6); coordinate access for Latham attorneys re same (.7).
11/15/22	Megan Bowsher	0.30	Organize case materials.
11/15/22	Simon Briefel	0.20	Draft high priority diligence list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Grace C. Brier	9.50	Conference with confidential party re examiner interview preparation (.5); prepare materials for confidential party preparation (.5); attend confidential party interview (2.0); conference with J. D'Antonio re confidential party preparation (.2); conference with confidential party re written deposition questions (.8); revise materials for upcoming examiner interview preparations (.5); prepare document productions in response to examiner requests (1.5); correspond with D. Latona and K&E team re same (2.0); review and revise re confidential matter (1.5).
11/15/22	Judson Brown, P.C.	0.40	Correspond with G. Brier re discovery and interview issues (.2); conference with T. McCarrick and K&E team re same (.2).
11/15/22	Judson Brown, P.C.	0.30	Correspond with G. Brier re examiner discovery issues.
11/15/22	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier re confidential party examiner interview preparation sessions.
11/15/22	Joseph A. D'Antonio	2.70	Review and analyze privileged documents for production to examiner.
11/15/22	Joseph A. D'Antonio	0.30	Review and analyze documents for production in response to examiner requests.
11/15/22	Joseph A. D'Antonio	1.70	Draft review protocol for review of documents re confidential matter.
11/15/22	Dan Latona	3.60	Telephone conference with G. Brier, Company re examiner interview preparation (1.0); telephone conference with G. Brier, Company, counsel re examiner interview pre-call (.6); telephone conference with G. Brier, counsel, Company, Jenner team re same (2.0).
11/15/22	T.J. McCarrick	2.40	Conference with G. Brier re confidential party examiner prep session (1.0); review and analyze confidential party documents (.4); conference with G. Brier re confidential party examiner preparation (1.0).
11/15/22	Hannah C. Simson	1.80	Conference with T. McCarrick, Company employee, K&E team and others to prepare for examiner interview of Company employee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Hannah C. Simson	2.50	Review and analyze documents in preparation for Company employee interview (.6); correspond with G. Brier and K&E team re drafting answers to questions from Latham examiner productions (.3); draft answers to questions from Latham re examiner productions (.9); draft summary of meeting with K&E team (.7).
11/15/22	Ken Sturek	6.00	Revise production search (3.1) correspond with FTI re same (1.1); download final production volume and upload to FTP for opposing counsel (.7); generate searches for further review (1.1).
11/16/22	Simon Briefel	0.50	Correspond with G. Brier re examiner diligence requests (.1); telephone conference with Company, A&M, Centerview, G. Brier re same (.4).
11/16/22	Grace C. Brier	9.10	Conference with confidential party re interview (.5); attend confidential party interview (2.0); conference with confidential party re interview (.5); attend confidential party interview (1.0); attend confidential party interview (2.0); telephone conference with J. Brown, K&E team re UCC deposition responses (1.5); conference with D. Latona, K&E team re upcoming examiner conference (.5); attend interview of confidential party (.5); revise notes re confidential matter (.6).
11/16/22	Steven M. Cantor	0.50	Correspond with M. Kandallu and K&E team re examiner's requests.
11/16/22	Joseph A. D'Antonio	0.80	Video conference with Latham, A&M and confidential party re preparation for interview with examiner.
11/16/22	Joseph A. D'Antonio	1.50	Attend examiner interview of confidential party.
11/16/22	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier and H. Simson re confidential matter.
11/16/22	Joseph A. D'Antonio	1.20	Draft document review protocol re confidential matter.
11/16/22	Joseph A. D'Antonio	0.80	Conference with Latham, A&M and confidential party re confidential matter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Leah A. Hamlin	2.30	Review and analyze documents in preparation for examiner interview of Company employee (1.3); draft preparation outline for examiner interview of Company employee (.8); telephone conference with G. Brier re scope of examiner interviews (.2).
11/16/22	Meena Kandallu	0.60	Review and analyze diligence documents and ensure examiner access.
11/16/22	Dan Latona	4.00	Telephone conference with G. Brier, Company, Jenner team re first examiner interview (.9); telephone conference with G. Brier, Latham team, Paul Hastings, Company re same (1.0); telephone conference with G. Brier, Company, Jenner team re second examiner interview (1.5); telephone conference with J. Brown, G. Brier, Latham team re examiner conference (.6).
11/16/22	T.J. McCarrick	4.00	Attend confidential party examiner interview (2.0); attend examiner preparation session with G. Brier re confidential party (2.0).
11/16/22	Hannah C. Simson	3.00	Draft summary of examiner interview of Company employee (.9); attend interview of Company employee (1.7); correspond with T. McCarrick and K&E team re interview of Company employee (.4).
11/16/22	Ken Sturek	4.60	Run searches on database for specific documents and possible duplicates (3.2); coordinate with FTI re access for Latham to specific coding fields (1.4).
11/17/22	Megan Bowsher	0.50	Conference with G. Brier, A. Lullo, M. Tabrizi, K. Sturek, C. Alton and FTI Consulting re data collection and review.
11/17/22	Simon Briefel	0.20	Correspond with A&M, Centerview, Company re high priority diligence list.

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11/17/22	Grace C. Brier	13.90	Attend confidential party interview (2.0); conference with confidential party and Paul Hastings team (.7); prepare for conference re confidential party (1.4); telephone conference with examiner and Jenner team re upcoming interviews (.4); conference with T. McCarrick re confidential party interview (.5); telephone conference with confidential party re deposition answers (.5); attend confidential party interview with examiner (1.0); telephone conference with confidential party re examiner discovery (.2); telephone conference with confidential party re terms of use (.6); telephone conference with J. Brown and K&E team re confidential matter (2.5); conference with T. McCarrick re same (.3); correspond with vendor, D. Latona and K&E team re document productions (2.2); review and revise re confidential matter (1.6).
11/17/22	Judson Brown, P.C.	0.50	Review and draft correspondence re examiner interviews.
11/17/22	Steven M. Cantor	0.70	Correspond with M. Kandallu and K&E team re examiner's interviews.
11/17/22	Joseph A. D'Antonio	0.80	Conference with FTI re confidential matter.
11/17/22	Joseph A. D'Antonio	1.00	Draft document review protocol for examiner document review.
11/17/22	Seantyl Hardy	1.60	Analyze notes from examiner interview of confidential party and draft summary for special committee (1.0); coordinate document review (.6).
11/17/22	Meena Kandallu	1.60	Review and analyze documents requested by examiner (.7); correspond with Company, EY, Centerview, A. Sexton, S. Cantor re same (.7); correspond with S. Cantor re same (.2).

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11/17/22	Dan Latona	4.70	Analyze materials re examiner conference (.5); telephone conference with G. Brier, Latham team, Jenner team re same (.5); correspond with R. Kwasteniet, K&E team re same (.3); telephone conference with G. Brier, Latham team, Paul Hastings team, Company re first examiner interview preparation (.8); telephone conference with G. Brier, Latham team, Paul Hastings team, Company, Jenner team re same (1.6); telephone conference with G. Brier, Latham team, Company, Jenner team re second examiner interview (1.0).
11/17/22	T.J. McCarrick	3.00	Conference with Company re examiner requests strategy (.4); attend confidential party examiner interview (1.6); conference with G. Brier re confidential party examiner interview preparation (1.0).
11/17/22	Ken Sturek	1.60	Revise documents for proposed production re transfer to Latham (.9); compile production documents re same (.7).
11/18/22	Megan Bowsher	0.40	Organize case materials.
11/18/22	Simon Briefel	0.80	Telephone conference with Company, Centerview, A&M re examiner diligence requests (.5); analyze document production for confidentiality (.3).
11/18/22	Grace C. Brier	4.20	Draft summary of notes re examiner interviews (3.9); correspond with J. Brown, K&E team re same (.3).
11/18/22	Judson Brown, P.C.	0.50	Review and draft correspondence re examiner discovery and report issues.
11/18/22	Steven M. Cantor	3.70	Correspond with M. Kandallu re examiner's diligence requests (1.5); conference with confidential party re interview preparation (2.2).
11/18/22	Seantyl Hardy	2.30	Draft summary of examiner interviews for special committee.
11/18/22	Meena Kandallu	1.70	Review and analyze tax documents to be provided to examiner (.2); correspond with S. Cantor re same (1.5).

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11/18/22	Dan Latona	2.90	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.5); analyze examiner report excerpt (.2); analyze materials re same (.7); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5).
11/18/22	T.J. McCarrick	3.00	Attend pre-report discussion between outside counsel and examiner (.3); conference with G. Brier, K&E team re confidential party examiner interview preparation (1.0); attend confidential party examiner interview (1.7).
11/18/22	Patrick J. Nash Jr., P.C.	0.70	Review examiner's request to post certain Company information to data room for all stakeholder access.
11/18/22	Ken Sturek	2.80	Research production status of duplicate records re documents production (2.0); compile set of redacted board documents (.8).
11/19/22	Simon Briefel	1.50	Review examiner's interim report (1.2); correspond with D. Latona, K&E team re same (.3).
11/19/22	Grace C. Brier	5.50	Review documents cited in examiner report for confidentiality (.5); review draft examiner report and underlying materials (1.5); correspond with D. Latona and K&E team re same (.5); telephone conference with Latham and C. Koenig, K&E team re examiner report (.3); review materials re confidential matter (2.7).
11/19/22	Judson Brown, P.C.	1.80	Review and analyze examiner interim report (.9); review and analyze documents cited in report (.3); correspond with R. Kwasteniet and K&E team re examiner report and confidentiality issues (.6).
11/19/22	Gabriela Zamfir Hensley	0.20	Analyze interim examiner report.
11/19/22	Chris Koenig	3.40	Review and analyze examiner report (2.3); correspond with R. Kwasteniet, K&E team, Latham, Company re same (1.1).
11/19/22	Dan Latona	4.10	Analyze draft examiner report (2.7); correspond with R. Kwasteniet, K&E team re same (1.2); telephone conference with Latham team re same (.2).

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11/19/22	Ken Sturek	2.00	Draft search containing key documents in the database re document review (1.5); correspond with FTI on finalizing production volume (.5).
11/20/22	Simon Briefel	0.40	Correspond with D. Latona re examiner report (.2); correspond with A&M, Company re high priority diligence list (.2).
11/20/22	Leah A. Hamlin	1.90	Review and analyze examiner's interim report.
11/20/22	Patrick J. Nash Jr., P.C.	1.70	Review examiner interim report.
11/20/22	Ken Sturek	2.50	Organize deposition preparation materials.
11/21/22	Megan Bowsher	0.20	Organize case materials.
11/21/22	Simon Briefel	0.50	Telephone conference with Company, A&M re high priority diligence list.
11/21/22	Grace C. Brier	1.40	Review and revise draft response re scheduling order.
11/21/22	Grace C. Brier	0.40	Telephone conference with S. Briefel and Company re diligence issues.
11/21/22	Judson Brown, P.C.	0.30	Review and analyze correspondence re examiner interviews.
11/21/22	Steven M. Cantor	1.30	Attend examiner's interview of confidential party.
11/21/22	Joseph A. D'Antonio	0.40	Correspond with FTI re document review for production to the examiner.
11/21/22	Joseph A. D'Antonio	0.20	Correspond with FTI re document review for examiner production.
11/21/22	Leah A. Hamlin	2.00	Defend confidential party examiner interview (1.4); draft summary of same (.6).
11/21/22	Meena Kandallu	0.10	Review documents for examiner access.
11/21/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with examiner re timeline and budget issues (.4); correspondence with special committee and Company re same (.4).
11/21/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Jenner team re examiner mandate (.2); telephone conference with L. Hamlin, A&M team, Company, Jenner team re examiner interview (.6).
11/21/22	Patrick J. Nash Jr., P.C.	0.30	Review examiner request re extended timeline and budget increase for final report.
11/21/22	Seth Sanders	1.50	Draft summary of examiner report.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Anthony Vincenzo Sexton	1.30	Attend examiner's interview of confidential party.
11/21/22	Hannah C. Simson	1.30	Attend examiner's interview of confidential party.
11/21/22	Ken Sturek	3.50	Download production volume and upload to examiner and UCC counsel (.9); generate searches re production materials and apply specific exclusions (2.6).
11/22/22	Grace C. Brier	11.80	Defend confidential party deposition (7.0); conference with D. Latona, K&E team and Company during breaks re confidential matter (2.4); conference with confidential party, D Latona, K&E team, and Company before deposition (1.5); prepare materials for confidential party deposition preparation (.4); prepare talking points re confidential matter (.5).
11/22/22	Susan D. Golden	0.30	Correspond with G. Pesce and W&C re examiner interim report.
11/23/22	Grace C. Brier	2.90	Revise production and draft production letters to examiner and UCC (.4); serve production letters to UCC and examiner (.2); correspond with M. Phoenix re same (.2); correspond with K. Sturek re productions and discovery items (.2); correspond with J. Brown and L. Hamlin re exclusivity discovery requests (.4); correspond with Jenner team re document requests (.4); correspond with Latham team re same (.3); review document requests from examiner and document production sets (.8).
11/23/22	Joseph A. D'Antonio	0.40	Correspond with G. Brier and FTI re document review for examiner productions.
11/23/22	Meena Kandallu	0.60	Review and analyze documents requested by examiner (.5); correspond with A. Sexton and S. Cantor re same (.1).
11/23/22	Anthony Vincenzo Sexton	0.30	Analyze examiner diligence issues.
11/23/22	Ken Sturek	1.80	Revise draft production searches re additional criteria and exclusions.
11/25/22	Grace C. Brier	0.20	Correspond with C. Alton re reproduction of regulator documents (.1); correspond with H. Simson and J. D'Antonio re same (.1).
11/25/22	Joseph A. D'Antonio	1.30	Review and analyze documents for production to examiner.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Rebecca J. Marston	1.70	Draft statement and reservation of rights re examiner's motion to extend deadline and increase budget (1.6); correspond with S. Briefel re same (.1).
11/26/22	Simon Briefel	1.60	Draft, revise statement in response to motion to modify work plan (.9); analyze issues re same (.3); correspond with D. Latona re same (.4).
11/26/22	Grace C. Brier	1.50	Revise draft project list (1.0); review transcript from confidential party deposition for confidentiality (.5).
11/26/22	Joseph A. D'Antonio	0.50	Review and redact documents for production to the examiner.
11/26/22	Rebecca J. Marston	0.60	Correspond with D. Latona, S. Briefel re statement re examiner's motion (.1); review and revise same (.5).
11/27/22	Grace C. Brier	1.00	Correspond with H. Simson and J. D'Antonio re examiner and UCC discovery (.3); update draft project list (.3); review documents queued for production (.4).
11/27/22	Joseph A. D'Antonio	4.00	Review and redact documents for production to examiner.
11/27/22	Rebecca J. Marston	2.40	Review and revise statement re examiner's motion (2.1); correspond with R. Kwasteniet, K&E team re same (.3).
11/27/22	Ken Sturek	0.60	Update draft searches re production materials.
11/28/22	Simon Briefel	1.00	Draft high priority diligence list (.5); telephone conference with Company, A&M re same (.5).

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Grace C. Brier	4.40	Correspond with C. Alton re document productions (.1); correspond with H. Simson and M. Phoenix re UCC requests (.2); correspond with Company re deposition transcript (.3); conference with T. McCarrick re examiner report and upcoming hearing (.4); conference with Latham re document productions and requests (.2); telephone conference with D. Latona and Jenner team re diligence issues (.4); correspond with D. Latona, K&E team re same (.2); correspond with J. D'Antonio and K. Sturek re examiner document productions (.4); correspond with H. Simson re regulator document reproductions (.3); review documents re upcoming production (1.4); correspond with D. Latona, K&E team re diligence issues (.5).
11/28/22	Joseph A. D'Antonio	4.80	Review and analyze documents re production to examiner.
11/28/22	Leah A. Hamlin	1.40	Prepare for preparation sessions on examiner interview (1.1); correspond with A. Ciriello re scheduling examiner interviews and preparations (.3).
11/28/22	Meena Kandallu	0.10	Review, analyze tax documents requested by examiner.
11/28/22	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re examiner diligence requests (.7); telephone conference with examiner and Jenner team, Company and K&E teams re diligence matters (.5).
11/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, G. Brier, A&M team, Company, Jenner re diligence.
11/28/22	Rebecca J. Marston	2.50	Review and revise statement re examiner's motion (1.9); telephone conference with C. Koenig re same (.1); correspond with C. Koenig, S. Briefel, K&E team re same (.5).
11/28/22	Ken Sturek	3.60	Coordinate with FTI re providing access for Latham to saved search (.4); revise draft production set (3.2).
11/29/22	Megan Bowsher	0.30	Organize case materials.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Grace C. Brier	5.90	Review documents for production (1.8); correspond with K. Sturek and J. D'Antonio re document production (.8); correspond with Latham re draft production (.7); correspond with Company re draft production (.4); conference with G. Hensley and J. D'Antonio re draft supplemental declaration (.4); telephone conference with FTI re document review (.5); review, analyze objections to motions (.9); review, revise draft supplemental declaration (.4).
11/29/22	Steven M. Cantor	1.20	Telephone conference with Company re examiner interview of confidential party (1.1); correspond with L. Hamlin and K&E team re same (.1).
11/29/22	Joseph A. D'Antonio	4.00	Review and prepare documents for production to examiner.
11/29/22	Leah A. Hamlin	2.60	Prepare for examiner interview preparation session with confidential party (1.1); conference with confidential party re examiner interview preparation (1.5).
11/29/22	Dan Latona	1.00	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation.
11/29/22	Patrick J. Nash Jr., P.C.	1.70	Conference with Fee examiner and counsel.
11/29/22	Ken Sturek	4.60	Revise draft production search with further exclusions (2.3); generate meta data spreadsheet from draft production set (.8); upload additional data to FTI for loading to database (.8); compile previous deposition materials for further team use (.7).
11/30/22	Megan Bowsher	0.30	Organize case materials.
11/30/22	Simon Briefel	0.70	Telephone conference with Company, A&M re high priority diligence matters.
11/30/22	Grace C. Brier	4.70	Correspond with K&E team re document production and discovery (1.7); draft tracking document and revise status (1.0); analyze control of production (1.4); serve cover letters (.6).
11/30/22	Grace C. Brier	0.50	Finalize production and send out cover letters (.2); review and finalize draft production (.3).
11/30/22	Steven M. Cantor	1.00	Prepare confidential party for examiner interview.

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 Examiner Matters

Invoice Number: 1050071670
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Joseph A. D'Antonio	0.20	Correspond with FTI consulting re examiner document production.
11/30/22	Joseph A. D'Antonio	1.50	Review and prepare documents for production to examiner.
11/30/22	Leah A. Hamlin	2.20	Prepare for examiner preparation session (.6); conference with confidential party re examiner interview preparation (1.6).
11/30/22	Dan Latona	1.30	Telephone conferences with L. Hamlin, Company re examiner interview preparation.
11/30/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re aggregating hearing and deposition transcripts for examiner.
11/30/22	Ken Sturek	1.90	Compile depositions and hearing transcripts (1.1); coordinate with FTI re processing documents (.8).
Total		491.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147013
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 791,404.00

Total legal services rendered

\$ 791,404.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.20	1,325.00	1,590.00
Simon Briefel	108.00	1,115.00	120,420.00
Jeff Butensky	37.20	910.00	33,852.00
Steven M. Cantor	0.70	1,305.00	913.50
Parker Conway	49.00	795.00	38,955.00
Hannah Crawford	1.40	1,235.00	1,729.00
Michal Galayevich	1.00	910.00	910.00
Philipp Gnatzy	1.20	1,235.00	1,482.00
Susan D. Golden	6.40	1,315.00	8,416.00
Paul Goldsmith	27.00	795.00	21,465.00
Amila Golic	0.10	795.00	79.50
Matthew C. Hutchinson	92.40	1,115.00	103,026.00
Sydney Jones	2.80	1,260.00	3,528.00
Charlie Kassir	1.40	795.00	1,113.00
Ross M. Kwasteniet, P.C.	18.50	1,845.00	34,132.50
Dan Latona	26.50	1,235.00	32,727.50
Library IP Research	1.90	405.00	769.50
Aaron Lorber	2.30	1,400.00	3,220.00
Nima Malek Khosravi	86.00	660.00	56,760.00
Patrick J. Nash Jr., P.C.	2.40	1,845.00	4,428.00
Katherine C. Nemeth	6.10	1,170.00	7,137.00
Jeffery S. Norman, P.C.	0.50	1,775.00	887.50
Eric Nyberg	3.50	285.00	997.50
Robert Orren	6.80	480.00	3,264.00
Scott D. Price, P.C.	4.70	1,830.00	8,601.00
Jeffrey S. Quinn	3.00	1,585.00	4,755.00
Joshua Raphael	23.60	660.00	15,576.00
Gabrielle Christine Reardon	4.00	660.00	2,640.00
Roy Michael Roman	35.40	660.00	23,364.00
Jimmy Ryan	54.80	795.00	43,566.00
Seth Sanders	21.40	795.00	17,013.00
Tommy Scheffer	1.00	1,115.00	1,115.00

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
GK8

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Schlingbaum	0.80	1,235.00	988.00
Anthony Vincenzo Sexton	0.60	1,490.00	894.00
Gelareh Sharafi	0.50	660.00	330.00
Rob Soneson	5.00	480.00	2,400.00
Steve Toth	49.20	1,430.00	70,356.00
Danielle Walker	4.10	295.00	1,209.50
Lindsay Wasserman	118.60	910.00	107,926.00
Morgan Willis	1.20	365.00	438.00
Matthew Wood	4.00	1,235.00	4,940.00
Alex Xuan	3.50	660.00	2,310.00
Tanzila Zomo	4.00	295.00	1,180.00
TOTALS	823.70		\$ 791,404.00

Legal Services for the Period Ending November 30, 2022

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Matter Number:

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GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re GK8 work in process.
11/01/22	Simon Briefel	6.30	Draft, revise declaration in support of sale (2.0); review, revise sale order (1.1); review, revise first day pleadings (1.1); telephone conference with C Street re GK8 communications (.5); correspond with Troutman Pepper, Company re custody issues (.5); analyze issues re same (.5); correspond with L. Wasserman re sale process NDA (.6).
11/01/22	Jeff Butensky	0.20	Correspond with J. Golding and O. Ganot re disclosure schedules.
11/01/22	Parker Conway	5.90	Correspond with Orrick re disclosure schedule (.6); draft disclosure schedule (3.2); analyze issues re same (2.1).
11/01/22	Paul Goldsmith	2.60	Review and update disclosure schedules.
11/01/22	Matthew C. Hutchinson	0.60	Review and revise exhibits to GK8 asset purchase agreement.
11/01/22	Dan Latona	2.10	Analyze, revise GK8 sale declaration (.7); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 (.4); telephone conference with opposing counsel re same (.2); analyze, comment on sale order (.8).
11/01/22	Library IP Research	1.20	Research IP ownership on GK8 entities.
11/01/22	Nima Malek Khosravi	7.20	Revise notice of commencement re GK8 entities (.1); research initial orders to be applied re same (2.1); revise motion to apply first day orders re same (3.3). review, analyze bidding procedures (1.7).
11/01/22	Katherine C. Nemeth	0.60	Telephone conference with M. Wood and M. Hutchison re sale considerations (.3); telephone conference with M. Wood and Orrick re same (.3).
11/01/22	Joshua Raphael	0.40	Conference re GK8 with S. Briefel (.2); research re foreign counsel first day declaration question (.1); correspond with S. Briefel re same (.1).
11/01/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Roy Michael Roman	4.50	Review, revise motion for GK8 first day relief (2.2); analyze issues re same (2.1); correspond with L. Wasserman re same (.2).
11/01/22	Jimmy Ryan	1.30	Correspond with S. Briefel, K&E team re declaration in support of GK8 sale order (.1); review, revise same (.6); conference with S. Briefel, K&E team and C Street team re sale of GK8 (.6).
11/01/22	Steve Toth	1.00	Analyze correspondence re diligence and APA schedules (.6); conference with M. Hutchinson re APA (.4).
11/01/22	Lindsay Wasserman	10.20	Review and revise notice of commencement (.6); review and revise first day declaration (2.4); review and revise first day pleading (3.0); review and revise foreign representative motion (1.1); conference with S. Briefel, K&E team re same (3.1)
11/02/22	Simon Briefel	3.50	Correspond with D. Latona re sale of assets related issues (.2); telephone conference with J. Butensky re GK8 APA (.2); conference with L. Wasserman re GK8 first day pleadings and related issues (.4); telephone conference with C Street re GK8 communications (.6); review, revise declaration in support of the GK8 sale (.6); review, comment on GK8 sale order (.5); review, comment on GK8 first day pleadings (1.0).
11/02/22	Jeff Butensky	4.90	Correspond with GK8 re financial and tax due diligence (.4); prepare escrow agreement for signature (.2); correspond with GK8 and M. Hutchinson re same (.7); correspond with GK8 re financial and tax disclosures (.8); revise GK8 sale disclosure schedules per discussion with Company (2.8).
11/02/22	Parker Conway	6.60	Correspond with GK8 re disclosure schedule (.8); draft GK8 disclosure schedule (3.2); analyze same (2.0); correspond with K&E team re same (.6).
11/02/22	Paul Goldsmith	0.30	Review, revise GK8 sale disclosure schedules.
11/02/22	Matthew C. Hutchinson	1.10	Telephone conference with Company re sale related analysis (.6); telephone conference with M. Wood, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Matthew C. Hutchinson	6.60	Review, analyze asset purchase agreement (5.7); correspond with S. Toth, J. Butensky re same (.9).
11/02/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re GK8 sale process and bid deadline.
11/02/22	Library IP Research	0.70	Research IP ownership re GK8 entities.
11/02/22	Nima Malek Khosravi	4.90	Revise GK8 motion to apply first day orders (3.9); further revise same (1.0).
11/02/22	Patrick J. Nash Jr., P.C.	0.80	Conference with confidential party and counsel re Company sale (.4); review Galaxy GK8 bid (.4).
11/02/22	Joshua Raphael	3.00	Review and revise foreign rep motion (2.3); correspond with L. Wasserman, S. Briefel re same (.7).
11/02/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re GK8 sale order (.4); review, revise same (.8).
11/02/22	Steve Toth	0.50	Analyze escrow agreement revisions (.2); telephone conference with S. Briefel and K&E team re same (.3).
11/02/22	Lindsay Wasserman	7.30	Review and revise NDAs (2.0); review and revise foreign representative motion (1.1); review and revise first day motion (2.2); correspond with R. Roman, K&E team re GK8 first day pleadings (2.0).
11/03/22	Christie M. Alcala	0.50	Review, revise APA re employment matters.
11/03/22	Simon Briefel	7.70	Review, revise GK8 notice of adjournment (.3); analyze GK8 APA and related issues (1.0); correspond with S. Toth re APA, communications plan (.4); telephone conference with S. Golden re GK8 filing (.5); correspond with D. Latona re same (.4); correspond with D. Latona, A&M re diligence (.4); review, revise GK8 first day motion (1.9); review, revise foreign representative motion (1.3); review, revise GK8 chapter 11 petitions, related first day pleadings (1.5).
11/03/22	Jeff Butensky	2.70	Review markup of confidential party's bid and submission package.
11/03/22	Steven M. Cantor	0.30	Review, analyze GK8 purchase agreement.
11/03/22	Parker Conway	4.40	Review and analyze disclosure schedule markups (2.1); review and draft disclosure schedule (2.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Michal Galayevich	1.00	Compile employee compensation spreadsheet (.6); correspond with K. Nemeth re same, APA (.2); telephone conference with K. Nemeth re same (.2).
11/03/22	Susan D. Golden	0.50	Telephone conference with S. Briefel and L. Wasserman re GK8 filing.
11/03/22	Paul Goldsmith	4.60	Review, analyze updated draft APA (1.8); revise disclosure schedules based on changes to asset purchase agreement (2.8).
11/03/22	Matthew C. Hutchinson	8.90	Review, analyze GK8 APA (6.1); review, revise ancillary agreements (2.8).
11/03/22	Sydney Jones	0.90	Review, analyze APA and employment-related documents (.7); correspond with K&E team re same (.2).
11/03/22	Charlie Kassir	1.20	Review, revise APA re labor and employment issues.
11/03/22	Aaron Lorber	2.00	Review, analyze APA (1.0); telephone conference with J. Butensky re same (.3); revise GK8 APA (.7).
11/03/22	Nima Malek Khosravi	2.20	Revise organization materials re GK8 work in process (.8); further revise same (.6); review key dates re same (.8).
11/03/22	Nima Malek Khosravi	2.20	Research re first day motion for additional sale debtors (.2); revise motion re same (2.0).
11/03/22	Katherine C. Nemeth	3.60	Prepare for and participate in telephone conference with M. Wood, M. Hutchinson and Company re sale issues (.4); telephone conference with M. Galayevich re asset purchase agreement issues list (.1); prepare issues list and markup for purchase agreement markup (2.5); correspond with M. Wood and K&E team re sale issues and asset purchase agreement markup (.6).
11/03/22	Jeffery S. Norman, P.C.	0.40	Correspond with E. Hogan and A. Straka re perfection analysis and IP lien searches re sale (.3); correspond with A. Lorber and J. Schlingbaum re IP lien searches (.1).
11/03/22	Robert Orren	0.60	Review precedent re appointment of second creditor committee after filing new debtor entities (.4); correspond with L. Wasserman re same (.2).

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
GK8

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Robert Orren	0.50	Draft notice of cancellation auction for sale of GK8(.3); correspond with J. Ryan re same (.2).
11/03/22	Jeffrey S. Quinn	0.30	Review, analyze revised asset purchase agreement.
11/03/22	Joshua Raphael	0.90	Review and revise GK8 foreign rep motion.
11/03/22	Roy Michael Roman	3.10	Review, analyze motion for additional relief (3.0); correspond with S. Briefel and L. Wasserman re same (.1).
11/03/22	Jimmy Ryan	1.40	Correspond with S. Briefel, K&E team re GK8 sale order (.4); correspond with D. Latona, K&E team re sale of GK8 (.3); correspond with S. Briefel, K&E team re notice of cancellation of auction for sale of GK8 (.3); draft notice re same (.4).
11/03/22	Steve Toth	3.20	Review, analyze bidder APA markup (2.6); analyze correspondence re APA and diligence matters with J. Butensky and K&E team (.3); revise attorney notes (.2); conference with M. Hutchinson re same (.1).
11/03/22	Lindsay Wasserman	5.50	Review, revise NDAs (2.4); review and revise first day motion (1.3); correspond with R. Roman re same (.6); telephone conference with S. Briefel, S. Golden re GK8 (.5); review, analyze materials re same (.7).
11/04/22	Simon Briefel	1.20	Correspond with C Street re GK8 communications (.5); telephone conference with A&M re GK8 diligence (.5) review, comment on notice of commencement (.2).
11/04/22	Jeff Butensky	1.80	Telephone conference with purchaser counsel re issues relating to draft purchase agreement (.8); review purchase agreement in preparation for conference (1.0).
11/04/22	Parker Conway	5.10	Correspond with GK8 and Centerview re data room (1.2); review, revise GK8 APA disclosure schedule (3.9).
11/04/22	Paul Goldsmith	2.90	Correspond with Company re revised disclosure schedules (1.9); revise disclosure schedules (1.0).
11/04/22	Matthew C. Hutchinson	2.50	Review and analyze asset purchase agreement and prepare issues list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Ross M. Kwasteniet, P.C.	1.60	Analyze intercompany claims issues (1.2); participate in telephone conference with A&M re same (.3); follow-up analysis re same (.1).
11/04/22	Dan Latona	1.70	Telephone conference with S. Toth, opposing counsel re asset purchase agreement (.9); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.3); telephone conference with S. Briefel, A&M team re same (.5).
11/04/22	Nima Malek Khosravi	0.80	Revise GK8 work in process tracker (.3); telephone conference with S. Briefel and K&E team re work in process (.5).
11/04/22	Nima Malek Khosravi	0.20	Revise notice of commencement for additional debtors.
11/04/22	Katherine C. Nemeth	0.10	Correspond with M. Wood re asset purchase agreement markup.
11/04/22	Jeffrey S. Quinn	0.60	Review, revise APA.
11/04/22	Joshua Raphael	0.30	Telephone conference with S. Briefel re GK8 work in process (.2); revise foreign rep motion (.1).
11/04/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.
11/04/22	Roy Michael Roman	1.20	Review and revise motion for relief re GK8 (1.1); correspond with D. Latona, K&E team and A&M re same (.1).
11/04/22	Jimmy Ryan	0.80	Review, revise notice of cancellation of auction re sale of GK8 (.5); telephone conference with S. Briefel, K&E team re sale of GK8 (.3).
11/04/22	Steve Toth	5.20	Review, analyze APA and revise issues list (2.7); conference with Centerview, D. Latona and K&E team re issues list (1.0); revise issues list (1.3); correspond with M. Hutchinson and J. Butensky re bidders checklist (.2).
11/04/22	Lindsay Wasserman	2.40	Telephone conference with S. Briefel, A&M team re GK8 (.5); review and revise NDAs (.8); telephone conference with S. Briefel, K&E team re GK8 work in process (.3); review and revise GK8 pleadings (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Simon Briefel	2.80	Review, revise GK8 first day pleadings (1.9); review, revise sale order (.5); review, revise declaration in support of sale (.4).
11/05/22	Jeff Butensky	4.10	Correspond with Orrick re issues list re asset purchase agreement (.4); review and revise APA (3.7).
11/05/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 sale process (1.1); correspond with Centerview re same (.2).
11/05/22	Steve Toth	0.30	Correspond with J. Butensky and Centerview re APA issues list.
11/06/22	Simon Briefel	6.00	Analyze issues re GK8 sale (1.1); correspond with C. Koenig, D. Latona re status of GK8 pleadings, and first day hearing preparation (.4); review, revise GK8 first day declaration (2.4); review, revise GK8 first day motion (1.0); review, revise GK8 voluntary petitions, other first day pleadings (1.1).
11/06/22	Jeff Butensky	1.40	Revise APA to incorporate specialist comments.
11/06/22	Nima Malek Khosravi	0.80	Revise draft re notice of commencement (.2); revise materials re cancellation of auction (.3); revise GK8 first day declaration (.2); correspond with L. Wasserman and K&E team re auction (.1).
11/06/22	Jimmy Ryan	2.10	Correspond with S. Briefel, K&E team, Centerview team and A&M team re GK8 APA (.9); review, revise notice of cancellation of auction (.5); review, analyze lien searches re GK8 sale (.5); correspond with S. Briefel, K&E team re same (.2).
11/07/22	Christie M. Alcala	0.50	Review, revise labor and employment provisions of APA.
11/07/22	Simon Briefel	0.50	Telephone conference with UCC and Company advisors re GK8 sale.

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11/07/22	Simon Briefel	6.40	Telephone conference with Company re GK8 filing (.3); correspond with L. Wasserman, K&E team re GK8 first day pleadings (.4); correspond with C Street re GK8 communications (.2); telephone conference with bidder re GK8 APA (1.2); review, revise first day declaration (.6); review, revise first day motion (1.7); analyze GK8 sale issues (.4); review, revise sale order (.3); review, revise declaration in support of sale (.7).; review, revise notice of extension of GK8 sale dates and deadlines (.6).
11/07/22	Jeff Butensky	4.50	Telephone conference with buyer, buyer's counsel re APA issues list (1.4); review and revise asset purchase agreement based on specialist comments (3.1).
11/07/22	Parker Conway	5.50	Review and revise disclosure schedule (3.4); draft information request list re same (1.1); telephone conference with buyer's counsel re issues list (1.0).
11/07/22	Philipp Gnatzy	0.90	Conference with Fischer on potential merger control filing in Israel (.5); analyze issues re same (.4).
11/07/22	Susan D. Golden	0.40	Review, analyze draft GK8 Notice of Commencement (.2); correspond with N. Malek Khosravi re same (.2).
11/07/22	Paul Goldsmith	5.60	Review and revise disclosure schedules (4.4); telephone conference with potential purchaser and financial advisors re issues list (1.2).
11/07/22	Matthew C. Hutchinson	7.60	Telephone conference with Company re APA (1.1); telephone conference with bidder's counsel re same (.5); review and analyze APA (3.3); analyze issues re same (2.7).
11/07/22	Sydney Jones	1.00	Review and revise APA (.7); correspond with K&E team re related employment matters (.3).
11/07/22	Charlie Kassir	0.20	Review, analyze and markup APA.
11/07/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze most recent markup of GK8 APA (1.6); telephone conference with W&C re GK8 sale (.5); telephone conference with Centerview re same (.8).

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11/07/22	Dan Latona	2.70	Telephone conference with C. Koenig, Committee re GK8 sale process (.5); telephone conference with S. Toth, Centerview team re asset purchase agreement (1.4); telephone conference with Centerview team re same (.2); analyze cure schedule (.3); coordinate filing re same (.3).
11/07/22	Nima Malek Khosravi	12.60	Review, revise GK8 first day declaration (2.8), review, analyze notice of commencement re same (.6); revise petitions re same (3.0); prepare filing materials re same (.6); further revise first day declaration re same (2.7); review, analyze order re same (.8); further revise first day motions re same (2.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.30	Review status of bidding for GK8.
11/07/22	Scott D. Price, P.C.	1.30	Discuss GK8 retention proposal with GK8.
11/07/22	Jeffrey S. Quinn	0.60	Review, analyze revised APA.
11/07/22	Joshua Raphael	1.30	Review, analyze GK8 foreign representative motion (.4); conference with L. Wasserman re same (.2); further review, and revise re same (.3); review, analyze bar date order for purposes of GK8 claims bar date (.3); review, analyze GK8 foreign representative motion (.1).
11/07/22	Roy Michael Roman	1.50	Review and revise GK8 motion to apply first day relief (1.4); correspond with L. Wasserman re same (.1).
11/07/22	Jimmy Ryan	2.70	Correspond with S. Briefel, K&E team, Centerview re notice of adjournment of auction (.4); draft same (1.7); telephone conference with S. Briefel, K&E team and Centerview re sale of GK8 (.1); correspond with S. Briefel, K&E team and Centerview re same (.5).
11/07/22	Rob Soneson	5.00	Review and analyze intellectual property search reports (3.2); prepare internal schedules (.8); compare schedules against company disclosures (1.0).

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11/07/22	Steve Toth	6.00	Telephone conference with Perella Weinberg Partners, Centerview, D. Latona and K&E team re GK8 process schedule (.4); telephone conference with bidder, bidder's counsel, Centerview, Fischer, D. Latona and K&E team re APA issues list (1.3); telephone conference with bidder's counsel, M. Hutchinson and K&E team re APA issues (.3); analyze and revise bidder APA (4.0).
11/07/22	Lindsay Wasserman	13.00	Review and revise GK8 first day motion (3.4); analyze issues re same (1.8); review and revise foreign representative motion (1.8); review and revise first day declaration (2.0); correspond with S. Briefel, K&E team re first day pleadings (2.2); review and revise NDAs (1.8).
11/07/22	Matthew Wood	2.20	Review and analyze employee sale matters (.5); draft and revise overview and responses re same (1.2); conference with Centerview re same (.2); review and revise APA (.3).
11/08/22	Simon Briefel	0.60	Telephone conference with D. Latona, K&E team re GK8 work in process (.4); correspond with L. Wasserman re same (.2).
11/08/22	Simon Briefel	6.30	Review, revise first day declaration (1.7); review, revise first day motion (1.3); review, revise petitions, other first day pleadings (1.4); telephone conference with Company, A&M re GK8 filing preparations (.5); telephone conference with Company, C street re sale communication (.5); telephone conference with A&M, Company re GK8 preparations (.9).
11/08/22	Jeff Butensky	1.30	Review, analyze APA (.6); coordinate process for reaching out to sellers under 2021 purchase agreement (.7).
11/08/22	Susan D. Golden	0.90	Conference with J. Ryan re GK8 sale (.5); correspond with S. Briefel and D. Latona re same (.4).
11/08/22	Matthew C. Hutchinson	0.50	Review and analyze APA.
11/08/22	Dan Latona	0.40	Telephone conference with S. Briefel, K&E team re GK8 matters.
11/08/22	Nima Malek Khosravi	1.10	Revise work in process tracker (.6); conference with L. Wasserman and K&E team re work in process (.5).

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11/08/22	Nima Malek Khosravi	1.20	Revise first day declaration re additional debtors (.2); revise petitions re same (.7); revise notice of commencement re same (.3).
11/08/22	Katherine C. Nemeth	1.10	Revise summary chart re sale related employment matter (.9); correspond with S. Price and M. Wood re same (.2).
11/08/22	Scott D. Price, P.C.	1.30	Review and discuss retention proposal for GK8.
11/08/22	Jeffrey S. Quinn	0.40	Review, revise APA.
11/08/22	Joshua Raphael	0.10	Conference with L. Wasserman re GK8 work in process.
11/08/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.
11/08/22	Roy Michael Roman	2.50	Research precedent re pending sale motion (2.3); correspond with J. Ryan re same (.2).
11/08/22	Tommy Scheffer	1.00	Correspond and telephone conferences with A&M, K&E teams re GK8, Israeli team wallets (.6); analyze issue re same (.4).
11/08/22	Steve Toth	3.20	Revise bidder APA and distribute (2.5); analyze draft sale order and prepare comments (.4); analyze correspondence re diligence matters from FBC, J. Butensky and K&E team (.3).
11/08/22	Lindsay Wasserman	4.30	Review and revise first day pleading order (.7); review and revise NDAs (2.1); review and revise first day pleading (1.5).
11/09/22	Simon Briefel	4.30	Telephone conference with Company, A&M re GK8 filing (1.0); telephone conference with Company, A&M re GK8 diligence, prep (.5); telephone conference with D. Latona re GK8 sale, first day pleadings (.4); review, revise first day motion (.6); review, revise first day declaration (.4); analyze issues re first day pleadings, sale (.7); correspond with D. Latona, S. Golden, K&E team re same (.7).
11/09/22	Simon Briefel	0.80	Draft, revise GK8 filing resolutions (.5); correspond with S. Sanders re same (.3).
11/09/22	Jeff Butensky	1.30	Review and revise disclosure schedules to asset purchase agreement.
11/09/22	Parker Conway	4.70	Review and revise disclosure schedule (4.1); correspond with P. Goldsmith, K&E team re same (.6).

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11/09/22	Susan D. Golden	0.70	Correspond with S. Briefel and A&M re GK8 sale (.4); telephone conference with D. Latona re same (.3).
11/09/22	Paul Goldsmith	2.90	Review and revise APA disclosure schedules.
11/09/22	Matthew C. Hutchinson	8.20	Review and revise APA.
11/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to GK8 sale process and open issues re bids and viability of auction.
11/09/22	Dan Latona	0.50	Telephone conference with S. Briefel re GK8 matters (.1); telephone conference with W&C re same (.1); telephone conference with bidder counsel re same (.3).
11/09/22	Nima Malek Khosravi	1.60	Revise voluntary petitions re GK8 debtors (1.1); research orders re same (.3); further revisions to petitions re same (.2).
11/09/22	Katherine C. Nemeth	0.40	Prepare for telephone conference with S. Price, M. Wood, Orrick, Goldfarb re employee sale matter (.2); telephone conference with S. Price, M. Wood, Orrick, Goldfarb re same (.2).
11/09/22	Scott D. Price, P.C.	1.30	Conference with Orrick, GK8 and bankers re employee related GK8 sale matter.
11/09/22	Jeffrey S. Quinn	0.30	Review Company materials and vendor list in connection with sale.
11/09/22	Roy Michael Roman	2.20	Review and revise motion for additional relief.
11/09/22	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re GK8 sale order (.2); review, revise same (.2); correspond with L. Wasserman, K&E team re sale of GK8 (.4).
11/09/22	Seth Sanders	0.60	Review, analyze GK8 sale documents (.4); correspond with L. Wasserman re same (.2).
11/09/22	Anthony Vincenzo Sexton	0.20	Review, analyze GK8 sale issues.
11/09/22	Steve Toth	0.90	Correspond with P. Goldsmith and K&E team re diligence and schedules (.2); analyze revised APA for bidder (.7).
11/09/22	Lindsay Wasserman	4.80	Review and revise NDAs (1.6); review and revise GK8 first day motion (3.2).
11/09/22	Matthew Wood	0.70	Review, analyze proposal re employee sale matter (.2); conference with opposing counsel re same (.3); review and revise summary chart re same (.2).

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11/10/22	Simon Briefel	7.10	Telephone conference with A&M, Company re first day preparation (1.0); correspond with L. Wasserman re same (.1); telephone conference with D, Latona re GK8 work in process (.3); correspond with A&M, C Street re GK8 filing communications (.3); correspond with L. Wasserman re NDAs (.5); review, analyze lien searches (.4); review, revise sale declaration (.7); correspond with D. Latona, L. Wasserman, K&E team re sale issues (1.2); review, revise foreign representative motion (.9); review, comment on voluntary petitions, other first day pleadings (1.7).
11/10/22	Jeff Butensky	2.50	Correspond with counsel for confidential party re bidding process and asset purchase agreement (1.0); review, analyze revised APA received from confidential party and create issues list based on same (1.5).
11/10/22	Steven M. Cantor	0.40	Review correspondence re GK8 sale.
11/10/22	Parker Conway	2.20	Review and analyze new revisions to disclosure schedule and APA.
11/10/22	Susan D. Golden	0.70	Conference with L. Wasserman re GK8 filing (.4); correspond with S. Briefel re same (.3).
11/10/22	Paul Goldsmith	1.50	Review confidential party's edits to disclosure schedules.
11/10/22	Matthew C. Hutchinson	5.10	Review and analyze bidder APA.
11/10/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re GK8 purchase agreements, auction and hearing timing.
11/10/22	Dan Latona	0.90	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.3); analyze issues re same (.3); telephone conference with Centerview team re same (.1); telephone conference with bidders' counsel re same (.2).
11/10/22	Nima Malek Khosravi	0.80	Revise organizational document re GK8 work in process (.4); conference with L. Wasserman and K&E team re GK8 work in process (.4).
11/10/22	Nima Malek Khosravi	0.50	Revise petitions re GK8 filing.
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from confidential party re revised bid for GK8 (.2); review, analyze revised bid submission (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Robert Orren	2.60	Research re top creditor listing of employees for filing of GK8 entities (.9); correspond with D. Latona, K&E team re same (.4); prepare for filing of fifth notice of amended dates and deadlines re GK8 sale and affidavit of publication of auction (.6); file same (.4); correspond with D. Latona, K&E team re same (.3).
11/10/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/10/22	Roy Michael Roman	0.70	Review and revise motion for additional relief.
11/10/22	Seth Sanders	1.70	Draft notice of adjournment re GK8 auction date (.9); correspond with S. Briefel and K&E team re same (.4); telephone conference with S. Briefel and K&E team re GK8 case strategy update (.4).
11/10/22	Anthony Vincenzo Sexton	0.20	Analyze GK8 sale issues.
11/10/22	Steve Toth	0.20	Correspond with D. Latona and K&E team re APA.
11/10/22	Danielle Walker	3.50	Compile precedent top creditor lists re petitions.
11/10/22	Lindsay Wasserman	0.40	Telephone conference with S. Briefel re GK8 first day pleadings.
11/10/22	Lindsay Wasserman	6.30	Review and revise first day motion (2.1); review and revise notice re GK8 sale hearing (.7); correspond with K&E team re retainer (.2); review and revise NDAs (2.4); correspond with D. Latona, S. Briefel re same (.4); conference with S. Briefel, K&E team re GK8 work in process (.5).
11/10/22	Tanzila Zomo	4.00	Research precedent re top creditors lists.
11/11/22	Christie M. Alcala	0.20	Review and comment on asset purchase agreement.
11/11/22	Simon Briefel	0.50	Review, revise GK8 work in process tracker.
11/11/22	Simon Briefel	1.70	Review, comment on GK8 sale, first day pleadings.
11/11/22	Jeff Butensky	0.30	Revise issues list re APA.
11/11/22	Matthew C. Hutchinson	4.30	Review and analyze disclosure schedules.
11/11/22	Sydney Jones	0.90	Review, analyze APA and disclosure schedules.

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11/11/22	Dan Latona	1.00	Telephone conference with S. Golden, S. Briefel, L. Wasserman re GK8 matters (.5); analyze issues re same (.5).
11/11/22	Aaron Lorber	0.30	Review, analyze APA.
11/11/22	Nima Malek Khosravi	0.70	Revise GK8 work in process tracker re auction dates.
11/11/22	Nima Malek Khosravi	0.30	Revise petitions re GK8 debtor.
11/11/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re next steps with responding to confidential party's revised bid and next steps in GK8 sale process.
11/11/22	Katherine C. Nemeth	0.30	Review and analyze APA markup.
11/11/22	Jeffery S. Norman, P.C.	0.10	Correspond with N. Gosselin, A. Lorber and J. Schlingbaum re IP lien searches.
11/11/22	Eric Nyberg	3.50	Organize and prepare list of parties in interest for conflicts search (1.0); analyze disclosure of creditors/entities (1.0); draft, revise schedules 1, 2, & 3 to first supplemental declaration (1.5).
11/11/22	Scott D. Price, P.C.	0.80	Review confidential party term sheet (.4); correspond with Centerview and GK8 re same (.4).
11/11/22	Jeffrey S. Quinn	0.80	Review, analyze bid agreement and schedules (.4); draft issues list re same (.4).
11/11/22	Joshua Raphael	5.40	Draft memorandum re institutional loan research (2.2); correspond with K. Trevett re same (.2); review, analyze loan agreement and correspond with K. Roth re same (.2); draft correspondence to K. Trevett re same (.1); correspond with T. Scheffer re same (.2); compile institutional loan documents (.3); telephone conference with K. Roth re institutional loans (.2); correspond with K. Roth re same (.1); further review, analyze institutional loans (.1); draft chart re loan analysis (.1); review institutional loans (1.7).
11/11/22	Seth Sanders	2.10	Draft and revise GK8 filing resolutions (1.7); correspond with S. Briefel and K&E team re same (.4).
11/11/22	Joanna Schlingbaum	0.80	Review, revise APA (.5); review, revise disclosure schedules to APA (.3).
11/11/22	Steve Toth	3.50	Correspond with D. Latona and K&E team re APAs (.2); analyze APAs and prepare issues list (3.3).

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11/11/22	Lindsay Wasserman	2.00	Telephone conference with S. Golden, K&E team re GK8 pleadings (.4); review and revise NDAs (1.6).
11/11/22	Matthew Wood	1.10	Review and revise transaction agreement and disclosure schedules.
11/11/22	Alex Xuan	3.50	Analyze institutional master loan agreements (3.2); telephone conference with L. Wasserman and K&E team re same (.3).
11/12/22	Simon Briefel	1.20	Review, comment on resolutions authorizing GK8 filing, sale.
11/12/22	Simon Briefel	1.80	Correspond with Company, A&M re sale hearing notice (.4); analyze issues re same (.5); telephone conference with FBC re engagement letter (.3); analyze issues re same (.2); follow up with Company re same (.4).
11/12/22	Hannah Crawford	0.20	Correspond with S. Sanders and S. Briefel re GK8 filing resolutions query.
11/12/22	Gabrielle Christine Reardon	4.00	Review and analyze master loan agreements (3.8); correspond with K. Trevett and K&E team re same (.2).
11/12/22	Seth Sanders	1.10	Draft board minutes and resolutions re sale of GK8.
11/12/22	Seth Sanders	0.40	Correspond with S. Briefel and S. Golden re GK8 sale notices.
11/12/22	Steve Toth	0.30	Correspond with P. Nash and D. Latona re issues list and APAs.
11/12/22	Lindsay Wasserman	0.90	Review and revise NDAs (.4); draft sale hearing notice (.5).
11/13/22	Simon Briefel	0.80	Correspond with D. Latona, K&E team re sale issues.
11/13/22	Jeff Butensky	1.50	Review, analyze issues list in preparation of telephone conference with Centerview (.3); telephone conference with Centerview re GK8 sale process (.8); review, analyze disclosure schedules (.2); correspond with S. Briefel re consents and notices required in connection with closing of proposed transaction (.2).
11/13/22	Hannah Crawford	0.20	Correspond with S. Sanders and S. Briefel re GK8 filing resolutions query.
11/13/22	Dan Latona	0.80	Telephone conference with S. Toth, Centerview team re GK8 matters.

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11/13/22	Seth Sanders	0.40	Correspond with H. Crawford and S. Briefel re GK8 filing resolutions.
11/13/22	Steve Toth	1.70	Telephone conference with Centerview, D. Latona and K&E team re APA issues list (.8); revise issues list (.6); correspond with D. Latona, K&E team re issues list (.3).
11/14/22	Simon Briefel	0.50	Correspond with D. Latona, Company, FBC re GK8 timeline, counsel retention, sale issues.
11/14/22	Parker Conway	2.40	Review and revise disclosure schedules.
11/14/22	Paul Goldsmith	1.10	Review and revise disclosure schedules (.8); correspond with P. Conway, K&E team re deal status (.3).
11/14/22	Amila Golic	0.10	Correspond with L. Wasserman, K&E team, Stretto re GK8 and service of notice of filing re same.
11/14/22	Matthew C. Hutchinson	6.40	Review, analyze disclosure schedule comments (3.4); analyze issues re related diligence (3.0).
11/14/22	Dan Latona	1.00	Analyze issues re GK8 sale.
11/14/22	Nima Malek Khosravi	0.20	Correspond with D. Latona and K&E team re GK8 work in process.
11/14/22	Seth Sanders	0.70	Correspond with S. Briefel and K&E team re GK8 sale notice (.2); revise GK8 sale notice (.3); correspond with S. Briefel and S. Golden re same (.2).
11/14/22	Steve Toth	1.00	Conference with Centerview re APA issues list (.3); revise issues list (.7).
11/14/22	Lindsay Wasserman	3.80	Review and revise NDAs (2.4); correspond with E. Jones, K&E team re bank account closures (.6); review and revise GK8 first day declaration (.8).
11/15/22	Simon Briefel	2.70	Correspond with FBC re GK8 timeline, first day issues (.9); telephone conference with Company, A&M re notice, timeline (.5); review, revise first day motion (.5); review, revise first day declaration (.6); correspond with L. Wasserman, K&E team re first day issues (.2).
11/15/22	Jeff Butensky	0.50	Conference with W&C and Perella Weinberg Partners re status of transaction.
11/15/22	Parker Conway	0.90	Review and revise disclosure schedule.

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11/15/22	Philipp Gnatzy	0.30	Correspond with J. Butensky re open items in relation to GK8 sale.
11/15/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and latest proposals re GK8 sale.
11/15/22	Dan Latona	2.20	Telephone conference with S. Toth, Centerview team, Committee re GK8 (.5); analyze, comment on GK8 materials (1.7).
11/15/22	Nima Malek Khosravi	0.70	Prepare for conference with T. Scheffer and K&E team re work in process.
11/15/22	Nima Malek Khosravi	3.10	Revise first day declaration re GK8 debtors (2.3); correspond with L. Wasserman re same (.1); further revisions re same (.7).
11/15/22	Jimmy Ryan	0.80	Conference with S. Briefel, K&E team, A&M team and GK8 team re sale of GK8 (.5); correspond with S. Briefel, K&E team re sale of GK8 (.3).
11/15/22	Steve Toth	4.20	Conference with PWP, Centerview, W&C, D. Latona and K&E team re GK8 status (.5); revise GK8 APA (3.5); correspond with S. Briefel and K&E team re same (.2).
11/15/22	Lindsay Wasserman	6.00	Review and revise NDAs (3.0); review and revise first day declaration (2.0); conference with S. Briefel, K&E team re work in process (.5); correspond with J. Mudd re GK8 bar date order (.5).
11/16/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re GK8 work in process.
11/16/22	Simon Briefel	2.20	Review, revise GK8 first day pleadings (1.4); telephone conference with Company, Centerview re bidders diligence requests (.8).
11/16/22	Jeff Butensky	0.30	Correspond with FBC re consent from seller representative under 2021 share purchase agreement.
11/16/22	Parker Conway	1.60	Review and analyze APA (.5); review and revise disclosure schedules (1.1).
11/16/22	Susan D. Golden	0.30	Correspond with L. Wassermann re GK8 schedules.
11/16/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to GK8 sale.
11/16/22	Nima Malek Khosravi	1.10	Revise first day declaration re GK8 debtors (.3); revise petitions re same (.6); research re first day motion re same (.1); correspond with L. Wasserman re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Steve Toth	0.70	Conference with special committee, R. Kwasteniet, K&E team and Centerview re bid issues (.5); revise bidder APA issues list (.2).
11/16/22	Lindsay Wasserman	9.70	Draft letter re GK8 funding (.4); review and revise NDAs (1.8); correspond with Company re Washington state activity (.3); prepare invoice in connection with GK8 filing (2.7); review and revise motion to seal re retention applications (3.5); analyze issues re same (1.0).
11/17/22	Simon Briefel	0.50	Review, revise GK8 work in process tracker (.2); telephone conference with D. Latona, K&E team re GK8 work in process (.3).
11/17/22	Simon Briefel	1.40	Correspond with L. Wasserman, Fischer, A&M re GK8 sale, first day matters (1.0); analyze issues re same (.4).
11/17/22	Parker Conway	1.60	Review and revise APA disclosure schedule (1.4); correspond with P. Goldsmith, S. Toth re same (.2).
11/17/22	Hannah Crawford	1.00	Review, analyze GK8 filing resolutions (.6); provide comments to S. Briefel and S. Sanders re same (.4).
11/17/22	Susan D. Golden	1.50	Correspond with S. Briefel re translation of GK8 sale notice to Hebrew (.3); review and revise motion to seal bidders (1.0); correspond with L. Wasserman re same (.2).
11/17/22	Paul Goldsmith	0.90	Review and revise disclosure schedule and appendices.
11/17/22	Matthew C. Hutchinson	5.20	Review and analyze disclosure schedule documents (3.2); analyze issues re same (2.0).
11/17/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re GK8 negotiations and open issues.
11/17/22	Nima Malek Khosravi	3.10	Prepare for conference with S. Briefel and K&E team re GK8 work in process (.4); revise tracker re same (1.5); correspond with S. Briefel and K&E team re same (.3); further revise tracker re same (.9).
11/17/22	Nima Malek Khosravi	1.40	Research re declarations in support of relief for additional debtors (.2); research re cure notices (.9); correspond with S. Briefel re same (.3).

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11/17/22	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team and Centerview re sale of GK8 (1.0); telephone conference with S. Briefel re same (.2); review, revise notice of hearing re same (.5); correspond with S. Briefel, K&E team and Stretto re same (.3).
11/17/22	Seth Sanders	1.30	Revise notice of sale hearing (.3); correspond with J. Ryan re same (.2); revise GK8 filing resolutions (.6); correspond with H. Crawford and K&E team re same (.2).
11/17/22	Lindsay Wasserman	1.40	Review and revise exhibits to first day declaration (.5); review and revise first day declaration (.4); draft letter re GK8 funding (.5).
11/18/22	Jeff Butensky	0.10	Correspond with S. Toth re GK8 purchase agreement.
11/18/22	Matthew C. Hutchinson	4.90	Review and analyze asset purchase agreement (2.9); draft and revise same (1.3); correspond with J. Butensky re same (.7).
11/18/22	Dan Latona	1.30	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.4); analyze materials re same (.9).
11/18/22	Nima Malek Khosravi	0.40	Conference with L. Wasserman and K&E team re GK8 work in process.
11/18/22	Nima Malek Khosravi	8.20	Revise first day declaration re additional debtors (.5); revise petitions re same (.3); correspond with L. Wasserman re petitions (.1); revise notice of commencement re same (.2); research re notice of commencement (.2); research for declaration in support of motion re additional debtors (1.9); draft declaration re same (2.5); additional revisions re same (1.8); additional revisions re same (.3) correspond with J. Ryan and K&E team re same (.4).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from confidential party re GK8 offer.
11/18/22	Robert Orren	0.40	Review and analyze motion to expedite hearing re GK8 sale (.2); correspond with T. Zomo re same (.2).

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11/18/22	Joshua Raphael	2.80	Conference with D. Latona re GK8 work in process (.3); review, revise GK8 foreign representative motion (.9); correspond with L. Wasserman re rule 6003 (.1); review, revise GK8 foreign representative motion (.5); draft GK8 first day presentation (1.0).
11/18/22	Roy Michael Roman	1.70	Review and revise motion to apply first day relief (1.6); correspond with L. Wasserman re same (.1).
11/18/22	Jimmy Ryan	8.60	Correspond with L. Wasserman, K&E team re sale of GK8 (.3); conference with S. Briefel, K&E team re same (.5); correspond with R. Roman, K&E team re supplemental GK8 sale motion (.4); telephone conference with R. Roman, K&E team re same (.3); draft motion to expedite GK8 supplemental sale motion hearing (5); review, comment on declaration in support of supplemental GK8 sale motion (.4); research re SDNY sale guidelines (.8); correspond with R. Roman, K&E team re supplemental GK8 sale motion (.9).
11/18/22	Seth Sanders	2.50	Correspond with Company and Special Committee re UK VAT requirements (.7); draft GK8 filing resolutions (1.6); correspond with S. Briefel re same (.2).
11/18/22	Lindsay Wasserman	2.70	Review and revise foreign representative motion (1.2); review and revise notice of commencement (.4); review and revise first day order (.6); review and revise first day motion (.5).
11/19/22	Dan Latona	0.50	Telephone conference with Centerview team, Committee re GK8.
11/19/22	Nima Malek Khosravi	1.60	Correspond with L. Wasserman and K&E team re first day motions for additional debtors (.3); revise declaration in support of motion re additional debtors (.8); correspond with J. Ryan and K&E team re additional sale motions (.5).
11/19/22	Joshua Raphael	2.70	Draft GK8 first day presentation (1.7); correspond with S. Sanders re same (.1); revise same (.9).

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11/19/22	Jimmy Ryan	3.60	Review, comments on supplemental GK8 sale motion (2.1); review comment on declaration in support of same (.6); review revise motion to expedite hearing re same (.4); correspond with N. Malek, K&E team re same (.5).
11/19/22	Seth Sanders	0.80	Draft filing resolutions re sale of GK8 (.5); correspond with S. Briefel and J. Ryan re same (.3).
11/19/22	Seth Sanders	2.20	Revise GK8 first day presentation (1.8); correspond with J. Raphael re same (.4).
11/19/22	Steve Toth	4.50	Correspond with D. Latona, K&E team and CV re issues list (.4); draft and revise GK8 APA issues list (3.0); revise APA (1.1).
11/20/22	Simon Briefel	0.50	Correspond with Company re assumption list (.3); correspond with D. Latona re notice of adjournment of auction (.2).
11/20/22	Joshua Raphael	0.30	Review, analyze GK8 first day presentation (.2); correspond with S. Sanders re same (.1).
11/20/22	Jimmy Ryan	0.90	Correspond with S. Briefel, K&E team and Centerview team re GK8 auction (.5); draft notice of adjournment re same (.4).
11/20/22	Steve Toth	1.30	Analyze APAs (.2); correspond with W&C, J. Butensky, C. Koenig, K&E team re same (.1); analyze revised APA issues list and APA (.3); revise APA (.7).
11/21/22	Simon Briefel	4.80	Telephone conference with Company, A&M team re assigned contracts schedule (.4); analyze issues re filing preparation (.9); review, comment on first day declaration (.5); review, comment on foreign representative motion (.4); review, comment on declaration in support of sale (.8); review, revise sale order (1.0); analyze issues re sale (.8).
11/21/22	Paul Goldsmith	0.40	Respond to documentation requests re cure schedule.
11/21/22	Matthew C. Hutchinson	8.10	Review and analyze asset purchase agreement (1.3); draft and revise same (3.4); correspond with J. Butensky and S. Toth re same (1.1); draft, review and revise escrow agreement (2.1); telephone conference with bidder's counsel re outstanding issues (.2).
11/21/22	Ross M. Kwasteniet, P.C.	1.60	Analyze status of open issues on bids for GK8 and consider resolutions to same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Nima Malek Khosravi	0.20	Prepare for conference with D. Latona and K&E team re GK8 work in process.
11/21/22	Nima Malek Khosravi	2.30	Revise scheduling re GK8 auction (.2); research re first day declaration for additional debtors (.4); correspond with S. Briefel and L. Wasserman re same (.3); revise first day declaration re additional debtors (1.4).
11/21/22	Robert Orren	0.40	File notice of adjournment of auction (.2); correspond with J. Ryan re same (.2).
11/21/22	Joshua Raphael	0.40	Revise foreign representative motion.
11/21/22	Seth Sanders	1.80	Analyze GK8 filing resolutions precedent (.5); correspond with S. Briefel re same (.2); revise resolutions researcher same (1.1).
11/21/22	Anthony Vincenzo Sexton	0.20	Analyze GK8 issues.
11/21/22	Steve Toth	2.10	Correspond with J. Butensky and K&E team re GK8 APA schedules (.6); correspond with J. Butensky, K&E team and Centerview re GK8 APA (.7); revise GK8 APA (.4); correspond with W&C, Centerview and D. Latona re same (.4).
11/21/22	Lindsay Wasserman	2.00	Review and revise first day declaration (.8); review and revise first day motion (1.2).
11/22/22	Simon Briefel	0.30	Telephone conference with D. Latona re GK8 work in process.
11/22/22	Simon Briefel	6.50	Review, comment on first day declaration (.9); review, comment on sale order (.5); review, comment on declaration in support of sale (.6); review, comment on petitions (.5); review, comment on omnibus motion (2.5); telephone conference with Company. S. Toth re APA (.7); draft, revise notice of adjournments (.4); telephone conference with Company, C-Street, Centerview re communications (.4).
11/22/22	Jeff Butensky	4.70	Conference with Company re GK8 purchase agreement (.7); revise Celsius purchase agreement (4.0).
11/22/22	Paul Goldsmith	1.40	Respond to purchaser's diligence requests (.9); review and revise disclosure schedules based on Israeli counsel's comments (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Matthew C. Hutchinson	6.30	Review and revise asset purchase agreement (2.4); draft, review and revise issues list re same (3.0); correspond with J. Butensky and S. Toth re same (.9).
11/22/22	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re GK8 sale.
11/22/22	Dan Latona	0.80	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.5); telephone conference with S. Briefel, L. Wasserman, Centerview team, C Street team, Company re GK8 communications (.3).
11/22/22	Nima Malek Khosravi	1.60	Revise status document re additional debtors work in process (.4); additional revisions re same (.4); conference with L. Wasserman re additional debtors work in process (.5); correspond with S. Briefel and K&E team re same (.3).
11/22/22	Nima Malek Khosravi	5.30	Research re petitions for additional debtors (.5); revise petitions re same (.4); correspond with L. Wasserman re first day pleadings for additional debtors (.3); revise first day declaration re additional debtors (.5); research re motion to pay third party (2.9); conference with R. Marston re same (.2); correspond with E. Jones and R. Marston re same (.1); additional research re same (.4).
11/22/22	Joshua Raphael	0.70	Revise GK8 foreign representative motion (.3); participate in GK8 work in process conference with L. Wasserman (.4).
11/22/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/22/22	Jimmy Ryan	4.80	Correspond with D. Latona, K&E team re notice of cancellation of auction for sale of GK8 (.2); draft notice re same (.2); correspond with S. Briefel, K&E team re notice of successful bidder for sale of same (.1); draft same (.4); correspond with L. Wasserman, K&E team re sale of GK8 (1.7); conference with L. Wasserman, K&E team re same (.5); review, analyze GK8 APA re issues re cure objections (.6); review, revise GK8 sale order (.3); draft notice adjourning GK8 auction (.8).
11/22/22	Seth Sanders	0.30	Revise GK8 filing resolutions (.2); correspond with S. Briefel re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Seth Sanders	0.50	Telephone conference with S. Briefel and K&E team re GK8 case strategy (.3); correspond with N. Malek re same (.2).
11/22/22	Steve Toth	0.80	Participate in telephone conference re GK8 APA and process with Company, Centerview, D. Latona and K&E team (.6); correspond with bidder counsel re APA (.2).
11/22/22	Lindsay Wasserman	4.00	Review and revise first day declaration (1.6); review and revise foreign representative motion (1.7); telephone conference with S. Briefel, C Street re GK8 communications (.7).
11/22/22	Morgan Willis	1.20	Prepare filing of notice of adjournment of GK8 auctions (.8); file same (.4).
11/23/22	Simon Briefel	4.00	Review, comment on first day declaration, first day papers (2.1); analyze issues re first day prep (.8); correspond with D. Latona K&E team re same (1.1).
11/23/22	Susan D. Golden	0.70	Correspond with S. Briefel re GK8 (.3); telephone conferences with D. Latona re GK8 sale and supporting documents (.4)
11/23/22	Dan Latona	0.70	Analyze issues re GK8 sale.
11/23/22	Nima Malek Khosravi	8.60	Correspond with L. Wasserman re first day pleadings (.6); revise first day declaration re additional debtors (1.2); revise petitions re same (1.0); revise notice of commencement re same (.3); research re petitions re same (.3); additional revisions to first day declaration (.2); additional revisions re petitions for additional debtors (.3); conference with E. Jones and R. Marston re motion to pay third party (.5); research re same (1.2); revise petitions re additional debtors (.8); revise first day declaration re same (1.1); correspond with L. Wasserman and K&E team re first day pleadings re additional debtors (.5); review order to apply first day relief re same (.4); correspond with J. Raphael and K&E team re first day pleadings re additional debtors (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Joshua Raphael	1.10	Revise GK8 foreign representative motion (.6); correspond with S. Briefel re same (.1); revise GK8 foreign representative motion and correspond with S. Golden re same (.1); revise GK8 Foreign representative motion (.2); compile GK8 documents and correspond with L. Wasserman re same (.1).
11/23/22	Roy Michael Roman	0.80	Review and revise motion to apply first day relief (.7); correspond with L. Wasserman re same (.1).
11/23/22	Jimmy Ryan	1.20	Correspond with D. Latona, K&E team re GK8 sale order (.6); review, revise same (.3); draft notice of successful GK8 bidder (.2); review, revise notice of cancellation of auction (.1).
11/23/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Lindsay Wasserman	2.70	Review and revise foreign representative motion (.4); review and revise first day declaration (2.3).
11/25/22	Simon Briefel	1.40	Review, analyze first day preparation and sale issues.
11/25/22	Jimmy Ryan	1.30	Correspond with D. Latona, K&E team re sale of GK8 (.6); draft notice extending GK8 sale deadlines (.6); telephone conference with S. Briefel, K&E team re supplemental sale motion (.1).
11/25/22	Steve Toth	1.80	Analyze revised GK8 APA (1.0); correspond with Centerview and bidder counsel re same (.8).
11/25/22	Lindsay Wasserman	1.30	Research re GK8 petitions (.3); review and revise first day declaration (.4); review and revise omnibus motion (.4); correspond with S. Briefel re same (.2).
11/26/22	Simon Briefel	2.10	Review, comment on supplemental sale motion (1.2); analyze issues re same (.4); correspond with S. D. Latona re same (.5).
11/26/22	Nima Malek Khosravi	1.20	Revise motion to pay third party (1.0); correspond with R. Marston re same (.2).
11/26/22	Roy Michael Roman	5.20	Review and revise supplemental sale motion (4.0); correspond with S. Briefel and J. Ryan re same (.2); analyze issues re same (1.0).

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11/26/22	Jimmy Ryan	3.60	Correspond with S. Briefel, K&E team re supplemental GK8 sale motion (1.0); telephone conference with R. Roman re same (.8); review, revise same (.2); review, revise motion to expedite GK8 sale hearing (1.0); correspond with S. Briefel, K&E team re same (.6).
11/27/22	Simon Briefel	4.30	Review, revise, comment on supplemental sale motion, declaration in support of supplement sale motion, motion to shorten (2.0); correspond with S. Toth, D. Latona re sale issues and notice of same (.6); analyze issues re same (.7); correspond with J. Ryan, L. Wasserman re first day, sale pleadings (1.0).
11/27/22	Robert Orren	1.20	Prepare for filing of seventh notice of GK8 deadline extension (.6); file same (.2); correspond with J. Ryan re same (.2); distribute same for service (.2).
11/27/22	Roy Michael Roman	3.40	Review and revise GK8 sale documents (3.2); correspond with J. Ryan re same (.2).
11/27/22	Jimmy Ryan	6.70	Correspond with S. Briefel, K&E team re sale of GK8 (.4); correspond with S. Briefel, K&E team re supplemental GK8 sale motion (.4); review, revise motion to expedite GK8 sale hearing (1.2); review, revise supplemental GK8 sale motion (1.8); review revise declaration in support of same (1.0); draft GK8 filing checklist (1.1); draft notice of adjournment re GK8 auction (.1); correspond with D. Latona, K&E team and W&C team re same (.7).
11/27/22	Steve Toth	0.70	Correspond with Centerview, Orrick, J. Butensky, C. Koenig, K&E team re APA issues.
11/28/22	Simon Briefel	3.60	Telephone conference with A&M, Company re first day preparation (.3); review, revise, comment on first day declaration, petitions, other first day pleadings (1.2); correspond with L. Wasserman, K&E team re same (.6); review, revise, comment on declaration in support of sale, supplemental sale motion, other sale pleadings (1.0); correspond with J. Ryan re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Jeff Butensky	0.30	Review, analyze GK8 filing resolutions (.2); correspond with S. Toth re same (.1).
11/28/22	Parker Conway	1.00	Review and revise disclosure schedule (.9); correspond with purchaser counsel re same (.1).
11/28/22	Susan D. Golden	0.40	Telephone conference with D. Latona re GK8 sale (.2); correspond with S. Briefel re same (.2).
11/28/22	Susan D. Golden	0.30	Review, analyze GK8 notice of commencement (.2); correspond with L. Wassermann re same (.1).
11/28/22	Paul Goldsmith	0.50	Review and revise disclosure schedules.
11/28/22	Matthew C. Hutchinson	8.10	Review and analyze asset purchase agreement (1.6); draft and revise same (1.3); draft, review and revise exhibits to asset purchase agreement (3.8); correspond with J. Butensky and S. Toth re same (1.4).
11/28/22	Dan Latona	1.80	Analyze, comment on materials re GK8 (.8); telephone conference with Glenn Agre re same (.2); analyze issues re same (.8).
11/28/22	Nima Malek Khosravi	3.80	Revise first day declaration re additional debtors (2.1); revise notice of commencement re same (.7); revise petitions re same (.8); correspond with L. Wasserman re same (.2).
11/28/22	Robert Orren	0.70	Compile precedent re reply to objection to sale (.3); correspond with D. Walker re same (.1); file eighth notice of amended dates and deadlines re sale of assets (.2); correspond with J. Ryan re same (.1).
11/28/22	Joshua Raphael	0.30	Review, revise GK8 foreign representative motion (.2); correspond with L. Wasserman re same (.1).
11/28/22	Roy Michael Roman	0.40	Review and revise GK8 sale documents (.3); correspond with J. Ryan re same (.1).
11/28/22	Jimmy Ryan	2.30	Correspond with S. Briefel, K&E team re sale of GK8 (1.1); correspond with S. Briefel, K&E team, Milbank team and Jones Day team re GK8 sale order (.2); review, revise same (.1); correspond with D. Latona, K&E team and W&C team re GK8 auction (.4); draft notice of adjournment re same (.5).

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11/28/22	Seth Sanders	2.20	Revise filing resolutions (1.6); correspond with Company, J. Butensky, S. Briefel and K&E team re same (.6).
11/28/22	Steve Toth	1.70	Correspond with S. Briefel and K&E team re resolutions and APA (.4); discuss bidder status and process with Centerview (.4); participate in all hands telephone conference with Centerview, bidder, bidder counsel, D. Latona and K&E team re retention issues and APA (.9).
11/28/22	Danielle Walker	0.60	Compile sale objection precedents.
11/28/22	Lindsay Wasserman	11.90	Review and revise first day declaration (2.4); review and revise NDAs (3.1); review and revise filing plan (.5); review and revise first day motion (1.8); review and revise notice of commencement (1.7); correspond with S. Briefel, K&E team re first day pleadings (2.4).
11/29/22	Simon Briefel	3.20	Review revise GK8 first day pleadings (1.1); correspond with L. Wasserman, K&E team re same (.9); analyze issues re same, sale pleadings (1.2).
11/29/22	Jeff Butensky	1.60	Correspond with S. Toth re signatures to GK8 purchase agreement (.2); review, analyze GK8 purchase agreement (.5); correspond with Company re same (.4); review trade payables schedule (.1); correspond with P. Goldsmith and P. Conway re same (.1); review, analyze purchase agreement re deliverables needed (.3).
11/29/22	Parker Conway	5.30	Review and revise disclosure schedule (3.6); correspond with Israeli counsel re same (.8); correspond with purchaser's counsel re same (.9).
11/29/22	Paul Goldsmith	2.00	Review and revise disclosure schedules.
11/29/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze documents and open issues re GK8 sale.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Dan Latona	4.90	Telephone conference with S. Toth, Centerview team, counterparty re GK8 (.8); analyze, comment on materials re same (2.5); telephone conference with S. Briefel, L. Wasserman, K&E team re same (.4); telephone conference with Glenn Agre re same (.1); telephone conference with U.S. Trustee re same (.5); analyze declaration re same (.3); telephone conference with S. Toth, counterparty re bid (.3).
11/29/22	Nima Malek Khosravi	1.00	Revise first day declaration re additional debtors (.3); revise first day pleadings re same (.5); conference with D. Latona, K&E team, U.S. Trustee re same (.2).
11/29/22	Joshua Raphael	3.30	Review, revise, analyze GK8 first day presentation (.9); telephone conference with L. Wasserman re GK8 pleadings (.1); revise GK8 first day presentation (1.0); conference with D. Latona re GK8 work in process (.2); conference with L. Wasserman re GK8 filing (.4); revise objection tracker (.2); revise GK8 first day presentation (.5).
11/29/22	Roy Michael Roman	3.90	Review and revise GK8 sale documents (3.8); correspond with L. Wasserman and J. Ryan re same (.1).
11/29/22	Jimmy Ryan	4.50	Correspond with S. Briefel, K&E team re sale of GK8 (1.9); review, comment on declaration in support of supplemental GK8 sale motion (.5); draft notice of cancellation of GK8 auction (.4); draft notice of successful GK8 bidder (.4); conference with L. Wasserman, K&E team re sale of GK8 (.7); telephone conference with L. Wassermann re same (.1); conference with D. Latona, K&E team, U.S. Trustee re sale of GK8 (.5).
11/29/22	Seth Sanders	2.80	Revise GK8 filing resolutions (1.0); correspond with S. Briefel and K&E team re same (.2); revise GK8 first day presentation (1.3); correspond with J. Raphael re same (.2); correspond with S. Briefel re filing resolutions (.1).

Legal Services for the Period Ending November 30, 2022
Celsius Network LLC
GK8

Invoice Number: 1010147013
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Steve Toth	1.30	Participate in all hands telephone conference with bidder, bidder counsel, CV, GK8, founder counsel, D. Latona and K&E team re retention issues and related considerations (.5); correspond with Fischer re APA matters (.2); analyze correspondence re diligence and schedules with J. Butensky and K&E team (.3); participate in telephone conference with bidder, bidder counsel, D. Latona and K&E team re bid considerations (.3).
11/29/22	Lindsay Wasserman	10.60	Review and revise cash management motion (2.8); review and revise first day motion (1.4); review and revise first day declaration (1.6); review and revise NDAs (1.0); compile first day pleadings (.9); correspond with J. Raphael, K&E team re first day pleadings (2.3); telephone conference with D. Latona, S. Briefel, U.S. Trustee re GK8 filing (.6).
11/30/22	Simon Briefel	9.60	Review, revise, comment on first day declaration, omnibus motion, other first pleadings (4.0); correspond with D. Latona, S. Golden, K&E team re same, first day preparation (1.7); review revise, comment supplemental sale motion, other sale related pleadings (2.4); correspond with J. Ryan, K&E team re sale related issues (1.5).
11/30/22	Jeff Butensky	3.20	Review, analyze trade payables schedule (.7); correspond with Alvarez and Marsal re same (.2); revise bill of sale, patent assignment and trademark assignment re GK8 purchase agreement (1.4); correspond with M. Hutchinson re same (.4); conference with Milbank re comments to sale order (.5).
11/30/22	Parker Conway	1.80	Review and revise disclosure schedule (1.6); correspond with purchaser counsel re same (.2).
11/30/22	Paul Goldsmith	0.30	Revise disclosure schedules.
11/30/22	Matthew C. Hutchinson	7.70	Review and revise asset purchase agreement (2.4); review and revise escrow agreement (.9); review and revise exhibits to asset purchase agreement (2.7); telephone conference with J. Butensky re same (.3); prepare and review signature pages to sale documents (1.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Matthew C. Hutchinson	0.30	Telephone conference with UCC counsel re sale.
11/30/22	Dan Latona	3.20	Telephone conference with Milbank, Jones Day re GK8 (.4); correspond with counterparty re same (.1); analyze materials re same (1.0); analyze, comment on sale order re same (1.2); telephone conference with S. Briefel, Centerview team re sale declaration (.3); analyze same (.2).
11/30/22	Nima Malek Khosravi	1.60	Revise organizational document re additional debtors work in process (1.4); correspond with L. Wasserman and K&E team re same (.2).
11/30/22	Nima Malek Khosravi	3.50	Revise first day declaration re additional debtors (1.2); correspond with S. Briefel re same (.3); review, analyze petitions re same (.3); review, analyze notice re same (.1); correspond with L. Wasserman and K&E team re first day pleadings re same (1.6).
11/30/22	Robert Orren	0.40	Prepare ninth notice of GK8 dates and deadlines extension for filing (.2); correspond with D. Walker re same (.2).
11/30/22	Joshua Raphael	0.60	Review, revise GK8 foreign representative motion (.2); revise GK8 first day presentation (.4).
11/30/22	Roy Michael Roman	1.90	Review and revise GK8 pleadings (1.7); correspond with L. Wasserman and J. Ryan re same (.2).
11/30/22	Jimmy Ryan	4.20	Correspond with D. Latona, K&E team, Milbank team re sale of GK8 (1.4); telephone conference with D. Latona, K&E team, Milbank team re same (.4); draft notice of adjournment re GK8 auction (.2); correspond with D. Latona, K&E team and W&C team re same (.2); telephone conference with L. Wasserman, K&E team re sale of GK8 (.2); video conference with D. Latona, K&E team re GK8 sale declaration (.8); review, revise same (.2); review, comment on supplemental GK8 sale motion (.4); review, revise GK8 auction cancellation notice (.2); review, revise notice of successful GK8 bidder (.2).

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 GK8

Invoice Number: 1010147013
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Steve Toth	3.10	Analyze executive term sheets (.6); participate in all hands telephone conference with bidder, bidder counsel, D. Latona, K&E team, founders and founder counsel re executive term sheets and 2021 SPA (1.8); correspond with D. Latona and K&E team and Millbank re GK8 sale order (.4); analyze schedule 1.3(f) and respond to related correspondence with A&M (.3).
11/30/22	Lindsay Wasserman	5.40	Review and revise first day declaration (1.4); review and revise first day motion (1.3); review and revise foreign representative motion (.4); correspond with S. Briefel, K&E team re first day pleadings (2.3).
Total		823.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147014
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 20,146.50

Total legal services rendered

\$ 20,146.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147014

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Koenig	2.70	1,260.00	3,402.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Robert Orren	1.20	480.00	576.00
Alex Xuan	23.10	660.00	15,246.00
TOTALS	27.50		\$ 20,146.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147014

Celsius Network LLC

Matter Number:

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Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze D. Frishberg docketed correspondence to Judge Glenn re FTX.
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg's objection to motion to establish schedule for earn status determination.
11/18/22	Alex Xuan	4.70	Draft reply to Frishberg objection re scheduling order.
11/19/22	Alex Xuan	5.60	Draft reply to Frishberg objection re scheduling order.
11/20/22	Alex Xuan	8.40	Revise reply to Frishberg objection re scheduling order.
11/21/22	Chris Koenig	2.70	Review and revise objection to Frishberg motion.
11/21/22	Robert Orren	1.20	Prepare for filing response to Frishberg objection to earn and stablecoin scheduling (.4); file same (.2); correspond with E. Jones re same (.2); prepare for submission to U.S. Trustee and chambers unredacted version of same (.2); correspond with D. Walker re same (.2).
11/21/22	Alex Xuan	4.40	Revise reply to Frishberg objection re scheduling order.
Total		27.50	